YAVEON

ProBatch 365 Compliance

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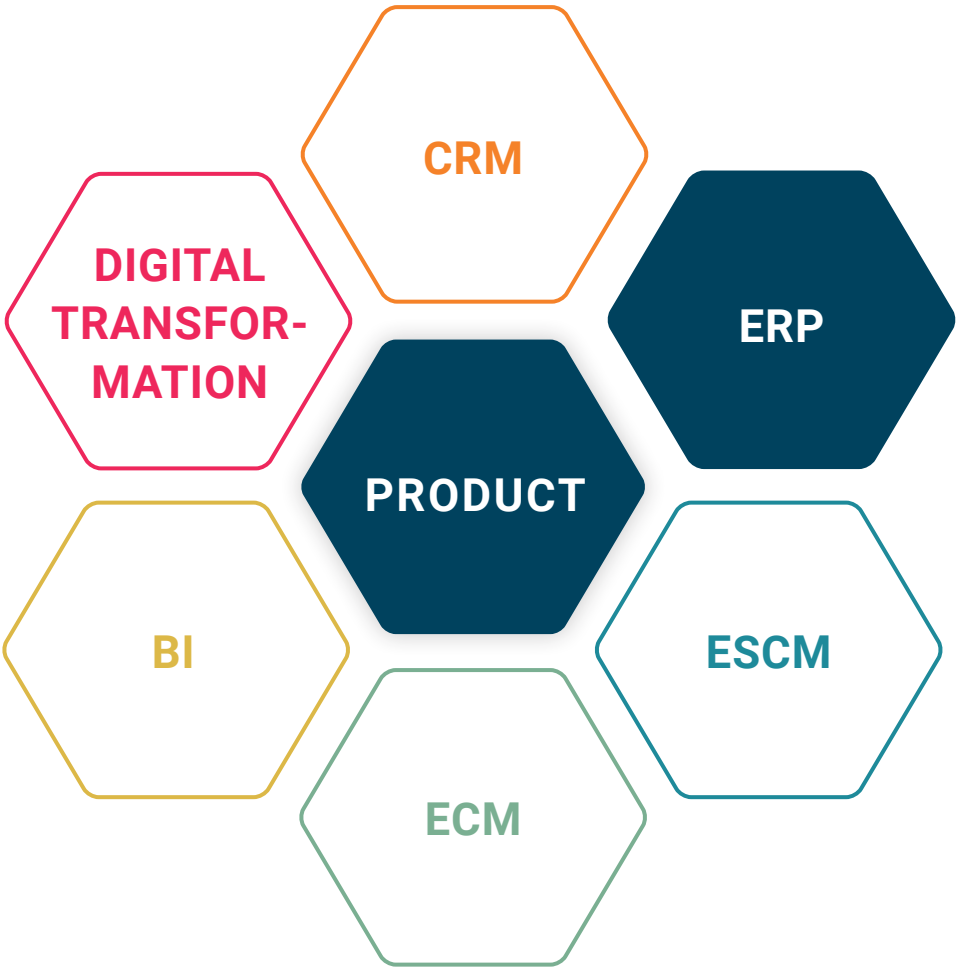
Microsoft Partner

Microsoft

YAVEON

EVERYTHING AT A GLANCE



BASIS

Microsoft Dynamics 365 Business Central

COMPANY SIZE

Small and medium-sized companies

INDUSTRIES

Chemicals, pharmaceuticals, biotechnology, cosmetics, food, medical technology

3

Your **three** most important **advantages** at a glance

ELECTRONIC SIGNATURE

An electronic signature can be made mandatory in many areas of the application, in particular, to protect (GMP) critical changes and activities.

AUDIT TRAIL

The Audit Trail enables the logging and tracking of all data changes with user data and timestamps.

USER-SPECIFIC PERMISSIONS

Ability to define user specific permissions to edit specific fields. Processing can also be made dependent on certain field values.

HOW DOES THIS WORK EXACTLY? THE FEATURES

Audit Trail

The audit trail enables tracking of all changes in the database. While the audit trail cannot eliminate the risk of data being entered or changed incorrectly, it does allow for detailed analysis should an error occur.
In addition, the requirement to assign a reason for the change can be set up.
All logged changes are marked with user data and time stamp (date, time) and the affected table field is identified. Similarly, the system logs the type of change (insert, modify, delete) and the original and new value.

Electronic Signatures

An electronic signature is data that uniquely identifies the signatory. The signatory provides their signature for specific data changes. This securely associates the user with the changes made.

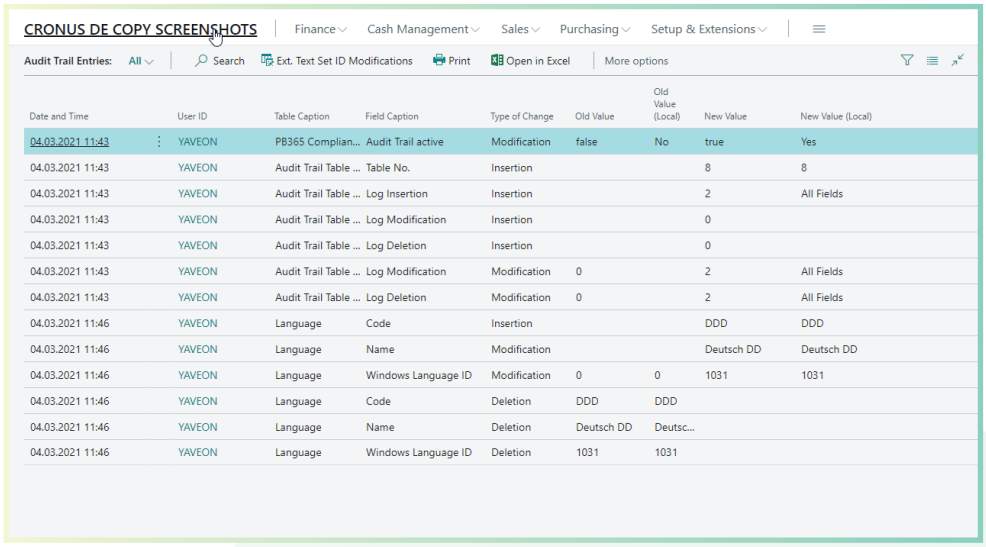
An electronic signature can be made mandatory in many areas of the application, in particular, to protect (GMP) critical changes and activities. In addition, policies can be set on how a password is assigned (e.g., the number of special characters included) or its validity period.

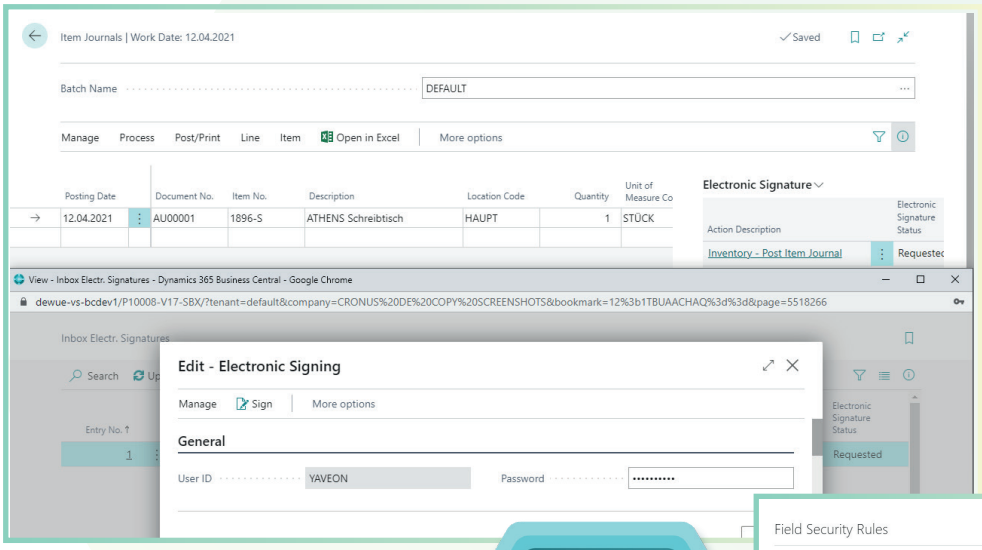
Field Safety

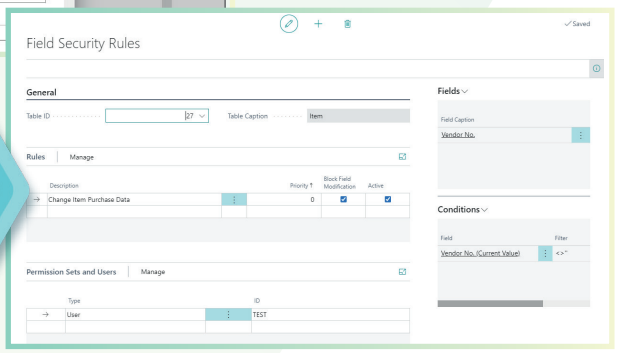
User-dependent rights to edit specific fields can be defined. Processing can also be made dependent on certain field values.

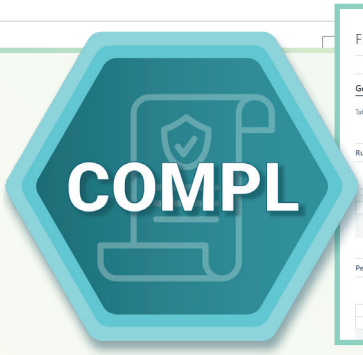
Label Balancing

The logging of printed labels and data forms the basis for label balancing. Label usage can also be logged.


CRONUS DE COPY SCREENSHOTS
Finance
Cash Management
Sales
Purchasing
Setup & Extensions
Audit Trail Entries:
All
Search
Ext. Text Set ID Modifications
Print
Open in Excel
More options
Date and Time
User ID
Table Caption
Field Caption
Type of Change
Old Value
Old Value (Local)
New Value
New Value (Local)
04.03.2021 11:43 YAVEON PB365 Complian... Audit Trail active Modification false No true Yes
04.03.2021 11:43 YAVEON Audit Trail Table ... Table No. Insertion 8 8
04.03.2021 11:43 YAVEON Audit Trail Table ... Log Insertion Insertion 2 All Fields
04.03.2021 11:43 YAVEON Audit Trail Table ... Log Modification Insertion 0
04.03.2021 11:43 YAVEON Audit Trail Table ... Log Deletion Insertion 0
04.03.2021 11:43 YAVEON Audit Trail Table ... Log Modification Modification 0 2 All Fields
04.03.2021 11:43 YAVEON Audit Trail Table ... Log Deletion Modification 0 2 All Fields
04.03.2021 11:46 YAVEON Language Code Insertion DDD DDD
04.03.2021 11:46 YAVEON Language Name Modification Deutsch DD Deutsch DD
04.03.2021 11:46 YAVEON Language Windows Language ID Modification 0 0 1031 1031
04.03.2021 11:46 YAVEON Language Code Deletion DDD DDD
04.03.2021 11:46 YAVEON Language Name Deletion Deutsch DD Deutsc...
04.03.2021 11:46 YAVEON Language Windows Language ID Deletion 1031 1031


Item Journals | Work Date: 12.04.2021
Saved
Batch Name
DEFAULT
Manage
Process
Post/Print
Line
Item
Open in Excel
More options
Posting Date
Document No.
Item No.
Description
Location Code
Quantity
Unit of Measure Co
12.04.2021 AU00001 1896-S ATHENS Schreibtisch HAUPT 1 STÜCK
Electronic Signature
Action Description
Electronic Signature Status
Inventory - Post Item Journal
Requested
View - Inbox Electr. Signatures - Dynamics 365 Business Central - Google Chrome
dewue-vs-bcdev1/P10008-V17-SBX/?tenant=default&company=CRONUS%20DE%20COPY%20SCREENSHOTS&bookmark=12%3b1TBUAACHAQ%3d%3d&page=5518266
Inbox Electr. Signatures
Search
Edit - Electronic Signing
Manage
Sign
More options
General
User ID
YAVEON
Password
Entry No.
Electronic Signature Status
Requested


Field Security Rules
Saved
General
Table ID
Table Caption
Item
Rules
Manage
Description
Priority
Block Field Modification
Active
Change Item Purchase Data
0
Permission Sets and Users
Manage
Type
ID
User
TEST
Fields
Field Caption
Vendor No.
Conditions
Field
Filter
Vendor No. (Current Value)


COMPL

THE YAVEON PROBATCH 365 BASE APP

That all sounds excellent.

But wasn't there something about a surprise?

That's right, the **YAVEON Base app:**

It is more than a base.
It is your foundation.

Set up traffic light rules for tables

Red, yellow, green - we all know the traffic light principle. In the Base app, the colors make your life easier by acting as a visual reinforcement.

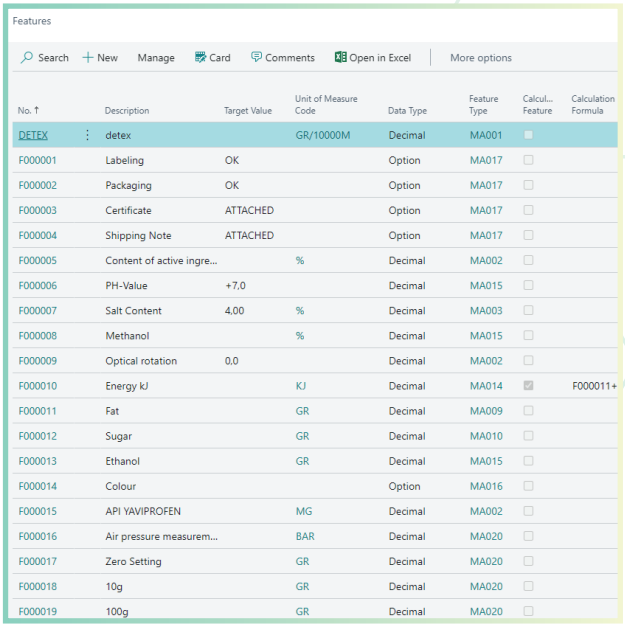
Define traffic light rules that change the colors based on values. For example, you can specify that fully delivered sales orders are indicated in green, while undelivered orders are indicated in red. Select the rules in the list view to highlight records.

You can set up the traffic light rules for the following tables:

- Items
- Vendors
- Customers
- Inventory Summary
- Purchase Lines
- Sales Lines

Set up extended texts

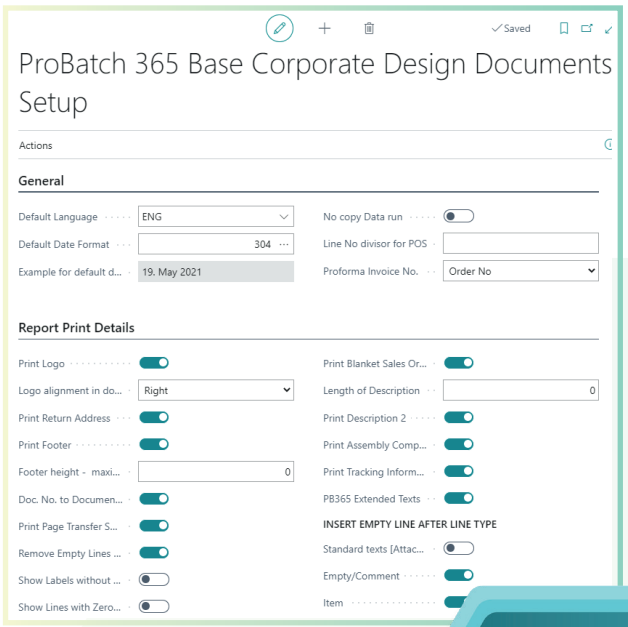
Whether for master data or purchase and sales documents: Define extended texts for accounts payable, customers, G/L accounts, items, and resources. You want an automatic transfer to purchase and sales documents? No problem. Discover even more benefits by using extended texts in other YAVEON apps, for example, Research and Development, Warehouse Management, Sales & Purchase, and Quality Assurance.



No.	Description	Target Value	Unit of Measure Code	Data Type	Feature Type	Calcul... Feature	Calculation Formula
DETEX	detex		GR/10000M	Decimal	MA001		
F000001	Labeling	OK		Option	MA017		
F000002	Packaging	OK		Option	MA017		
F000003	Certificate	ATTACHED		Option	MA017		
F000004	Shipping Note	ATTACHED		Option	MA017		
F000005	Content of active ingre...		%	Decimal	MA002		
F000006	PH-Value	+7,0		Decimal	MA015		
F000007	Salt Content	4,00	%	Decimal	MA003		
F000008	Methanol		%	Decimal	MA015		
F000009	Optical rotation	0,0		Decimal	MA002		
F000010	Energy kJ		KJ	Decimal	MA014	✓	F000011+
F000011	Fat		GR	Decimal	MA009		
F000012	Sugar		GR	Decimal	MA010		
F000013	Ethanol		GR	Decimal	MA015		
F000014	Colour			Option	MA016		
F000015	API YAVIPROFEN		MG	Decimal	MA002		
F000016	Air pressure measurem...		BAR	Decimal	MA020		
F000017	Zero Setting		GR	Decimal	MA020		
F000018	10g		GR	Decimal	MA020		
F000019	100g		GR	Decimal	MA020		

Set up master data features

Assign features with a specific value to an item. You can also set up features whose value is calculated via a formula based on the values of other features.
Do you want to search for items with specific features? Just use the feature search. You can filter an item list so that only the items that match the criterion are displayed.
For even more benefits, combine the function with other YAVEON apps, for example, Quality Assurance and Manufacturing.



THE YAVEON PROBATCH 365 BASE APP

Set up a corporate design for your documents

Choose the layout that suits your company best and use it for diverse purchase, sales, and stock transfer documents.

Do you need the edited document in another language? No problem. Simply choose from the languages assigned to the labels for fields and columns and add document and field names. With one click, the finished document is ready.

To add information, choose which columns and fields to print on the document.

If you don't like the order of the columns, just change them according to your preference.

For even more benefits, extend the function for other YAVEON apps, for example, Trade, Hazardous Substances Management, Warehouse Management, Manufacturing, and Lot Management.

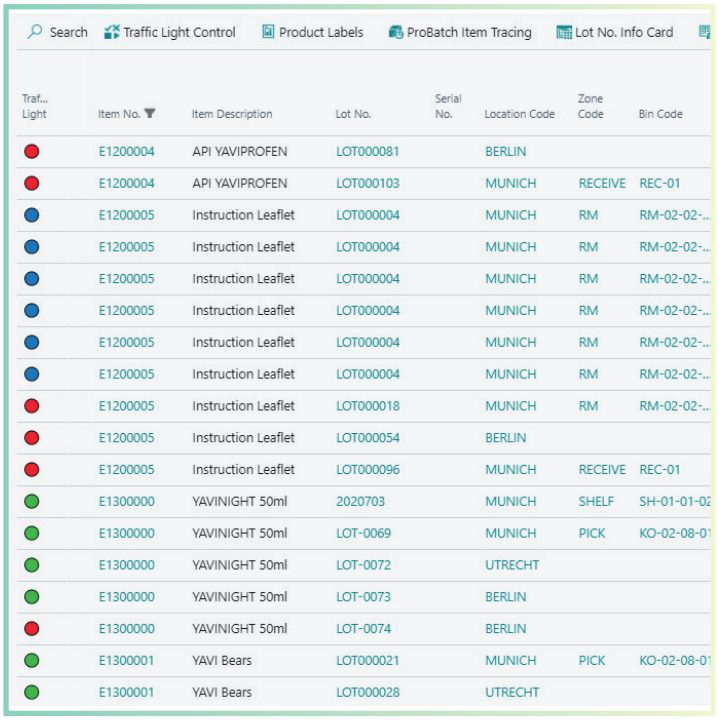
Get an overview with the inventory summary

With the Inventory Summary, you always have an overview of the current inventory - sorted by item, batch, location, and storage space.
Would you like an up-to-date status report of your inventory? You've got it - because all of the information about your inventory is in one place and is automatically updated with every posting. It is your information center for warehouse managers, clerks, and production planners.

For even more benefits, add columns for other YAVEON apps, for example, Lot Management, Warehouse Management, Manufacturing, and Hazardous Substances Management.

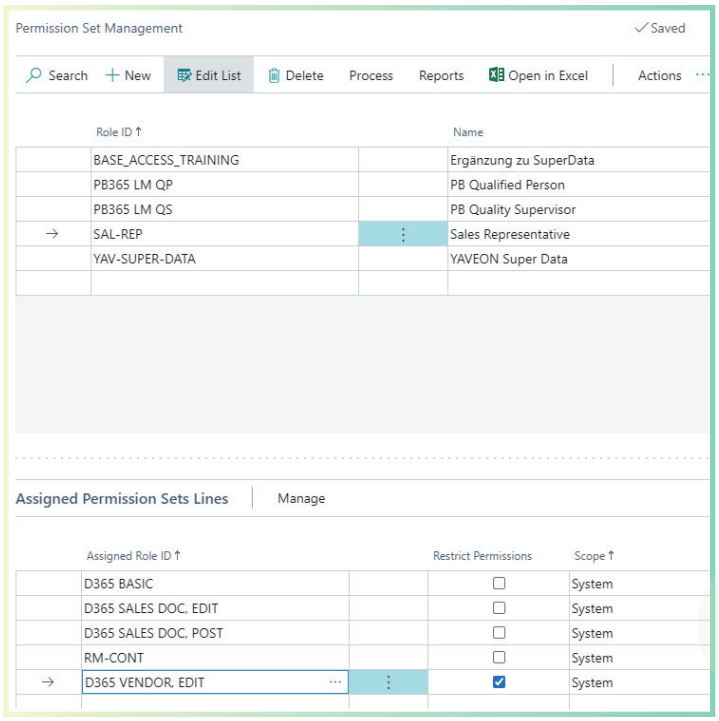
Extend the authorization management of Microsoft Dynamics 365 Business Central

Do you want to combine permission sets in the system and even be able to exclude certain rights? With Permission Set Management, this is possible.



Search | Traffic Light Control | Product Labels | ProBatch Item Tracing | Lot No. Info Card

Traf... Light	Item No.	Item Description	Lot No.	Serial No.	Location Code	Zone Code	Bin Code
	E1200004	API YAVIPROFEN	LOT000081		BERLIN		
	E1200004	API YAVIPROFEN	LOT000103		MUNICH	RECEIVE	REC-01
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...
	E1200005	Instruction Leaflet	LOT000018		MUNICH	RM	RM-02-02-...
	E1200005	Instruction Leaflet	LOT000054		BERLIN		
	E1200005	Instruction Leaflet	LOT000096		MUNICH	RECEIVE	REC-01
	E1300000	YAVINIGHT 50ml	2020703		MUNICH	SHELF	SH-01-01-02
	E1300000	YAVINIGHT 50ml	LOT-0069		MUNICH	PICK	KO-02-08-01
	E1300000	YAVINIGHT 50ml	LOT-0072		UTRECHT		
	E1300000	YAVINIGHT 50ml	LOT-0073		BERLIN		
	E1300000	YAVINIGHT 50ml	LOT-0074		BERLIN		
	E1300001	YAVI Bears	LOT000021		MUNICH	PICK	KO-02-08-01
	E1300001	YAVI Bears	LOT000028		UTRECHT		



Permission Set Management — Saved

Search | New | Edit List | Delete | Process | Reports | Open in Excel | Actions

	Role ID		Name
	BASE_ACCESS_TRAINING		Ergänzung zu SuperData
	PB365 LM QP		PB Qualified Person
	PB365 LM QS		PB Quality Supervisor
→	SAL-REP	⋮	Sales Representative
	YAV-SUPER-DATA		YAVEON Super Data

Assigned Permission Sets Lines | Manage

	Assigned Role ID		Restrict Permissions	Scope
	D365 BASIC		☐	System
	D365 SALES DOC, EDIT		☐	System
	D365 SALES DOC, POST		☐	System
	RM-CONT		☐	System
→	D365 VENDOR, EDIT ···	⋮	☑	System

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