

# Connect iPaaS



Efficiently manage company resources without duplication. With this integration, you can create or update a file in a document library in SharePoint as objects are created or updated in Microsoft Dynamics 365 CRM in near real-time.

This integration can also be used to secure backups at regularly scheduled intervals without manual intervention on the world's leading no-code API and data integration platform, Connect iPaaS.

Create this integration in minutes for free without coding using this link, which has Dynamics 365 CRM and SharePoint connectors already added - all you need to do is update your filters and data mapping

- <https://trial.robomq.io/connect/recipe/66d9808a1dce9c8f08dbd2d481a111af?type=community>

## **Key functionalities:**

1. Create, run, and manage this integration without any coding.
2. Simple and easy to use UX.
3. Select polling intervals of when you'd like to update your SharePoint library.
4. Choose entity types from your Dynamics 365 CRM to process events from and filter these events.
5. Selectively choose the events of interest to be processed by the action by applying criteria on the attributes or data fields of the event being processed. This is similar to applying And/Or conditions using more than one criterion.
6. Perform basic data mapping and transformation using simple drag-and-drop functionalities, along with advanced transformation using Microsoft Excel style functions, and more.
7. Set up notification alerts to your email or mobile phone for managing this workflow.
8. Pause, edit, or share this integration recipe along with all of your other integration recipes on the Manage dashboard.
9. Observe event data and execution summaries of your integration workflows, along with event execution details to see what is happening in real-time with this or any workflows you create and run on Connect iPaaS.
10. Unlimited API calls and transactions can be performed with this integration, even with your free trial.