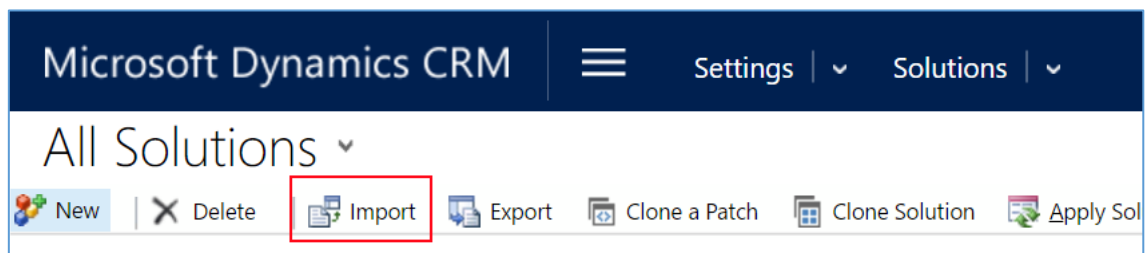# Document Attacher - Up and running in 4 easy steps

This document describes the process of installing and successfully configuring Document Attacher for Microsoft Dynamics 365 for customer engagement add-on. It is presumed that the reader of this manual is familiar with basic Dynamics 365 customizations such as importing solutions and adding components to Dynamics 365 forms. For more information on how to import solutions or customize in Dynamics 365 please refer to the relevant MSDN pages.

1. Import the Thrives Document Attacher solution in Microsoft Dynamics 365. (not applicable for AppSource)
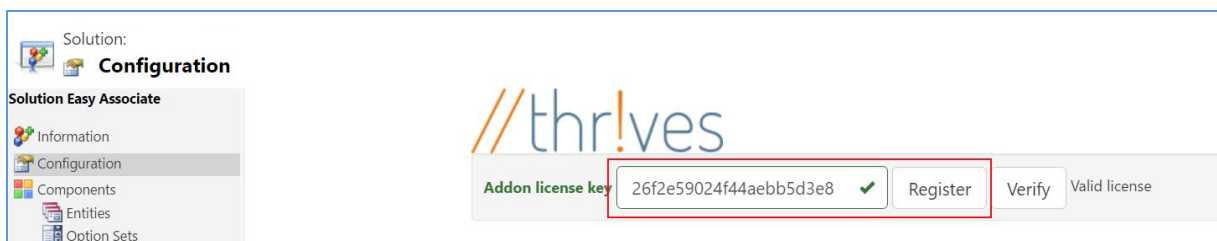
Download the Document Attacher solution through the download link provided in the email with your license keys. Once downloaded install the managed solution as you would normally install a solution.

2. Activate your add-on on the Solution Configuration Page

When the solution is imported, open the solution by double clicking on the record in the solutions overview. You will automatically be redirected to the Solution Configuration Page. In the Solution Configuration Page, add the Redeem Token in the provided license key field and click on **Register**.

WARNING: clicking **Register** will activate your Redeem Token. This Redeem Token cannot be used on another environment afterwards. If for some reason the Redeem Token should be reactivated, please contact Thrives at info@thrives.be.
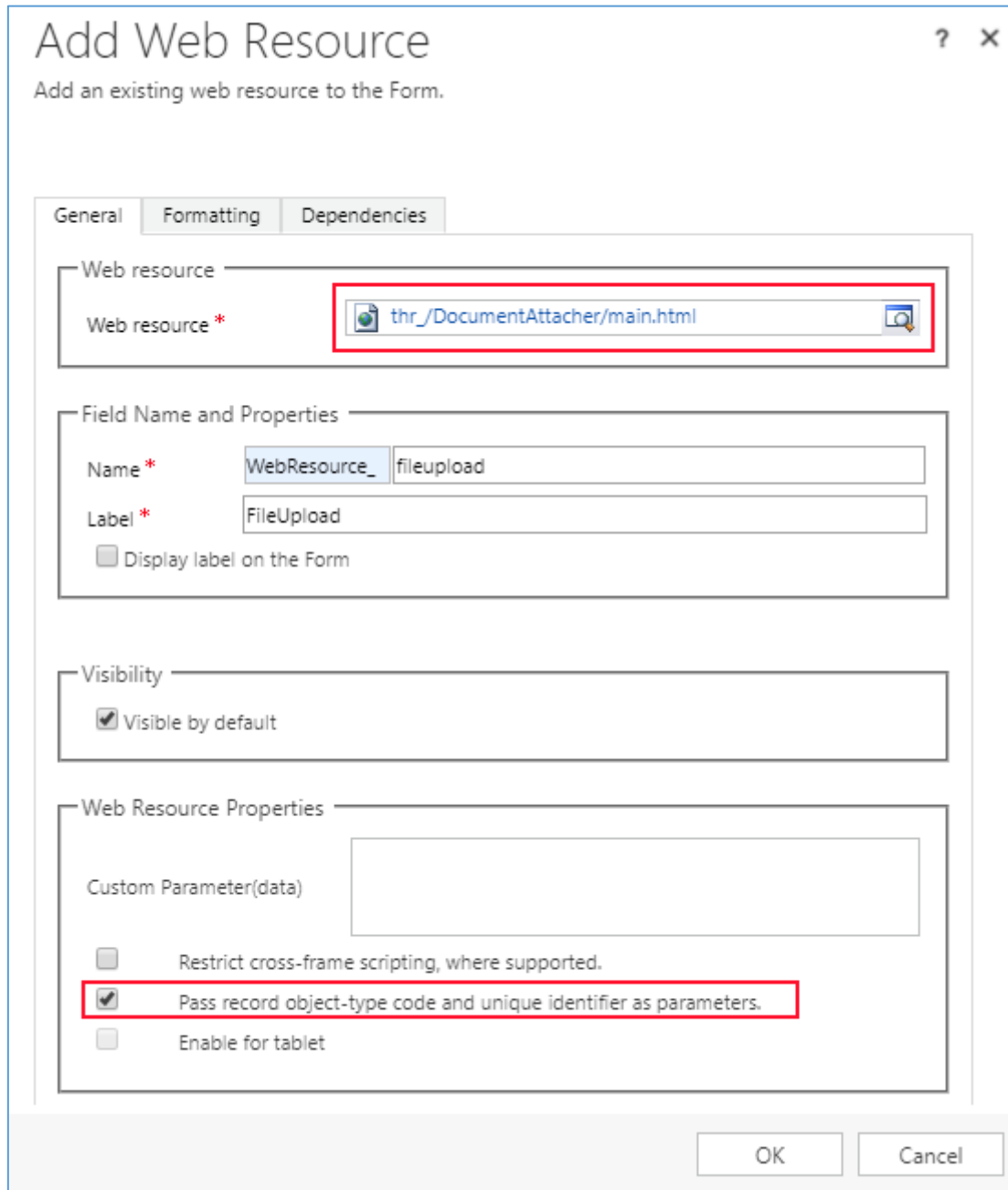

If you want to check the validity of your Redeem Token, enter the Redeem Token in the provided field and click **Verify**. If your Redeem Token is valid, a message **Valid license** will appear.

3. Add the Document Attacher Web resource to your form

In this example we use the contact form to register the web resource. Add a Web resource to the form and specify **thr_/DocumentAttacher/main.html**.

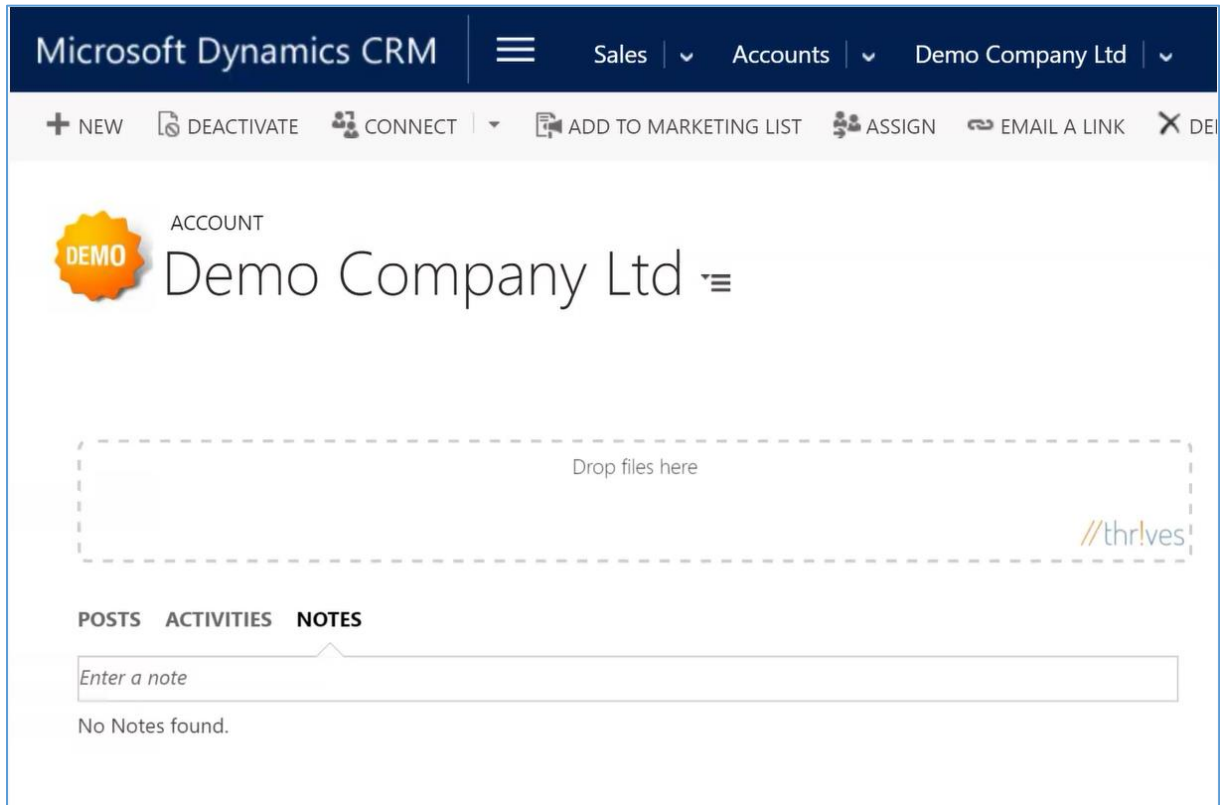Make sure to also check the **Pass record object-type code and unique identifier as parameters**.

For optimal behavior set the borders options to **Do not display borders** and disable scrolling for the web resource.

4. See the result in action!