Power Platform for Financial Services

Cloud adoption, application modernization, management and governance at scale

Low-Code Cloud Transformation with **Power Platform**

Financial services firms and insurance leaders leverage Power Platform to transform their business in the cloud, build agile business processes, generate value with proactive insights, and enable always-on service. Establish a single source of truth for data, meet new needs quickly, and reduce platform costs and technical debt by consolidating your many workloads on one platform and embracing the capabilities of low-code.

Whether you are improving insurance claims processing or automating complex approval workflows, our **Power Platform Center of Excellence (CoE) as a Service** offers the leadership, experience, and expertise to help large global financial services firms **get established** on the platform, **migrate and modernize** workloads and applications, and **manage and govern at scale**. We work as an end-to-end approach or a complement to your IT group, ramping up and scaling down as your needs evolve, and providing you access to world-leading experts and recognized Microsoft MVPs.

The **AIS Approach**

AIS leads and publishes the **Power Platform Adoption Framework** as the global standard for adopting, managing, and governing Power Platform at scale. Find it at https://aka.ms/PPAF. Our methods, patterns, and technical tooling help large organizations get the most from Power Platform. Finally, the AIS Cloud Adoption Portal provides client stakeholders with a single pane of glass for managing your application development roadmap, tracking adoption milestones, and monitoring risks to enterprise management, governance, and security of the platform.

Get Established on Power Platform

Power Platform is built for scale. Our best practices help large organizations get started the right way with an eye to scalability from day one. You can expect these six activities in our first several weeks together.

Envisioning
Identify and prioritize workloads that might be re-imagined on Power Platform.

Adoption Plan
Create a plan to guide our work establishing and maturing the platform.

Enterprise Management
Identify platform maturity within the organization, prioritize and plan next steps.

Platform Standup
Execute on the platform establishment priorities identified in our workshops.

Proof of Value
Develop one or more high-priority solutions that demonstrate value quickly.

Cloud Adoption Portal
Establish a single portal for insights to your application roadmap, milestones, and enterprise management.

2020/2021 INNERCIRCLE
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PowerApps and Power Automate Award

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Migrate and Modernize

Our patterns, tools, and automation accelerate development of four "flavors" of workloads on Power Platform.

Meet New Business Needs
Quickly build new solutions to emerging yet complex business challenges, needs, and use cases with low code application platform tools.

Sunset Legacy Technologies
Migrate from end-of-life tech such as InfoPath, Lotus Notes, SharePoint workflows and apps, Access, legacy CRM and ERP, etc.

Re-Imagine Existing Applications
Modernize for mobile and web, automation, chatbots, data visualization, AI and predictive analytics with a single source of truth for data.

Support Citizen Developer Productivity
Support citizen developers building their own productivity-grade apps to meet their own less-complex needs.

Case Study: Fortune 100 Insurer Adopts Power Platform

A fortune 100 insurer was an avid user of Microsoft 365 and fully embraced the promise of Microsoft Power Platform for enterprise line-of business workloads and simultaneous empowerment of front-line workers building their own apps. So they asked AIS to help them unlock the power of Power Platform across the organization using our Power Platform Adoption Framework.

The first challenge was leveraging Power Platform to manage thousands of rate revisions to a vast product line each year. We delivered the first version of the product-enhancement application in just six weeks so that employees could get their hands on it quickly and start providing feedback. Now we continue to help the company roll out new capabilities.

AIS used our CoE as a Service model to help the organization adopt, manage, and govern Power Platform at scale. Apps, automation, and BI visualization to manage product and rate revisions relieved employees of manual data-entry, freed them to focus on strategic work, and provided management with instant access to accurate data that helps it drive the business.

Manage and Govern at Scale

Mature organizations realize that rigor, discipline, and best practices are needed to manage and govern the platform at scale. We'll ensure that the platform is managed, governed, and secured. We'll back that up with assessment and monitoring of the five pillars below, ramping up to support application development when needed.

Platform Management	Enterprise Architecture	Application Lifecycle Mgmt.	Mature Security Model	User Empowerment
• Project Tooling	• Authentication	• Developers	• Security Accreditation	• Tiered Support
• Backlog Management	• Environments	• Developer Standards	• Platform Security	• Business Onboarding
• Road Mapping	• License Management	• Source Control	• User Management	• Citizen Developers
• COE Starter Kit	• Reusable Components	• Deployment Pipeline	• Data Loss Prevention	• Community Nurturing
• COE Establishment	• Data Ecosystem			