





Key Features

Kanban View

Visualize any CRM View as lanes in a Kanban View. Ability to configure the fields for defining the categories.

Drag and Drop Cards

Ability to drag and drop the cards across lanes to quickly update the values of the underlying category field.

Compact Card View

The records in the Kanban View are represented as compact cards. Ability to configure the information displayed in the card

Configure Quick Actions

Cards can be configured to support creating of activity records like phone call, email, appointment etc.

Context Aware

Perform any action from the ribbon bar by selecting the cards as you would in the traditional view upon selecting a record.

Sort and Filter lists

Ability to sort the records and filter them by date created.





Available For

SUPPORTED VERSIONS

MICROSOFT DYNAMICS 365 v9.x
 and above

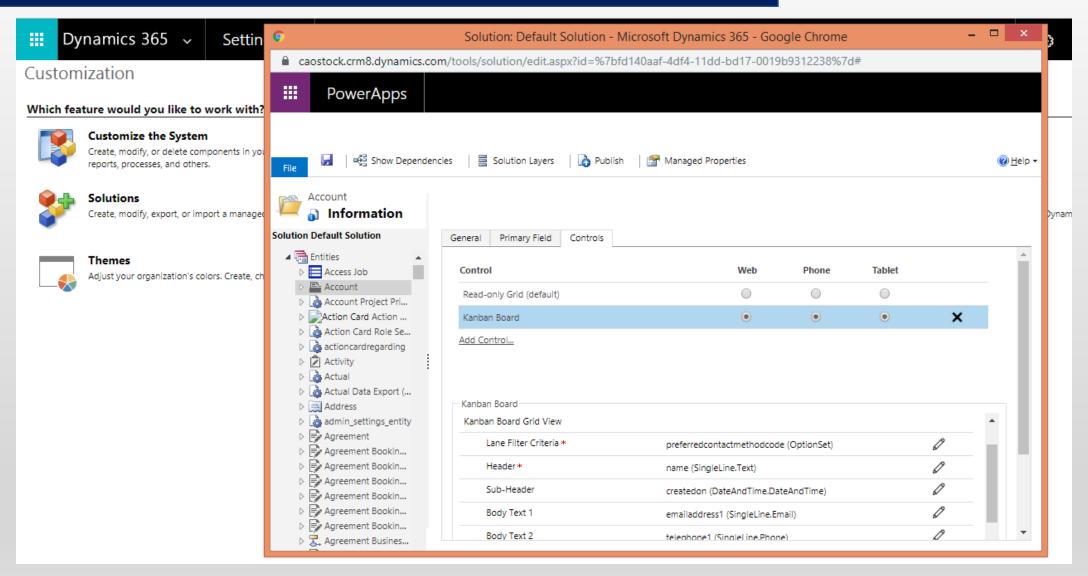
DEPLOYMENTS

DYNAMICS 365 ONLINE





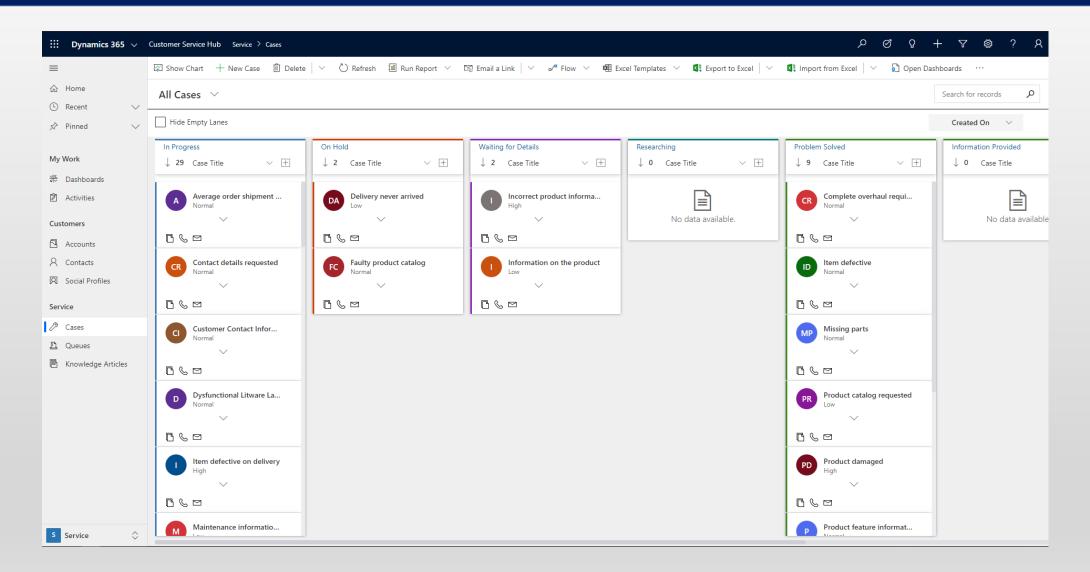
PCF Control







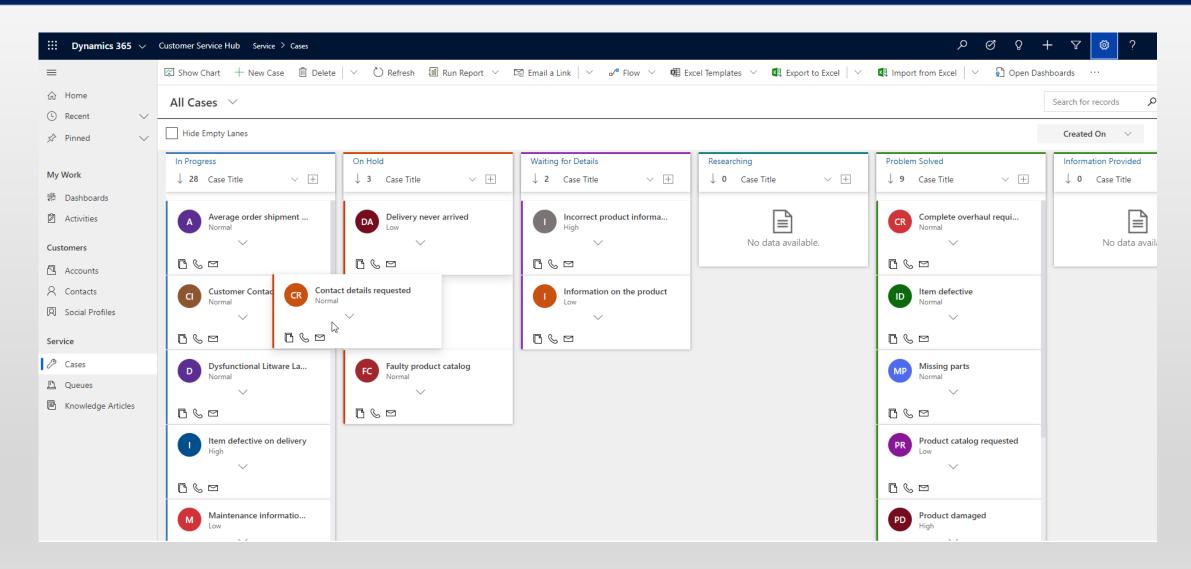
Kanban View







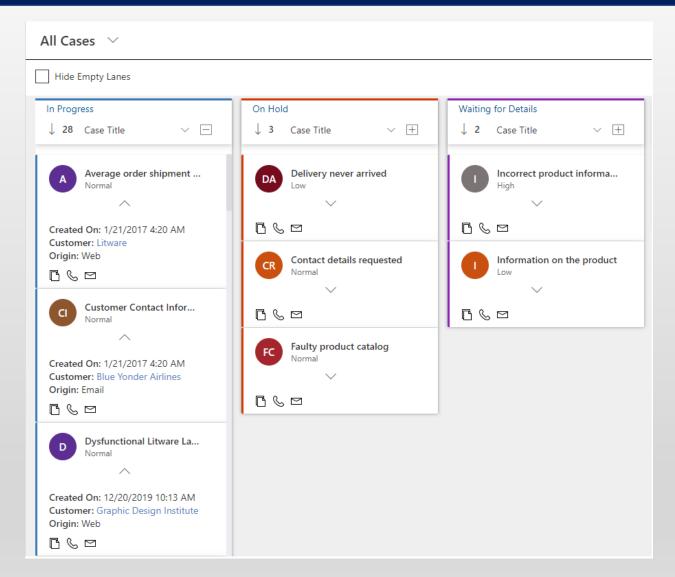
Drag and Drop Cards





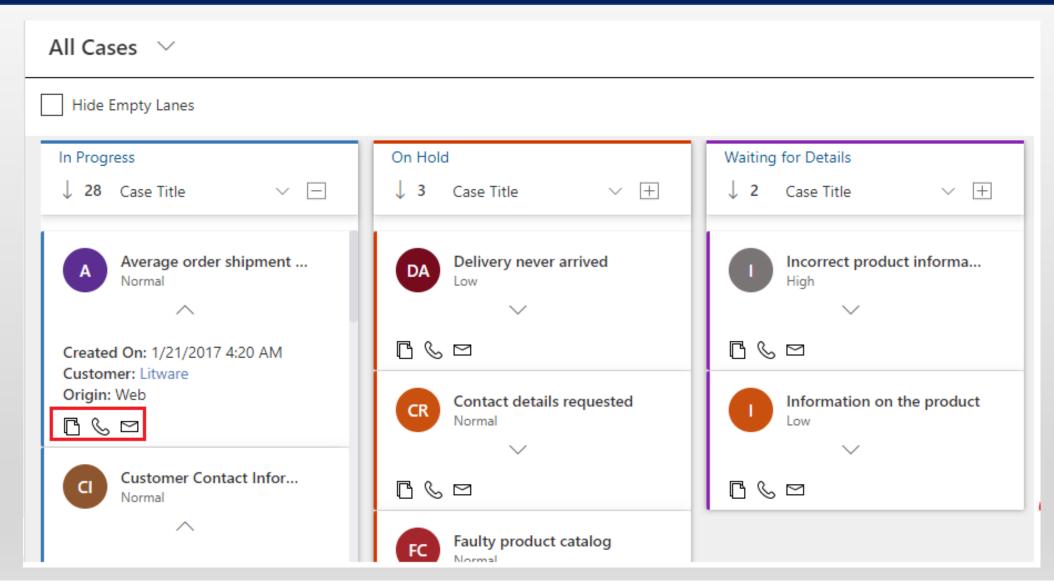


Compact Card View





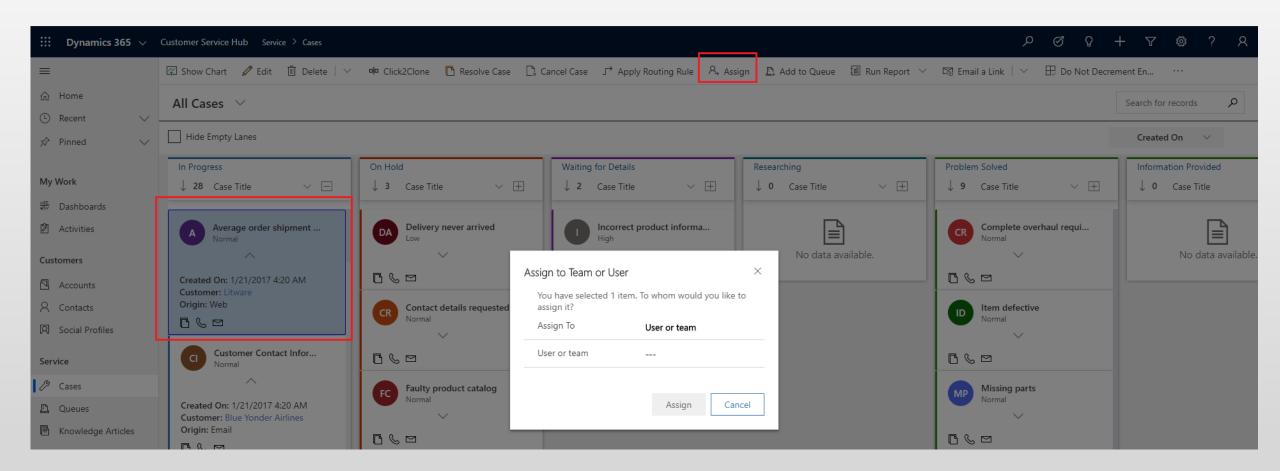
Contextual actions to create activities





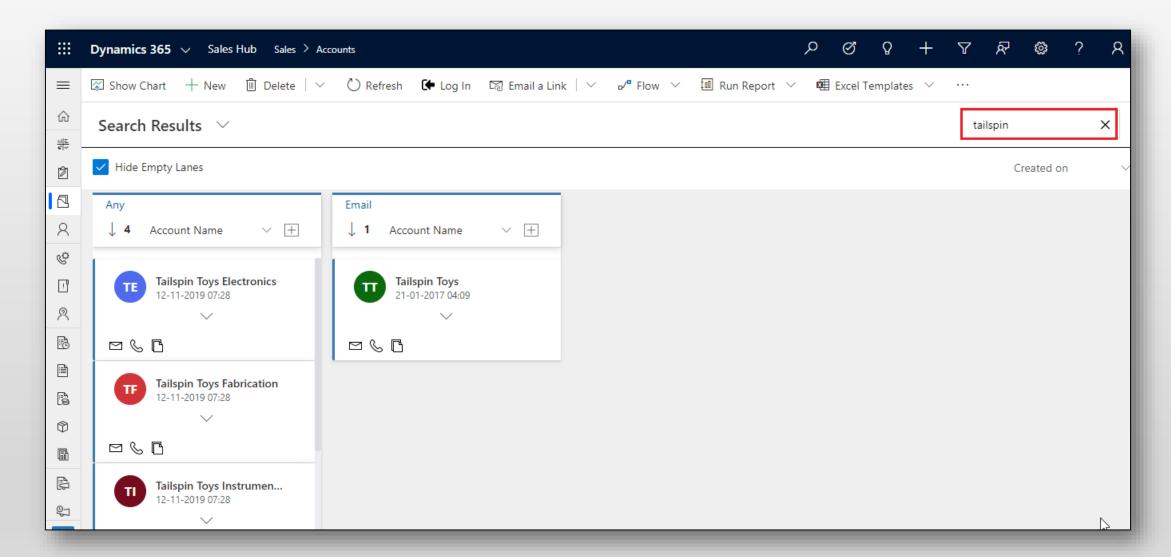


Context Aware





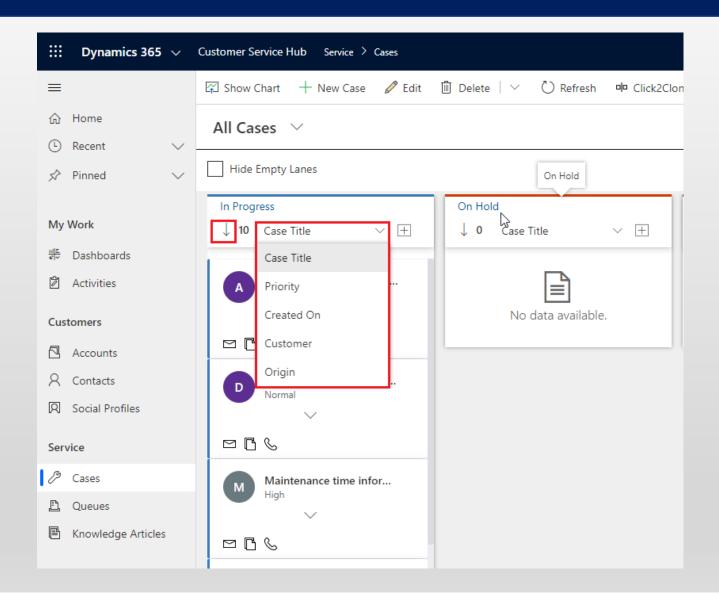
Search Records







Sort Cards





Next Steps

Learn more about Kanban
Board today.

Get your free **Kanban Board** trial from Microsoft AppSource or our website!

Email: crm@inogic.com

