



Leasing

for Microsoft Dynamics 365 Business Central



Overview



Leasing is an add-on for Dynamics 365 Business Central for companies offering financial and operating leases. The solution ensures greater efficiency, data security, and a wide range of functionalities that streamline leasing management. Additionally, all customers and their leasing agreements could be tracked with integration with the CRM module.

The application connects your processes, providing all the necessary functionalities for the management of operating and financial leases, integrated into your ERP system. Moreover, it enables an effortless calculation of lease plans with multiple components, such as basic asset value, insurance, supplementary services and goods. Different lease conditions, including duration, up-front cost and balance due, interest rate, and the option to purchase the asset at lease's end, could also be quoted.

It is a perfect tool for:

- Companies that provide finance and operating leases for goods
- Financial companies that operates with finance and operating leases

The application is integrated with Dynamics 365 Business Central.

Leasing is available on Microsoft AppSource.

Features of Operational Leasing

- Integration with the Sales module of Business Central enabling the creation of payment plans via Sales Quotes;
- Payment plans with default parameters (incl. various additional charges);
- Matrix for calculating the interest rate, insurance payments and/or leasing fee based on the number of installments and/or mileage;
- Matrix for the calculation of the residual value based on the mileage and the type of the asset;
- Configuration matrix for liability policies, obsolescence;
- Ability to define various charges in the lease contract, such as liability policy, taxes, etc.;
- Selection of insurers for financial risk;
- Automated amount calculation of liability policy, tax and obsolescence;
- Ability to extend the payment of the charges – defining a payment plan, incl. applying the interest rate;
- Generation of quotes and contracts for operational leasing;
- Maintaining the payment plan for a contract, invoiced amounts, late fees, unpaid installments;
- Invoicing leasing installments;
- Integrated with Business Central's CRM module for tracking opportunities, the stages of a deal, its history, tasks and interactions;
- Contract print forms;
- Fully integrated with Business Central accounting;
- Contract statistics;
- Easy navigation to all documents and operations on the contract.

About us



Employing more than 200 people and reporting 18 years of continuous growth, **Intelligent Systems** is an international consultancy company that delivers business software projects to local and multi-country organizations. A leading Microsoft Dynamics partner in Europe, the company has been part of the Inner Circle Partner Program – the highest recognition given to only 60 out of more than 10 000 Microsoft Dynamics Partners worldwide.

Intelligent Systems has carried out more than 500 implementation projects in over 55 countries for organizations running businesses in the areas of retail, wholesale, manufacturing, automotive, transportation and logistics, and more.

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@ info@isystems-group.com

www.isystems-group.com

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