Connection Explorer

Quickly visualise relationships between entities.

With Connection Explorer, visualising relationships between entities in Microsoft Dynamics 365 is fast and intuitive allowing users to:

- Easily identify connections between records.
- Automatically create a tree view of relationships.
- Quickly navigate between records.
- Easily access any record details within the tree.

Example use cases:

Understanding company ownership structures

Ownership structures are often complex and contain many layers of connections between companies and individuals. This makes it difficult to visualise the whole structure or find details of a particular entity that is nested deep within the structure.

Connection Explorer provides an easy way to view these relationships saving time, improving accuracy, and reducing the complexity of reporting.

Compliance Reporting

Compliance teams are required to maintain connections between records and efficiently report on these connections in order to comply with rules, standards, laws, and regulations.

Connection Explorer takes the connections you have set up between records and automatically pulls these into a clean, easy to read tree view for faster, more efficient reporting.