



 Microsoft
Solutions Partner

Security

Lighthouse Deployment & Integration

Industry Challenges

While many organizations have purchased Microsoft 365, many are not harnessing the full power of the platform.

In-house Legal and Compliance departments struggle to adopt, deploy, and manage Microsoft 365 features designed to support their programs.

Deployment is a traditional IT-driven where legal, and compliance are not typically engaged until the end of the process.

Deep subject matter expertise is needed in both platform functionality and organizational requirements to help corporations operationalize Microsoft 365.

A Microsoft 365 Deployment Strategy That Minimizes Your Legal Risk and Compliance Risk

We Provide Deep Expertise In

- 1. Data Loss Prevention Implementation:** Validate data classification and handling policies, capture requirements for configuration, conduct testing and piloting, and go forward with an implementation plan.
- 2. Defensible Email Archive Data Migration:** Migrate all relevant email legal archive data from legacy systems into Microsoft 365 in a legally defensible manner.
- 3. Process Automation, Technology Integration, and Custom Development:** Develop, integrate, and automate complex and cumbersome systems into streamlined processes that support improved accuracy, delivery and visibility across organizations.
- 4. Implementation** of Azure Information Protection, Advanced Compliance, Advanced eDiscovery, data loss prevention, and records management in Microsoft 365.

Implement With Confidence

Implement and integrate Microsoft 365 into your organization with confidence, knowing you have mitigated risk factors and ensured a legally defensible process. We provide:

- Assessment and evaluation of your policies, workflows, and practices related to data classifications.
- Configuration and policy design including capturing business and technical requirements for configuration, validating program design, and approach.
- Testing and pilot with training, including reference materials, user guides, and FAQs.
- Roadmap, change management plan, and communication plan that raises the awareness within your organization.

Deployment & Integration

We help legal and compliance departments reduce risk and maximize opportunities with Microsoft 365 deployment.

Key Use Cases



DEFENSIBLE MIGRATION

Migrate relevant email legal archive data from legacy into Microsoft 365 in a legally defensible manner.



TECHNOLOGY CONFIGURATION

Manage dynamic and complex workflows, policies, and automations within your organization.



TECHNOLOGY INTEGRATION

Integrate Microsoft 365 effectively while managing legal risk and meeting compliance requirements.



PROCESS AUTOMATION

Create an ongoing process to manage data on a consistent basis to alleviate manual effort.

Client Case Study

Customer Challenge

A heavily regulated mid-size multi-national bank found Microsoft 365 adoption challenging due to perceived and actual legal and regulatory risk associated with migration and the lack of an appropriate strategy to navigate these issues.

Collaboration features and functionality pose unique challenges – either because the data cannot be retained, preserved or collected, or because the underlying architecture requires consideration of workflows that are, at times, conflicting with current industry standards.

Solution & Results

Lighthouse global advisory team conducted an assessment of the bank's eDiscovery operating model (e.g., people, process, technology) to identify gaps and risks, taking into account their pending migration and deployment.

The stakes were high for this multi-national brand. Lighthouse worked with the customer's legal stakeholders to develop a well-defined operating model that helped the bank adhere to best practices; to test, validate and document workflows; to train eDiscovery staff; and to stay abreast of product changes.

At-a-glance

Lighthouse Customer

Customer Size: Mid-size multi-national bank with approximately 9,000 employees

Country: United States

Industry: Banking

Products and Services: Microsoft 365
Lighthouse Deployment and Integration

Why Lighthouse?

With deep expertise in legal advisory and a trusted Microsoft partner, we can help you take advantage of modern workplace technology with confidence.

PROACTIVE STRATEGY

Our specialized teams keep pulse on changing technology, hyper-focused on both the technical implications and legal, compliance, and regulatory impacts to provide preemptive solutions evolving your organization's information governance, compliance, and eDiscovery programs.

PROVEN EXPERTISE

With more than 25 years of information governance, compliance, and eDiscovery experience, we provide comprehensive strategies and best practices to ensure your programs surpass stringent legal and compliance requirements while reducing risk and costs.

ELITE PARTNERSHIP

Lighthouse is the premier Microsoft partner for information governance, compliance, and eDiscovery. Our deep-seated partnership with Microsoft is built on trust and a more than 20-year collaboration, resulting in exclusive access to product insights and roadmaps.



For 25 years, Lighthouse has been a leader in innovative software and services to manage the increasingly complex landscape of enterprise data for compliance and legal teams. Whether reacting to incidents like litigation or governmental investigations or designing programs to proactively minimize the potential for future incidents, Lighthouse partners with multinational industry leaders, top global law firms, and the world's leading software providers as a channel partner.



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