

What are challenges for general contractors?

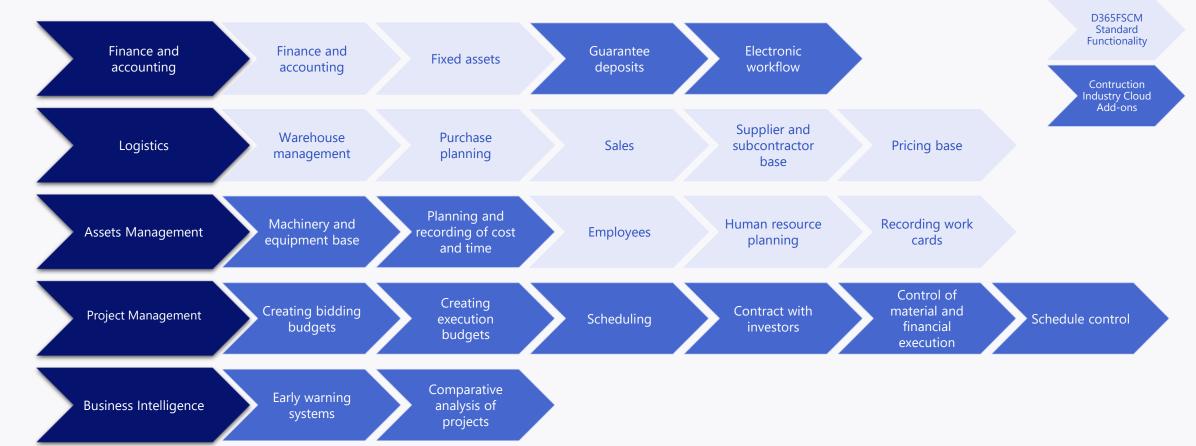
- Scattered information and documentation about ongoing projects and their budgets
- Lack of **margin control** on an ongoing basis
- Analysis of construction sites and the ability to compare them
- Control of the settlement process with **subcontractors**
- Lack of control over the process of guarantee deposits
- Document approval processes for budget documents, budget revisions, purchase orders, contracts, etc.
- Project Cashflow
- The lack of reliable subcontractors and unfavorable contract terms
- Settlement with the investor

- Management information sourced and periodically merged from multiple systems
- Lack of a central, electronic contract storage location
- Circulation of invoices on construction sites
- Management cost control
- Inventory overruns
- Working on a schedule
- The lack of skilled workforce
- Problem with equipment management
- Rising cost of materials
- Unrealistic Expectations/Bad budget Forecasting
- Unpaid work Subcontractors are not receiving payment for their completed work on time



XPLUS Industry Cloud for general contractors

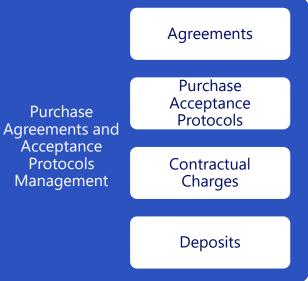


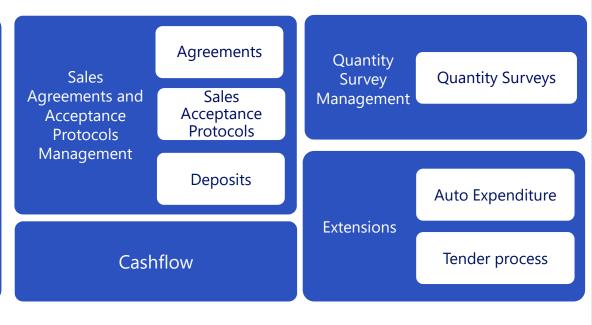


Industry Cloud for Construction on Dynamics 365

XPLUS Contract Management for General Contractors [XCM]









XPLUS Industry Cloud for General Contractors and Real Estate in a nutshell

- Central hub for maintaining projects and their budgets
- Project billing view (plan vs. execution) with current margin
- Material and financial protocols as a basis for accepting purchase invoices from subcontractors
- Full support of the process of guarantee deposits along with their refunds
- Electronic document approval workflows
- Integrated management information
- Central register of contracts, addendums, agreements, and assignments

- Electronic workflow on the Power Platform
- Managerial cashflow
- Settlement protocols with the investor based on throughputs
- Dedicated projects and cost allocation mechanisms for projects
- Plan vs. execution updated automatically from ongoing transactions
- Warehouses per project and current information about the value of the warehouse
- Power BI reporting



Construction industry experience



XPLUS Construction and Real Estate (selected customers)











































Experience



XPLUS selected customers (other industries)



































































 The leader of the development market in Poland needed a new ERP system to standardize and automate their processes



Solution

- Implementation of Dynamics 365 Finance and Operations in the cloud
- XCM:
 - Project management and budgeting
 - Purchase agreements and acceptance protocols management
 - Sales agreements and acceptance protocols management
 - Quality survey management
 - Cashflow
- Integration of CRM Dynamics 365 Sales and Marketing with D365 FO

Results

- Easy budgeting and monitoring of project execution
- Faster document workflow
- Accessible and fast reporting

Client

Dom Development

Country Poland

Business size Average (50 - 999 employees)

Partner XPLUS

Products and services

Dynamics 365 Finance
Dynamics 365 Supply Chain
Management
Dynamics 365 Sales
Dynamics 365 Marketing
Power BI
Project Online

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"We are able to check any aspect of the business at any time. Budgeting and monitoring the implementation of projects has become easier."

Tomasz Chudzik

Chief Information Officer, Dom Development

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