

Document Management System (DMS)

If document management within the company is unclearly organized, the stakeholders start to develop their own strategies for the structuring of their files. As result, business-related information to be find is often needs time-consuming compilation before the productive collaboration becomes possible.

Advantages and Benefits

- FULL INTEGRATION INTO DYNAMICS 365 FOR FINANCE AND OPERATIONS
- ARCHIVING OF DYN365FO EXTERNAL PAPAERS (E.G., PACKING SLIP AND INVOICES)

Key Features

- ENCLOSE DOCUMENTS AND FILES DIRECTLY AT FORM OR LIST PAGE
- AUTOMATIC GENERATING AND ARCHICVING OF DOCUMENTS LIKE PACKING SLIP AND INVOICES
- FOR ANY TYPE OF DOCUMENTS (FOR EXAMPLE, PICTURES, PDF DOCUMENTS, OFFICE DOCUMENTS, ETC.)
- FULL TEXT SEARCH IN DMS
- NATIVE INTEGRATION WITH SHAREPOINT
- CONTENT SEARCH THROUGH ARCHIVED DOCUMENTS
- INTEGRATION IN BUSINESS PROCESSES

Integrated DMS Solution

AS THE BASIS FOR THE DIGITAL COLLABORATION, AddOn OFFERS A SOLUTION BY PLACING DIFFERENT DOCUMENTS SAFELY AND
EFFICIENTLY IN AN ELECTRONIC STORAGE AND BY MAKING THEM AVAILABLE TO ALL EMPLOYEES - SEAMLESSLY INTEGRATED INTO
MICROSOFT DYNAMICS 365 FOR FINANCE AND OPERATIONS.



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