



Document Management , Workflow Management, Accounts Payable

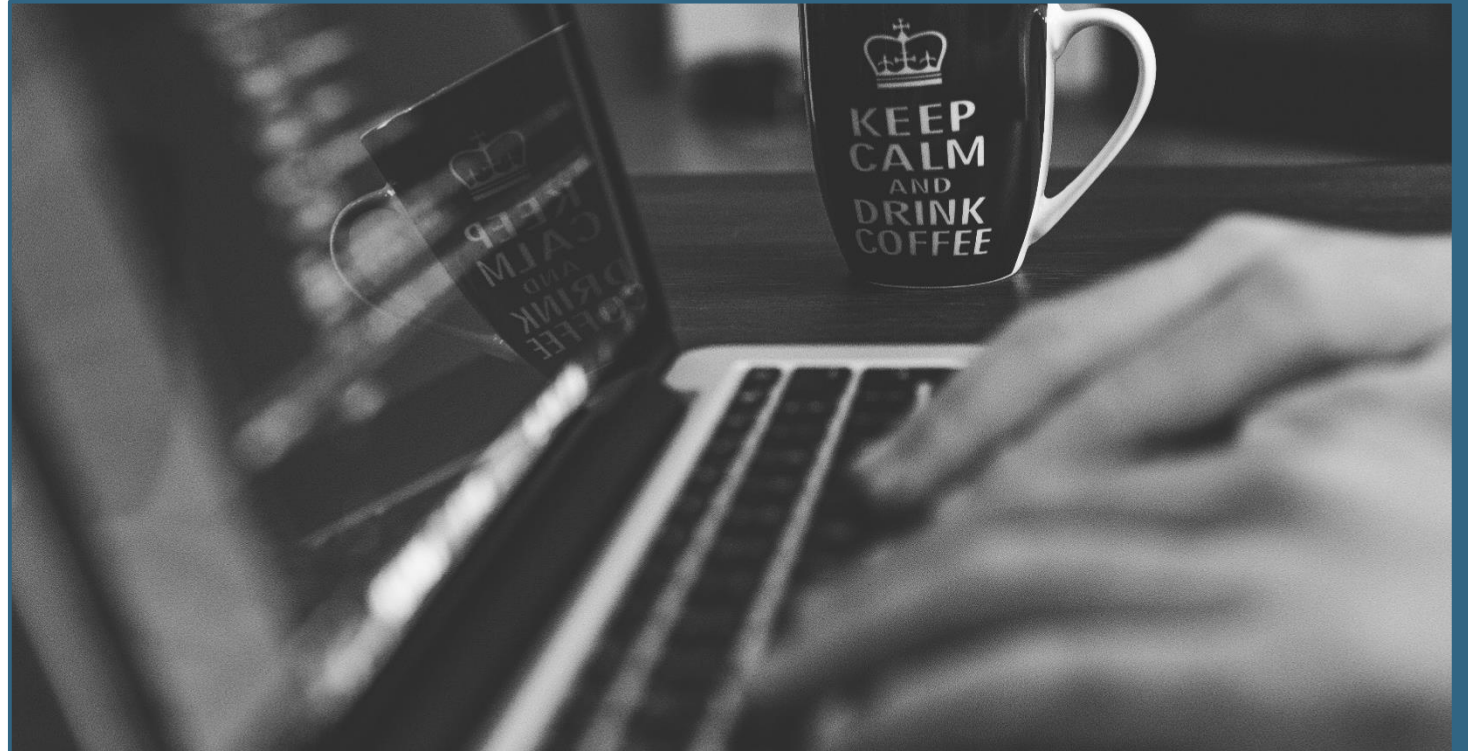
Document Processing, Scan Tool, Records Management

Overview

Chrome Infosoft Solutions Pvt. Ltd. is a
Technology Startup formed in 2014

with clear focus on
Information Technology Solutions for Businesses

We have extensive domain knowledge in
Document Management and Records Management



DocPro is suite of products for:

- Document Management
- Workflow Management
- Accounts Payable Automation
- Records Management
- Document Processing and Digitization

Our Mission



We will provide
solutions that deliver
tangible value to our
customers

by leveraging and developing our people in an
exuberant work environment



Values



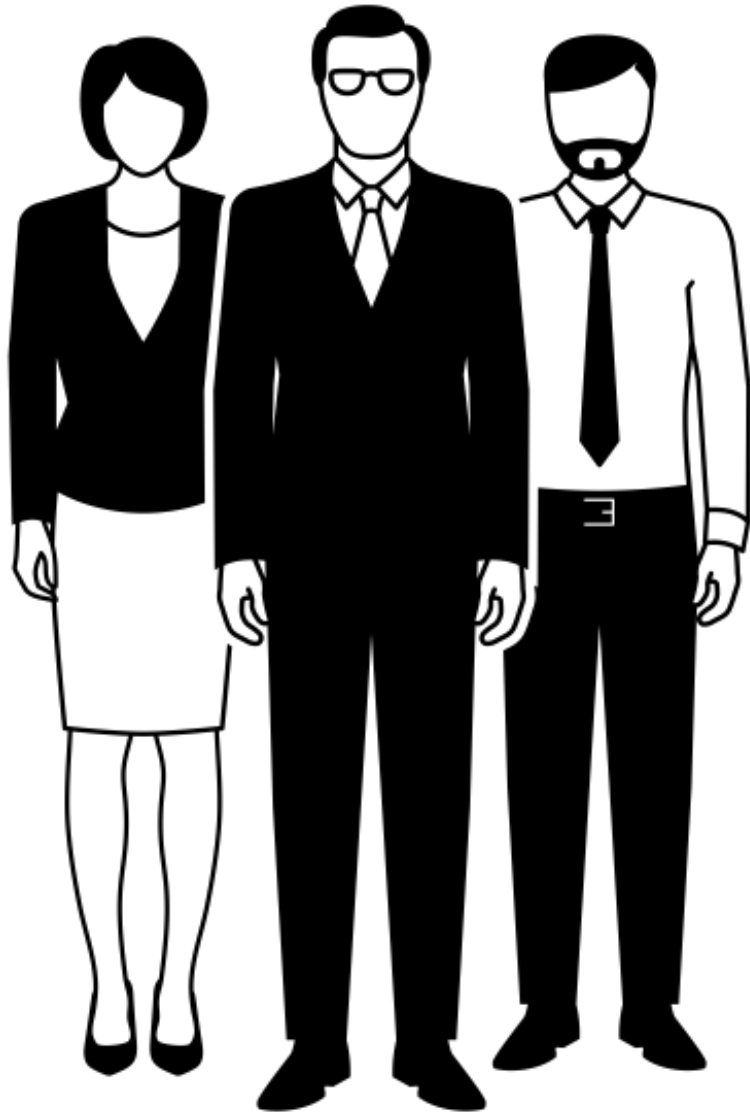
The following values define the rules by which we conduct our business:

- ✓ Always strive to increase business value for our customers
- ✓ Create long term partnerships with our customers
- ✓ Conduct ourselves with the highest sense of integrity
- ✓ Value individual employee contribution but with greater prominence on teamwork
- ✓ Enable employees to rise to full potential and reward with wealth creation
- ✓ Create an Organization based on learning, innovation and quality
- ✓ Have a work environment based on empowerment, synergy, ethics, fun, discipline and professionalism

A large, stylized yellow diamond graphic with blue outlines, positioned behind the text 'Core values'.

Core values

About Us



More than 15 decades of Cumulative Experience

- ✓ Core Team consists of IIM-A graduate
- ✓ Highly motivated team with expertise in Application Development, Maintenance and Performance Tuning and specialized domain knowledge on Document Management and Workflow Systems
- ✓ Team that has clear focus on
 - ✓ Understanding customer business processes
 - ✓ Customer collaboration
 - ✓ Providing holistic solutions

DocPro



DocPro is suite of products for Document Management, Workflow Management, Accounts Payable Automation, Records Management and Document Processing

- ✓ DocPro is an intuitive Documents Management Software Solution which empowers business organizations to get a complete control over their documents and ensures quick retrieval of content
- ✓ DocPro has multi-location, multi-user environment with workflow automation, version control, Full-Text indexing, search, collaboration features and much more
- ✓ DocPro is currently being used in Telecom, BFSI, Defense and Government Organizations

DocPro - DMS



Create User - DocPro DMS

DocPro Document Management System

Create User (User creation and mapping of role, folder role, doctype, doctype section can be managed under this section)

User Add/Edit

User Type *
General User

User Name *
SUPER

Login Name *
SUPER

E-Mail *
super@gmail.com

Mobile
1321312312

Status
Active

Classification Level
Low

Save Reset Back To List

Assigned Role

<input type="checkbox"/>	Name
<input type="checkbox"/>	ADMIN
<input checked="" type="checkbox"/>	SUPER
<input type="checkbox"/>	GENERAL
<input type="checkbox"/>	SANDEEP
<input type="checkbox"/>	MAHESH
<input type="checkbox"/>	OWAIS
<input type="checkbox"/>	ANUDNYA
<input type="checkbox"/>	YOGESH_ROLE

Assigned Folder Role

<input type="checkbox"/>	Name
<input type="checkbox"/>	ACCOUNTS
<input type="checkbox"/>	DESIGNER - ADMIN
<input type="checkbox"/>	SANDEEP_ROLE
<input type="checkbox"/>	MAHESH_ROLE
<input type="checkbox"/>	OWAIS_ROLE
<input type="checkbox"/>	ANUDNYA_ROLE
<input type="checkbox"/>	MANAGEMENT FOLDER
<input type="checkbox"/>	HEMA_FOLDER_ROLE

Assigned Document Type

<input type="checkbox"/>	Name	<input type="checkbox"/> All Section
<input type="checkbox"/>	HR Documents	<input type="checkbox"/>
<input checked="" type="checkbox"/>	SALES Documents	<input type="checkbox"/>
<input type="checkbox"/>	ACCOUNT Documents	<input type="checkbox"/>
<input type="checkbox"/>	Employee Records	<input type="checkbox"/>
<input type="checkbox"/>	Doc_name	<input type="checkbox"/>
<input type="checkbox"/>	abc	<input type="checkbox"/>
<input type="checkbox"/>	Testing Doc	<input type="checkbox"/>

Assigned DocType Section

<input type="checkbox"/>	Name
--------------------------	------

High Security: Access Control and Configuration Module

The Admin module has a full-fledged Access Control which allows the administrator to do the following:

- Create users
- Create roles
- Assign rights to the roles
- Assign roles to the users

DocPro - DMS



Create User - DocPro DMS

DocPro Document Management System

Create User (User creation and mapping of role, folder role, doctype, doctype section can be managed under this section)

User Add/Edit

User Type *
General User

User Name *
SUPER

Login Name *
SUPER

E-Mail *
super@gmail.com

Mobile
1321312312

Status
Active

Classification Level
Low

Save Reset Back To List

Assigned Role

<input type="checkbox"/>	Name
<input type="checkbox"/>	ADMIN
<input checked="" type="checkbox"/>	SUPER
<input type="checkbox"/>	GENERAL
<input type="checkbox"/>	SANDEEP
<input type="checkbox"/>	MAHESH
<input type="checkbox"/>	OWAIS
<input type="checkbox"/>	ANUDNYA
<input type="checkbox"/>	YOGESH_ROLE

Assigned Folder Role

<input type="checkbox"/>	Name
<input type="checkbox"/>	ACCOUNTS
<input type="checkbox"/>	DESIGNER - ADMIN
<input type="checkbox"/>	SANDEEP_ROLE
<input type="checkbox"/>	MAHESH_ROLE
<input type="checkbox"/>	OWAIS_ROLE
<input type="checkbox"/>	ANUDNYA_ROLE
<input type="checkbox"/>	MANAGEMENT FOLDER
<input type="checkbox"/>	HEMA_FOLDER_ROLE

Assigned Document Type

<input type="checkbox"/>	Name	<input type="checkbox"/> All Section
<input type="checkbox"/>	HR Documents	<input type="checkbox"/>
<input checked="" type="checkbox"/>	SALES Documents	<input type="checkbox"/>
<input type="checkbox"/>	ACCOUNT Documents	<input type="checkbox"/>
<input type="checkbox"/>	Employee Records	<input type="checkbox"/>
<input type="checkbox"/>	Doc_name	<input type="checkbox"/>
<input type="checkbox"/>	abc	<input type="checkbox"/>
<input type="checkbox"/>	Testing Doc	<input type="checkbox"/>

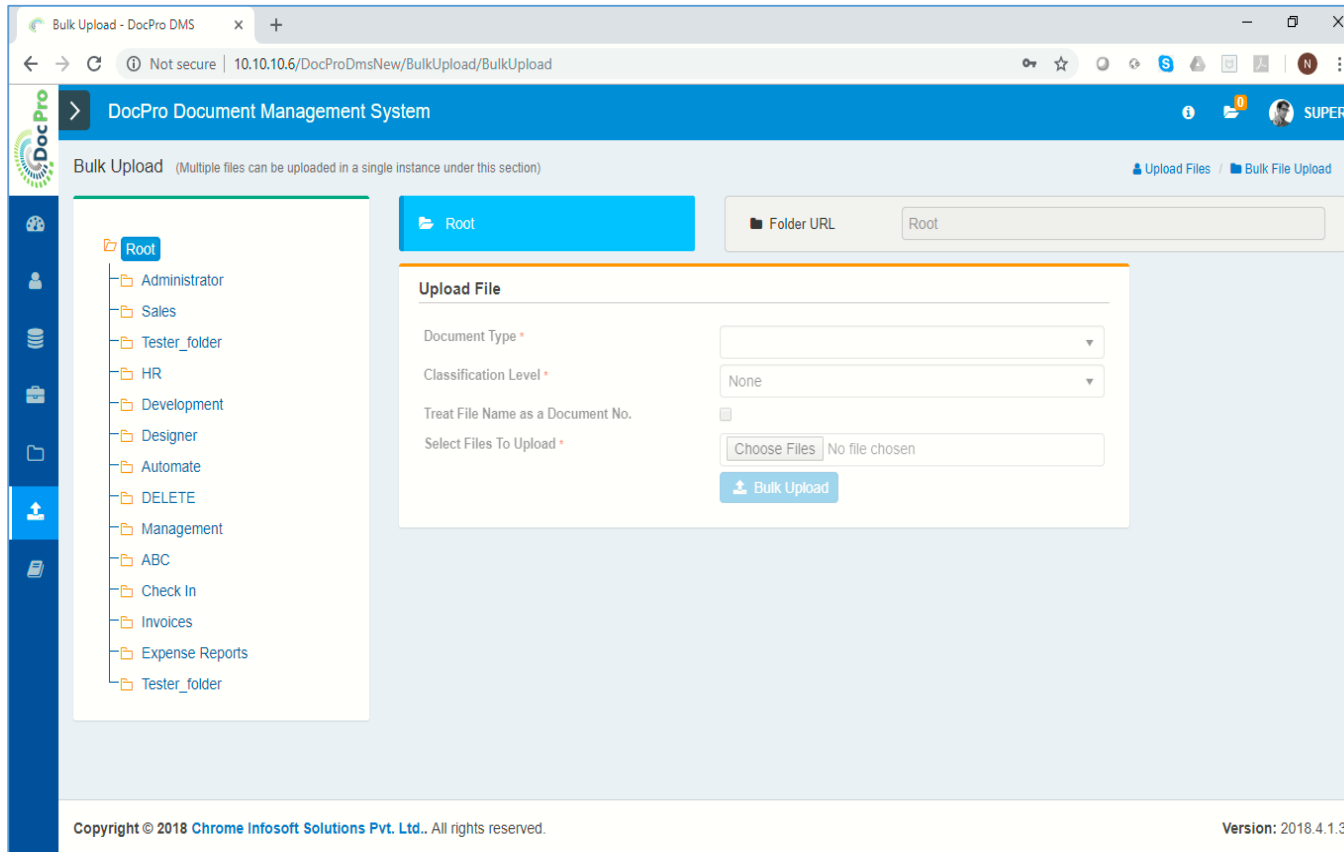
Assigned DocType Section

<input type="checkbox"/>	Name
--------------------------	------

Easy Upload: Document Upload Interface

- ✓ The document upload interface is provided on the web-based application
- ✓ The scanned documents along with the indexes will be uploaded into DocPro system.
- ✓ Maximum 30 index fields are available
- ✓ Pre-defined format for metadata upload

DocPro - DMS



Save upload time: Bulk Upload:

DocPro gives users easy and quick tool to upload multiple documents in one go

1. Multiple upload of files.
2. User must have Add permissions enabled
3. Upload status
4. Bulk upload of index information

DocPro - DMS

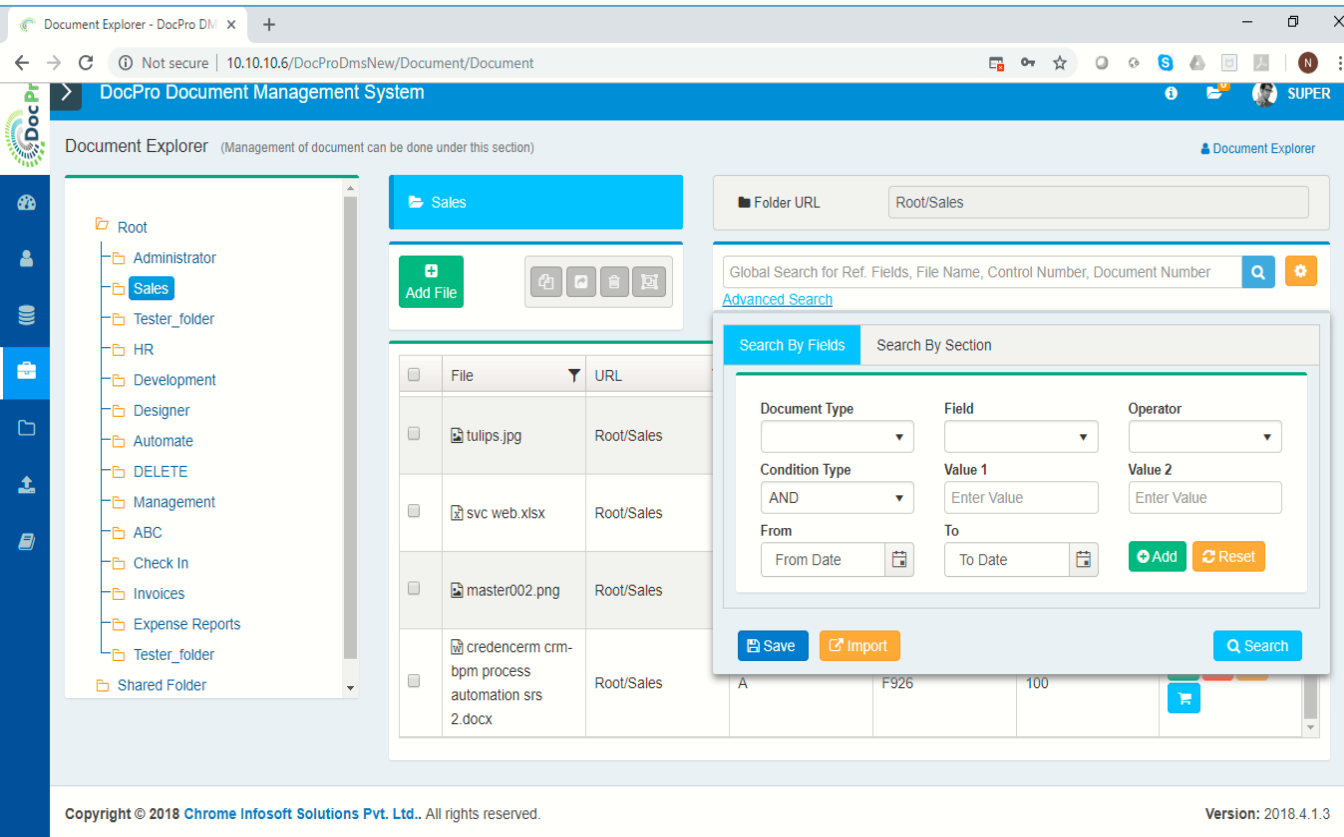


The screenshot displays the DocPro Document Viewer interface. The top navigation bar includes 'Document Explorer - DocPro DMS' and 'Document Viewer'. The main header shows 'DocPro Document Viewer' and '100%' zoom. The left sidebar contains 'Page Info' and 'Section' tabs. The 'Page Info' tab shows a list of pages: '1 - Not Tagged', '2 - Not Tagged', '3 - Not Tagged', '4 - Not Tagged', and '5 - Not Tagged'. The 'Section' tab shows a list of sections: 'Product Sales', 'Product', 'Product1', 'Product2', and 'Product3'. The main content area displays a document titled 'CRM - BPM Automation - SRS Document'. The document content includes a section titled '11.1.6 User Groups Mapping' which contains a 'Process User Group Map' diagram. The diagram shows a 'Process' field with the value 'Legal'. Below the diagram, there are two boxes: 'Un Assigned Groups' containing 'CSE Group 2', 'CSE Group 3', 'TL Group 2', and 'TL Group 3'; and 'Assigned Groups' containing 'CSE Group 1' and 'TL Group 1'. Arrows indicate the mapping between the groups. Below the diagram, a text box states: 'This screen will be used to map user groups to the process.' The document also includes a section titled '11.1.7 Extraction Template' with a text box stating: 'To create an Extraction Template, click on the Extraction Template link. Following screen is visible.' Below this text box is a form with 'Folder Structure' and 'Template Fields' sections. The 'Folder Structure' section has a 'select' dropdown. The 'Template Fields' section has four 'select' dropdowns. The 'Date Time Formats' section has four input fields.

Page Level identification: Sections Feature

DocPro Document Management System also supports identification of individual pages within a document by using the sections feature.

Document Sections allow users to retrieve certain pages from within the documents. Sections also help in access control to restrict user access to sensitive information.



Strong Search Capabilities: Search Module

DocPro has strong search capabilities to help you get the documents you want at the click of the button.

1. Search on information such as document type from the drop-down list available.
2. Search fields dependent upon the document type selected. The search fields are the index fields that are available in the indexing module.
3. Full text search.
4. Quick retrieval of records based on search criteria.
5. Global Search: for quick search based on limited data known to the user.
6. Advanced Search: For more granular search when the user knows more details about the document s/he wants.

DocPro - DMS



The screenshot shows the DocPro Document Management System interface. On the left is a sidebar with a folder tree including Root, Administrator, Sales, Tester_folder, HR, xvzxv, and Shared Folder. The main area has a top navigation bar with 'Administrator' and a 'Folder URL' field set to 'Root/Administrator'. Below this is a search bar with the text 'Global Search for Ref. Fields, File Name, Document Number' and an 'Advanced Search' link. The central part of the interface displays a table of files. A pop-up window is open over the table, showing details for a specific version of a file.

File	URL	Version	Document No.	Actions
newsample.docx	Root/Administrator	A	F589	[Icons]
apple_ios_maps.png	Root/Administrator	2	852741963	[Icons]
new 7.txt	Root/Administrator	C	F744	[Icons]
relax.jpg	Root/Administrator	B	F745	[Icons]
home_with_door_win...				
home_with_door_win				
file1.dxf	Root/Administrator	A	F1236	[Icons]

VersionNumber	Date	UpdatedBy	Actions
A	12/14/2018	ADMIN	[Icons]

User Clicks on Version No.

Version Info is visible in a pop-up

View Previous Version Of Document: Compare Documents

User can view the previous versions by clicking on the Version No. in the grid.

To compare versions the user can use the comparison button.

DocPro - DMS



View Index Information

User will able to view index information on single click without opening the document in the viewer. Document index information is visible in popup when the user clicks on the Document No.

The screenshot displays the DocPro Document Management System interface. On the left is a sidebar with a folder tree including Root, Administrator, Sales, Tester_folder, HR, xvzvx, and Shared Folder. The main area shows the 'Sales' folder selected, with a 'Folder URL' of 'Root/Sales'. Below this is a search bar and a table of documents. A popup window is open over the table, showing details for document F665.

File	URL	Version	Document No.	Actions
abc.csv	Root/Sales	A	F591	[Icons]
rms.dot	Root/Sales	A	F593	[Icons]
Infosoft.txt	Root/Sales	2	F614	[Icons]
errorbilling.txt	Root/Sales	A		[Icons]
site.csv	Root/Sales	A		[Icons]
tulips.jpg	Root/Sales	A		[Icons]
svc web.xlsx	Root/Sales	A		[Icons]
credencerm crm-bpm				[Icons]

Document No. F665
Company Name* chrome Infosoft Solution
Address* MIDC

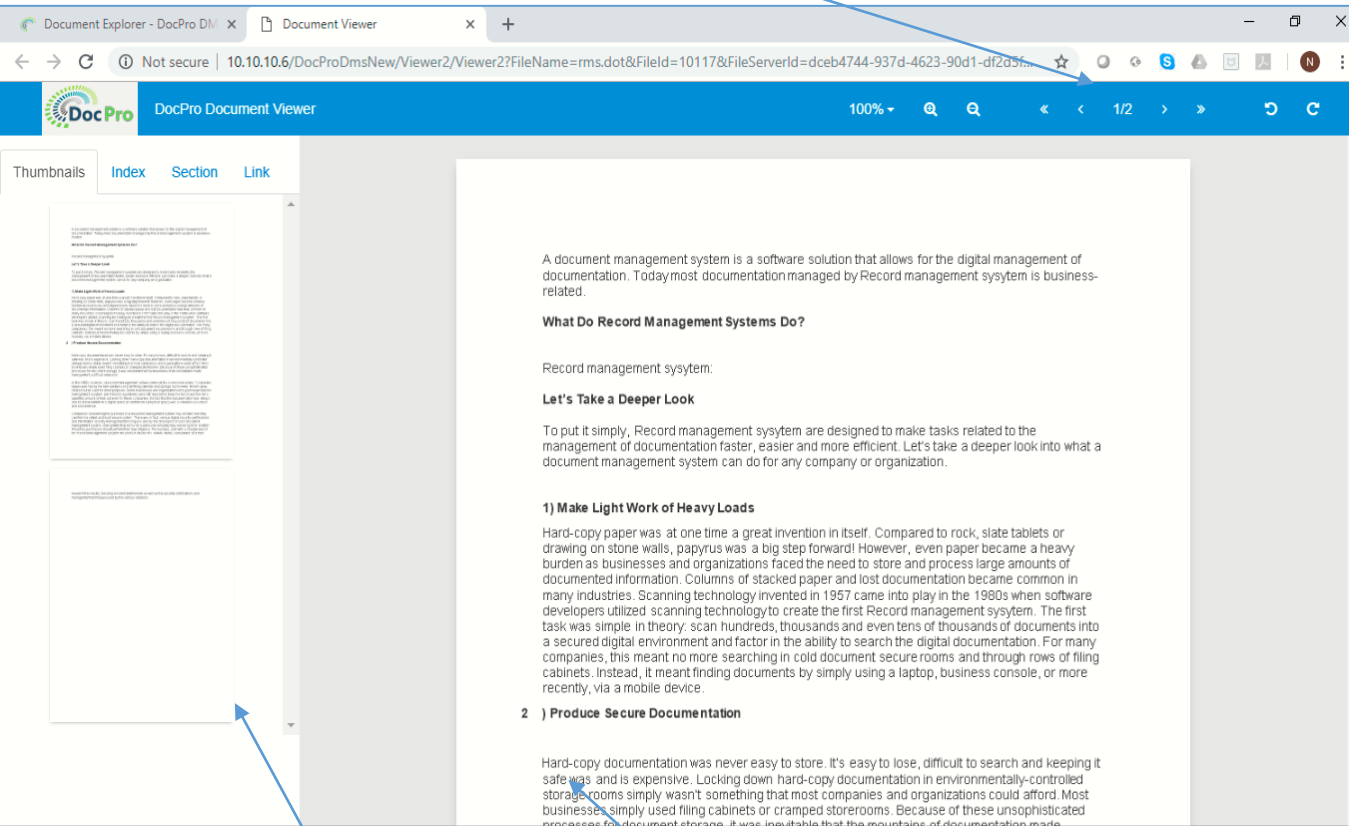
User Clicks on Document No.

Index Info is visible in a pop-up

DocPro - DMS



Tools for document handling



Thumbnails

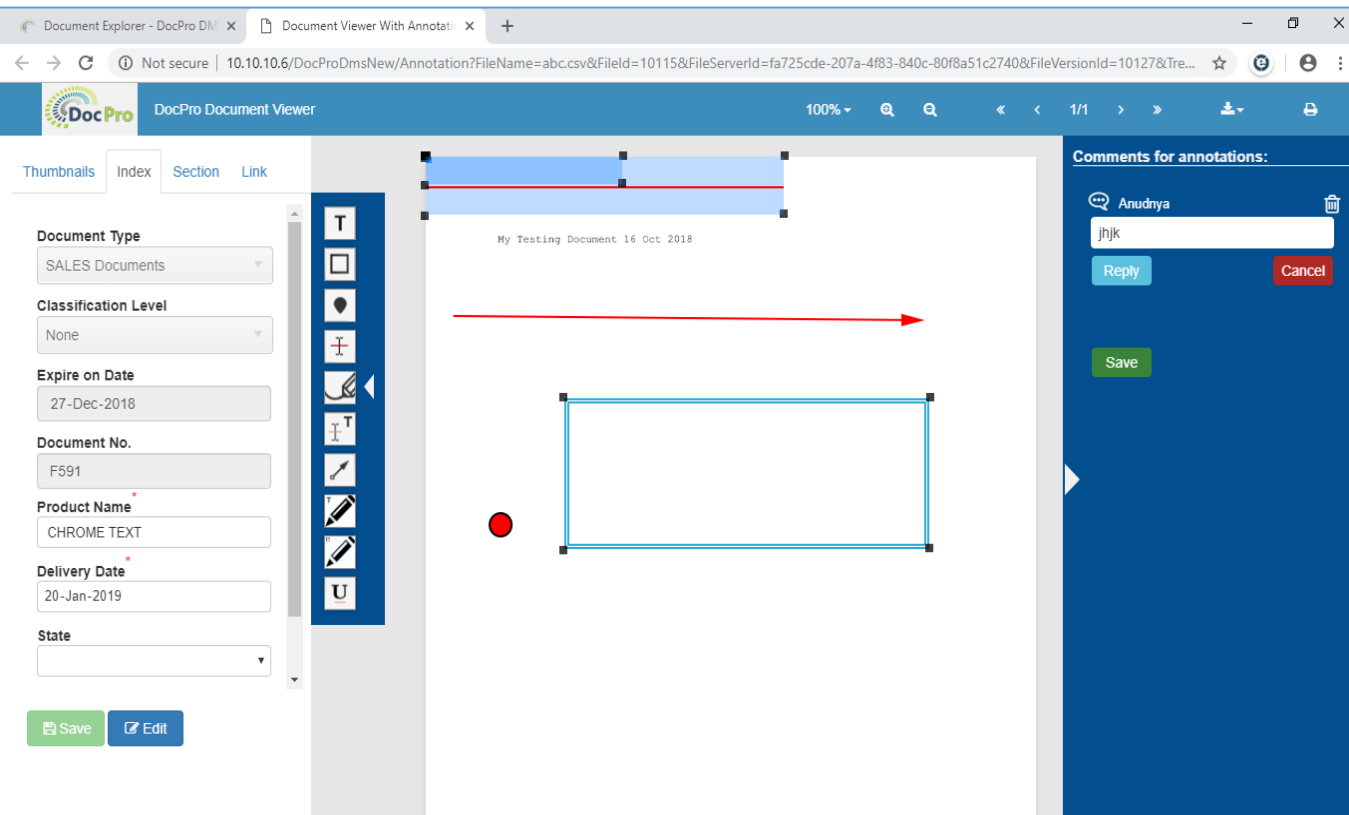
Document Viewer

Simple easy-to-use Document Viewer

Document viewer allows users to see an image of any document without the need to have the native software installed on their computer.

1. View industry standard documents right within your web-browser.
2. Use thumbnails to see what's inside each page without opening.
3. Zoom/Pan/Rotate Documents
4. Print documents

DocPro - DMS



Annotations and Collaboration

DocPro allows users to highlight areas in the documents and give their comments. Other users can view the comments and reply.

1. User can annotate using below options:
 - Text
 - Area
 - Point
 - Strikeout
 - Polyline
 - Text Replacement
 - Arrow
 - Text Redaction
 - Resource Redaction
 - Underline Text
2. Users write comments on the annotation
3. Users can reply on comments

DocPro - DMS



User Bulk Upload

Users can upload documents in bulk for a workflow as shown in the adjoining screen.

The files will be uploaded into the first bucket of the workflow process.

The screenshot shows the 'Bulk Upload' interface of the DocPro Document Management System. The top navigation bar includes the system name, user profile (ADMIN), and notification icons. The main content area is titled 'Bulk Upload' with a sub-note: '(Multiple files can be uploaded in a single instance under this section)'. A breadcrumb trail shows 'Bulk Upload / Bulk File Upload'. On the left, a folder tree lists 'Root', 'HR', 'Accounts', and 'IKEA Invoice Processing' (which is highlighted). The main workspace features a blue header for 'IKEA Invoice Processing'. Below this, a 'Folder URL' field contains 'Root/IKEA Invoice Processing'. A central 'Upload File' modal is open, containing several fields: 'Process' (dropdown set to 'IKEA Invoice Processing'), 'Document Type' (dropdown set to 'IKEA_Invoices'), 'Classification Level' (dropdown set to 'None'), a checkbox for 'Treat File Name as a Document No.' (unchecked), and 'Select Files To Upload' (with a 'Choose Files' button and 'No file chosen' text). A 'Bulk Upload' button is at the bottom of the modal. The footer contains copyright information for Chrome Infosoft Solutions Pvt. Ltd. and the version number 2019.2.28.0.

DocPro Document Management System

Bulk Upload (Multiple files can be uploaded in a single instance under this section)

Bulk Upload / Bulk File Upload

Root

- HR
- Accounts
- IKEA Invoice Processing

IKEA Invoice Processing

Folder URL: Root/IKEA Invoice Processing

Upload File

Process: IKEA Invoice Processing

Document Type: IKEA_Invoices

Classification Level: None

Treat File Name as a Document No. ☐

Select Files To Upload: Choose Files No file chosen

Bulk Upload

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DocPro - DMS



Document Add File:

Users can add single file to a workflow as shown in the screen.

The file will be available in the first bucket of the workflow.

Chrome Infosoft Solutions Pvt. Ltd. x Create File - DocPro DMS x Create User - DocPro DMS x +

localhost:32695/Document/Document/CreateFile?FolderId=3

DocPro Document Management System

Create File (File creation and file link with other document can be done under this section) Document Explorer

Review

Folder URL Root/HR/Review Change

Process IKEA Invoice Processing

Document Type * IKEA_Invoices

File To Upload * Choose File proceed...898.pdf

Classification Level Low

Expires On Date * 6/29/2019

Document No. DOC001

Date of receipt 31-05-2019

Vendor Name

Vendor Code

proceedings

IMMAGINI?

MDPI

Proceedings

Lorem Ipsum Dolor. The Text/Image Relationship in the Process of Producing Analogue and Digital Graphics [†]

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[†] Presented at the International and Interdisciplinary Conference IMMAGINI? Image and Imagination between Representation, Communication, Education and Psychology, Brixen, Italy, 27–28 November 2017.

Published: 24 November 2017

Abstract: This essay takes a practical viewpoint—that of a graphic designer, a creator of visual messages that assembles text and images in a single product—and examines case studies in which the type becomes an image using different methods depending on the context in which it is employed. The historical considerations are an opportunity to highlight how every graphic

DocPro - DMS



User Process Mapping:

Users that will be using a workflow process will be mapped using the User-Process mapping tab in the User Rights screen

The screenshot displays the 'User Rights' configuration interface. On the left is a vertical sidebar with icons and labels for various settings: 'Assigned Role' (person icon), 'Assigned Folder Role' (folder icon), 'Assigned DocType' (document icon), 'Assigned DocType Section' (pie chart icon), 'Own Group' (group of people icon), 'Forward Group' (document with arrows icon), 'Assigned Process' (list icon), 'Assigned Bucket' (basket icon), and 'Assigned Dashboard' (gauge icon). The 'Assigned Process' option is currently selected and highlighted. The main content area on the right shows a 'Process' configuration window. This window contains a table with three rows: 'Employee Processing' (checked), 'Loan Approval Process' (checked), and 'IKEA Invoice Processing' (unchecked). Below the table is a blue button labeled 'Assign Process'.

Process	
<input type="checkbox"/>	Name
<input checked="" type="checkbox"/>	Employee Processing
<input checked="" type="checkbox"/>	Loan Approval Process
<input type="checkbox"/>	IKEA Invoice Processing

[Assign Process](#)

DocPro - DMS



User Bucket Mapping:

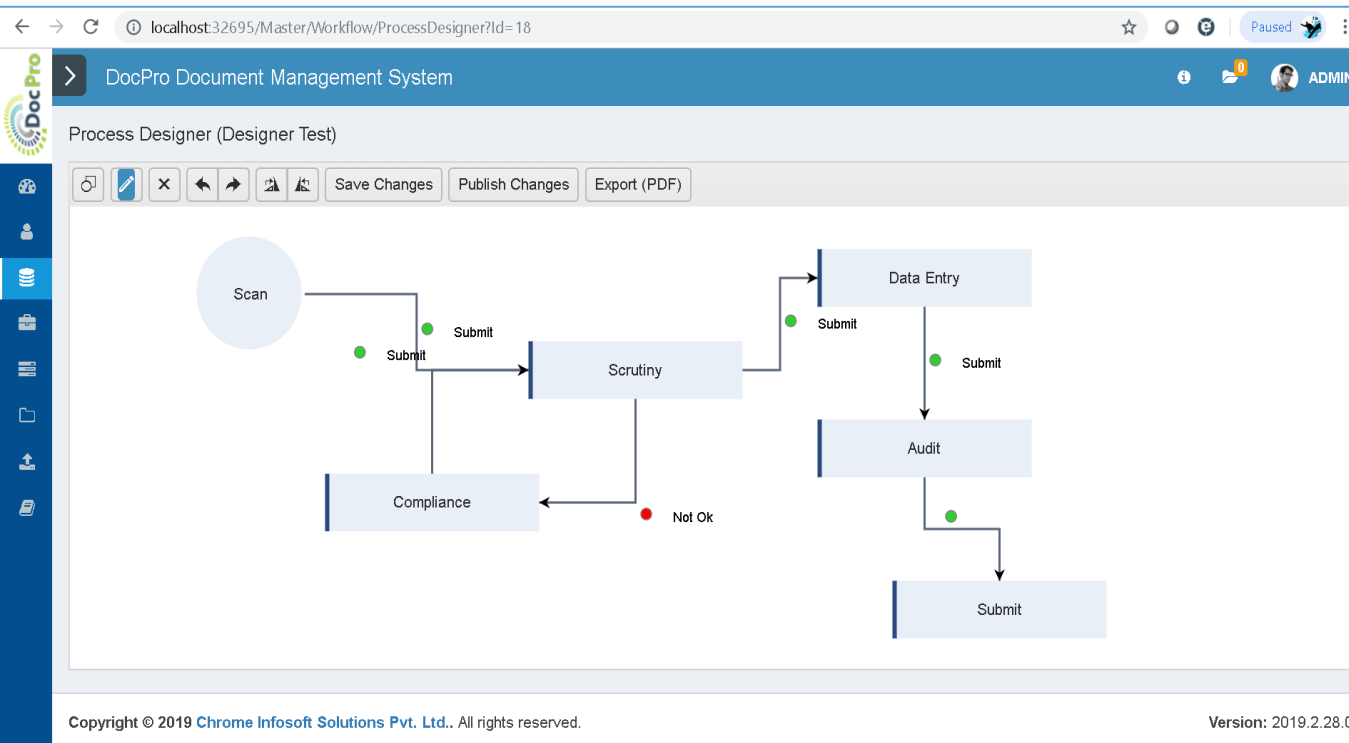
A workflow process consists of various buckets through which the document will flow.

Users can be assigned to work on specific buckets using the User-Bucket map tab in the User Rights screen.

The screenshot displays the 'Assigned Bucket' tab in the User Rights screen. The left sidebar contains a list of assignment options: Assigned Role, Assigned Folder Role, Assigned DocType, Assigned DocType Section, Own Group, Forward Group, Assigned Process, Assigned Bucket (selected), and Assigned Dashboard. The main content area shows a table titled 'Buckets' with columns for Name, a checkbox, and a 'Permission for Rejected Document View' checkbox. The table is divided into two sections: 'Employee Processing' and 'Loan Approval Process'. The 'Employee Processing' section includes buckets for OCR, Verification, DataEntry, and Employee Onboard. The 'Loan Approval Process' section includes buckets for Branch, Scrutiny, Loan processing, and Loan approved. All buckets have their checkboxes selected. An 'Assign Bucket' button is located at the bottom of the table.

	<input type="checkbox"/>	Name	<input type="checkbox"/> Permission for Rejected Document View
Employee Processing			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OCR	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Verification	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	DataEntry	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Employee Onboard	<input checked="" type="checkbox"/>
Loan Approval Process			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Branch	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Scrutiny	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Loan processing	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Loan approved	<input checked="" type="checkbox"/>

[Assign Bucket](#)



Workflow – Designer

User friendly designer with easy drag-n-drop and configuration features.

DocPro - DMS



The screenshot displays the DocPro Document Management System interface. At the top, a blue header bar contains the system name 'DocPro Document Management System' and a user profile for 'ADMIN'. Below this, a 'WorkFlow Panel (Bucket-wise Process listing)' is shown. The main content area is titled 'IKEA Invoice Processing' and features a horizontal sequence of six process buckets: 'Process Inbox' (1 document), 'OCR' (1 document), 'Admin Exec' (0 documents), 'Admin Manager' (0 documents), 'Accountant' (0 documents), and 'Hong Kong' (0 documents). Each bucket is represented by a card with a red square icon containing a white number. The footer of the interface includes the copyright notice 'Copyright © 2019 Chrome Infosoft Solutions Pvt. Ltd.. All rights reserved.' and the version number 'Version: 2019.2.28.0'.

Workflow – Process and Bucket Listing Screen

Users get to see the count of documents in each bucket of the process. Only the buckets that are assigned to the user are visible to her.

Adjoining screen shows an example of the process described below:

- **OCR:** All invoices uploaded (Single/Bulk) will first move into the OCR bucket. The OCR Engine will capture the invoice information and update the respective fields.
- **Admin Exec:** The invoice along-with the captured information will be available in this bucket to the Admin Executive. The user can edit the information if required.
- **Admin Manager:** After the Admin executive saves the invoice it is available in the Admin Manager bucket. In this bucket the user will verify the information. User can edit information if required.
- **Accountant:** The accountant will enter Tax details and codes. After the user saves in this bucket the invoice is available for payment.
- Users can view the invoices and create reports (Customized report as per the format required)

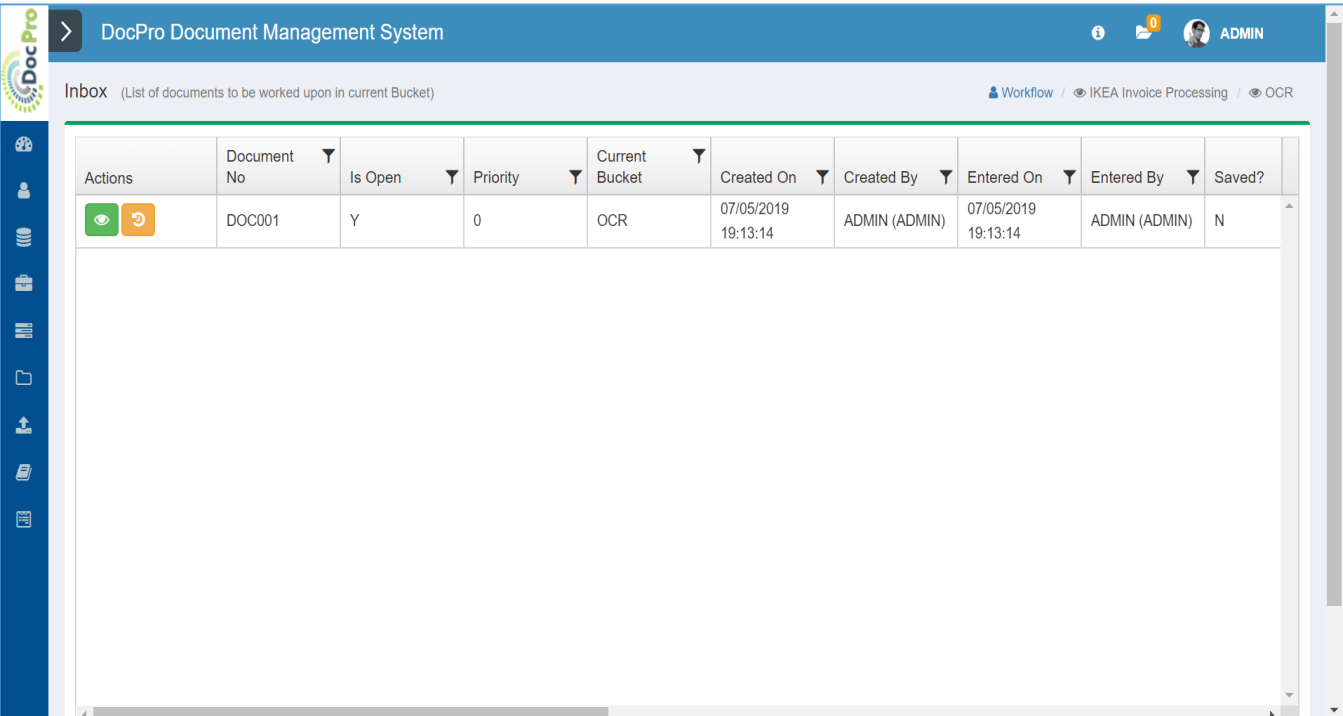
DocPro - DMS





Workflow – Bucket - File Listing

Users can view the documents that they have to work on in a particular bucket by clicking on the Bucket. The list of documents in that bucket will be visible to the user as shown in the adjoining screen.

The user can take choose to work on a document from the list. The user can also view the document history.



DocPro Document Management System										
ADMIN										
Inbox (List of documents to be worked upon in current Bucket)										
Workflow / IKEA Invoice Processing / OCR										
Actions	Document No	Is Open	Priority	Current Bucket	Created On	Created By	Entered On	Entered By	Saved?	
 	DOC001	Y	0	OCR	07/05/2019 19:13:14	ADMIN (ADMIN)	07/05/2019 19:13:14	ADMIN (ADMIN)	N	

DocPro - DMS



DocPro Document Management System

ADMIN

Document History

Action	Remarks	Action By User	Action Date	Previous Bucket	Document Status	Next Bucket	Ex Ti
NEW	New document entry created	ADMIN	07/05/2019 19:13:14			OCR	

Workflow – Bucket Document History

The user can view the document history with the following details:

Action

Remarks

User

Previous Bucket

Document Status

Next Bucket etc.

DocPro - DMS

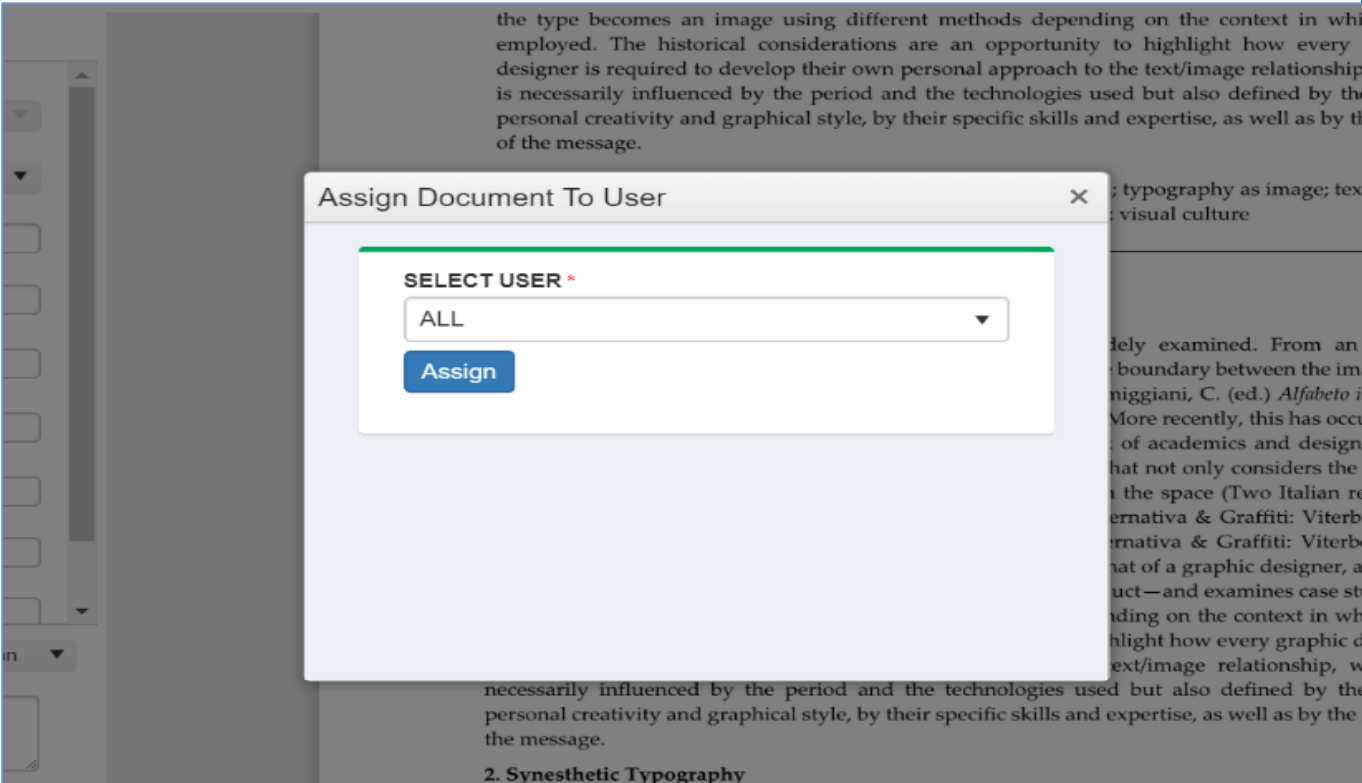


Workflow – Document Viewer

Users can take on the document in the bucket by opening the document, as shown in the adjoining screen.

The document will move to another bucket depending on the value selected in the Status dropdown field.

The screenshot displays the DocPro Document Viewer interface. The top navigation bar includes the DocPro logo, the title 'DocPro Document Viewer', and a toolbar with zoom (100%), search, and navigation icons. On the left, a sidebar contains a 'Document Type' dropdown (set to 'IKEA_Invoices'), a 'Classification Level' dropdown (set to 'Low'), an 'Expire on Date' field (29-06-2019), a 'Document No.' field (DOC001), a 'Date of receipt' field (31-05-2019), a 'Vendor Name' field, a 'Vendor Code' field, an 'Invoice No.' field with a red asterisk, a 'Nature of service' field, a 'Document Status' dropdown, and a 'Remark' text area. The main content area shows a document with the title 'Lorem Ipsum Dolor. The Text/Image Relationship in the Process of Producing Analogue and Digital Graphics' and authors 'Gianluca Camillini' and 'Jonathan Pierini'. The document includes an abstract, keywords, and a publication date of 24 November 2017. At the bottom, there are buttons for 'Edit', 'Save', 'Submit', and 'Unlock'.



Workflow – Document Viewer – submit document to single user or All Users

After the user submits the document in a bucket depending on the configuration, DocPro will show a pop-up screen shown where the user can select a single user in the subsequent bucket to whom the document will be assigned for further action or the user can choose All in which case the document will be available to all users in the subsequent bucket.

Any one user can then select the document in subsequent bucket.

A person wearing a grey baseball cap and a black backpack is seen from behind, looking at a wall covered with various project charts and diagrams. A prominent yellow square with a blue 'QA' logo is visible on the wall. A semi-transparent blue box on the right side of the image contains the title 'Projects' and a list of client names.

Projects

- ✓ Credence Resource Management Pvt. Ltd.
- ✓ AEGIS
- ✓ SVC Co-operative Bank Ltd.

Credence Resource Management Pvt. Ltd.

Credence RM is an ITES company providing outsourcing services in the domain of Accounts Payable, Accounts Receivable and other accounting services

- ✓ Configurable Workflow System
- ✓ Accounts Payable
- ✓ Vendor Management
- ✓ and T&E

- ✓ DocPro helps Credence RM to turn around the AP process within the SLA agreed with its customers.
- ✓ Credence RM gets end-to-end visibility for the entire process, which gives it the capability to identify and correct any bottlenecks.
- ✓ DocPro allows Credence to continuously monitor the productivity of its agents and take corrective action as required.



AEGIS, a wholly owned subsidiary of Essar group, is a USD 27 billion conglomerate. Aegis is a leading global business services provider and a global leader across outsourcing and technology

- ✓ Configurable Workflow System
- ✓ Accounts Payable
- ✓ Vendor Management
- ✓ and T&E

- ✓ DocPro allows Aegis to configure the AP workflow as per their customer requirement.
- ✓ DocPro gives Aegis the capability to monitor process efficiency and take corrective actions on time.
- ✓ AEGIS customers can monitor the process and give approval where required using the DocPro web application





SVC Bank is a leading name in the cooperative banking sector with more than 200 branches across India

- ✓ Configurable Workflow System
- ✓ Accounts Opening Form Automation
- ✓ Retail Banking Workflow Automation etc.

- ✓ SVC Bank has recently selected DocPro as the work flow solution for various processes.
- ✓ DocPro provides responsive work flow automation solution for various processes across its branch network.
- ✓ DocPro will be used for Account Opening Form processing and for other workflows




Writer Data Management Services is in the business of providing document digitization services to its customers. Their customers include telecom companies like Reliance, Airtel etc, Financial services companies like Religare, SBI and other organizations from various industry verticals.

- ✓ System for managing operations at various locations across India
- ✓ Fully configurable system for setting various operations parameters centrally
- ✓ Scalable and Robust system for handling millions of transactions
- ✓ Distributed Disconnected system consisting of
 - ✓ Operations system for various locations
 - ✓ Central Server system
 - ✓ Synchronization Engine
 - ✓ Various modules in the location operations system which can be configured centrally
 - ✓ Inward of Documents
 - ✓ Scanning Module
 - ✓ Data Entry Module, Audit/QC Module
 - ✓ Outward Module

Writer Data Management Services

Continuous Long term engagement for providing development services and support for Digitization projects

- 
- ✓ Airtel Data Base Cleanup, Kolkata
 - ✓ Bharti Tele-Ventures Ltd. System – Bangalore and Hyderabad
 - ✓ Database Tuning –InfoCapture System – Kolkatta
 - ✓ Religare – InfoCapture and InfoSearch System
 - ✓ State Bank of India – InfoCapture and InfoSearch System

Writer Data Management Services

Projects

Partial Client List

- ✓ IKEA (DocPro DMS for Invoice processing workflow)
- ✓ Acetech (DocPro DMS, Workflow, KMS for a smart city project)
- ✓ Conneqt Business Solutions Pvt. Ltd. (formerly Tata Business Solutions) (DocPro DMS, Workflow) – Multiple Projects
- ✓ Credence RM LLC (Accounts Payable Automation & Workflow System)
- ✓ Aegis BPO (Accounts Payable Automation & Workflow System)
- ✓ SVC Co-op Bank Ltd. (DocPro Workflow System and DMS)
- ✓ Ironmountain Services Pvt. Ltd. (Customer Application Process & Workflow System) – Multiple Projects
- ✓ P. N. Writer & Co. Pvt. Ltd. (Workflow Systems, Document Digitization, Records Management) – Multiple Projects
- ✓ Recall India Pvt. Ltd (DocPro RMS)
- ✓ Mahindra & Mahindra (Digitization Services)
- ✓ Gunnebo India Pvt. Ltd. (Digitization Services)

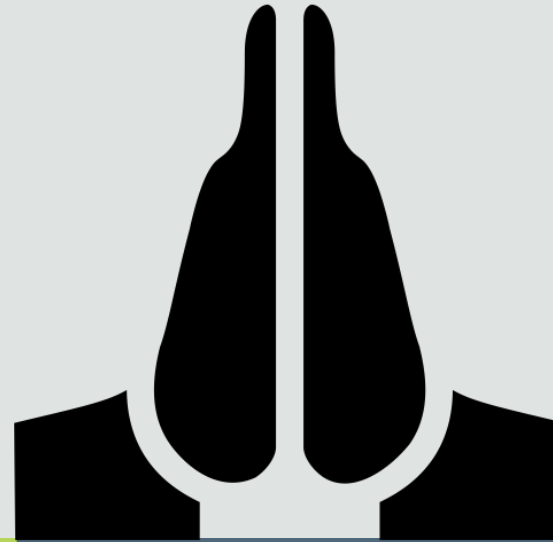


Partial Client List (Contd.)

- ✓ TSR Darashaw Pvt. Ltd. (DocPro DMS)
- ✓ OEC Records Management (DocPro DMS)
- ✓ The Great Eastern Shipping Co. Ltd. (Digitization Services)
- ✓ Nitco Ltd. (Business Intelligence Implementation)
- ✓ Mahindra Logistics Ltd. (Operations, Contract Mgmt. & Billing system)
- ✓ Allanasons Ltd. (Business Intelligence)
- ✓ Capita India Pvt. Ltd. (Business Intelligence Implementation)
- ✓ The Great Eastern Shipping Co. Ltd. (Business Intelligence Implementation)
- ✓ Patel Integrated Logistics Ltd.
- ✓ PayEzy (www.payezy.in)
- ✓ Neteron Technologies Pvt. Ltd.
- ✓ Indian Overseas Tours and Travels
- ✓ Skynet Worldwide Express Pvt. Ltd



WE JUST WANT TO SAY...
THANK YOU!



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