

Project Overview

Microsoft Cloud for Nonprofit

Fundraising and Engagement and Dynamics 365 Marketing Implementation

Core Activities:

Discovery and Design

We will take your team through a detailed gap analysis between Fundraising and Engagement and requirements; documentation of functional requirements and required configurations.

Fundraising and Engagement Implementation

We will configure your environment and out of the box functionalities. We will also create two custom reports and integrate your payment gateway.

Dynamics 365 Marketing Implementation

We will configure your environment and implement one email template. We will also create one marketing segment and customer journey to get you started.

Training and Support

Teaching your team to use new technology is a critical component to this implementation. We will provide you with testing, documentation, and train your users and system administrator. We will also provide one year of post-deployment support.



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