

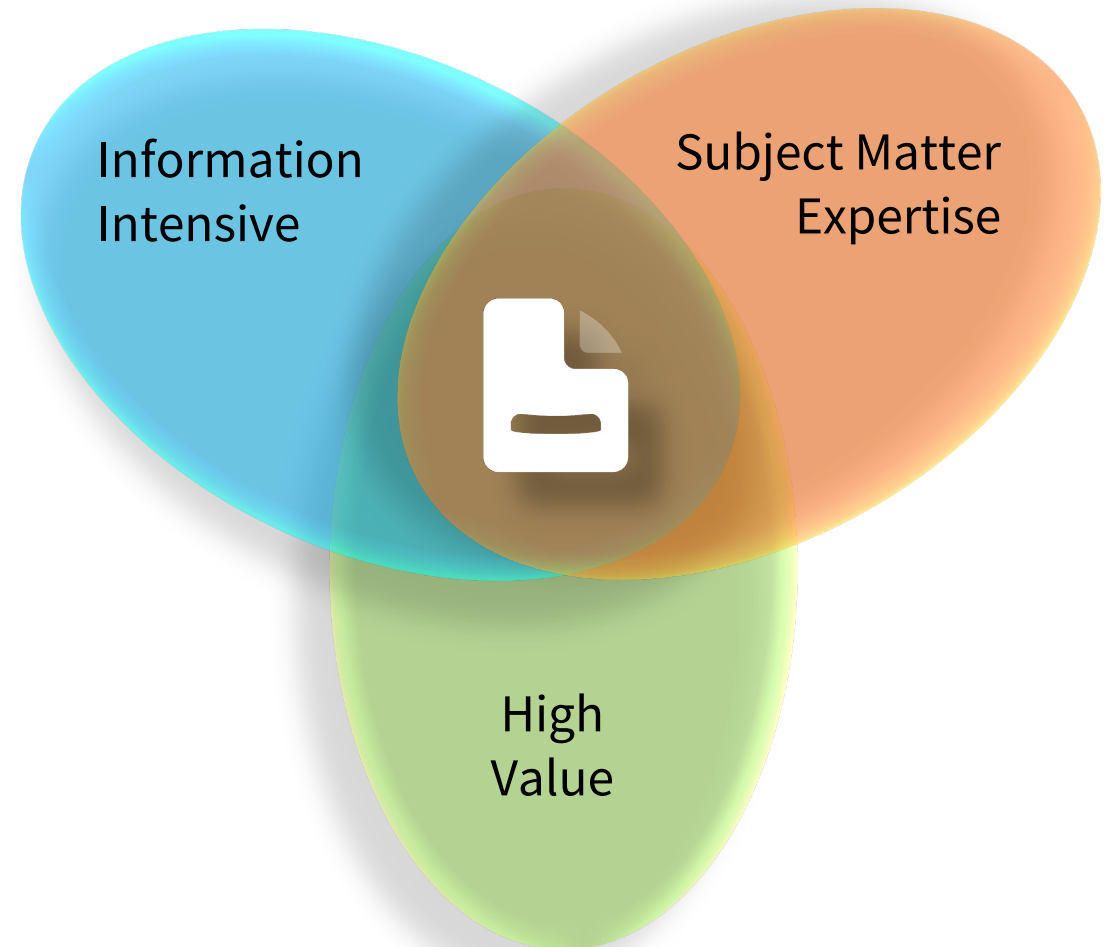


World's First Integrated
Document AI
Platform
for Unstructured Documents



Document-centric processes we automate

- **Information Intensive**
 - Research papers, Annual reports, Financial documents
- **Subject Matter Expertise (SME) heavy**
 - Contracts, Tenders, Analysis, Clinical trials
- **High value & Core business**
 - Financial research, ESG, Risk Analysis



Platform Overview

Our Mission – Automate any Document-Centric process in weeks

Start with our base models, provide training for 1 week and get ROI within weeks

Understand all types of documents



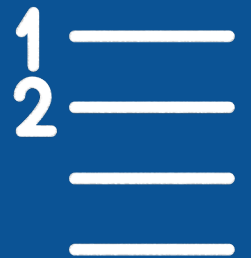
No templates

Training is **simple**



Point & Click

Only **100+** examples required



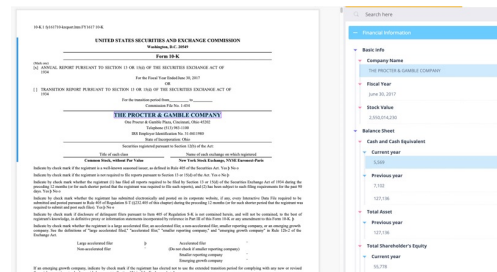
Custom AI model

Get **10x** efficiency in ~~months or years~~ **weeks**

Our AI Platform - Redefined

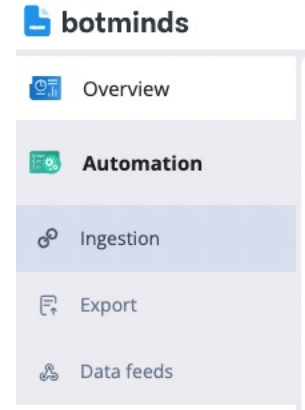
Document Understanding

- Layout & Semantic Understanding
- Web page Understanding
- Form & Table Understanding
- Document Classification
- Data Extraction



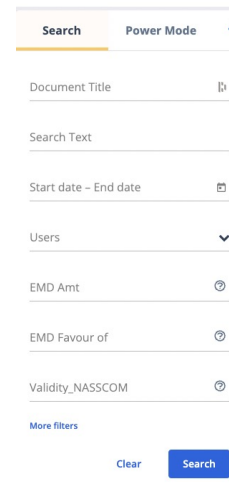
Process Automation

- Document intake automation
- Business rule engine
- Post extraction normalization & standardization
- Notifications & alerts
- Business workflows



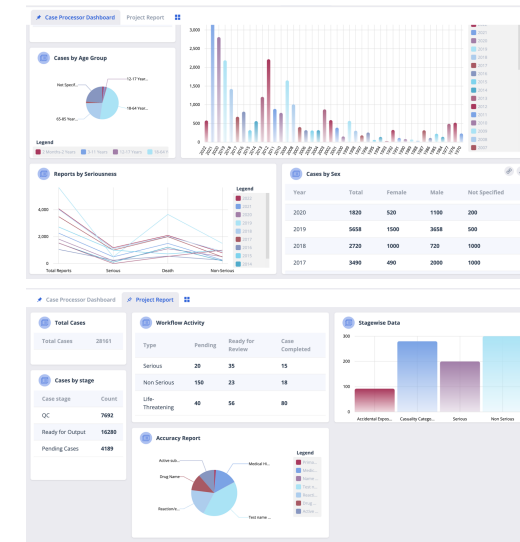
Document Exploration

- Vertical search engine
- Natural language queries
- Custom domain specific queries & filters
- Customisable views



Document Analytics

- Live data dashboard from unstructured documents
- Customizable widgets
- Team & process level dashboards
- No-Code analytics



Art of possible with Botminds AI platform

○ Legal

- Contract risk abstraction
- PMO office communication
- Risk Clause Analysis
- LIBOR transition

○ Financial Services

- Annual Report
- Spreading process
- Comparable analysis
- ESG Data Pipeline
- Valuation

○ Research

- Company profile
- Market research
- Earnings Release commentary
- Competitive Intelligence
- Press releases tracking/abstraction
- Equity market research

○ Healthcare & Pharma

- Clinical trials monitoring
- Adverse event tracking
- Drug Discovery
- EHR Process

○ Financial Operations

- Accounts Payable
- Lease Abstraction
- KYC / Customer onboarding
- Digitization
- Tender risk analysis

○ Other

- Risk Underwriting
- Claims Automation
- Digital mail room
- Loan process automation
- Quality certification

Feature Demo

Extraction from Tables

Gross profit	3,340	4,621
Other operating income (expenses)		
General and administration	(161)	(142)
Exploration	(67)	(69)
Research and innovation	(67)	(35)
Asset impairments (Note 8(a))	(2,690)	(41)
Other operating income (expense) (Note 9)	(505)	450
Profit (loss) from operations	(150)	4,784
Finance income (Note 10)	48	33
Finance expense (Note 10)	(266)	(252)
Non-operating expense (Note 11)	(97)	(52)
Share of loss of associates and joint ventures (Note 15)	(3)	(3)
Profit (loss) before taxes	(468)	4,510
Provision for income taxes (Note 21)	(120)	(1,365)
Profit (loss) for the year	\$ (588)	\$ 3,145
Profit (loss) attributable to:		
Shareholders of the company	\$ (605)	\$ 3,107
Non-controlling interests	17	38
Profit (loss) for the year	\$ (588)	\$ 3,145
Earnings (loss) per share (Note 24(f))		
Basic	\$ (1.08)	\$ 5.41
Diluted	\$ (1.08)	\$ 5.34
Weighted average shares outstanding (millions)	559.8	573.9
Weighted average diluted shares outstanding (millions)	559.8	582.1
Shares outstanding at end of year (millions)	547.3	570.7

SpreadAT_POC

- Income Statement
 - Net income (588)
 - Net Sales 11,934
- Balance Sheet
 - Current Assets 4,495
 - Current Liability 2,776
 - Accounts Receivable 1,062
- Cash Flow Statement
 - Cash From Operations 3,484
- Text Attributes
- Employee 1,940,210

- Needs human-grade understanding
- 100-page document
- Multiple formats
- No template
- Language varies by industries
- Multiple table formats
- Values from different tables
- Table AI
- Semantic understanding

Extraction from Anywhere in a large document

The image shows a document viewer interface for 'MSFT 2020.Pdf'. The main document content is the 'UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 10-K' for Microsoft Corporation, dated June 30, 2020. It includes the company name, address, and registration details. A table lists securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of exchange on which registered
Common stock, \$0.0000625 par value per share	MSFT	NASDAQ
2.125% Notes due 2021	MSFT	NASDAQ
3.125% Notes due 2028	MSFT	NASDAQ
2.625% Notes due 2033	MSFT	NASDAQ

Below the table, there are several sections for regulatory compliance, including checkboxes for 'Large Accelerated Filer', 'Accelerated Filer', 'Smaller Reporting Company', and 'Emerging Growth Company'.

On the right side of the viewer, there is a 'Summary' panel with a search bar and a list of financial metrics extracted from the document:

- SpreadEV_Concept
- Accrued Interest Expense Related To Uncertain Tax Positions: \$4.0 billion
- Acquisition Expense: \$2.4 billion
- Advertising Expense: \$1.6 billion
- Commercial Cloud Revenue: \$51.7 billion
- Common Stock Outstanding: 7,567,652,935
- Depreciation Expense: \$10.7 billion
- Employees: 163,000
- Goodwill Impairment: \$11.3 billion
- Gross Unrecognized Tax Benefits: \$13.8 billion
- Impairment Charge: \$186 million

- 100+ page document
- Annual report
- Varies by company
- Varies by industry
- Information could be anywhere in the document
- As part of text
- Or a table
- Or an illustration
- Document AI
- Table AI
- Semantic understanding

What does the output look like?

The screenshot displays the botminds interface. On the left, a PDF document titled 'MSFT 2020.Pdf' is open, showing the 'UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 10-K' for Microsoft Corporation. The document includes the company name, address, and registration details. On the right, a 'Summary' panel provides a structured overview of key financial metrics from the 10-K. The summary table is as follows:

Metric	Value
Employees	163,000
Goodwill Impairment	\$11.3 billion
Gross Unrecognized Tax Benefits	\$13.8 billion
Impairment Charge	\$186 million
Income Taxes Paid, Net Of Refunds	\$12.5 billion
Intangible Assets Amortization Expense	\$1.6 billion
Interest Expense Related To Uncertain Tax Positions	\$579 million
R&D Expenses	\$2.4 billion
Unrecognized Compensation Costs	\$10.2 billion
401(K) Savings	\$1.0 billion

- Structured output in a format that works for you
- CSV
- Table format
- PDF
- JSON
- API

Extraction from Unstructured document – Call Transcript

The screenshot displays the Botminds interface. On the left, a document titled "Walgreens Boots Alliance, Inc.'S (WBA) CEO Stefano Pessina on Q1 2021 Results - Earnings Call Transcript" is shown. The document includes a date of Jan. 07, 2021, and a summary box for "Q1: 2021-01-07 Earnings Summary" with "Press Release" and "10-Q" tags. The summary text reads: "EPS of \$1.22 beats by \$0.18 | Revenue of \$36.31B (5.73% Y/Y) beats by \$1.31B". Below this, it lists "Company Participants" including Gerald Gradwell, Stefano Pessina, and James Kehoe.

On the right, a "Summary" panel provides a structured view of the document's content. It includes a search bar and a list of extracted sections:

- Conference Call Transcript
- Merger and Acquisition
 - Company name - Merger: Alliance Boots
- Revenue Change
 - Change in Current Quarter: 11.6%
- Conference Call Participants Details
 - Record 1
 - Name: Elizabeth Anderson
 - Company name: Evercore
 - Record 2
 - Name: Eric Percher
 - Company name: Nephron Research
 - Record 3
 - Name: Ricky Goldwasser

- Call Transcripts
- Unstructured document
- Extraction from conversation
- Relevance extraction
- Sentiment analysis
- Document summary
- Document AI
- Table understanding
- Semantic understanding

Extraction from Invoice – any format

81f4643554f4c4561ba7... Page 17 of 55 Document < > Summary

Line	Type	Scheduled	Schedule Days to Run	Air Time	Length	Program	Copy/ISCI	Amount	Remarks
2.0	SPOT	7:00:00AM- 9:00:00	Day,F-1	09/28/12 8:59AM (Fr)	00:30	CBS-CBS This Morning	AWTV092701H	\$225.00	
4.0	SPOT	6:00:00AM- 7:00:00	Day,Su-1	09/30/12 6:22AM (Su)	00:30	News-CBS 12 News This Morning 6a Sunday	AWTV092701H	\$100.00	
5.0	SPOT	7:00:00AM- 8:00:00	Day,Su-1	09/30/12 7:26AM (Su)	00:30	News-CBS 12 News This Morning 7a Sunday	AWTV092701H	\$150.00	
6.0	SPOT	9:00:00AM-10:00:00	Day,F-1	09/28/12 9:44AM (Fr)	00:30	Live with Kelly and Michael	AWTV092701H	\$200.00	
8.0	SPOT			09/28/12			1 preempt @ \$225.00	\$0.00	Sold Out
10.0	SPOT	11:00:00AM-12:00:00	Day,F-1	09/28/12 11:32AM (Fr)	00:30	CBS-The Price is Right	AWTV092701H	\$625.00	
12.0	SPOT	12:00:00PM-12:30:00	Day,F-1	09/28/12 12:30PM (Fr)	00:30	News-WPEC CBS 12 News at Noon	AWTV092701H	\$350.00	
14.0	SPOT	5:00:00PM- 5:30:00	Day,F-1	09/28/12 5:22PM (Fr)	00:30	News-WPEC CBS 12 News at 5p	AWTV092701H	\$500.00	
17.0	SPOT	6:00:00PM- 6:30:00	Day,F-1	09/28/12 6:30PM (Fr)	00:30	CBS-Evening News	AWTV092701H	\$600.00	
21.0	SPOT	11:00:00PM-11:30:00	Day,F-1	09/28/12 11:23PM (Fr)	00:30	News-WPEC CBS 12 News at 11p	AWTV092701H	\$700.00	
23.0	SPOT	11:30:00PM-12:30:00	Day,F-1	09/28/12 11:58PM (Fr)	00:30	CBS-The David Letterman Show	AWTV092701H	\$225.00	
25.0	Football	187270-Sports-CBS N	Day,Su-1	09/30/12 5:28PM (Su)	00:30	Sports-CBS NFL Football 2	AWTV092701H	\$6000.00	
26.0	Prime	178673-CBS-Blue Blo	Day,F-1	09/28/12 10:34PM (Fr)	00:30	CBS-Blue Bloods (Friday)	AWTV092701H	\$2000.00	

We warrant that the actual broadcast information... Gross Total \$11,675.00 Total Spots 12

Search here

- Su
- Air Date: 09/30/12
- Air Time: 5:28PM
- Days - Normalized: Sunday
- Spot Length - Normalized: 00.50 min(s)
- Stop Time- Normalized: 12:30 AM
- Record 20
- Spot Length: 00:30
- Days: Fr
- Air Date: 09/28/12
- Air Time: 10:34PM
- Days - Normalized: Friday

- Multiple vendors
- Multiple templates
- Different representations
- Could have single line
- Or multiple line-items
- Not just extraction
- Normalization done
- Document AI
- Table understanding
- Semantic understanding

Extraction from Annual Report

The screenshot shows the botminds interface with the following elements:

- botminds** logo and search bar at the top left.
- Document title: **Syngenta-AG-2020-Fin...**
- Page indicator: **Page 1 of 104**
- Document cover image: **Financial Report 2020** with a green plant background.
- Summary tab selected, showing extracted content:

Earnings_Note

Narrative
Group Sales increased 5.2% y/y driven by a 10% y/y increase in volumes and a 3% in prices. However, negative currency impact (down 8%) partially offset the growth in top line. Importantly, growth was seen across all the regions in crop protection and...

Facts
Group Sales increased 5.2% y/y (up 13% y/y on constant currency basis) to \$14.3bn in 2020 driven by a 10% y/y increase in volumes and a 3% in prices. However, negative currency impact (8% y/y) partially offset the growth in top line. Importantly grow...

Financial Extraction

Financials	
Record 1	
Revenue	14,287
Adj.EBITDA	2,988
Adj.EBIT	2,295
Adj.EBIT margin	16.06%

- 100+ page document
- Annual report
- Identify the right table
- Multiple years
- Extract current year
- Provide calculated values
- Tabular representation
- Document AI
- Table AI
- Semantic understanding

Extraction from Webpages – Company Profile

The screenshot displays the Botminds web interface. At the top left, the 'botminds' logo is visible. Below it, the breadcrumb 'CIDemo / Company_Data' is shown. A search bar is present in the top right. The main content area is titled 'Company_Data' and shows a list of 10 documents. The first document is 'Data Center File System | Quobyte', dated 03/06/2020. Other documents include 'News', 'recruitment.html?cid=6343940e-ad96-491f-...', 'Press Releases | EIS Group', 'TVU Networks | Live video transmission, ...', 'Kronos: Workforce Management Cloud Solu...', 'in', 'EHR/EMR, RCM Software for Ambulatory Pra...', and 'Education Technology Services & Solu...'. Each document entry includes a folder icon, a title, a date, and the status 'Unassigned'. A sidebar on the left contains search filters for Title, Search Text, Sources, and Start date – End date, along with 'Advance Filter', 'Clear', and 'Search' buttons. The top right of the document list shows '+ Documents' and '10 of 20'.

- Company profile
- Static or Dynamic website
- Multi-page extraction
- Press-release extraction
- Collated summary
- Deep-linking
- Page-reference
- Document AI
- Table understanding
- Semantic understanding

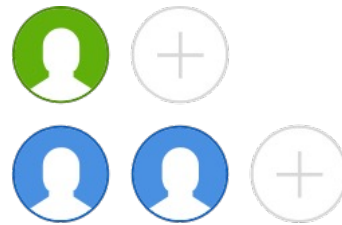
Enterprise ready – One Horizontal platform for all scenarios

All key components in place for the enterprise



Data Privacy

We deploy our AI in your private cloud
Your data never leaves the cloud



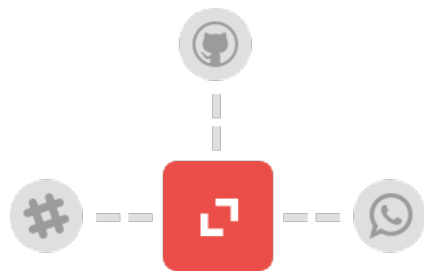
Team Management

Collaborate with co-workers in single workspace



Role Based Access Controls

Separation of privileges by user role



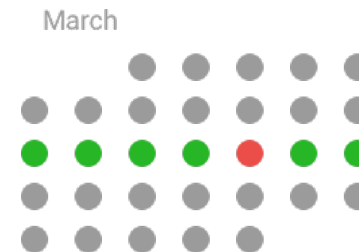
Integrations

Upstream & Downstream API integration

G	action.create		192.168.0.1
E	action.edit		216.27.61.137
S	action.delete		66.249.66.253

Audit Logs

Get detailed trail of account activity



Support SLA

Dedicated support engineers with clear SLAs

Learn more about us

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