

Plus⁺

Microsoft Dynamics 365 Quick Start

Fast track your Dynamics 365 implementation
and go-live with confidence



Fast

Quicker, hassle free go-live without sacrificing features and quality



Scalable

Focus on core features while allowing for future expansion



Cost Effective

Save time and achieve value more quickly

Our Quick Start engagement deploys your new Dynamics 365 quickly by combining core functions with smart configurations and built-in integrations to extend value. Our team of experienced consultants work closely with you to integrate Dynamics 365 into your daily business operations by emphasizing ease-of-use and customized training to boost adoption.

Build a strong foundation of the most used core features with options to scale through further customization and integrations with the Microsoft Power Platform. Go live in 8 to 12 weeks with support services available post launch. Available with Microsoft Dynamics 365 for Sales, Marketing, Customer Service and Field Service.

What is Included:

- Dynamics 365 setup and configuration
- User setup and security role assignment (up to 15 users)
- Account, contact, activity, task, lead and opportunity management functionality
- Process and task setup (i.e., sales process, scheduling, work orders, etc.)
- Data migration and cleanup
- Configure mobile app and push notifications
- Microsoft 365/Exchange integration for users (if required)
- Custom fields (up to 10) for account, contact, lead and opportunity configuration
- Interactive reporting dashboard
- Training and report creation workshop

Get Started



Request a walkthrough and quote with a solution advisor.

plusconsulting.com/crm-dynamics



Your Aspirations + Our Expertise. Let's Get To Work.