

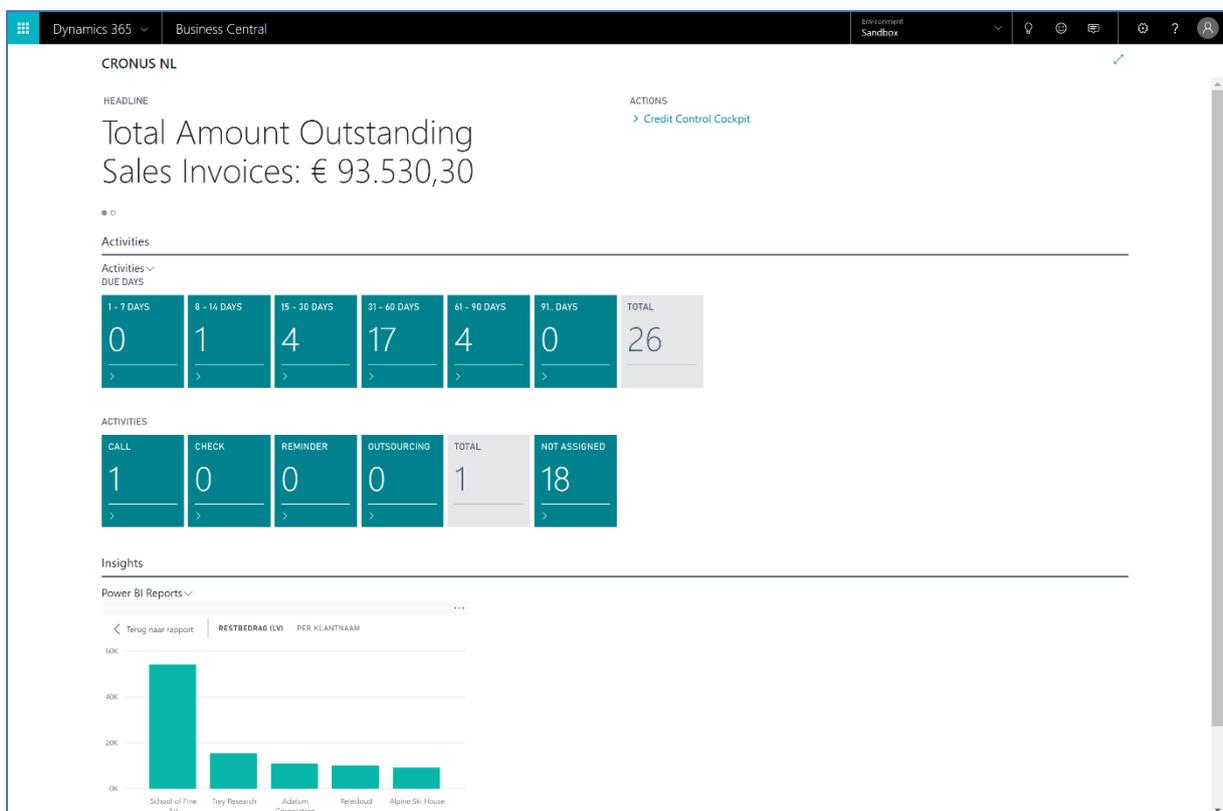
## Credit Control Cockpit

The credit control cockpit brings all required information together in the credit control rolecenter. The role center provides clear information about the age of invoices and the outstanding activities per credit controller (this will be updated in real time).

From the role center, it is possible to zoom by age or activity level and the relevant customer positions are displayed in the credit control cockpit.

From the cockpit it is possible to:

- Create activities.
  - Create reminders.
  - Determine the workload for the planning.
  - Assign risk profiles depending on the age and size of the outstanding amount.
  - To navigate to the customer, booked sales invoice, outstanding orders, sent requests.
- Etc.



Dynamics 365 Business Central 31 - 60 Days

31 - 60 DAYS

New | Actions | Navigate | Less options

Generate Next Action | Create Reminders | Call

ENTRY NO.	CUSTOMER NO.	POSTING DATE	DOCUME. TYPE	DOCUMENT NO.	DESCRIPTION	AMOUNT (LCY)	REMAINING AMT. (LCY)	DEPARTME. CODE	CUSTOMER CODE	SALES PER. CODE	ON HOLD	OP.	DUE DATE	DC DA
1734	20000	26-1-2018	Invoice	103206	Invoice 102213	5.687,00	5.687,00		KS		<input checked="" type="checkbox"/>		9-2-2018	26
1737	20000	26-1-2018	Invoice	103207	Invoice 102214	1.137,40	1.137,40		KS		<input checked="" type="checkbox"/>		9-2-2018	26
1476	20000	27-1-2018	Invoice	103169	Invoice 102169	937,51	937,51		KS		<input checked="" type="checkbox"/>		10-2-2018	27
1493	50000	31-1-2018	Invoice	103171	Invoice 102171	3.301,00	3.301,00		KS		<input checked="" type="checkbox"/>		14-2-2018	31
1713	10000	18-1-2018	Invoice	103199	Invoice 102206	2.078,18	2.078,18		KS		<input checked="" type="checkbox"/>		18-2-2018	18
1740	20000	4-2-2018	Invoice	103208	Invoice 102215	1.529,44	1.529,44		KS		<input checked="" type="checkbox"/>		18-2-2018	4
1716	10000	19-1-2018	Invoice	103200	Invoice 102207	1.706,10	1.706,10		KS		<input checked="" type="checkbox"/>		19-2-2018	15
1719	10000	20-1-2018	Invoice	103201	Invoice 102208	3.127,85	3.127,85		KS		<input checked="" type="checkbox"/>		20-2-2018	20
1752	40000	21-1-2018	Invoice	103213	Invoice 102220	4.700,00	4.700,00		KS		<input checked="" type="checkbox"/>		21-2-2018	21
1743	20000	9-2-2018	Invoice	103209	Invoice 102216	2.141,22	2.141,22		KS		<input checked="" type="checkbox"/>		23-2-2018	9
1722	10000	25-1-2018	Invoice	103202	Invoice 102209	305,89	305,89		KS		<input checked="" type="checkbox"/>		25-2-2018	25
1754	40000	26-1-2018	Invoice	103214	Invoice 102221	470,00	470,00		KS		<input checked="" type="checkbox"/>		26-2-2018	26
1499	30000	1-2-2018	Invoice	103172	Invoice 102172	1.148,70	1.148,70		KS		<input checked="" type="checkbox"/>		28-2-2018	1
1584	30000	24-2-2018	Invoice	103182	Invoice 102182	15.340,50	15.340,50		KS		<input checked="" type="checkbox"/>		28-2-2018	24
1592	30000	28-2-2018	Invoice	103183	Invoice 102183	2.679,40	2.679,40		KS		<input checked="" type="checkbox"/>		28-2-2018	28
1746	20000	14-2-2018	Invoice	103210	Invoice 102217	568,70	568,70		KS		<input checked="" type="checkbox"/>		28-2-2018	14
1725	10000	4-2-2018	Invoice	103203	Invoice 102210	3.517,71	3.517,71		KS		<input checked="" type="checkbox"/>		4-3-2018	4

Credit Control Activities | Manage

ACTIVITY	ACTIVITY FOR	COMMENT	FOLLOW-UP DATE	CLOSED
				<input type="checkbox"/>
				<input type="checkbox"/>

Dynamics 365 Business Central 31 - 60 Days

31 - 60 DAYS

New | Actions | Navigate | Less options

Generate Next Action | Create Reminders | Call

EDIT - CREATE CREDIT CONTROL ACTIVITY

Activity: Call

Activity for: MAARTEN

Follow-up date: 5-4-2019

Comment:

Close Previous Action:

Schedule... OK Cancel

ENTRY NO.	CUSTOMER NO.	POSTING DATE	DOCUME. TYPE	DOCUMENT NO.	DESCRIPTION	AMOUNT (LCY)	REMAINING AMT. (LCY)	DEPARTME. CODE	CUSTOMER CODE	SALES PER. CODE	ON HOLD	OP.	DUE DATE	DC DA
1734	20000	26-1-2018	Invoice	103206	Invoice 102213	5.687,00	5.687,00		KS		<input checked="" type="checkbox"/>		9-2-2018	26
1737	20000	26-1-2018	Invoice	103207	Invoice 102214	1.137,40	1.137,40		KS		<input checked="" type="checkbox"/>		9-2-2018	26
1476	20000	27-1-2018	Invoice	103169	Invoice 102169	937,51	937,51		KS		<input checked="" type="checkbox"/>		10-2-2018	27
1493	50000	31-1-2018	Invoice	103171	Invoice 102171	3.301,00	3.301,00		KS		<input checked="" type="checkbox"/>		14-2-2018	31
1713	10000	18-1-2018	Invoice	103199	Invoice 102206	2.078,18	2.078,18		KS		<input checked="" type="checkbox"/>		18-2-2018	18
1740	20000	4-2-2018	Invoice	103208	Invoice 102215	1.529,44	1.529,44		KS		<input checked="" type="checkbox"/>		18-2-2018	4
1716	10000	19-1-2018	Invoice	103200	Invoice 102207	1.706,10	1.706,10		KS		<input checked="" type="checkbox"/>		19-2-2018	15
1719	10000	20-1-2018	Invoice	103201	Invoice 102208	3.127,85	3.127,85		KS		<input checked="" type="checkbox"/>		20-2-2018	20
1752	40000	21-1-2018	Invoice	103213	Invoice 102220	4.700,00	4.700,00		KS		<input checked="" type="checkbox"/>		21-2-2018	21
1743	20000	9-2-2018	Invoice	103209	Invoice 102216	2.141,22	2.141,22		KS		<input checked="" type="checkbox"/>		23-2-2018	9
1722	10000	25-1-2018	Invoice	103202	Invoice 102209	305,89	305,89		KS		<input checked="" type="checkbox"/>		25-2-2018	25
1754	40000	26-1-2018	Invoice	103214	Invoice 102221	470,00	470,00		KS		<input checked="" type="checkbox"/>		26-2-2018	26
1499	30000	1-2-2018	Invoice	103172	Invoice 102172	1.148,70	1.148,70		KS		<input checked="" type="checkbox"/>		28-2-2018	1
1584	30000	24-2-2018	Invoice	103182	Invoice 102182	15.340,50	15.340,50		KS		<input checked="" type="checkbox"/>		28-2-2018	24
1592	30000	28-2-2018	Invoice	103183	Invoice 102183	2.679,40	2.679,40		KS		<input checked="" type="checkbox"/>		28-2-2018	28
1746	20000	14-2-2018	Invoice	103210	Invoice 102217	568,70	568,70		KS		<input checked="" type="checkbox"/>		28-2-2018	14
1725	10000	4-2-2018	Invoice	103203	Invoice 102210	3.517,71	3.517,71		KS		<input checked="" type="checkbox"/>		4-3-2018	4

Credit Control Activities | Manage

ACTIVITY	ACTIVITY FOR	COMMENT	FOLLOW-UP DATE	CLOSED
Call	MAARTEN	Customer is not at home	3-4-2019	<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>