



Plan365.UseWise

Financial planning with collaboration and security embedded

About UseWise

We are building UseWise, a multi-cloud platform that will enable companies to use the public cloud in a transparent manner. On the road to reaching our goal, we are building and publishing applications that will be included in the UseWise platform.

Cost center planning with Plan365.UseWise

Cost center planning is a complex process that involves budgeting and managing costs associated with a particular business unit or department, and often requires a comprehensive solution.

Plan365.UseWise enables companies to plan and budget easily and in an automated manner using familiar Microsoft 365 tools.

Plan365.UseWise combines planning and budgeting with Microsoft security and adds user empowerment and simplicity of use to the mix.

Business process of cost center planning and budgeting solved

With Plan365.UseWise you can create companies within your group as separate planning entities in the application. You can define planning periods you need, different currencies, cost centers and charts of accounts.

Planning tables are shared with groups of individual planners and they enjoy many features making their planning process easy and intuitive.

Ease of use

CFO and controlling are in charge of the application and they create and manage the entire planning process including Microsoft security groups that are used to assign user rights. Users can only see and enter data that they have permission to. The controlling department administers access to planning data without the need for assistance or help from IT team.

Enhanced experience

Planners plan using Excel online tables that are generated by Plan365.UseWise app thus taking advantage of M365 innovation and authentication. Intuitive dashboard and familiar spreadsheet environment ensure quick adoption within the controlling and finance team.

Security and privacy

Plan365.UseWise is built on top of M365 and therefore security and privacy of Microsoft is embedded into our application.



COLLABORATION



CONTROLLING



SECURITY



REPORTING



SCALABILITY



EXPORT/IMPORT



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Ease of access

Plan365.UseWise app is cloud-based solution, giving users the flexibility to access the app and manage planning and budgeting at anytime and anywhere with online access to dashboard and spreadsheets.

Flexibility

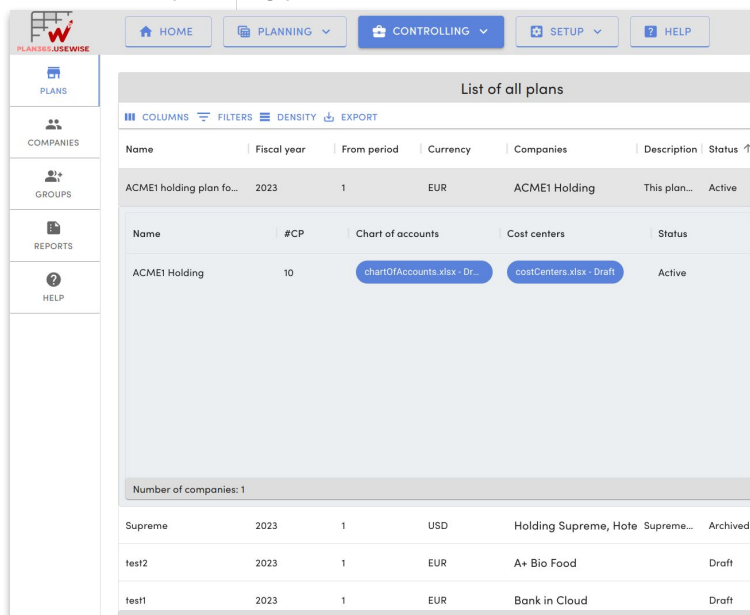
Plan365.UseWise app can be used by businesses of all sizes and types, with many cost centers. Whether you are running a small startup or a large enterprise, Plan365.UseWise app will help you better understand, track and manage expenses.

Real-time reporting

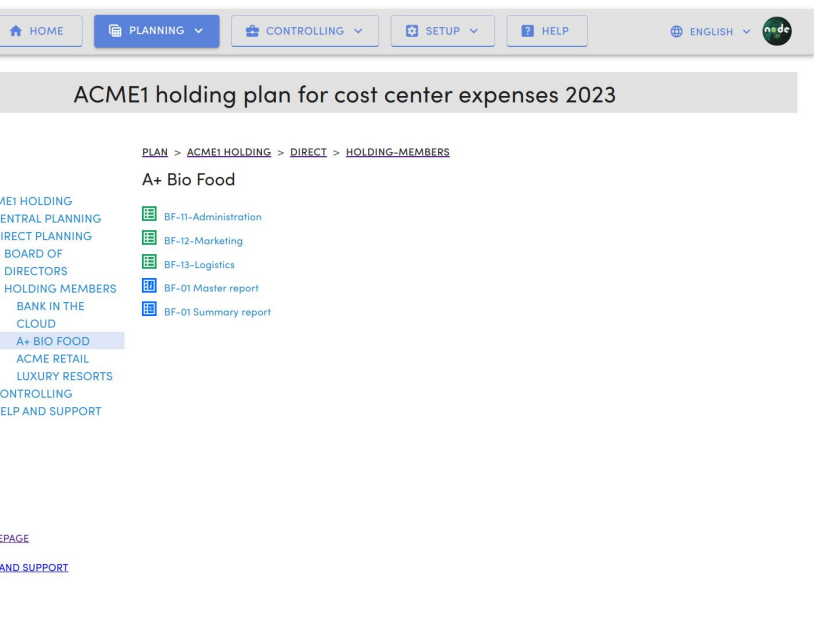
Budgets can be reviewed in real-time using the summary reporting tables. This helps controlling department or managers to analyze the budgets for each cost center and company included in the planning process.

Improved collaboration

Plan365.UseWise app allows users to collaborate on budgeting and planning processes more efficiently. Planners can enter data in one source of truth without the need to send spreadsheets back and forth which leads to more transparent and automated planning process.



Screenshot #1 caption



Screenshot #2 caption

Automation

Plan365.UseWise app helps companies to save time by automating repetitive tasks that planning and budgeting often require, allowing finance teams to focus on more meaningful tasks that include business analysis, insights and strategy.

The planners are supported with many planning functions such as automatic monthly distribution of total that will enable a more streamlined process of financial planning.

