

Great Plains to Microsoft Dynamics 365 for Finance and Operations (F&O)

Move Your Microsoft Dynamics GP to Microsoft Dynamics 365 F&O

HOW IT WORKS

We will assist customers who are interested in moving away from older versions of Microsoft Dynamics GP with the on-premises upgrade planning, while considering different implementation options. The engagement provides an opportunity to assess your current ERP solution, plan the necessary technical code upgrade, and suggest new ERP functionalities.

ENGAGEMENT OPTIONS

Engagement Options are determined based on the client's size, business complexity and the level of details needed in the deliverables.

Activities	1-DAY	3-DAY	5-DAY	10-DAY	15-DAY
Assessment Report	X	X	X	X	X
Envisioning Workshop	X	X	X	X	X
Design Considerations	X	X	X	X	X
Deliver upgrade/ migration plan	X	X	X	X	X
Proof of Concept (POC)			X	X	X
POC Findings report			X	X	X

ASSESSMENT REPORT Overview of engagement planning capabilities, understanding the environment, and developing a problem statement

ENVISIONING WORKSHOP Facilitate both business and technology discussions covering methodology, processes, and an overview of the engagement.

DESIGN CONSIDERATIONS At the end of the engagement, we will provide design considerations tailored to your environment.

PLAN AND RECOMMENDATIONS Based on our findings during this session, we will provide details of the recommended deployment plan.

POC FINDINGS REPORT We will deliver a proof of concept (POC) including detailed findings and insights.

DELIVERABLES

- ▶ Cloud-based D365 F&O implementation planning deliverable (vision and scope plan or findings and recommendations document)
- ▶ Recommended next steps including deployment, upgrade, or migration project