



**White Paper** 

## Auto Tax Calculator - White Paper

#### Aim:

Auto Tax Calculator has been developed to automate the process of tax calculation in the CRM which will increase accuracy and save time. With this app, create customizable tax calculation by creating tax details information and grouping those details in tax schedules manually or else automate it with the help of AvaTax from Avalara for more complex tax calculations. It automatically calculates taxes whenever a new line item for opportunity/quote/order/invoice is added.

#### **Features:**

- Create specific Tax Schedules and Tax Details to calculate taxes
- Calculate tax for OOB Opportunity, Quote, Order, Invoice or custom Sales
   Document to meet your specific need
- Eliminate maintenance of Tax Schedules and Tax details by integrating with AvaTax from Avalara
- Tax calculations based on geolocation using AvaTax

### **Supported Versions**

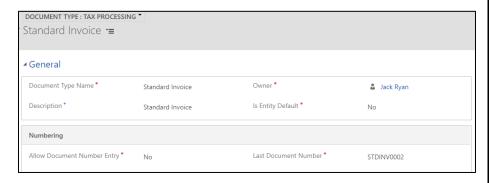
**Versions:** Microsoft Dynamics 365 v8.2 and above, Power Apps. **Deployment Models:** On-Premises & Online.

#### Who needs it?

It is primarily designed for organizations that want to eliminate the manual and error prone way of tax calculation and rely on something more robust and automated. Users dealing with complex tax structures can leverage the functionality of AvaTax from Avalara where tax calculations can be automated and applied seamlessly.

### **Document Type**

Create custom Document Type as per Business needs



#### **Tax Schedule**

Create specific Tax Schedules to calculate taxes



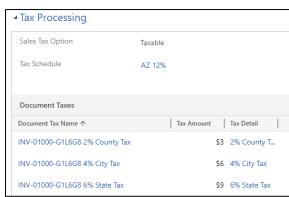
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## **Tax Detail**

## Create specific Tax Details to calculate taxes







#### **Product**

## Define whether the product is Taxable or not



#### **Tax Calculations**

Calculate tax for sales invoices automatically

## **Avalara AvaTax Integration**

# Eliminate maintenance of Tax Schedules and Tax details by integrating with AvaTax from Avalara



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## **Contact Us**

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