


NAV-lab S.r.l.

USER GUIDE for Tempo Zero Cloud

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Tempo Zero Cloud – Split Payment

Through this feature, it is possible to create split payment entries when posting a sales invoice or a sales credit memo.

Feature Setup

Tempo Zero Finance Setup

In *Tempo Zero Finance Setup*, create a new *Tempo Zero Finance Setup* record if not present and setup:

- the *Split Payment Text* with a custom text like below
- Turn on the *VAT Split on First Instalment* switch if you want to automatically apply the split payment entry to the first instalment of the posted document, otherwise no application will be set.

TempoZero Finance Setup

General

Extra G/L Transfert Do...	<input type="text"/>	Lett. of Intent VAT Ide...	<input type="text"/>
Extra G/L Gen. Journal...	<input type="text"/>	Max. amount unpaid ...	<input type="text" value="0,00"/>
Use Custom Descripti...	<input type="checkbox"/>	VAT Split Text	<input type="text" value="Split Payment"/>
Lett. of Intent VAT Bus...	<input type="text"/>	VAT Split on First Inst...	<input type="checkbox"/>

VAT Business Posting Group


Split payment is posted if a specific *VAT Business Posting Group* is used. To setup a vat business posting group that can be used for split payment posting, go to *VAT Business Posting Group* page and create a new one

← VAT BUSINESS POSTING GROUPS | WORK DATE: 01/04/2020
✓ SAVED

🔍 Search
+ New
📋 Edit List
🗑 Delete
⚙ Setup
📄 Open in Excel
More options

Code ↑	Description	Default Sales Operation Type	Default Purch. Operation Type	Nr. conto IVA PA Art.17 Ter
ESPORTAZ	Altri clienti e fornitori (non UE)	EST-FN-VEN	EST-FN-ACQ	
NAZIONALE	Clienti e fornitori nazionali	IT-FN-VEN	IT-FN-ACQ	
UE	Clienti e fornitori UE	UE-FN-VEN	UE-FN-ACQ	
→ SPLIT	Split Payment	IT-FN-VEN		5611

In this page, insert the default sales operation type and setup an account in *Nr. Conto IVA PA Art. 17 Ter* field. This will be the account used in split payment posting.

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Then click selecting Split Payment posting group, click on **Setup** for setting its relation with VAT Identifiers.

←

VAT POSTING SETUP | WORK DATE: 01/04/2020

✓ SAVED

🔖

🔗

↗

🔍 Search

+ New

📋 Edit List

🗑 Delete

✎ Edit

👁 View

👤 Suggest Accounts

⋮

🔍

☰

<input type="radio"/>	VAT Bus. Posting Group ↑	VAT Identifier	V... %	Incl... in VAT Tran...	Deductible %	VAT Calculation Type	Sales VAT Acco...	Purc... VAT Acco...	Re... Ch... VAT Acc.	VAT Clause Code
<input type="radio"/>		RIDOTTA	0	<input type="checkbox"/>	100	Normal VAT				
<input type="radio"/>		STANDARD	0	<input type="checkbox"/>	100	Normal VAT				
<input type="radio"/>		ZERO	0	<input type="checkbox"/>	100	Normal VAT				
<input type="radio"/>	ESPORTAZ	RIDOTTA	10	<input type="checkbox"/>	100	Normal VAT	5611	5631		
<input type="radio"/>	ESPORTAZ	STANDARD	20	<input type="checkbox"/>	100	Normal VAT	5610	5630		
<input type="radio"/>	ESPORTAZ	ZERO	0	<input type="checkbox"/>	100	Normal VAT	5610	5630		
<input type="radio"/>	NAZIONALE	E13	0	<input type="checkbox"/>	100	Normal VAT	5610	5630		
<input type="radio"/>	NAZIONALE	IND50	20	<input type="checkbox"/>	50	Normal VAT		5630		
<input type="radio"/>	NAZIONALE	RIDOTTA	10	<input type="checkbox"/>	100	Normal VAT	5611	5631		
→ <input checked="" type="radio"/>	NAZIONALE	STANDARD	20	<input type="checkbox"/>	100	Normal VAT	5610	5630		
<input type="radio"/>	NAZIONALE	ZERO	0	<input type="checkbox"/>	100	Normal VAT	5610	5630		
<input checked="" type="radio"/>	SPLIT	STANDARD	20	<input type="checkbox"/>	100	Normal VAT	5610	5630		
<input type="radio"/>	UE	RIDOTTA	10	<input type="checkbox"/>	100	Reverse Ch...	5611	5631	5621	
<input type="radio"/>	UE	STANDARD	20	<input type="checkbox"/>	100	Reverse Ch...	5610	5630	5620	
<input type="radio"/>	UE	ZERO	0	<input type="checkbox"/>	100	Normal VAT	5610	5630		
<input type="radio"/>				<input type="checkbox"/>						

Feature Usage

Create and post a sales invoice with split payment

Go to the *Sales Invoice* page and start creating the header. Then go to the *Invoice Details* section. Here you have to choose the *VAT Business Posting Group* you created in your setup. You can also choose a payment term that has one or more instalment. According to the value of the field *VAT Split on First Instalment* in *Tempo Zero Finance Setup*, you will get an automatic application of the Split Payment entry to the first instalment or not.



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102414 · Adatum Corporation

Posting	Prepare	Invoice	Release	Request Approval	Navigate	More options
---------	---------	---------	---------	------------------	----------	--------------

Invoice Discount %	0	Total Incl. VAT (EUR)	0,00
--------------------	---	-----------------------	------

Invoice Details

Show more

Currency Code		Department Code	
Shipment Date	01/04/2020	Customergroup C...	
3rd Party Loader T...		Direct Debit Mand...	
3rd Party Loader No.		Fattura Project Code	
VAT Bus. Posting G...	SPLIT	Fattura Tender Code	
Payment Terms Co...	30X2	Fattura Stamp	<input checked="" type="checkbox"/>
Bank Account	ECA	Fattura Stamp Am...	0,00
Cumulative Bank R...	<input checked="" type="checkbox"/>	Customer Purchas...	
EU 3-Party Trade	<input checked="" type="checkbox"/>		
Payment Service	Conto sandbox demo		

Customer Details

Customer No.
Name
Phone No.
Email
Fax No.
Credit Limit (LCY)
Available Credit (LCY)
Payment Terms Code
Contact

Item Details - Inv

Item No.
Costing Method
Cost is Adjusted

When selecting a Split Payment VAT Business Posting Group, you will see *VAT Split Payment* field in General section switched on.

102411 · Adatum Corporation

Posting	Prepare	Invoice	Release	Request Approval	Navigate	More options
---------	---------	---------	---------	------------------	----------	--------------


General

Show more

Customer Name	Adatum Corporation	Operation Type	IT-FN-VEN
Contact	Andrea Ricci	VAT Split Payment	<input checked="" type="checkbox"/>
Operation Occurred Date	01/04/2020	Letter of Intent No.	
Posting Date	01/04/2020	Apply Revenue Stamp	<input checked="" type="checkbox"/>
Due Date		Posting Description	Invoice 102411

Lines	Manage	More options
-------	--------	--------------

Tuna	No	Service Tariff	Description	Location Code	Quantity	Unit of Measure
------	----	----------------	-------------	---------------	----------	-----------------

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Post the Sales Invoice and open the posted document. You can go to the generated entries using the **Navigate** button

20-102024 · Adatum Corporation

Invoice

Correct

Print/Send

Navigate

Actions

Navigate

Fewer options

Statistics

Dimensions

Change Payment Service

Navigate

Comments

Approvals

Attachments

No. 20-102024

Order No.

Customer Adatum Corporation

Closed

You will see that *General Ledger Entries* and *Customer Ledger Entries* will include Split Payment Records

←

2310 CLIENTI NAZIONALI | WORK DATE: 01/04/2020

General Ledger Entries


Posting Date	Document Type	Document No.	G/L Account No.	Description	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Debit Amount	Credit Amount	Bal. Account Type	Bal. Ac No.
01/04/2020	Invoice	20-102024	6110	Invoice 102411	Sale	NAZIONALE	DETTAGLIO		10.058,00	G/L Account	
01/04/2020	Invoice	20-102024	5610	Invoice 102411					2.011,60	G/L Account	
01/04/2020	Invoice	20-102024	2310	Invoice 102411				12.069,60		G/L Account	
→ 01/04/2020	Payment	20-102024	2310	Split Payment					2.011,60	G/L Account	
01/04/2020	Payment	20-102024	5611	Split Payment				2.011,60		G/L Account	

←

CUSTOMER LEDGER ENTRIES | WORK DATE: 01/04/2020

Posting Date	Document Type	Document No.	Customer No.	Description	Currency Code
→ 01/04/2020	Payment	20-102024	10000	Split Payment	
01/04/2020	Invoice	20-102024	10000	Invoice 102411	
01/04/2020	Invoice	20-102024	10000	Invoice 102411	

If *VAT Split Payment on First Instalment* was switched on, from the *Customer Ledger Entries* page you can select the Split Payment Entry and clicking **Entry -> Applied Entries**, you will see the invoice entry applied (the first instalment of the invoice)

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← PAYMENT 20-102035 | WORK DATE: 01/04/2020

Applied Customer Entries

Posting Date	Document Type	Document No.	Description	Department Code	Customergroup Code	Currency Code
01/04/2020	Invoice	20-102035	Invoice 102422			

Create and post a credit memo with split payment

Go to the *Sales Credit Memo* page and start creating the header. Then go to the *Credit Memo Details* section. Here you have to choose the *VAT Business Posting Group* you created in your setup. You can also choose a payment term that has one or more instalment. According to the value of the field *VAT Split on First Instalment* in *Tempo Zero Finance Setup*, you will get an automatic application of the Split Payment entry to the first instalment or not.

1003 · Adatum Corporation

Release	Posting	<u>Prepare</u>	Credit Memo	Request Approval	Navigate	More options
Invoice Discount %		0	Total Incl. VAT (EUR)		0,00	

Credit Memo Details




Show more

Currency Code		Fattura Stamp Am...	0,00
Shipment Date		Payment Terms Co...	30X2
Prices Including VAT	<input checked="" type="checkbox"/>	Payment Method ...	
VAT Bus. Posting G...	SPLIT	Department Code	
Fattura Project Code		Customergroup C...	
Fattura Tender Code		Payment Discount %	0
Fattura Stamp	<input checked="" type="checkbox"/>	EU 3-Party Trade	<input checked="" type="checkbox"/>

Billing > Adatum Corporation

When selecting a Split Payment VAT Business Posting Group, you will see *VAT Split Payment* field in *General* section switched on.

← SALES CREDIT MEMO | WORK DATE: 01/04/2020

1003 · Adatum Corporation

Release Posting Prepare Credit Memo Request Approval Navigate More options

General Show more

Customer Name	Adatum Corporation	Applies-to Occure...	0
Contact	Andrea Ricci	Refers to Period	▼
Posting Date	01/04/2020	VAT Split Payment	<input type="checkbox"/>
Operation Occure...	01/04/2020	Letter of Intent No.	▼
Due Date		Apply Revenue Sta...	<input type="checkbox"/>
Operation Type	IT-FN-VEN	Posting Description	Credit Memo 1003

Individual

Details
Attachment

Customer Statistics

Customer No.

Balance (LCY)

SALES

Outstanding Orders (LCY)

Shipped Not Invd. (LCY)

Outstanding Invoices (LCY)

PAYMENTS




Payments (LCY)

Refunds (LCY)

Last Payment Receipt Date







Post the *Sales Credit Memo* and open the posted document. You can go to the generated entries using the **Navigate** button

← ...STED SALES CREDIT MEMO | WORK DATE: 01/04/2020




✓ SAVED

20-102039 · Adatum Corporation

Credit Memo Navigate Print/Send More options

 Statistics
 Dimensions
 **Navigate**
 Comments
 Approvals
 Attachments



No.	20-102039	External Document...	
Customer	Adatum Corporation	VAT Split Payment	<input type="checkbox"/>
Contact	Andrea Ricci	Letter of Intent No.	
Posting Date	01/04/2020	Apply Revenue Sta...	<input type="checkbox"/>

Incoming Document Files

Name	Type
(There is nothing to show in this view)	

You will see that *General Ledger Entries* and *Customer Ledger Entries* will include Split Payment Records

← 5611 IVA VENDITE 10 % | DATA DEL LAVORO: 01/04/2020

General Ledger Entries

Posting Date	Document Type	Document No.	G/L Account No.	Description	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Debit Amount	Credit Amount	Bal. Account Type	Bal. Account No.	Entry No. ↑	External Document No.
01/04/2020	Credit Memo	20-102040	6110	Credit Memo 1004	Sale	NAZIONALE	DETTAGLIO	1.005,80		G/L Account		3401	
01/04/2020	Credit Memo	20-102040	5610	Credit Memo 1004				201,16		G/L Account		3402	
01/04/2020	Credit Memo	20-102040	2310	Credit Memo 1004					1.206,96	G/L Account		3403	
01/04/2020	Refund	20-102040	2310	Split Payment				201,16		G/L Account		3404	
01/04/2020	Refund	20-102040	5611	Split Payment					201,16	G/L Account		3405	



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← CUSTOMER LEDGER ENTRIES | DATA DEL LAVORO: 01/04/2020

Cerca Edit List Process Line Entry Navigate Open in Excel Visualizza opzioni


Posting Date	Document Type	Document No.	Customer No.	Description	Currency Code	Original Amount	Debit Amount	Debit Amount (LCY)
→ 01/04/2020	Refund	20-102040	10000	Split Payment		201,16	201,16	201,16
01/04/2020	Credit Memo	20-102040	10000	Credit Memo 1004		-1.206,96	-	-

If VAT Split Payment on First Instalment was switched on, from the Customer Ledger Entries page you can select the Split Payment Entry and clicking **Entry -> Applied Entries**, you will see the credit memo entry applied (the first instalment of the credit memo)

Applied Customer Entries

Search Line Entry Open in Excel More options

Posting Date	Document Type	Document No.	Description	Department Code	Customergro... Code	Currency Code
01/04/2020	Credit Memo	20-102039	Credit Memo 1003			

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Tempo Zero Cloud – Shipment Appending

This feature is designed to let user group lines that have to be shipped according to criteria setup.

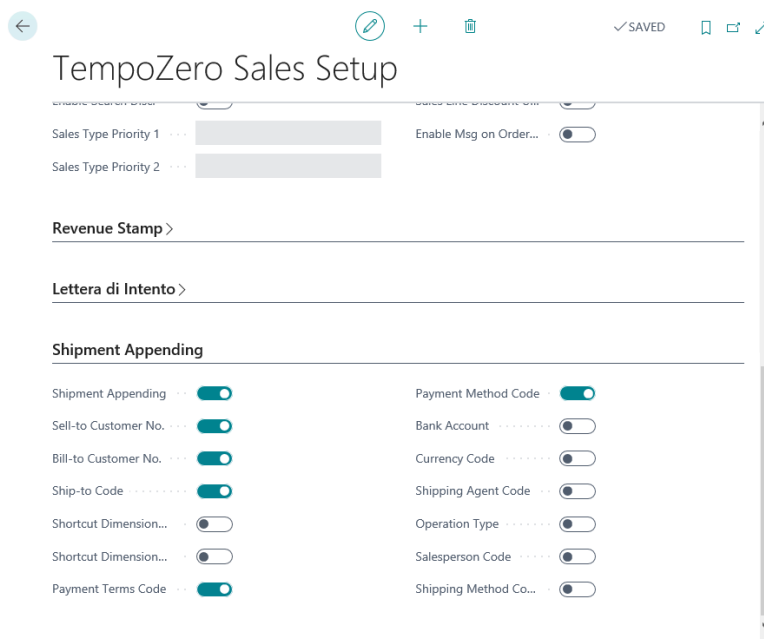
NOTE: as this feature generates warehouse shipments, you have to setup correctly the warehouse module (no. series, warehouse setup, warehouse employees, etc).

Feature Setup

Shipment Appending setup

In the *Tempo Zero Sales Setup* page there is a section that contains a series of switches that enable the Shipment Appending feature and let user define the grouping criteria.

- *Shipment Appending*: it enables/disables the feature
- *Sell-To Customer No., Bill-To Customer No., Ship-To Code, ecc.*: they represents data used for the grouping criteria. It is possible to enable/disable them according to the company needs.




The screenshot shows the 'TempoZero Sales Setup' interface. At the top, there are navigation icons (back, edit, add, delete) and a 'SAVED' status. Below the title, there are sections for 'Sales Type Priority 1', 'Sales Type Priority 2', 'Revenue Stamp', and 'Lettera di Intento'. The 'Shipment Appending' section is expanded, showing a list of settings with toggle switches:

- Shipment Appending: ☒
- Sell-to Customer No.: ☒
- Bill-to Customer No.: ☒
- Ship-to Code: ☒
- Shortcut Dimension...: ☐
- Shortcut Dimension...: ☐
- Payment Terms Code: ☒
- Payment Method Code: ☒
- Bank Account: ☐
- Currency Code: ☐
- Shipping Agent Code: ☐
- Operation Type: ☐
- Salesperson Code: ☐
- Shipping Method Co...: ☐

Location Setup

Shipment Appending feature acts on lines contained in released documents that start from locations that have *Require Shipments* set. To setup that flag, go in the *Location Card* and switch it on in the *Warehouse* section.

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PRINCIPALE · Warehouse principale

Process Location More options

General

Code PRINCIPALE Use As In-Transit ☐

Name Warehouse principale

Address & Contact > +39-733-12345678

Warehouse

Require Receive ☐ Default Bin Selection

Require Shipment ☒ Outbound Whse. Ha...

Require Put-away ☐ Inbound Whse. Hand...

Use Put-away Works... ☐ Base Calendar Code

Require Pick ☐ Customized Calendar No

Bin Mandatory ☐ Use Cross-Docking ☐

Directed Put-away an... ☐ Cross-Dock Due Date...

Use ADCS ☐

Feature Usage


Grouped Shipment selection

A specific menu voice is available to let users select the lines that have to be grouped. Go in the search area and try finding “Grouped Shipment Selection”.

TELL ME WHAT YOU WANT TO DO

grouped

Go to Pages and Tasks Show all (29)


- > Grouped Receipt Selection Administration
- > **Grouped Shipment Selection** Administration 
- > User Groups Lists

Go to Reports and Analysis


- VAT Fiscal Register Grouped Reports and Analysis
- FA Posting Group - Net Change Reports and Analysis

Didn't find what you were looking for? Try [exploring](#)

If *Shipment Appending* feature is not enabled in *Tempo Zero Sales Setup* an error message is displayed.

 Shipment Appending is not set in TZ Sales Setup

OK

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Instead, if *Shipment Appending* is enabled, the *Grouped Shipment Selection* page is opened. Here you can find lines that have to be shipped contained in released documents and linked to locations that have *Require Shipment* flag enabled.

← GROUPED SHIPMENT SELECTION | WORK DATE: 4/1/2019

Search Open in Excel Actions Fewer options

Document No. ↑	Sell-to Customer No.	Sell-to Customer Name	Bill-to Customer No.	Ship-to Code	Line No. ↑	Type	No.	Variant Code	Description	Descriptor
101009	10000	Adatum Corporation	10000		10000	Item	1896-S		Scrivanica ATENE	
101009	10000	Adatum Corporation	10000		20000	Item	1900-S		Sedia ospiti PARIGI, nera	
101010	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101010	10000	Adatum Corporation	10000		20000	Item	1900-S		Sedia ospiti PARIGI, nera	
101011	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101012	40000	Alpine Ski House	40000		10000	Item	1896-S		Scrivanica ATENE	
101013	10000	Adatum Corporation	40000		10000	Item	1908-S		Sedia girevole LONDRA, blu	
101014	10000	Adatum Corporation	40000		10000	Item	1896-S		Scrivanica ATENE	
101015	10000	Adatum Corporation	10000	MILANO	10000	Item	1920-S		Tavolo conf. ANTWERP	
101016	10000	Adatum Corporation	10000	MILANO	10000	Item	1906-S		Cassettiera ATENE	
101017	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101018	10000	Adatum Corporation	10000		10000	Item	1920-S		Tavolo conf. ANTWERP	
101019	10000	Adatum Corporation	10000		10000	Item	1900-S		Sedia ospiti PARIGI, nera	
101020	10000	Adatum Corporation	10000		10000	Item	1896-S		Scrivanica ATENE	
101021	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101022	10000	Adatum Corporation	10000		10000	Item	1908-S		Sedia girevole LONDRA, blu	
101023	10000	Adatum Corporation	10000		10000	Item	1928-S		Lampada AMSTERDAM	
101024	10000	Adatum Corporation	10000		10000	Item	1900-S		Sedia ospiti PARIGI, nera	
101025	10000	Adatum Corporation	10000		10000	Item	1925-W		Set conferenza 1-6	
101026	10000	Adatum Corporation	10000		10000	Item	1896-S		Scrivanica ATENE	
101027	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	

Select the lines that have to generate shipments and click the **Generate Grouped Shipments** button.



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GROUPED SHIPMENT SELECTION | WORK DATE: 4/1/2019

Search **Generate Grouped Shipments** Open in Excel Actions Fewer options

Document No. ↑	Sell-to Customer No.	Sell-to Customer Name	Bill-to Customer No.	Ship-to Code	Line No. ↑	Type	No.	Variant Code	Description	Des
101009	10000	Adatum Corporation	10000		10000	Item	1896-S		Scrivania ATENE	
101009	10000	Adatum Corporation	10000		20000	Item	1900-S		Sedia ospiti PARIGI, nera	
101010	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101010	10000	Adatum Corporation	10000		20000	Item	1900-S		Sedia ospiti PARIGI, nera	
101011	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101012	40000	Alpine Ski House	40000		10000	Item	1896-S		Scrivania ATENE	
101013	10000	Adatum Corporation	40000		10000	Item	1908-S		Sedia girevole LONDRA, blu	
101014	10000	Adatum Corporation	40000		10000	Item	1896-S		Scrivania ATENE	
101015	10000	Adatum Corporation	10000	MILANO	10000	Item	1920-S		Tavolo conf. ANTWERP	
101016	10000	Adatum Corporation	10000	MILANO	10000	Item	1906-S		Cassettiera ATENE	
101017	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101018	10000	Adatum Corporation	10000		10000	Item	1920-S		Tavolo conf. ANTWERP	
101019	10000	Adatum Corporation	10000		10000	Item	1900-S		Sedia ospiti PARIGI, nera	
101020	10000	Adatum Corporation	10000		10000	Item	1896-S		Scrivania ATENE	
101021	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	
101022	10000	Adatum Corporation	10000		10000	Item	1908-S		Sedia girevole LONDRA, blu	
101023	10000	Adatum Corporation	10000		10000	Item	1928-S		Lampada AMSTERDAM	
101024	10000	Adatum Corporation	10000		10000	Item	1900-S		Sedia ospiti PARIGI, nera	
101025	10000	Adatum Corporation	10000		10000	Item	1925-W		Set conferenza 1-6	
101026	10000	Adatum Corporation	10000		10000	Item	1896-S		Scrivania ATENE	
101027	10000	Adatum Corporation	10000		10000	Item	1906-S		Cassettiera ATENE	

The Shipment Appending engine will group the lines and generate needed warehouse shipments according to the grouping criteria. At the end of the processing, *Warehouse Shipments* list is opened.

WAREHOUSE SHIPMENTS | WORK DATE: 4/1/2019

Search + New Manage Open in Excel More options

No. ↑	Location Code	Assigned User ID	Sorting Method	Status
WSH19-000062	PRINCIPALE			Open
WSH19-000063	PRINCIPALE			Open
WSH19-000064	PRINCIPALE			Open
WSH19-000065	PRINCIPALE			Open
WSH19-000066	PRINCIPALE			Open
WSH19-000067	PRINCIPALE			Open
WSH19-000068	PRINCIPALE			Open
WSH19-000069	PRINCIPALE			Open
WSH19-000070	OVEST			Open
WSH19-000071	PRINCIPALE			Open
WSH19-000072	PRINCIPALE			Open
WSH19-000073	PRINCIPALE			Open
WSH19-000074	PRINCIPALE			Open
WSH19-000075	PRINCIPALE			Open
WSH19-000076	PRINCIPALE			Open
WSH19-000077	PRINCIPALE			Open

Notes +

(There is nothing to show in this view)

	TEMPO ZERO CLOUD		
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Tempo Zero Cloud – Receipt Appending

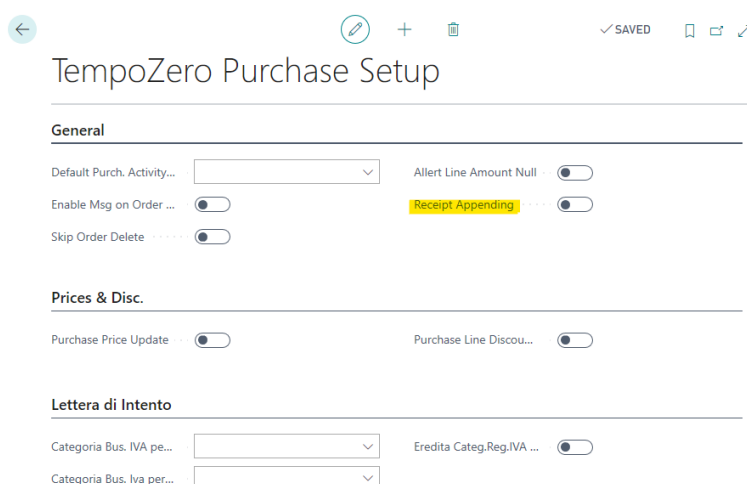
Through this feature, you can quickly and easily group lines that have to be received. The grouping will be done by location.

Feature Setup

NOTE: as this feature generates warehouse receipts, you have to setup correctly the warehouse module (no. series, warehouse setup, warehouse employees, etc).

Receipt Appending setup

To enable the Receipt Appending feature, go to *Tempo Zero Purchase Setup* and switch on the *Receipt Appending* flag.



TempoZero Purchase Setup

General

Default Purch. Activity... Alert Line Amount Null ☐

Enable Msg on Order ... ☐ **Receipt Appending** ☒

Skip Order Delete ☐

Prices & Disc.

Purchase Price Update ☐ Purchase Line Discou... ☐

Lettera di Intento

Categoria Bus. IVA pe... Eredita Categ.Reg.IVA ... ☐

Categoria Bus. Iva per...

Location setup

The Receipt Appending feature is applied to locations that have the *Require Receive* flag switched on.



TEMPO ZERO CLOUD

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LOCATION CARD | WORK DATE: 4/1/2019

PRINCIPALE · Warehouse principale

Process Location More options

General

Code PRINCIPALE Use As In-Transit ☐

Name Warehouse principale

Address & Contact > +39-733-12345678

Warehouse

Require Receive ☒

Require Shipment ☐

Require Put-away ☐

Use Put-away Works... .. ☐

Require Pick ☐

Bin Mandatory ☐

Directed Put-away an... .. ☐

Use ADCS ☐

Default Bin Selection ...

Outbound Whse. Ha... ..

Inbound Whse. Hand... ..

Base Calendar Code ...

Customized Calendar ... No

Use Cross-Docking ☐

Cross-Dock Due Date... ..

Bins >

Feature Usage

Grouped Receipt selection

Search for “Grouped Receipt Selection” in the search box

TELL ME WHAT YOU WANT TO DO

grouped re


Go to Pages and Tasks Show all (5)

> Grouped Receipt Selection	Administration
> Resource Groups	Lists
> FA Posting Groups	Administration

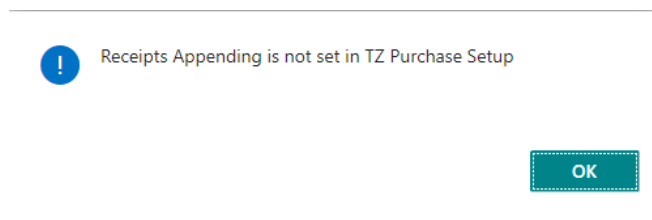
Go to Reports and Analysis

VAT Fiscal Register Grouped	Reports and Analysis
FA Posting Group - Net Change	Reports and Analysis

Didn't find what you were looking for? Try [exploring](#)

	TEMPO ZERO CLOUD		
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If the *Receipt Appending* flag is not switched on in *Tempo Zero Purchase Setup*, the following error message will be displayed:



Instead, if the *Receipt Appending* flag is enabled, the *Grouped Receipt Selection* page is opened. Here you can find lines that have to be received contained in released documents and linked to locations that have *Require Receive* flag enabled.

GROUPED RECEIPT SELECTION | WORK DATE: 4/1/2019

Document No. ↑	Buy-from Vendor No.	Sell-to Customer Name	Line No. ↑	Type	No.	Variant Code	Description	Description 2	Location Cod
106009	10000	Fabrikam, Inc.	10000	Item	1896-S		Scrivanica ATENE		PRINCIPALE
106009	10000	Fabrikam, Inc.	20000	Item	1900-S		Sedia ospiti PARIGI, nera		PRINCIPALE
106010	20000	First Up Consultants	10000	Item	1906-S		Cassettiera ATENE		PRINCIPALE
106010	20000	First Up Consultants	20000	Item	1908-S		Sedia girevole LONDRA, blu		PRINCIPALE
106011	30000	Graphic Design Institute	10000	Item	1908-S		Sedia girevole senza braccioli blu		OVEST
106011	30000	Graphic Design Institute	20000	Item	1900-S		Sedia ospiti PARIGI, nera		OVEST
106012	40000	Wide World Importers	10000	Item	1920-S		Tavolo conf. ANTWERP		OVEST
106012	40000	Wide World Importers	20000	Item	1896-S		Scrivanica ATENE		OVEST

Select the lines that have to generate receipts and click the **Generate Grouped Receipts** button.

GROUPED RECEIPT SELECTION | WORK DATE: 4/1/2019

Document No. ↑	Buy-from Vendor No.	Sell-to Customer Name	Line No. ↑	Type	No.	Variant Code	Description	Description 2	Location Cod
<input checked="" type="checkbox"/> 106009	10000	Fabrikam, Inc.	10000	Item	1896-S		Scrivanica ATENE		PRINCIPALE
<input checked="" type="checkbox"/> 106009	10000	Fabrikam, Inc.	20000	Item	1900-S		Sedia ospiti PARIGI, nera		PRINCIPALE
<input checked="" type="checkbox"/> 106010	20000	First Up Consultants	10000	Item	1906-S		Cassettiera ATENE		PRINCIPALE
<input checked="" type="checkbox"/> 106010	20000	First Up Consultants	20000	Item	1908-S		Sedia girevole LONDRA, blu		PRINCIPALE
<input checked="" type="checkbox"/> 106011	30000	Graphic Design Institute	10000	Item	1908-S		Sedia girevole senza braccioli blu		OVEST
<input checked="" type="checkbox"/> 106011	30000	Graphic Design Institute	20000	Item	1900-S		Sedia ospiti PARIGI, nera		OVEST
<input type="checkbox"/> 106012	40000	Wide World Importers	10000	Item	1920-S		Tavolo conf. ANTWERP		OVEST
<input type="checkbox"/> 106012	40000	Wide World Importers	20000	Item	1896-S		Scrivanica ATENE		OVEST

The Receipt Appending engine will group the lines and generate needed warehouse receipts according to the location they have. At the end of the processing, *Warehouse Receipts list* is opened.



TEMPO ZERO CLOUD

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WAREHOUSE RECEIPTS | WORK DATE: 4/1/2019




Search + New Manage Open in Excel More options



No. ↑	Location Code	Assigned User ID	Sorting Method
WRC19-000001	:	PRINCIPALE	
WRC19-000002	OVEST		

Notes +

(There is nothing to show in this view)

	TEMPO ZERO CLOUD		
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Tempo Zero Cloud – Letter of intent Management

The new management of letters of intent implements the management of Business Central, allowing:

- the editing of the headers of the documents to indicate which letter of intent should be used for that document;
- the editing of the **Combine Invoice** feature to already propose the document exempted or not;
- the addition of the control when registering documents, to allow the check of the overrun on the letter of intent indicated in the header.

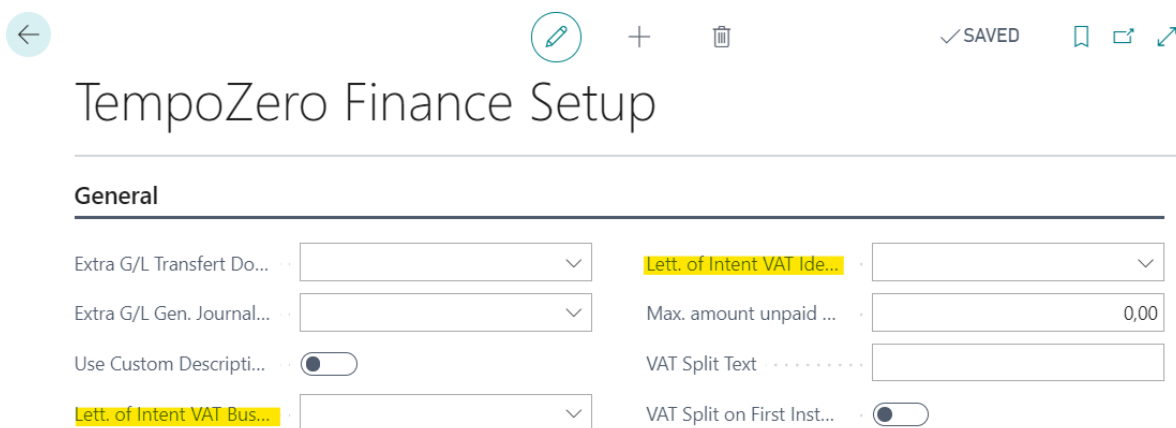
Note:

It is not possible to register invoices directly from “Order”. The accuracy of the letter of intent is not checked, neither for the amount nor for the operation.

Feature Setup


Tempo Zero Finance Setup

In this setup it is necessary to indicate which parameters to use and to consider when inserting/registering documents with letters of intent.



In the section, you have to indicate what are the parameters for the management of the letters of intent issued, so in the case history in which my company is the “usual exporter”.

- **Lett. Of Intent VAT Bus. Post. Group:** Indicate which is the VAT Business Posting Group managed and the vendors to whom you have sent the letters of intent.
- **Lett. Of Intent VAT Identifier:** Indicate which is the VAT code used for documents with a letter of intent

	TEMPO ZERO CLOUD		
User Guide for TEMPO ZERO CLOUD	Revision: 01.00.00	Page/tot. pages: Page 20 of 61	

Tempo Zero Sales Setup

This page shows the parameters for the management of letters of intent received from customers.

Free of Vat Bus. Post. Group: VAT-exempt category for documents having a letter of intent.

Subject of Vat Bus. Post. Gr.: VAT category for documents which do not have a letter of intent and therefore they are subject to VAT

Inherit VAT Bus P.G. from Head: If selected, when you indicate a category in the header, it will be shown on the lines of the document.

Letter of Intent

Free of Vat Bus. Post. ...	<input type="text"/>	Inherit VAT Bus.P.G. fr...	<input checked="" type="checkbox"/>
Subject of Vat Bus. Po...	<input type="text"/>		

Tempo Zero Purchase Setup

This page shows the parameters for the management of letters of intent sent to vendors.

Free of Vat Bus. Post. Group: VAT-exempt category for documents having a letter of intent.

Subject of Vat Bus. Post. Gr.: VAT category for documents which do not have a letter of intent and therefore they are subject to VAT.

Inherit VAT Bus P.G. from Head: If selected, when you indicate a category in the header, it will be shown on the lines of the document.


Letter of Intent

Free of Vat Bus. Post. ...	<input type="text"/>	Inherit VAT Bus.P.G. fr...	<input checked="" type="checkbox"/>
Subject of Vat Bus. Po...	<input type="text"/>		

Feature Usage

Insertion of Letter of Intent on Customers and Vendors

The *Used Amount* field has been added to check the residual of the letter of intent, when there is a letter of intent on the VAT entries table (No. 254) and the additional fields as required by italian law.

	TEMPO ZERO CLOUD		
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← VAT EXEMPTIONS | WORK DATE: 01/04/2020

Search + New Edit List Delete Export Decl. of Intent Open in Excel ...

VAT Exempt. Starting Date ↑	Max Amount Declaration	Receipt Date	Date Filter	Used Amount	Amount Type	Inte... Letter	Our Protocol	Co
→ *	0,00			0,00	Operation	<input type="checkbox"/>		

Entering in Sales documents

The *Letter of Intent No.* field (below shown as *Lettera di Intento N.*) has been added: it allows you to enter the letter of intent in the document header, manually.

FATTURA VENDITA | WORK DATE: 20/11/2019


102464 · Cliente Esente Lettera intento Attiva

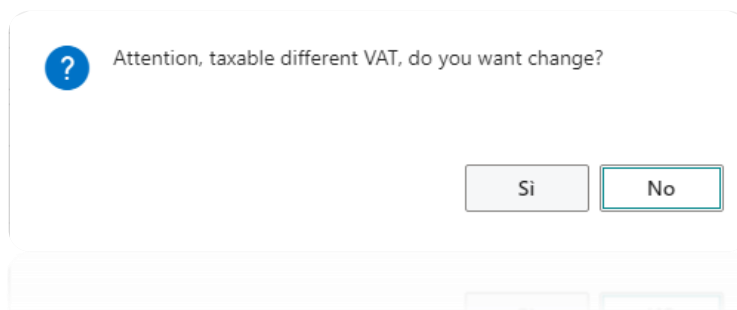
Registrazione Prepara Fattura Rilascia Approvazione richieste Naviga Azioni Naviga Meno opzioni

Città		ID utente assegnato	
CAP		Tipo operazione	IT-FN-VEN
Codice paese/area geografica	IT	Stato	Aperto
Nr. contatto	CT000029	DESCRIZIONE LAVORO	
Contatto		Lettera di Intento N.	547152
Vs. riferimento		Lettera di Intento N.	
Data documento	20/11/2019	Premere CTRL+F1 per ulteriori informazioni	102464 20/11/19 Cliente Esente Lettera i
Data esecuzione operazione	20/11/2019		
Data di registrazione	20/11/2019		

When the software detects a change in the field, it imports the parameters from the related setup. So, for example, if there is no letter of intent in the header, the program will set the "NATIONAL" category (as shown in the picture below), otherwise, it indicates "CLI_ESE", modifying the lines of the document.

When editing, we have the following pop-up screen where the user must click on **yes**:

	TEMPO ZERO CLOUD		
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It is not possible to register documents subject to VAT, if there are letters of intent valid for the period.

Therefore, in order to issue VAT-subjected invoices, it will be necessary to modify the reference period in the table of letters of intent to make them no longer valid.

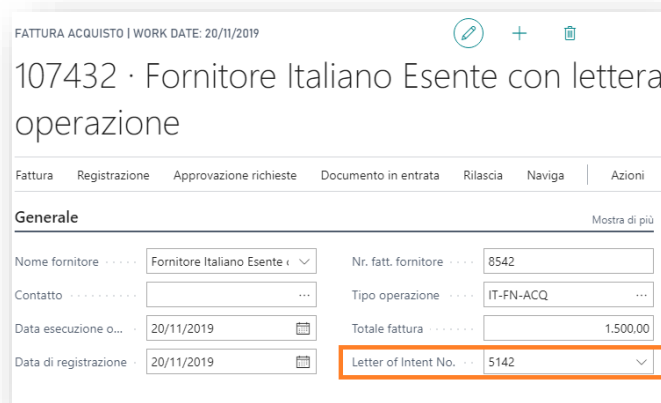
Editing “Combine Invoices” (Report 295)


The procedure has been modified to group the shipments made, directly from *Sales Order*; multiple invoices are created for sales orders from the same customer, if they have indicated a different letter of intent on the headers of the original document.

Entering in Purchase Documents

The *Letter of Intent No.* field has been added: it allows you to enter the letter of intent in the document header, manually.

When registering, the software will check whether the amount of the document exceeds the remaining availability of the indicated letter of intent. The message highlighted is for information purposes only and the subjection is the one decided by the operator when registering the Invoice/Credit Note.



	TEMPO ZERO CLOUD		
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When the software detects a change in the field, it imports the parameters from the related setup. So, for example, if there is no letter of intent in the header, the program will set the “NAZIONALE” VAT Business Posting Group, otherwise, it indicates “CLI_ESE”, modifying the lines of the document.

← FATTURA ACQUISTO | WORK DATE: 20/11/2019

107432 · Fornitore Italiano Esente con lettera operazione

Fattura	Registrazione	Approvazione richieste	Documento in entrata	Rilascia	Naviga	Azioni
Subtotale IVA inclu...	1.000,00	Totale IVA escl. (EUR)	1.000,00			
Importo sconto fat...	0,00	Totale IVA (EUR)	0,00			
% sconto fattura	0	Totale IVA incl. (EUR)	1.000,00			


Dettagli fattura Mostra di più

Cod. valuta		C/C bancario	
Data carico prevista	20/11/2019	Reparto Codice	
Cat. reg. business l...	CLI_ESE	Gruppo clienti Codi...	
Cod. condizioni pa...	PAC		

When editing, we have the following pop-up screen where the user must click on **yes**:

Attention, taxable different VAT, do you want change?

Si No

	TEMPO ZERO CLOUD		
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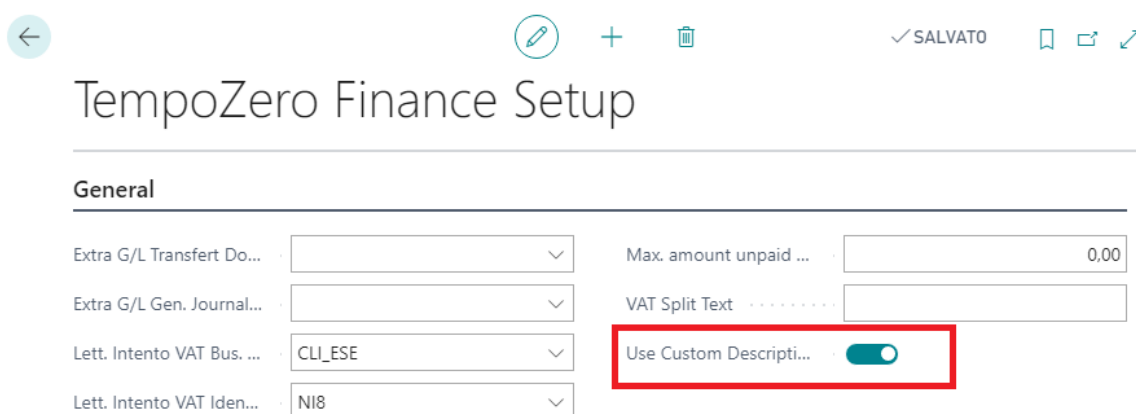
Tempo Zero Cloud – Accounting description

The feature allows you to define an accounting description on the posted documents (Purchase and Sales Invoices/Credit Memos) different from the BC Standard.

It also gives you the ability to modify this description before recording the documents, at your discretion, to indicate the one you think is most appropriate.

Feature Setup

In *Tempo Zero Finance Setup*, you can find the **Use Custom Description** switch: if enabled, the document management will be deployed, and it can be customized by the user or by the Tempo Zero Cloud logic.



TempoZero Finance Setup

General

Extra G/L Transfert Do...	<input type="text"/>	Max. amount unpaid ...	<input type="text" value="0,00"/>
Extra G/L Gen. Journal...	<input type="text"/>	VAT Split Text	<input type="text"/>
Lett. Intento VAT Bus. ...	<input type="text" value="CLI_ESE"/>	Use Custom Descripti...	<input checked="" type="checkbox"/>
Lett. Intento VAT Iden...	<input type="text" value="NI8"/>		

Feature Usage

Inside the “(Purchase and Sales) Invoice/Credit Memo type” documents, there is the Posting Description field. The description that the user enters in this field will replace the value on the posting and that has been deployed with *Invoice No. document + Doc. date + Company name*

← FATTURA VENDITA | WORK DATE: 20/11/2019 ✎ + 🗑 ✓ SALVATO

102478 · Cliente Esente Lettera intento Attiva

Registrazione	Prepara	Fattura	Rilascia	Approvazione richieste	Naviga	Azioni	Naviga	Meno opzioni
Città						ID utente assegnato		
CAP						Tipo operazione	IT-FN-VEN	
Codice paese/area geografica	IT					Stato	Aperto	
Nr. contatto	CT000029					DESCRIZIONE LAVORO		
Contatto								
Vs. riferimento								
Data documento	20/11/2019					Lettera di Intento N.	547152	
Data esecuzione operazione	20/11/2019					Applica Spese Bolli	<input checked="" type="checkbox"/>	
Data di registrazione	20/11/2019					Posting Description	Fattura 102482 20/11/19 Cliente Esente Lettera i	

The same value is shown on all the posting lines.


Movimenti C/G

Cerca	Modifica lista	Processo	Movimento	Apri in Excel	Azioni	Naviga	Meno opzioni
Visualizzazioni ✕ *Tutto Filtra elenco per: ✕ Data di registrazione 20/11/2019							
Data di registrazione...	Tipo di documento	Nr. documento	Nr. conto C/G	Descrizione			
→ 20/11/2019	Fattura	102482	6110	Fattura 102482 20/11/19 Cliente Esente Lettera int...			
20/11/2019	Fattura	102482	2310	Fattura 102482 20/11/19 Cliente Esente Lettera int...			

Otherwise, the description of the documents is set up as: *Document Type + Document No. + Posting Date + Customer Name.*

For example:

Invoice No. 102482 20/11/19 - Cliente Esente lettera Intento

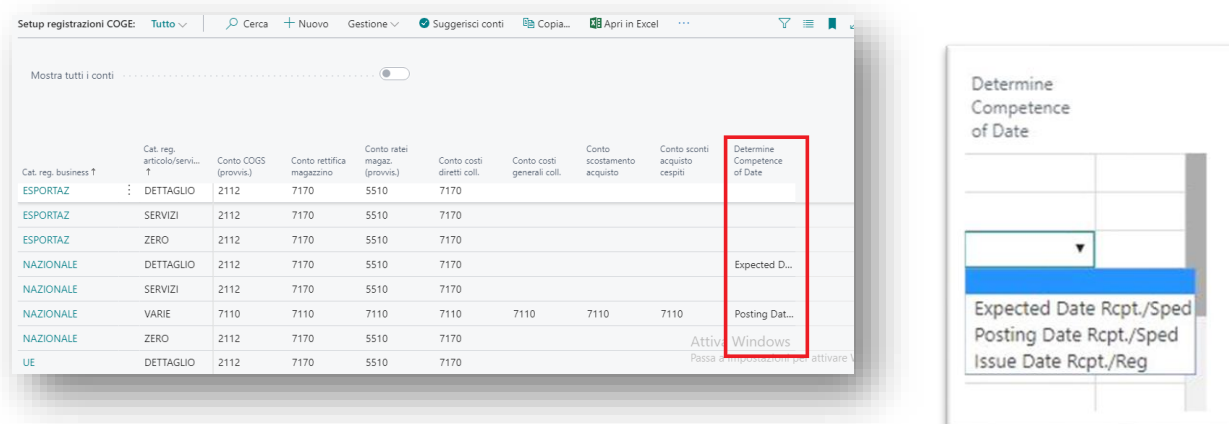
	TEMPO ZERO CLOUD		
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Tempo Zero Cloud – Accrual date Management

Microsoft Dynamics 365 Business Central does not include the management of the accrual date in ledger posting. The accrual date (called **Det. Competence of Date**) field has been introduced in the G/L entries and in the Invoice and Credit Memos lines (for both purchases and sales).

Feature Setup

In *G/L Posting Setup* table (in the screenshot shown as *Setup Registrazioni CoGe*), the accrual date field (marked as “Determine Competence of Date”) – Option type has been added, with the following options: *<blank>*, *Expected date Rcpt/Sped*, *Posting Date Rcpt/Sped*, *Issue Date Rcpt/Reg*.




Feature Usage

In the Credit Memos/Invoices resulting from receipts/shipments, **Get Reception/Get Shipment** features will give value to the accrual date (called *Competency date*), depending on the set up for *Gen. Bus. Posting Group* and *Gen. Prod. Posting Group* on the lines of the document.

As said before, in the *G/L Posting setup*, a new field has been added, called *Determine Competence of date* (about the accrual date), where you can choose among these options:

- *<blank>*: it sets up the accrual date as a blank field
- *Expected date Rcpt/Sped* (the Delivery/Shipment expected date): it sets up the accrual date (called *Competence of date*) equal to the Receipt Date/Shipment Date posted on the lines;
- *Posting Date Rcpt/Sped* (the Delivery/Shipment posting date): it sets up the accrual date (called *Competence of date*) equal to the Receipt/Shipment *Posting Date*,
- *Issue Date Rcpt/Reg* (the Delivery/Shipment Issue Date): it sets up the accrual date (called *Date of Competence*) equal to the *Document Date* of the Rcpt/Sped.

In any case, the user can manually change the accrual date proposed, as the field can be typed in temporary documents and postings.


	TEMPO ZERO CLOUD		
<i>User Guide for TEMPO ZERO CLOUD</i>	Revision: 01.00.00	Page/tot. pages: Page 27 of 61	

In the Sales and Purchase invoices manually entered, the accrual date is entered by the user. If it is not entered, the system will set it equal to the posting date.

During the posting, the system performs two checks:

- The accrual date (marked as *Competency date*) has to be valued only for the *G/L account* line and a line of type *Item*
- As for the lines in which the accrual date has not been valued, an alert is submitted, according to which the user can choose whether to let it be automatically valued with the Invoice/Credit Memo Posting Date or to cancel the ledger posting and fill in the field manually.

In the *G/L Entries*, the accrual date, if different from the *Posting Date*, is entered by the user in the *Date of Competence* field, in the *G/L Postings* page.

	TEMPO ZERO CLOUD		
User Guide for TEMPO ZERO CLOUD	Revision: 01.00.00	Page/tot. pages: Page 28 of 61	

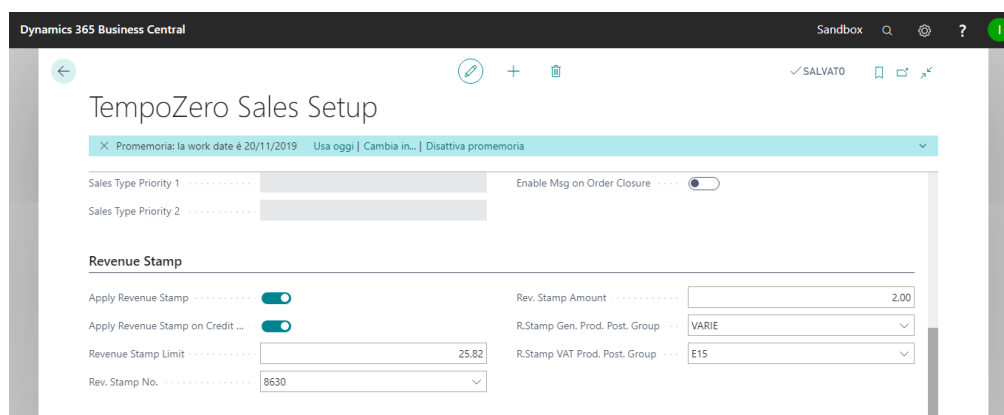
Tempo Zero Cloud – Revenue Stamp Management

This feature allows the automatic and integrated ALL Inclusive management for VAT-exempt invoices (e.g. exempted customers) with the revenue stamp charge as required by law.

Feature Setup

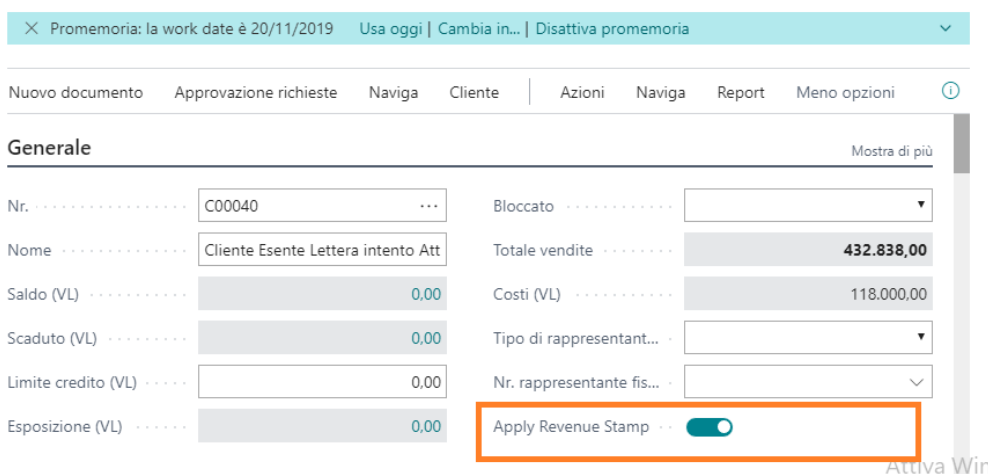
From the *Tempo Zero Sales Setup* page, it is possible to indicate whether to enable the feature by operating on the *Apply Revenue Stamps* and *Apply Revenue Stamp on Credit Memos* switches.

You must then fill in the other Setup fields as shown below, with the parameters shown in the picture.



Select a single customer charge. You can define customer by customer if you have to charge the stamp.

C00040 · Cliente Esente Lettera intento Attiva



Feature Usage

When creating an Invoice/ Credit Memo document, the system enables the *Apply Revenue stamp* (shown below as *Applica Spese Bolli*) switch in the document header.

Dynamics 365 Business Central Sandbox

FATTURA VENDITA

102462 · Cliente Esente Lettera intento Attiva

Notifiche: 2 La quantità di scorte disponibili per l'articolo 1000 è minore di quella immessa in questa ubicazione. | Promemoria: la work date è 20/11/2019

Registrazione Prepara Fattura Rilascia Approvazione richieste Naviga Azioni Naviga Meno opzioni

Stato: Aperto

DESCRIZIONE LAVORO

Nr. contatto: CT000029

Contatto:

Vs. riferimento:

Data documento: 20/11/2019

Data esecuzione operazione: 20/11/2019

Data di registrazione: 20/11/2019

Lettera di intento N.: 547152

Applica Spese Bolli: ☒

Posting Description: Fattura 102462 20/11/19 Cliente Esente Lettera i

The account line is entered when registering the document, according to what is defined about the customer, during the setup.


On the invoice, we will find the revenue stamp charge to the customer and the document reversal on the credit note.

FATTURE VENDITA REG. | WORK DATE: 20/11/2019

19-102072 · Cliente Esente Lettera intento Attiva

Fattura Rettifica Stampa/Invia Naviga Azioni Naviga Meno opzioni

Righe	Gestione	Visualizza opzioni							
Tipo	Nr.	Nomenclatura combinata articoli in assistenza	Incl... in rep... tran... IVA	Descrizione	Quantità	Cod. unità di misura	Prezzo unitario IVA inclusa	% sconto	
→ Conto C/G	6120		<input type="checkbox"/>	Vendite di prodotti - UE	2		1.000,00		
Conto C/G	8250		<input type="checkbox"/>	Spese Bolli	1		2,00		

	TEMPO ZERO CLOUD		
<i>User Guide for TEMPO ZERO CLOUD</i>	Revision: 01.00.00	Page/tot. pages: Page 30 of 61	

Tempo Zero Cloud – Extra G/L

This feature permits you to post G/L records (marked as *Extra G/L*) without affecting the VAT Book Entries and the standard G/L balances.

Feature Setup

General Journal Template setup

Search for *General Journal Templates* and create a new General Journal Template called “EXTRA GL” with the *Extra G/L Posting* flag set to **true**. The record should be created as in the following picture:

← GENERAL JOURNAL TEMPLATES | WORK DATE: 4/1/2019 ✓ SAVED

Search + New Edit List Delete Open in Excel More options

Name ↑	Source Code	Reason Code	Recurring	Force Doc. Balanc	Copy VAT Setup to Jnl.	Incr... Batch Name	Allow VAT Differ	Extra G/L Postin
CESPITI	REGGENCSP		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
→ EXTRA GL	COGE		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GENERALE	COGE		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NOTE: the *Copy VAT Setup to Jnl.* on the Extra G/L Posting batch has to be set to **false** as Extra G/L feature doesn't manage VAT entries.

Now click on *Navigate → Template → Batches*:

← GENERAL JOURNAL TEMPLATES | WORK DATE: 4/1/2019 ✓ SAVED


Search + New Edit List Delete Open in Excel Navigate Fewer options

Template ▾

Batches

	Source Code	Reason Code	Recurring	Doc. Balanc	Setup to Jnl.	Batch Name	VAT Differ	G/L Postin
CESPITI	REGGENCSP		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
→ EXTRA GL	COGE		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

And here creates a new General Journal Batch as follows:

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EXTRA GL | WORK DATE: 4/1/2019

✓ SAVED



General Journal Batches

<div> Search New Edit List Delete Process Report Navigate Open in Excel ... </div>							
Name ↑	Description	Bal. Account Type	Bal. Account No.	No. Series	Posting No. Series	Reason Code	
→ DEFAULT	Default Journal	G/L Account		REG-GEN			

Feature Usage

Posting to an Extra G/L Journal

Search for *General Journals*:

TELL ME WHAT YOU WANT TO DO






Go to Pages and Tasks

Show all (4)

> General Journals	Tasks
> General Journal Templates	Administration
> Recurring General Journals	Tasks

In the *General Journal Template List* select the *EXTRA GL* batch previously created (the batch with *Extra G/L Posting* set to true) and click OK:

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 Search
 Open in Excel

GENERAL JOURNAL TEMPLATE LIST




Name ↑	Description	Extra G/L Posting
→ EXTRA_GL	:	<input checked="" type="checkbox"/>
GENERALE	GENERALE	<input type="checkbox"/>

OK
Cancel

In the *General Journals* page, expand the available options (fields) and create a new line with:

- *Account Type:* G/L Account
- *Account No.* = 6710
- *Debit Amount* = 500
- *Bal. Account Type:* G/L Account
- *Bal. Account No.* = 2910

Take note of the *Document No.* assigned by the system to this registration line.

← GENERAL JOURNALS | WORK DATE: 4/1/2019
✓ SAVED




Batch Name: DEFAULT

Manage Process Page Post/Print Line Account Actions Navigate Fewer options

Posting Date	Description	Currency Code	EU 3-Part Trade	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Debit Amount	Credit Amount	Bal. Account Type	Bal. Account No.	
→ 4/1/2019	Servizi di consulenza - Naz.		<input type="checkbox"/>				500.00		G/L Account	2910	▼
			<input type="checkbox"/>								

Now click on **Post/Print** and then on **Post**.



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← GENERAL JOURNALS | WORK DATE: 4/1/2019

Batch Name DEFAULT ...

Manage Process Page **Post/Print** Line Account Actions Navigate Fewer options



Post



Post and Print



Preview Posting

Posting Date	Occurred Date	Document Type	Document No.	Account Type	Account No.	Account Name	Description
→ 4/1/2019	4/1/2019		G00007	G/L Account	6710	Servizi di consulenza - Naz.	Servizi di consulenza - Naz.

To check if the Extra G/L posting is ok, search for *Navigate* and then in the *Navigate* page select the *Document No.* previously registered. You should find two *General Ledger Entries* records as follows:

← 2910 CASSA | WORK DATE: 4/1/2019

General Ledger Entries

Posting Date	Credit Amount	Bal. Account Type	Bal. Account No.	Entry No.	External Document No.	Extra G/L	Amount (GL and Extra GL)	Debit Amount (G/L and Extra G/L)	Credit Amount (G/L and Extra G/L)	Competency Date
4/1/2019		G/L Account	2910	3289		<input checked="" type="checkbox"/>	500.00	500.00	0.00	
→ 4/1/2019		G/L Account	6710	3290		<input type="checkbox"/>	0.00	0.00	0.00	

Details:

Posting Date	Document No.	G/L Account No.	Description	Debit Amount	Credit Amount	Bal. Account Type	Bal. Account No.	Entry No.	Extra G/L	Amount (GL and Extra GL)	Debit Amount (G/L and Extra G/L)	Credit Amount (G/L and Extra G/L)
01/04/2019	G00006	6710	Servizi di consulenza - Naz.	0,00	0,00	G/L Account	2910	3289	TRUE	500,00	500,00	0,00
01/04/2019	G00006	2910	Servizi di consulenza - Naz.	0,00	0,00	G/L Account	6710	3290	FALSE	0,00	0,00	0,00

Analysis by dimensions

Search for "Analysis Views" and select the *Analysis Views* menu as follows:

TELL ME WHAT YOU WANT TO DO



analysis view ×

Go to Pages and Tasks

> Update Analysis Views

Tasks





Go to Reports and Analysis

Show all (6)





 Analysis Views	Reports and Analysis
 Sales Analysis Views	Reports and Analysis
 Analysis View Entries	Archive

In the *Analysis Views* list, click on New and create a new record as follows:

← ...IS VIEW CARD | WORK DATE: 4/1/2019













✓ SAVED 

EXTRACOGE · Extracontabile

 Update
  Filter
  Enable Update on Posting
  Disable Update on Posting

 Actions Navigate ...

General

Code EXTRACOGE	Last Entry No. 0
Name Extracontabile	Last Budget Entry No. ... 0
Account Source G/L Account 	Update on Posting 
Account Filter 	Include Budgets 
Date Compression Day 	Blocked 
Starting Date 1/1/2019 	Entry G/L Type Both 
Last Date Updated 	

Click on **Update** to calculate the analysis.

When the analysis is calculated, go back to the *Analysis Views* list and click on **Analysis by Dimensions**:

← ANALYSIS VIEWS | WORK DATE: 4/1/2019
🔖
📄
↗

Code ↑	Name	Account Source	Incl... Budge	Last Date Updated	Dimension 1 Code	Dimension 2 Code	Dimension 3 Code
EXTRACOGE	Extracontabile	G/L Account	<input type="checkbox"/>	11/22/2019			
GEN_LEDGER	Contabilità generale	G/L Account	<input type="checkbox"/>				

In the *Analysis by Dimensions* card page, click on **Show Matrix**:

← ... DIMENSIONS | WORK DATE: 4/1/2019
🔍
+
🗑

✓ SAVED
📄
↗

EXTRACOGE

◀ Previous Set
📊 Show Matrix
▶ Next Set
↺ Reverse Lines and Columns

Navigate
Fewer options

General

Analysis View Code: EXTRACOGE ✕ ...
Show as Columns: Period ...

Show as Lines: G/L Account ...

Filters

Date Filter: <input type="text"/>	Dimension 1 Filter: <input type="text"/>
Account Filter: <input type="text"/>	Dimension 2 Filter: <input type="text"/>
Business Unit Filter: <input type="text"/>	Dimension 3 Filter: <input type="text"/>
Budget Filter: <input type="text"/>	Dimension 4 Filter: <input type="text"/>

Options

Show: Actual Amounts ▼
Show Amounts in Ad...: ☐

In the *Analysis by Dimensions Matrix* page, search for the G/L Account with No. = 6710 and verify that *Total Amount* contains the *Extra G/L amount* previously posted:

6710

Export to Excel

Open in Excel

More options

VIEW - ANALYSIS BY DIMENSIONS MATRIX - EXTRACOGE

Code

Name

Total Amount

04/01/19

04/02/19

04/03/19

04/04/19

6710

⋮ Servizi di consulenza - Naz.


1,500.00

1,500.00

—

—

—

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Tempo Zero Cloud – Close All Lines/Single Line

The order line close function allows lines that have a remaining quantity to ship/to receive to align the order line quantity with the quantity shipped/received so far (settling of the line).

It allows to align the original quantity of the order line (or lines) to the shipped/received and invoiced quantity at that moment; it means that it only works if the shipped/received quantity has also been invoiced.

Feature Setup

In *Tempo Zero Sales Setup* and *Tempo Zero Purchase Setup*, flag the option *Enable Msg on Order*, to receive a confirmation message before carrying out the operation.

Prices & Disc.

Enable Search Price	<input type="checkbox"/>	Sales Type Priority 3	All Customers
Sales Type Priority 1	Customer Price Group	Sales Type Priority 4	
Sales Type Priority 2	Customer	Priority Disc. Type	Item Disc. Group
Sales Type Priority 3	All Customers	Priority Disc. Type	Item
Sales Type Priority 4		Sales Price Update	<input checked="" type="checkbox"/>
Enable Search Disc.	<input type="checkbox"/>	Sales Line Discount U...	<input checked="" type="checkbox"/>
Sales Type Priority 1	Customer Disc. Group	Enable Msg on Order...	<input checked="" type="checkbox"/>
Sales Type Priority 2	Customer		

Feature Usage

The action in the sales/purchase header (**Close all lines**) works on all lines; the action in the sales/purchase lines (**Close line**) only works on the selected line.

Go to a *Purchase* or *Sales order*

Process -> Close all lines: Affects all order lines

1007 · Spotsmeyer's Furnishings

Process Release Posting Prepare Order Request Approval Print/Send Navigate More options

Close all Lines

Create Inventory...t-away/Pick...

Create Packing

Customer Name	Spotsmeyer's Furnishings	Order Date	1/28/2021
Contact	Mr. Mike Nash	Requested Delivery Date	
Operation Occurred Date	1/28/2021	Operation Type	EST-FN-VEN
Posting Date	1/28/2021	Nr. Lettera di Intento	

On document subform, **Functions -> Close Line**: close only the selected line

1007 · Spotsmeyer's Furnishings

Process Release Posting Prepare Order Request Approval Print/Send Navigate More options

Get Price... Get Line Discount... Explode BOM Insert Ext. Texts Reserve... Order Tracking Select Catalog Items **Close Line**

Spotsmeyer's Furnishings Order Date 1/28/2021
Mr. Mike Nash Requested Delivery Date
1/28/2021 Operation Type EST-FN-VEN
1/28/2021 Nr. Lettera di Intento

Order Fewer options

Functions Item Availability by Related Information Add Line to open...nishment Order

Type	No.	Service Tariff No.	Transi Rep.	Refers to Period	Description	Location Code	Quantity
→ Item	1000		<input type="checkbox"/>		Bicicletta	BLU	2
Item	1000		<input type="checkbox"/>		Bicicletta	BLU	1
Item	1000		<input type="checkbox"/>		Bicicletta	BLU	3
Item	1000		<input type="checkbox"/>		Bicicletta	BLU	2

After the button is clicked, a message appears to confirm with the closing


? Do you want to close all open Order Lines

Yes No

If you apply the function when shipped/received quantity \neq invoiced quantity, then this message appears, and no action is done:

! Quantity still to invoice (Item: 1151)

OK

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Tempo Zero Cloud – Free Shipments

Through this feature, it is possible to create a one-shot shipment document without the need of involving normal order processes.

Feature Setup

To use the Free Shipments feature some setups are needed. First of all go to *Tempo Zero Inventory Setup*.

In *Tempo Zero Inventory Setup*, create a new *Tempo Zero Setup* record if not present and fill the following fields:

- *Free Shipments No.:* series number for the free shipments
- *Posted Free Shipments No.:* series number for the posted free shipments
- *Item Journal Template:* item journal template used for the free shipment posting
- *Item Journal Batch:* item journal batch used for the free shipment posting

TempoZero Inventory Setup

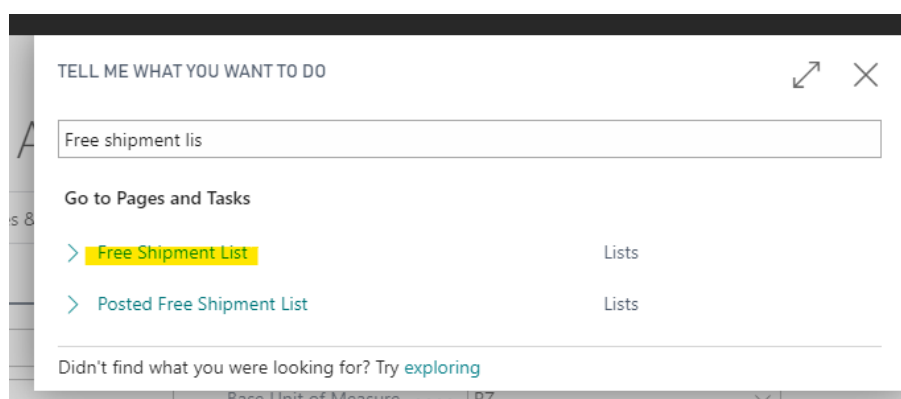
General


Free Shipments No.	<input type="text"/>	Default Whse Shipme... ..	<input type="text"/>
Posted Free Shipment... ..	<input type="text"/>	Default Whse Rcpt Lo... ..	<input type="text"/>
Item Journal Template	<input type="text"/>	Packing Nos.	<input type="text"/>
Item Journal Batch	<input type="text"/>		

Feature Usage

Create and post a Free Shipment

Go to the *Free Shipment List*









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When create a new *Free Shipment*, a document page with header and lines is displayed.

Free Shipment

Process Report More options

General

Document Type	Free Shipment	Posting Date	01/04/2020 
No.	106012	Shipment Date	01/04/2020 
Transfer-from Code	PRINCIPALE 	Transport Starting Time ..	
Subject Type		Reason Code	
Subject		Additional Notes	

Lines Manage 

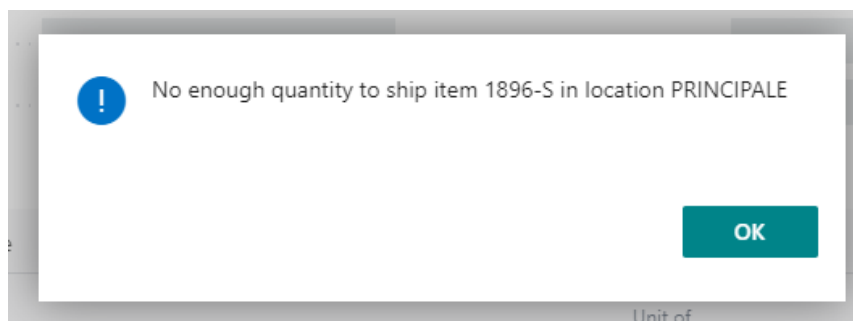
Type	Item No.	Variant Code	Description	Unit of Measure Code	Quantity	Transfer-fn Code
Item	1896-S		Scrivania ATENE	PZ	8	PRINCIPA
→ Item	1896-S		Scrivania ATENE	PZ	2	PRINCIPA

In the header a document number is given if setup in *Tempo Zero Inventory Setup*, and then you can choose the subject, that is the destination of your shipment. You can choose the starting *Location* and optionally *Customer* or *Vendor* as destination. Selecting a customer or a vendor, *Transfer-from* fields will be filled with their address.

In lines you can choose to insert coded or “fake” items. Selecting Item as type, you can choose Item No. from items list. Selecting a blank type, you should not insert item number, but you can fill description, quantity and unit of measure of what you want to ship.

From the *Free Shipment* page, you can post it using **Process -> Post** button. Item type lines will result in a negative adjustment, while blank type lines will only appear on the posted document without affecting item ledger entries.







Before posting, the system will check if the quantity that you are posting is available or not in the location. In case you run out of stock, an error message is displayed



Working with SN and Lot Items

Free Shipments could contain lines with SN or lot items. In specific fields it is possible to manage lot or serial numbers. With the lookup button you can choose available lots or serial numbers.

General

Document Type	Free Shipment	Posting Date	01/04/2020 
No.	AAAAA	Shipment Date	01/04/2020 
Transfer-from Code	PRINCIPALE 	Transport Starting Time ..	
Subject Type	Customer 	Reason Code	
Subject	10000 	Additional Notes	

Lines

Manage



Type	Transfer-To Bin Code	Lot No.	Serial No.	Net Weight	Inventory	Invento
→ Item	⋮		...	0	0	

Tempo Zero Cloud – Discount Formula

With Tempo Zero is possible to insert a discount formula in the sales and purchasing documents. In fact, the standard only provides the possibility to manage a *Line discount %* or a *Line discount amount*.

Feature Usage

These two fields are automatically updated, if a discount formula is used. Formula can be easily inserted, writing the iterative discounts you want to apply, separated by “-” (i.e. 10 - 5)

Discount formula can be inserted in the *Sales line discounts* page too.

Sales Line Discounts

Search + New Edit List Delete Open in Excel

General

Sales Type Filter: None Type Filter: Item

Sales Code Filter: Code Filter: 1200

Starting Date Filter: Currency Code Filter:


Sales Type ↑	Sales Code ↑	Type ↑ ▼	Code ↑ ▼	Unit of Measure Code ↑	Minimum Quantity ↑	Line Discount %	Discount Type	Discount Formula	Starting Date ↑	Ending Date
→ Customer	10000	Item	1200	PZ	0.00	14.50	Discount Formula	10-5		

This Tempo Zero function is available in all these documents:

- Sales order
- Sales quote
- Blanket sales order
- Sales return order
- Sales invoice
- Sales credit memo
- Purchase order
- Purchase quote
- Blanket Purchase order
- Purchase return order
- Purchase invoice
- Purchase credit memo

Type	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Line Discount Amount	Discount Type	Discount Formula
→ Item	10.00	8.55	14.5	1.45	Discount Formula	10 5

If you want to enter a *Discount Formula*, put the value *Discount formula* in the *Discount Type* field and enter the formula in the *Discount formula* field. The formula can be written algebraically or by entering the different percentages with a space (i.e. “10-5” or “10 5”). Once this is done, the *Line Discount %* field will be


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automatically updated with the result value of the formula and consequently also the *Line Discount Amount* field will be with the correct value recalculated.

If now you delete the current *Line Discount %* and insert a new one, also the *Line Discount Amount* and *Discount formula* fields will be updated.

Finally, if now you delete the current *Line Discount Amount* and insert a new one, also *Line Discount %* and *Discount formula* fields will be updated.

Note: surcharge is not managed.

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Tempo Zero Cloud – Avoid Completely Shipped/Invoiced Order deletion

This Tempo Zero feature avoids that a sales/purchase order is deleted when it is completely shipped/received and invoiced, remaining in the system for further reference. By default, a completely managed order is deleted.

Feature Setup

The feature is enabled through specific fields on *Tempo Zero Sales Setup* and *Tempo Zero Purchase Setup*.

Preliminary sales setup

In *Tempo Zero Sales Setup*, activate the option *Skip Order Delete*:

TempoZero Sales Setup

General

Default Sales Activity ...

Reason Code Default ...

Packing

Transport

Ship. No Invoice Ope...

Shipment Inv. Nos

Default Order Postin...

Shipment Inv. Op. Type

Skip Order Delete

Alert Line Amount N...

Ship. No Inv. Operati...



TEMPO ZERO CLOUD

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Preliminary purchase setup

In *Tempo Zero Purchase Setup*, activate the option *Skip Order Delete*:

TempoZero Purchase Setup

General

Default Purch. Activity...

Allert Line Amount Null ☒

Enable Msg on Order ... ☒

Receipt Appending ☐

Skip Order Delete ☒

Prices & Disc.



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Tempo Zero Cloud – Prices and Discounts Priority Management

In the standard, when a customer has a sales price, on the sales order is entered the best price and the best discount, this means the lowest price and the highest discount. With the Tempo Zero feature, you can change and guide the choice of the sales price. When there are different prices in the sales price of a customer, of all customers, of the customer group they belong to, and of the active campaign. If the new setup is activated, you can define the rules and the priorities for selecting the price. In the same way, you can define priorities and rules for discounts, where, however, a distinction is also made between the single item and the group of the item.

Feature Setup


To enable this Tempo Zero feature, you have to complete the setup on *Tempo Zero Sales Setup* page, on the *Prices & Disc* tab.

The *Enable Search Price* and *Enable Search Disc* flags activate the function and, therefore, the possibility to set the priority of selecting prices and discounts within a sales price.

TempoZero Sales Setup	
General >	
Prices & Disc.	
Enable Search Price	<input checked="" type="checkbox"/>
Sales Type Priority 1	Customer Price Group
Sales Type Priority 2	Customer
Sales Type Priority 3	All Customers
Sales Type Priority 4	
Enable Search Disc	<input checked="" type="checkbox"/>
Sales Type Priority 1	Customer Disc. Group
Sales Type Priority 2	Customer
Sales Type Priority 3	All Customers
Sales Type Priority 4	
Priority Disc. Type	Item Disc. Group
Priority Disc. Type	Item
Sales Price Update	<input checked="" type="checkbox"/>
Sales Line Discount Update	<input checked="" type="checkbox"/>
Enable Msg on Order Closure	<input checked="" type="checkbox"/>

Feature Usage

In the above specific example, if for an item there is a special sales line for a customer, one sales price for all customers and one for the customer group, the price entered in the sales price will be the special price for the customer. With this setup, the function verifies if a special price for the customer exists. If this does not exist, the system verifies if a price for the customer group exists and, finally, verify the price valid for all customers, bypassing the standard rule of the choice of the best price for the customer, that is, the lowest among those present.

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The cases covered by this Tempo Zero feature are:

- Creation Sales Quote
- Transformation from Sales Quote to Sales Order
- Transformation from Sales Quote to Sales Invoice
- Creation Sales Order
- Creation Blanket Sales Order
- Transformation from Blanket Sales Order to Sales Order

Tempo Zero Cloud – Packing List Management

Feature Setup

Tempo Zero Inventory Setup

TempoZero Inventory Setup

General

Free Shipments No.	BOL_LIB	Default Whse Shipme...	...
Posted Free Shipment...	BOL_LIB_R	Default Whse Rcpt Lo...	...
Item Journal Template ...	BL_LIB	Packing Nos.	PACK
Item Journal Batch	DEFAULT		

A serial number for the packing list must be created and must be entered in the *Packing Nos* field in *Tempo Zero Inventory Setup*.

Package definition as item setup


The *Packing Type No.* field is located within the *Items Units of Measure* page, where you can define a code and values for weight and volume.

Item Units of Measure

Cerca + New Edit List Delete Open in Excel

Code ↑	Qty. per Unit of Measure	Packing Type No.
→ PZ	1	TESTPACK

SELECT - PACKAGE TYPE LIST				
No. ↑	Item Unit of Measure Code ↑	Gross Weight	Net Weight	Unit Volume
→ TESTPACK	PZ	2,00	2,00	3,00
TESTPACK1	PZ	2,50	2,50	4,00

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As an alternative to this setup, it is possible to enter the weight and volume information within the item card, without defining a Reference Package.

Inventory		Mostra meno	
Shelf No.	F2	Qty. on Service Order	0
Created From Catalog Item	<input type="checkbox"/>	Qty. on Job Order	0
Lifo Category	<input type="text"/>	Qty. on Assembly Order	0
Inventory Valuation	Weighted Average	Qty. on Asm. Component	0
Search Description	CATENA	Stockout Warning	Default (Yes)
Inventory	100	Prevent Negative Inventory	Default (No)
Qty. on Purch. Order	0	Net Weight	0
Qty. on Prod. Order	0	Gross Weight	0
Qty. on Sales Order	5	Unit Volume	0

Feature Usage


The two scenarios that can occur in the company, when preparing the shipment are:

1. Shipment from order – order by order
2. Single shipment for multiple grouped orders (warehouse shipment) – multiple orders

Depending on the mode used, you must have locations with different setups.

Scenario 1 – Order by order

The location in the sales order must have the *Require Pick* setup. The goods will be picked up from here and when the packing list is posted the shipment will also be automatically posted. If the rows have different locations, a packing list will be created for each location.

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TESTLOC · Test Location

Process Location Visualizza opzioni

General

Code TESTLOC Use As In-Transit ☐

Name Test Location

Address & Contact >

Warehouse

Require Receive ☐

Require Shipment ☐

Require Put-away ☐

Use Put-away Worksheet ☐

Require Pick ☒

Bin Mandatory ☐

Directed Put-away and Pick ☐

Use ADCS ☐

Default Bin Selection

Outbound Whse. Handling Time

Inbound Whse. Handling Time

Base Calendar Code

Customized Calendar No

Use Cross-Docking ☐

Cross-Dock Due Date Calc.

To create the packing list, you can start from the sales order or directly from the *Packing list*. The user must be employed in the warehouse for that location and there must be enough quantity of requested items in the location itself.

If you create the packing list directly from the sales order, create it and then release it. The **Create Packing** action generates the packing list, which you can open from the **Packing List** action.

SALES ORDER | WORK DATE: 28/01/2021

1086 · Cannon Group SpA

Process Release Posting Prepare Order Request Approval Print/Send Navigate Visualizza opzioni

Close all Lines Create Inventory...t-away/Pick... Create Packing

SALES ORDER | WORK DATE: 28/01/2021

1086 · Cannon Group SpA

Process Release Posting Prepare Order Request Approval Print/Send Navigate Actions **Navigate** Meno opzioni

Order Documents Warehouse Prepayment History

Email Invt. Put-away/Pick Lines Status Released

Contact Warehouse Shipment Lines WORK DESCRIPTION

No. of Archived Versions Create Packing 0

Document Date **Packing List**

Operation Occurred Date 28/01/2021 Nr. Lettera di Intento

In the packing list rows, enter the package to be assigned to that item in the *Package No.* field. After assigning the packages, click action **Create Packages**.

Post Get Source Document... Print... **Actions** Navigate Meno opzioni

Functions Post Print...


Autofill Qty. to Handle ... TESTLOC External

Delete Qty. to Handle ... Sales Order Breakbu

Get Source Document... ... 1086 Assigne

Create Packages ... 10000 Assignm

With the Assist edit of the *Packages* field you can access to the *Package Lines* page, to see the details of the assigned packages, with quantities and volumes.

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Post
Get Source Document...
Print...
Actions
Navigate
Meno opzioni

No.	PL000001 ...	External Document No.	
Location Code	TESTLOC v	External Document No.2	
Source Document	Sales Order v	Breakbulk Filter	<input type="checkbox"/>
Source No.	1086	Assigned User ID	v
Destination No.	10000 v	Assignment Date	
Customer Name	Cannon Group SpA	Assignment Time	
Posting Date	28/01/2021	Sorting Method	v
Shipment Date	28/01/2021	Packages	3

From here you can change the details of the packages by hand, indicating the correct values of weight and volume.

PACKAGE LINES | WORK DATE: 28/01/2021

Cerca
New
Edit List
Delete
Open in Excel

Package No. ↑	Gross Weight	Net Weight	Unit Volume
→ 1	20,00	20,00	30,00
2	116,00	116,00	139,00
3	84,00	84,00	96,00

To post the *Packing List* and the order use the **Autofill Qty. To Handle** or edit manually *Qty to handle* field

PACKING CARD | WORK DATE: 28/01/2021


Inv. Pick · PL0000001

Post
Get Source Document...
Print...
Actions
Navigate
Meno opzioni

Functions
Post
Print...

Autofill Qty. to Handle
Delete Qty. to Handle
Get Source Document...
Create Packages

...	PL000001 ...	External
...	TESTLOC v	External
...	Sales Order v	Breakbul
...	1086	Assigned

	TEMPO ZERO CLOUD		
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Then you can **Print** the packing list and then **Post** it through buttons with the same name. By posting the packing list created from the order, you will post also the order shipment.

The packing list is now posted and can be viewed from the *Posted Packing List* page. From the assist edit of the *Packages* field in the header you can consult the *Posted Package Lines*, with the details of the posted packaging.

The alternative is to create the packing list from the *Packing List* page. In this case, create a new *Packing List*, indicating in the header the location from which to pick the goods, the type of source document, and then select the document for which to do the packing list from the **Get Source Document** action. You automatically populate the rows and then proceed as in the previous case.

WAREHOUSE SHIPMENT | WORK DATE: 28/01/2021

SH000005

New Process Print/Send Release Posting Shipment Actions Navigate Meno opzioni

General

No.	SH000005	Status	Open
Destination Type	Customer	Posting Date	28/01/2021
Destination No.	10000	Assigned User ID	
Location Code	TESTLOC	Assignment Date	
Zone Code		Assignment Time	
Bin Code		Sorting Method	
Document Status			

New Process Print/Send Release Posting Shipment Actions Navigate Meno opzioni

Get Filtered Docs to ship Create Packing Packing List

Source Document	Source No.	Item No.	Description	Quantity	Qty. to Ship	Qty. Shipped	Qty. Outstanding
→ Sales Order	1097	1310	Catena	10	0	0	10
Sales Order	1097	1320	Catena ruota ant.	15	0	0	15
Sales Order	1098	1320	Catena ruota ant.	20	0	0	20
Sales Order	1098	1330	Catena posteriore	25	0	0	25

After the selection of the lines included in the packing list, you can manage the packing list as in the previous case.

Scenario 2 – Multiple orders

For grouped shipments, which involve warehouse shipments, the location requires the *Require Pick* and *Require Shipment* in its setup.



Warehouse

Require Receive ☐Require Shipment ☒Require Put-away ☐Use Put-away Works... ☐Require Pick ☒Bin Mandatory ☐Directed Put-away an... ☐Use ADCS ☐Default Bin Selection Outbound Whse. Ha... Inbound Whse. Hand... Base Calendar Code Customized Calendar ☒ NoUse Cross-Docking ☐Cross-Dock Due Date...

Created the warehouse shipment (grouped shipment), click the **Create packing** action to create the *Packing List* document. Again, in the similar way to the previous scenario, a document is created with pick location on the header. Unlike what you have already seen, however, it is not possible to create packing from scratch, that is, by choosing the document for which to create the packing. Once the packing is created, its posting does not carry out any item ledger entry. To post the sales order, you must post the warehouse shipment (grouped shipment). Once this is done, all sales orders associated with them will be shipped.

Recommendations


The packing list is based and built on warehouse picks (order-by-order shipments) and on warehouse shipments. The standard picking functionality remains and can be used. It is not possible to create for the same sales order both picking and packing.

In addition, if you need to move the goods between locations, such as from stocking locations to shipping locations, you must make reclassifications to place the goods in the right location. This location will then be used in the sales order and other linked documents (packing and shipping).

However, it is recommended where possible to use a single location with multiple bins (stocking and shipping). In this case, there are no problems, because the location is one and the bins are specified on the single rows.

Suggestions

If your company uses *Tempo Zero Shipment Appending* feature (based on standard Warehouse Shipments), even if it's not in all cases, then it's a good idea to create a location with Shipment Request and Pick Request, and then create the packing list directly from warehouse shipments (grouped shipments). After the packing list is posted, the warehouse shipment must be posted to ship the different orders.

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Tempo Zero Cloud – Default Dim. Value field Links

The standard does not have an automatic link between creating a record and assigning a default dimension.

The default dimensions, according to the standard, are manually put by selecting them from the master data that provide for the use of default dimensions, such as Customer cards, Supplier cards, Item cards.

Feature Setup

The Tempo Zero setup allows, for each master data that already manages dimensions, to enter dimensions and their default values based on a specific setup entered in the table *Default Dim. Value Field Links*.

Default Dim. Value Field Links									
<div> <input type="text" value="Digita per filtrare (F3)"/> <input type="button" value="Table ID"/> <input type="button" value="Nessun filtro applicato"/> </div>									
Table ID	Table Name	Field No.	Field Name	Field Value	Dimension Code	Dimension Value Code	Value Posting	Same Values	Cre... New...
18	Ciente	15	Cod. regione		AREA		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
18	Ciente	29	Cod. agente		AGENTE		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
18	Ciente	35	Cod. paese		GEO	S	<input type="checkbox"/>	<input type="checkbox"/>	
18	Ciente	35	Cod. paese	IT	GEO	N	<input type="checkbox"/>	<input type="checkbox"/>	

Table ID: specifies the table in which it is managed the automatic insertion of the dimension;

Field No.: specifies the table field that guides the dimension insertion;

Field Value: specifies the value of the table field that guides the dimension value;

Dimension Code: specifies the dimension to be managed automatically for that table;

Dimension Value Code: specifies default value for that dimension;

Value Posting: specifies a property of the that dimension;

Same Values: this check guides the compilation of that dimension with the value put in that field. If **true**, then the value put in the specified field will become the value of the dimension;

Create New Dimension: this check guides the creation of a new value of the specified dimension. If **true**, then the value put in the specified field will be automatically added to the dimension values.

Feature Usage

To follow a real scenario in according the setup done in the previous screenshot. With the creation of a new customer card you have the following situation:

- When you create the card, the GEO dimension with the value S will already be present by default;
- The following two cases can be presented when you fill out the field COUNTRY CODE:
 - If the value is "IT" (the same indicated in the setup), then the dimension value changes to "N" (the value indicated in setup and associated with the "IT" value);
 - For any other value different from "IT", the dimension value remains "S";



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- When you compile the field CODE. AGENT, you automatically add the AGENT dimension, with the value entered in this specific field. If it is not in the list of dimension values, then it will be automatically added in;
- When you compile the field REGION CODE, you automatically add the AREA dimension, with the value entered in this specific field. If it is not in the list of dimension values, then it will be automatically added in.

Tempo Zero Cloud – Sales/Purchase price and discount list update

This Tempo Zero feature provides the possibility to update sales/purchase price and discount list, when a new unit price/cost or discount is inserted in a sales/purchase order/quote.

Feature Setup

You can or not activate this function with a different setup for sales quote/sales order and purchase quote/purchase order going to *Tempo Zero Sales Setup* or *Tempo Zero Purchase Setup*

TempoZero Sales Setup

Mostra allegato

Default Order Postin...

Skip Order Delete

Shipment Inv. Op. Type

Alert Line Amount N...

Prices & Disc.

Enable Search Price

Sales Type Priority 3

Sales Type Priority 1

Sales Type Priority 4

Sales Type Priority 2

Priority Disc. Type

Sales Type Priority 3

Priority Disc. Type

Sales Type Priority 4

Sales Price Update

Enable Search Disc.

Sales Line Discount U...

Sales Type Priority 1

Enable Msg on Order...

Sales Type Priority 2

TempoZero Purchase Setup

Mostra allegato

General

Default Purch. Activity... 123456

Skip Order Delete

"Enable Msg on Order...

Alert Line Amount Null

Prices & Disc.

Purchase Price Update

Purchase Line Discou...

Feature Usage

The updating modifies the old line in customer/vendor sales/purchase prices and it creates a new one in this way:

	Vendor/Customer No.	Item No.	Unit Price/Cost	Starting Date	Ending date
Old line	Vendor/Customer No.	Item No.	Old Unit Price/Cost		Workdate – 1D
New Line	Vendor/Customer No.	Item No.	New Unit Price/Cost	Workdate	

In the same way, it is possible to update sales/purchase discount list, when a new line discount % is inserted in a sales/purchase order/quote.

When you put in an order/quote a price/discount different from the one in the sales/purchase price/discount page, the system asks the user whether to update the page with the new price/discount. By accepting the update, the system inserts the workdate in the *Ending Date* field for the existing price/discount and adds a row with the new price/discount now valid, inserting the workdate in the *Starting Date* field.

If the feature is switched on, the control is then automatically done when a price/discount other than the special price/discount is entered in the sales/purchase document.



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There are Prices with Starting Date <> to the document Date (28/01/21). Press YES to update prices, NO to continue without price update.

Yes

No

In this example (a new price put in a sales order) click **Yes** to update page *Sales prices* with the new special price and the new *Unit price* is inserted in the sales order.

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Tempo Zero Cloud – Document Delete/Correction

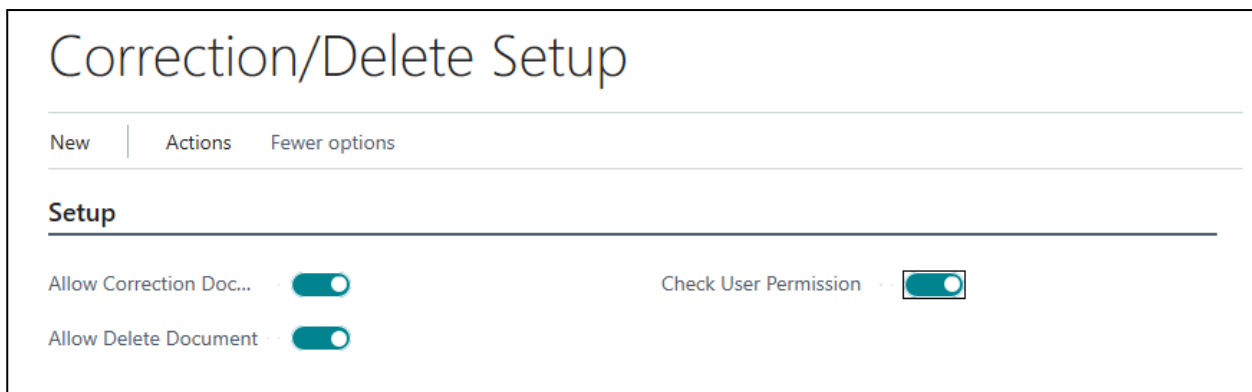
This Tempo Zero feature gives you the possibility to delete a posted document, or modify some of its fields.

Through a specific setup, it is also possible to define which users are enabled to do this.

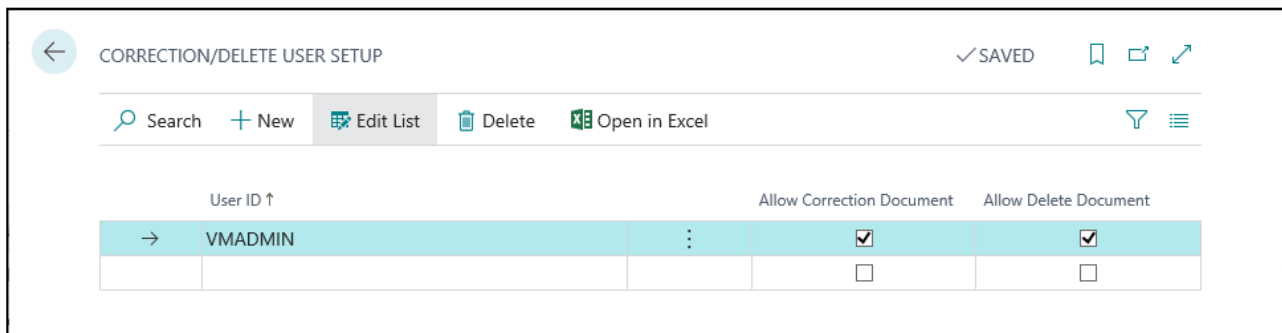
Feature setup

In *Correction/Delete Setup* page, activate the three flags:

- *Allow Correction Document*
- *Allow Delete Document*
- *Check User Setup*.



In *Correction/Delete User Setup* (in **Correction/Delete Setup** -> **Actions** -> **User Setup**), enable one (or more) user, defining which permissions, between *Allow correction document* and *Allow delete document*, the user has.



User ID ↑	Allow Correction Document	Allow Delete Document
→ VMADMIN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

This function is available for sales documents and purchasing documents.

Feature Usage

This feature is accessible through *CORRECTION/DELETE NAVIGATE* page. In *Document No.*, insert the posting document number that you want to delete or modify, and click the action **Find**.

←

CORRECTION/DELETE NAVIGATE

✓ SAVED

🔖

📄

↗

DOCUMENT

Document No. 20-CX010012

Posting Date

NOTIFICATION

The filter has been changed. Choose Find to update the list of related entries.

Process

Find By

Actions

Fewer options

🔍

📄 Show Related Entries

👤 Find

📄 Correction and Delete Mgt.

🔗

Filters

×

Related Entries

No. of Entries

Filter list by...

(There is nothing to show in this view)


Filter totals by:


Once the document is found, click **Correction and Delete** to open *Correction/Delete management* page.


←

CORRECTION/DELETE NAVIGATE

✓ SAVED







DOCUMENT

Document No. 20-CX010012


Posting Date 01/04/20

Process

Find By

Actions


Fewer options



Process ▾

Find by ▾

Correction and Delete ▾



Filters

✕

Filter list by...

Filter totals by:

✕ Document No.

20-CX010012

✕ Posting Date

01/04/20

Correction and Delete Mgt.

→

Posted Sales Invoice

:

1

G/L Entry

7

VAT Entry

1

Cust. Ledger Entry

1

Detailed Cust. Ledg. Entry

1

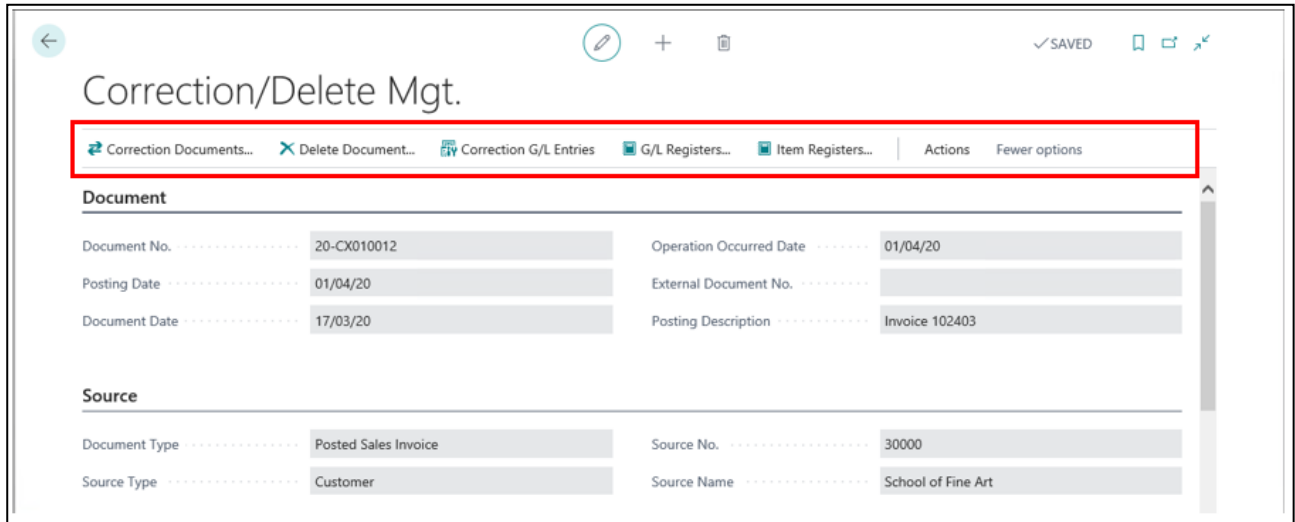
Value Entry

2

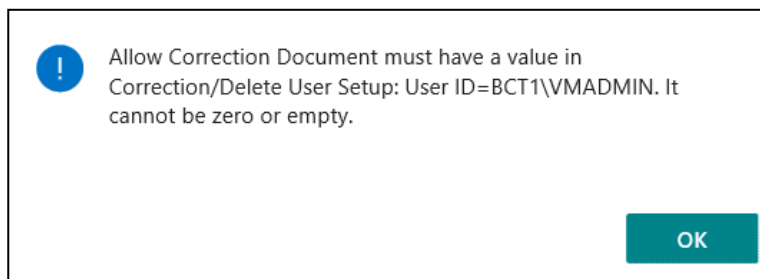
GL Back Entry

5

Now, you can modify some fields or delete the document with the actions **Correction Document** and **Delete Document**.



When the user does not have the permission, this message appears:



When general setup is not active, this message appears:

