

## Power BI Dashboard Wireframing Design

### Pre-Work Required

- Introduce ClayOPS, Credentials and Methodology
- Identify the current reporting areas that client need to prepare to share necessary information on
- Sign NDA in order to facilitate session
- Agreement that sample data will be provided

### Tailored to the following audience

- Business Leaders and Decision Makers who use the report to review or improve business performance

Workshop Agenda		Duration
Requirements Gathering	Understanding Current Reporting and How it is being Use.	3 to 4 hours Session
	Understanding Assets, Capabilities, Data, Processes, People supporting the Report development	
	Understanding Challenges with Current Reporting	
	Understanding the Vision, Objectives and Outcomes	
	Reviewing sample of existing data	
POC	Discussion and determine possible use cases, dataset for POC	To revert in 2 weeks
	Design Wireframe and Power BI Dashboard Mockup based on sample data	
	Provide Assessment on Data availability to implement the dashboard requirement	
	Deliver Assessment and Walk thru Power BI Dashboard Mock Up in 2 weeks time	1 hour session

### Considerations

- Source code (Power BI desktop file) will not be shared, only the screenshot of the output
- Solution will be built on ClayOPS domain and not replicated into Client domain
- A specific list of files would be pre-defined as part of the POC
- Data would not be refreshed. (Incremental data would not be ingested)
- If a customer is interested to engage ClayOPS to build and deploy the complete dashboard, the cost of the design session would be absorbed

### Out of Scope

- Power BI feature and function training