



Power Platform for Financial Services

Cloud adoption, application modernisation, management and governance at scale



Low-Code Cloud Transformation with Power Platform

Financial services firms and insurance leaders leverage Power Platform to transform their business in the cloud to build agile business processes, generate value with proactive insights, and enable always-on service. Establish a single source of truth for data, meet new needs quickly, and reduce platform costs and technical debt by consolidating your many workloads on one platform and embracing the capabilities of low-code.

Whether you are improving insurance claims processing or automating complex approval workflows, our **Power Platform Centre of Excellence (CoE) as a Service** offers the leadership, experience and expertise to help large global financial services firms **get established** on the platform, **migrate and modernise** workloads and applications and **manage and govern at scale**. We provide an end-to-end approach or as a complement to your IT team, ramping up and scaling down as your needs evolve and providing you access to world-leading experts and recognised Microsoft MVPs.

The AIS Approach

AIS leads and publishes the **Power Platform Adoption Framework** as the global standard for adopting, managing, and governing Power Platform at scale. Find it at <https://aka.ms/PPAF>. Our methods, patterns and technical tooling help large organisations get the most from Power Platform. Finally, the AIS Cloud Adoption Portal provides leaders with a single pane of glass for managing your application development roadmap, tracking adoption milestones and monitoring risks to enterprise management, governance, and security of the platform.

Get Established on Power Platform

Power Platform is built for scale. Our best practices help large organisations get started the right way with an eye to scalability from day one. You can expect these six activities in our first several weeks together.



Envisioning

Identify and prioritise workloads that might be re-imagined on Power Platform.



Adoption Plan

Create a plan to guide our work establishing and maturing the platform.



Enterprise Management

Identify platform maturity within the organisation, prioritise and plan next steps.



Platform Standup

Execute on the platform establishment priorities identified in our workshops.



Proof of Value

Develop one or more high-priority solutions that demonstrate value quickly.



Cloud Adoption Portal

Establish a single portal for insights to your application roadmap, milestones, and enterprise management.

2020/2021 **INNERCIRCLE**
for Microsoft Business Applications

Microsoft
Partner

2020 Partner of the Year Winner
PowerApps and Power Automate Award

Migrate and Modernise

Our patterns, tools, and automation accelerate development of four “flavours” of workloads on Power Platform.



Meet New Business Needs

Quickly build new solutions to emerging yet complex business challenges, needs, and use cases with low code application platform tools.



Sunset Legacy Technologies

Migrate from end-of-life tech such as InfoPath, Lotus Notes, SharePoint workflows and apps, Access, legacy CRM and ERP, etc.



Re-Imagine Existing Applications

Modernise for mobile and web, automation, chatbots, data visualisation, AI and predictive analytics with a single source of truth for data.



Support Citizen Developer Productivity

Support citizen developers building their own productivity-grade apps to meet their own less-complex needs.

Case Study: Fortune 100 Insurer Adopts Power Platform

A fortune 100 insurer was an avid user of Microsoft 365 and fully embraced the promise of Microsoft Power Platform for enterprise line-of-business workloads and simultaneous empowerment of front-line workers building their own apps. They engaged AIS to help them unlock the power of Power Platform across the organisation using the Power Platform Adoption Framework.

The first challenge was leveraging Power Platform to manage thousands of rate revisions to a vast product line on an annual basis. We delivered the first version of the product-enhancement application in just six weeks so that employees could get their hands on it quickly and start providing feedback. Now we continue to help the company roll out new capabilities.

AIS used the CoE as a Service model to help the organisation adopt, manage and govern Power Platform at scale. Apps, automation and BI visualisation to manage product and rate revisions that relieved employees of manual data-entry, freed them to focus on strategic work and provided management with instant access to accurate data that help drive the business.

Manage and Govern at Scale

Mature organisations realise that rigour, discipline and best practices are needed to manage and govern the platform at scale. We'll ensure that the platform is managed, governed and secured. We'll back that up with assessment and monitoring of the five pillars below, ramping up to support application development when needed.

Platform Management	Enterprise Architecture	Application Lifecycle Mgmt.	Mature Security Model	User Empowerment
<ul style="list-style-type: none">• Project Tooling• Backlog Management• Road Mapping• COE Starter Kit• COE Establishment	<ul style="list-style-type: none">• Authentication• Environments• License Management• Reusable Components• Data Ecosystem	<ul style="list-style-type: none">• Developers• Developer Standards• Source Control• Deployment Pipeline	<ul style="list-style-type: none">• Security Accreditation• Platform Security• User Management• Data Loss Prevention	<ul style="list-style-type: none">• Tiered Support• Business Onboarding• Citizen Developers• Community Nurturing



Contact AIS to learn more:

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