# Increase productivity with signNow and **Microsoft Dynamics 365**



## About signNow

signNow makes it easy to customize documents for signing, track signatures in real-time and securely store signed documents.

## WHAT WE OFFER



## **Automatically** Pre-fill **Documents**

Create data-driven proposals, quotes, price lists and send them for signing without leaving Microsoft Dynamics 365.



## **Maintain Document Security And Integrity**

Protect access to your documents. Monitor changes to agreements and contracts in real time and verify who signed your document and when using audit trails.



## Seamlessly **Update** Records

Reduce errors and the need to manually input data. Automatically update Microsoft Dynamics 365 records using collected data from your signed agreements.



## **Increase** Customer Satisfaction

Send contracts for signing to multiple recipients at once. Give your clients and partners the ability to sign and submit documents in minutes.



## **WHAT OUR CUSTOMERS ARE SAYING**



Deploying signNow across all functions of our growing organization and within critical Office 365 environments has simplified our entire workflow and provided us with valuable new tools — like the ability to get signatures in person on a mobile device, initiate new workflows on our mobile devices, complete SOW1s in front of the customer, and access to a full audit trail with a documents complete history through the signing process.

- Dan Rotelli, CEO, BIS company



#### **LEARN MORE**

signNow: www.signnow.com signnow\_sales@signnow.com +1 (800) 831-2050



## **Microsoft Dynamics 365**



Automate e-signature workflows and create pre-filled documents in Microsoft Dynamics 365



### **KEY USE CASES**



### SALES

Close more deals and increase revenue. Create error free documents, send them for signing and collect approvals in minutes.



### **SERVICE**

Delight your customers with an excellent signing experience. Share contracts for signing on any desktop or mobile device.



## FINANCE AND OPERATIONS

Maximize business profitability. Create branded invoices and price lists. Send them to partners and clients in a role-based order.



### **CONSTRUCTION**

Automate and manage construction proposals, invoices and daily reports.
Use submitted data to update records.



#### **MARKETING**

Execute marketing campaigns faster. Pre-fill contracts with MS Dynamics 365 data, send them to multiple signers at once and track changes in real time.

### WHY MICROSOFT DYNAMICS 365



**Modern applications** that deliver new experiences and connect with a businesses' existing systems to allow organization to digitally transform their way. Applications that use mixed reality, the ability to take an application that overlays on the reality in front of the user, that guides them through a business process like never before. Connect to information from social networks, mobile devices and micro-applications to drive intelligence and inform a more effective business process.



**Unified data and processes** that enables business without silos. Centralized data enables disparate groups to work together effectively with a single, trusted view of processes, relationships and data. Data connectors allow thousands of systems to bring their data to a single network.



**Intelligence** that delivers actionable insight. Data in the new world includes social, relationship and productivity information in addition to insights generated by business systems. The right solution requires a unified approach that allows companies to automatically leverage their data to decide and act in real-time with expanded analytics, predictive algorithms, and automated Al.



**An extensible environment** that enables change. The right solution establishes a data, communication and application environment that makes it easy to evolve and extend existing business operations, while introducing technologies that enable users to create solutions where no solution exists and to expand data analysis.