

Legal File System Management Power App

Solution overview

Our legal file management system is a tool to help centralize and simplify the management of legal files, cases, matters, invoices, and documentation right within their Microsoft Teams, Outlook, and Microsoft 365 experience using the tools the organization are already familiar with. The app has a home page that provides a quick view for the user that is signed in a list of their recent files, matters, and documents. It also provides a quick search section along with action buttons: Create File, Quick Search, Reports, and View All Files. Users can be assigned different level of permissions . Furthermore, the basic version of the Power App has no extra premium Power Platform licensing required as the data source is SharePoint.

Opportunity

Digitize and centralize legal documentation within Microsoft 365 tools & services you already pay for. The app creates logical links between the files' metadata and the documents for each cases or matter. Premium version of the app exists where the data can reside on Dataverse instead of SharePoint as the data source. Configurable and customizable based on the client's business workflows.

Clients



Cross-industry



SMB, Enterprise

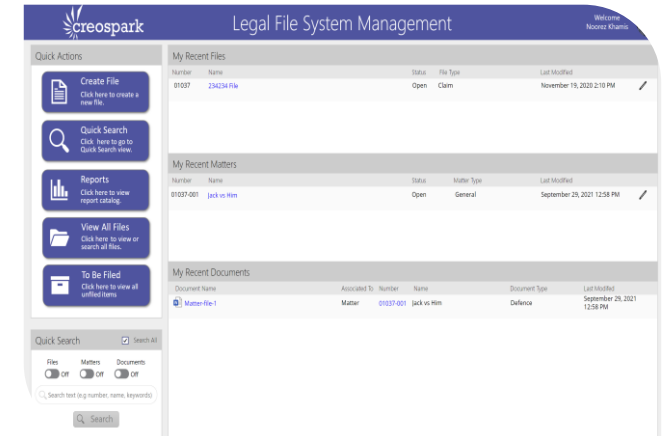


Legal departments, Legal firms

Solutions used



Microsoft 365



Estimated Implementation Timeframe

2 Hour Initial Demo + Discovery of Needs vs Functionality

Estimated Implementation Cost

Sold in a SaaS model (contact for pricing)

Opportunity to tailor existing LFS solution based on customer needs for an extra consulting fee.

Hosted on the customer M365 tenant with existing M365 (as long as the have Teams/SharePoint) or as a premium version using Power App premium licensing.



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