



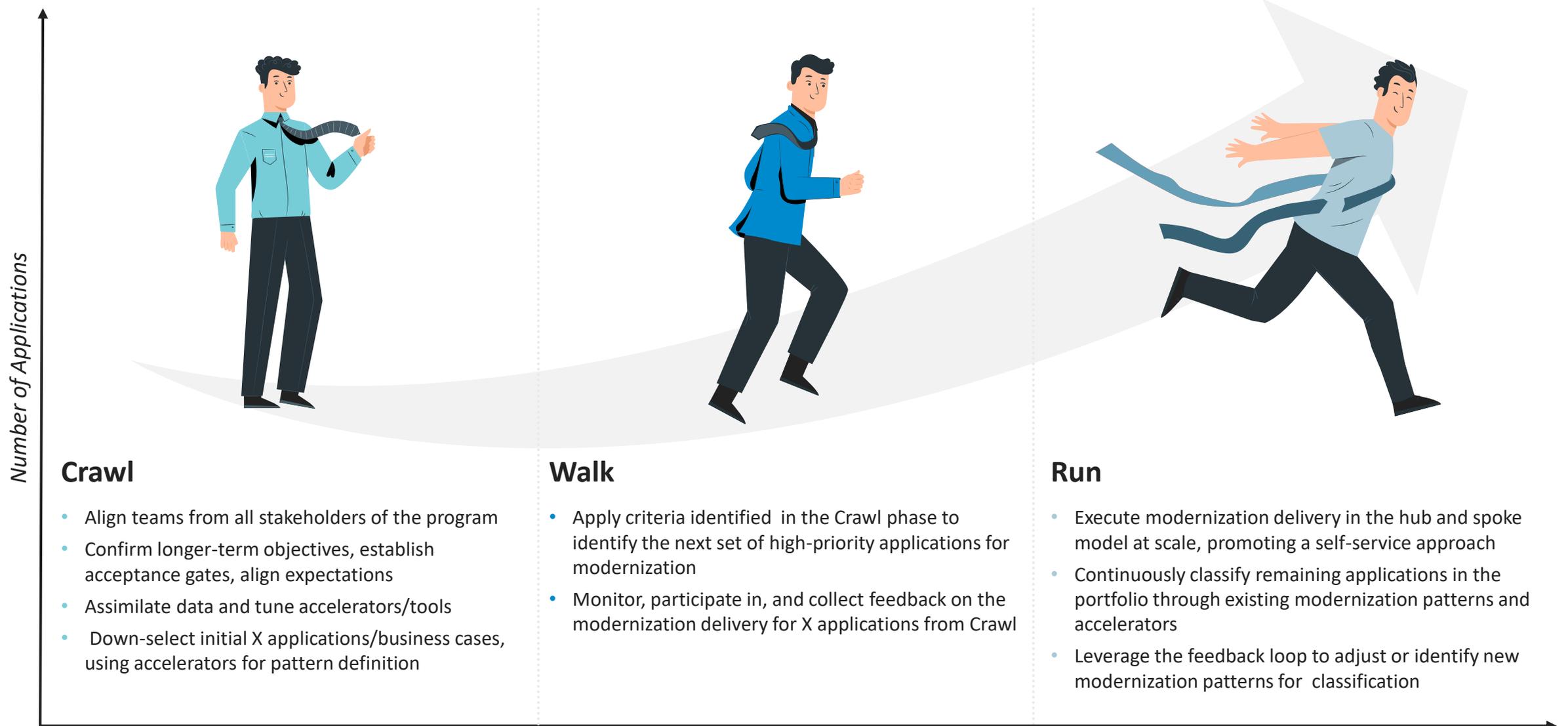
# Application Modernization

In Partnership with Microsoft

March 2023

Enterprise

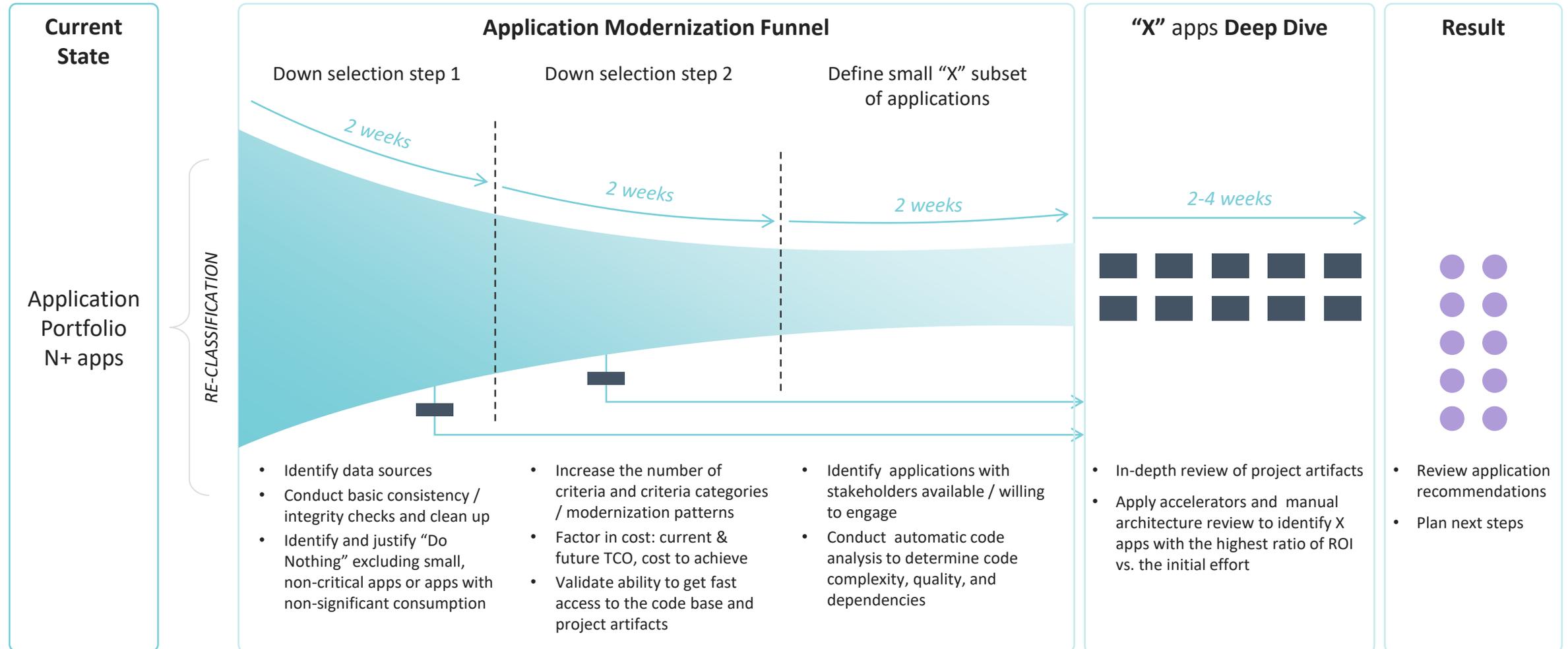
# Portfolio Modernization: How to Start and Scale



8-10 weeks

Time

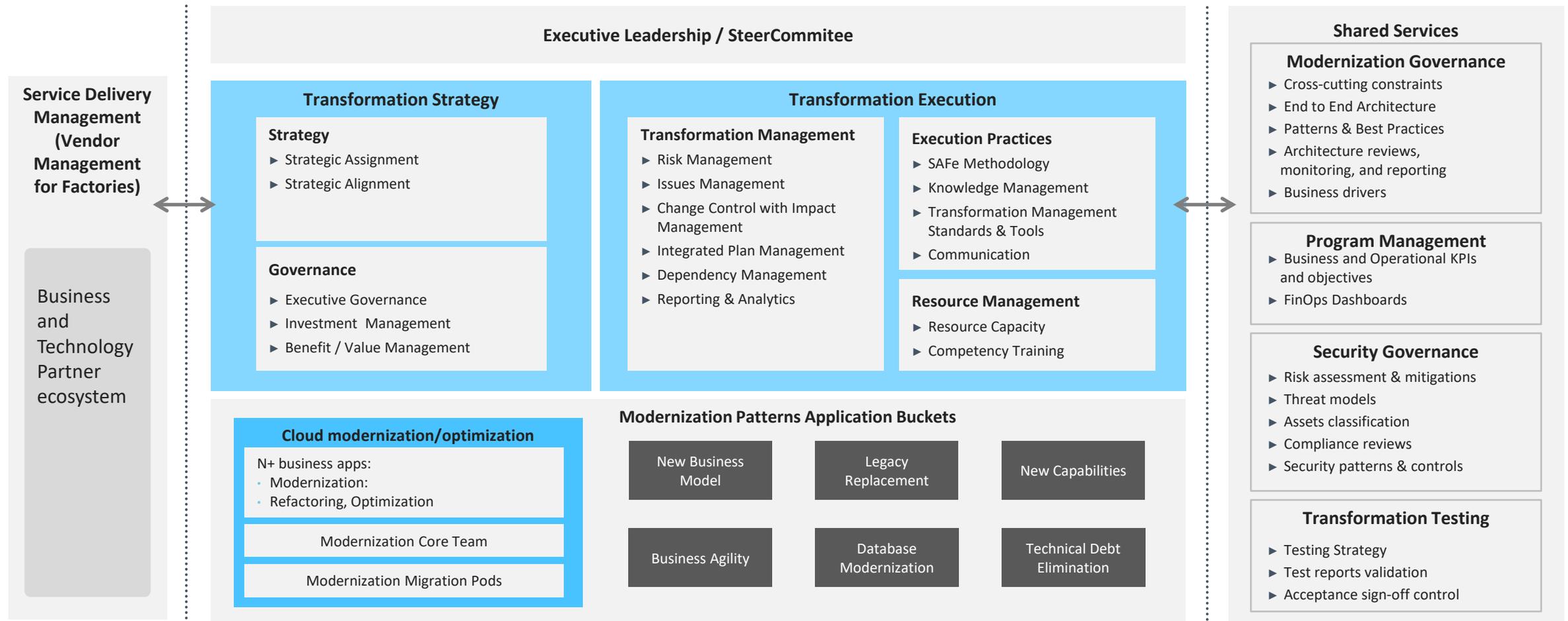
Starting with a full set of all available data, EPAM will apply an iterative approach to downselect X highest priority applications for modernization using the following dimensions: architecture, data, DevTestOps, operations, security, current and projected TCO



# Walk: Building the Factory with the Right Governance Model

EPAM envisions a strategic partnership with the client as a key component that will drive substantial value to IT and Business. Overarching governance is critical to orchestrate tight collaboration and partnership across application teams, vendors, and suppliers, to drive modernization objectives, and to define, prioritize, and deliver modernization patterns with the highest impact.

## Governance Model



# Walk: Using Data to Assign Applications to Buckets

## Data Sources

- Mega Spreadsheet
- CMDB – various reports
- ITSM Ops Reporting incl app incidents/ downtime, app release/ change logs
- Enterprise & Application Architecture artifacts, including SAD, Drawings
- Application & IaC code analysis
- Financial data sources

## Tool Sources\*

- SonarQube– source code analyzer
- MigVisor – EPAM DB migration tool
- Network flow logs – raw flow data

## Human Sources

- Product/Application Owner/Manager
- Enterprise Architect
- Application/System Support Personnel

\* Representative sample – Identify what is in use

## Data Analysis

Scrub & validate data  
Transform data for ingestion

2

### RATIONALIZE

#### Track

- Data Quality
- Data Completeness
- Drivers

#### Analyze

- Preference
- Dependencies
- Costs
- Dimensions
- Constraints

#### Considerations (sample)

- Crown Jewel (criticality)
- Feature update frequency
- Stability & Cost of downtime
- Performance & Scalability
- Readiness / Effort to Achieve

2

Manual Inputs and Analysis

## Modernization

## Disposition & Prioritization

### EPAM Advisory

- Deeper dive into top-priority apps
- Reports incl. Business Case/ROI
- Recommended next steps

4

APP MODERNIZATION POD

5

CONTINUOUS IMPROVEMENT

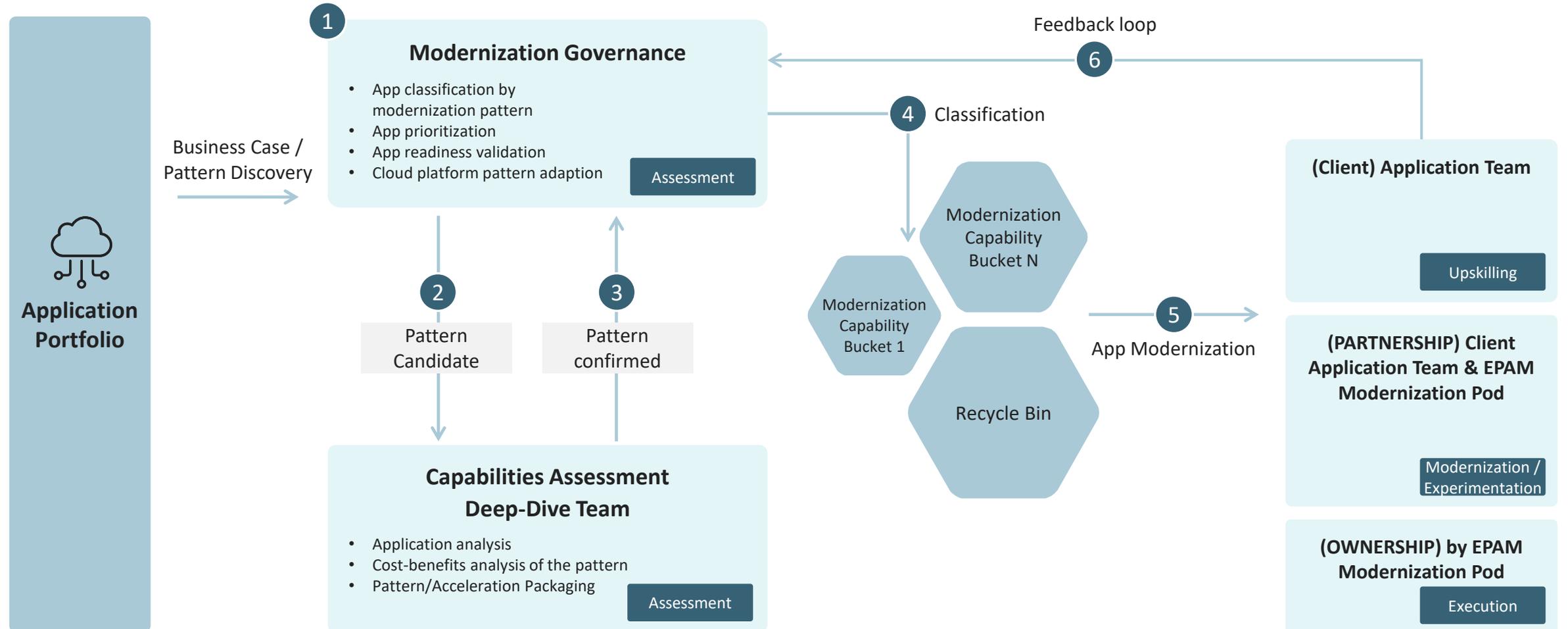
6

Migration Cycle

Crawl **Walk** Run

# Run: Hub & Spoke Model

We are proposing the Hub & Spoke model as a repeatable, industrialized approach for executing modernization objectives. This model will help you modernize applications according to defined modernization patterns and business cases.



# Deliverables

# Deliverables: Discovery

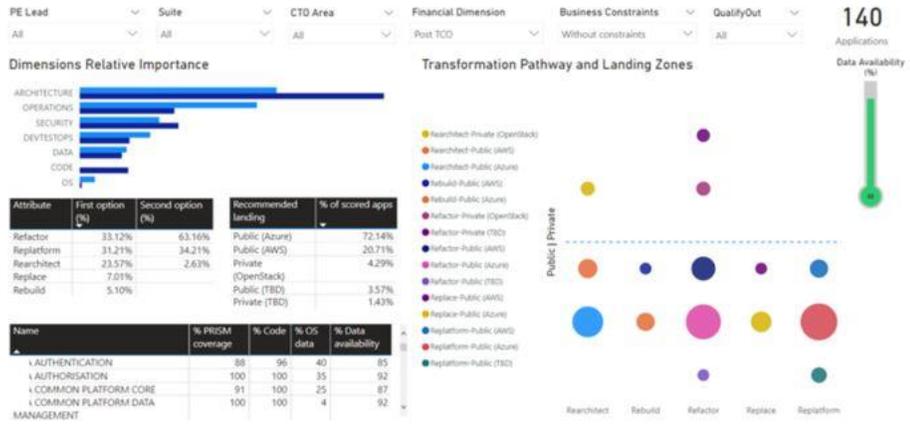
## Infrastructure & Applications Inventory

Application Name	Team shared with	Transition Date (mo)	Business Criticality (High, Medium, Low)	Current Operating Model	Decommissioning Time, if applicable	KTIC %	Observation or non-Decision	KTIC %	Language	Working Notes	Follow-up Owner	PMO Action Items and Assumptions
Reactor OSaaS	Reactor OSaaS	3.00	High		4-5.5 mo				DF, Java	Legacy Property Information System, replaced by 42 Reactor OSaaS. Reactor OSaaS is operating. RFI documents on base of form data.		
Reactor MobileApp	Reactor MobileApp	3.00	Medium		18-30.18 mo				OS-C iOS, Java (Android)	What is the total headcount, onshore software vendor staff vs COLT? What is the KTIC/OTC split?		
Reactor	Living Data Checker	3.00	High		18-30.18 mo	30%		30%	DF, Java, PHP, HTML			Optimised during year 1
Agent Active	eProvenWatch 2.0	3.00	Low		12-12 mo	8%		8%	ASP (S.A.), AI, Java, Workflow	FormPLUS Email - periodically search for new evidence and sends an email notification for search for that active list. M3 to "share" listing data with other M3s. Free offering as part of business process.		Maximize optimization due to frequent releases (20+ year)
Data Sync / Market Portal	eProvenWatch 2.0	3.00	Medium		60-60 plans	8%		8%	ASP (S.A.), AI, Java, Workflow, JS			Year 1: Transition to ePWA with the same structure Year 2: Move PWA to Mexico
eProvenWatch - Legacy	eProvenWatch - Legacy	3.00	None		Sunset				ASP (S.A.), AI, Java, Workflow, JS			High volume of price changes (70+ year) Year 1: Transition to ePWA moving aside dependencies to ePWA Year 2: Move entire PWA to Mexico
eProvenWatch 2.0	eProvenWatch 2.0	3.00	Medium		90-90 plans	20%		20%	ASP (S.A.), AI, Java, Workflow, JS	Only marketing one providing information to be consumed on their property value and neighborhood. Unable to assign agent to maintain the relationship post-sale.		
Fusion # Fusion / M3 / T3	Fusion # Fusion / M3 / T3	3.00	None		Sunset				ASP (S.A.), AI, Java, Workflow, JS			Year 1: Add Automation GA to increase TA coverage. This will add efficiency in the future. Year 2: Remove automation and manual tasks and developer time one, focus on KTIC/OTC work
Fusion # Fusion / M3 / T3	Fusion # Fusion / M3 / T3	3.00	Medium		60-60 plans	20%		20%	ASP (S.A.), AI, Java, Workflow, JS	Mobile listing search application and process collaboration tool		Year 1: Add Automation GA to increase TA coverage. This will add efficiency in the future. Year 2: Remove automation and manual tasks and developer time one, focus on KTIC/OTC work
Insights	Living Data Checker	3.00	Low		12-12 mo	25%		25%	OS-C PHP, JS, CSS	M3 system being slowly phased out. High custom, system code specific to customers. KTIC work for making customer happy. Each customer gets their programming effort around 20% per year, very very. If hours consumed, 2025H to customer		Year 1: 20 hrs programming hours per customer, 18 hours of test. Mean and money flow customer, 18 customers, developer source shared with many. Increasing capacity of PM to help with requirements and product strategy and understand potential for the project

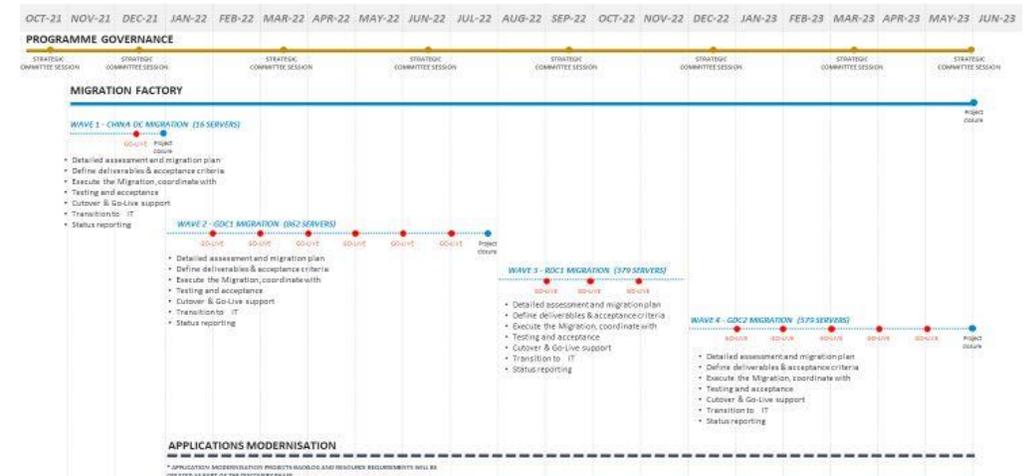
## Gap Analysis & Findings Report



## Migration Strategy Based on 7R Disposition Methodology

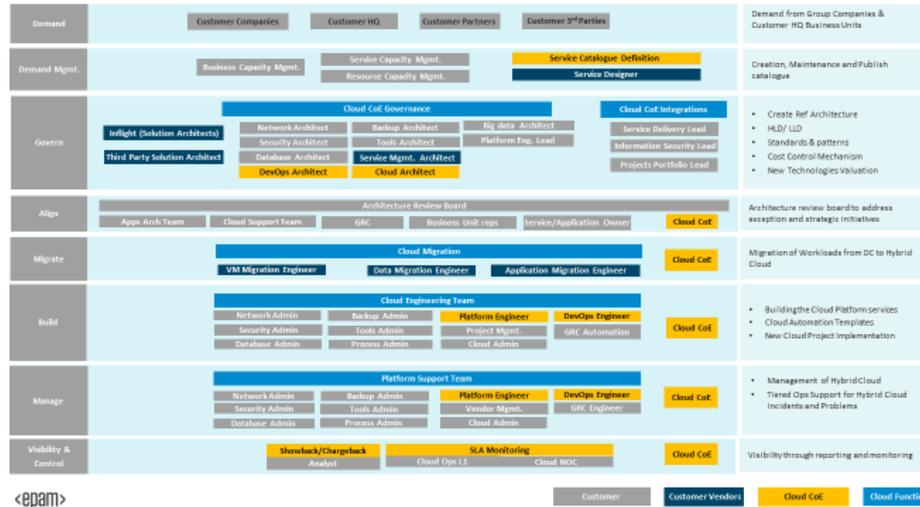


## Migration Roadmap

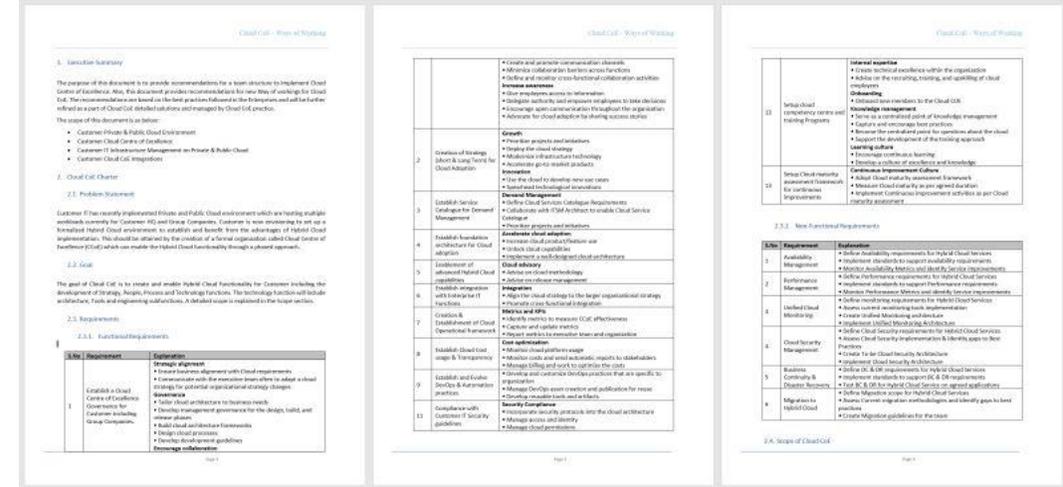


# Deliverables: Cloud Strategy & Operating Model

## Cloud CoE Operating Model & Interfaces



## Cloud CoE Ways of Working Document



## Cloud Operating Model: Key Functions

Area	Functions	Details
Demand & Request fulfillment management	Cloud Resources Demand Initiator	Customer HQ & Customer Group Companies
	Cloud Resources Demand Approver	Customer HQ & Customer Group Companies
	Cloud Resources Fulfillment	Customer Cloud Operations
	Cloud Resources Forecasting	Customer HQ
Service Delivery Framework	Cloud Resources Chargeback	Customer HQ
	ITIL based ITSM Framework	Incident Management, Change Management, Problem Management, Release Management, Capacity Management, Configuration Management
	Continuous Integration & Continuous Delivery	Hybrid Service Catalogue, DevOps using Azure DevOps Automation-Release management
	Onsite Locations	Customer HQ, EMEA Office, Vendor offices
Service Delivery Locations	Nearshore Locations	Offshore Locations
	Service Support Timings	24x7x365 (As per support SLA), Customer NOC (L3), Customer Hybrid Cloud Support (L3)
Cloud Service Support Functions	Cloud Service Support Levels	Customer Hybrid Cloud Escalation Support (L3), Vendor Support (i.e. VMware, Microsoft, Palo Alto & Cisco)
	Cloud Service Support SLA	Business Critical Service, Mission Critical Service, Non Critical Service
Projects Functions	Cloud Platform Projects Onboarding	Cloud CoE Project Management
	Cloud Platform Migration	Cloud CoE PM & Migration PM
Hybrid Cloud Management Tools	Unified Hybrid Cloud Monitoring	Service Now for all ITIL Processes, Private Cloud Platform Monitoring, Public Cloud Platform (i.e. Azure) Monitoring, Operating Systems Monitoring, Application Monitoring
	Hybrid Cloud Automation	Cloud IaaS Services Monitoring, ITSM Tool (i.e. ServiceNow integration with Cloud Automation APIs)
	Unified Monitoring Dashboard	Single Monitoring Dashboard showing the events generated from Hybrid Cloud as per agreed metrics.
	Hybrid Cloud Backup & DR	Single Backup Management tool to manage backups on Private & Public Cloud environment.
Hybrid Cloud Cost Control	Hybrid Cloud Cost Control	Single Cloud Cost View & Management tool to show back and chargeback from Business Units and Group Companies
	Hybrid Identity Access Management	Unified Identity and Access Management capabilities to enforce access Policies (i.e. Customer AD and Customer Azure AD)
Hybrid Cloud Security Management	Unified Hybrid Cloud Security Management	Unified Hybrid Cloud Security Management Tool (i.e. Azure Security Center)
	Hybrid Cloud Logs Management	Single tool to view and analyze Hybrid Cloud platform and resources logs
Architecture Functions	Cloud Adoption Framework	Cloud Center of Excellence
	Cloud Architecture	Enterprise Architecture to define the scope of Cloud CoE Architecture for Solutions
	Cloud Security	Customer Corporate Security Guidelines
	Cloud ITSM Architecture	Customer Enterprise IT
IIT Function	Cloud Skills Assurance	Customer IIT & Skills
	Cloud Skills Trainings	Customer Trainings

## Cloud Strategy Scope

Topic	Details
Executive Summary	<ul style="list-style-type: none"> <li>Overview of the full strategy with drivers, challenges and business goals</li> <li>Cloud council team members with holistic roles coverage in the organization</li> </ul>
Cloud Computing Baseline	<ul style="list-style-type: none"> <li>Common internal cloud nomenclature</li> <li>Cloud delivery model (public/private/hybrid/multi)</li> <li>Current adoption details</li> <li>Training and communication plans</li> </ul>
Business Baseline	<ul style="list-style-type: none"> <li>Business strategy summary</li> <li>Desired business outcomes and goals</li> <li>Cloud adoption Benefits (Bimodal)</li> <li>Risks (Security/Compliance/etc.)</li> <li>Business goals to cloud adoption mapping</li> </ul>
Service Strategy	<ul style="list-style-type: none"> <li>Use cases for IaaS/PaaS/SaaS:                             <ul style="list-style-type: none"> <li>What to consume from clouds</li> <li>What to build internally</li> <li>When to be a broker</li> </ul> </li> <li>How to manage/secure/govern hybrid env. (hybrid operation model)</li> </ul>
Financial Models	<ul style="list-style-type: none"> <li>Pricing &amp; Payment Models (pay-as-you-go/long term contracts)</li> <li>Chargebacks and Discounts Strategy</li> <li>Capex vs Opex</li> </ul>

Topic	Details
Principles	<ul style="list-style-type: none"> <li>Workload vs Application based</li> <li>Cloud Adoption principle (Cloud-First, Cloud only, SaaS-first, Best of breed)</li> <li>Cloud Architecture principle (Cloud-native, Multi-cloud)</li> <li>When to Lift-n-Shift (last resort)</li> <li>Vendor considerations</li> </ul>
Inventory Assessment	<ul style="list-style-type: none"> <li>Full Inventory of workloads/applications</li> <li>Workloads Characteristic analysis (on-going work)</li> <li>Cost analysis</li> <li>Bimodal placement for workloads</li> </ul>
Security	<ul style="list-style-type: none"> <li>Key security principles</li> <li>Roles and responsibilities (Internal org vs public cloud providers)</li> <li>Governance and compliance</li> <li>Alignment with global Security Strategy</li> </ul>
Supporting Elements	<ul style="list-style-type: none"> <li>Alignment with data center, security, architecture and other IT strategies</li> <li>Cloud Strategy alignment with org resources/staffing requirements</li> <li>Any other org group dependencies related to Cloud Strategy success</li> </ul>
Exit Strategy	<ul style="list-style-type: none"> <li>Contracts, T&amp;C, SLAs</li> <li>Data ownership, backups, portability, data movements</li> <li>Vendor lock-ins and other legal dependencies</li> <li>Technical factors (development/architectural/service/infra/etc.)</li> <li>Multi-cloud strategy as option to evolve</li> </ul>

<epam>

Solving real world problems  
at the speed of software