



Key Features

Bi-Directional

Two-way sync of Accounts, Contacts, Products, & Prices.

Account Balances

View customer open balances and aging details to help schedule follow-ups.

Cloud-Based Solution

A Cloud-based solution that handles and seamlessly integrates the data within native Dynamics 365 CRM entities and forms.

Transaction Sync

Ability to promote Quote/Order/Invoice from Dynamics 365 CRM to QuickBooks.

Tax Calculation

Perform Sales tax calculation in Dynamics 365 CRM for Quotes, Orders, and Invoices.

Multi Company Sync

Support the integration of data between Dynamics CRM and single or multiple QuickBooks.

Accounting History

Access complete transaction history and their updates right within Dynamics 365 CRM.

Reporting

Accounting Dashboards display accounting transaction updates.

Real Time Sync

Real-time processing of synchronization from Dynamics CRM to QuickBooks.

Secured Accounting Fields: Accounting fields can be secured through Field Level Security

Device Compatible: Ability to access the solution via web, mobile and tablet as well







Available For

MICROSOFT DYNAMICS SUPPORTED VERSIONS

• MICROSOFT DYNAMICS CRM 2016 AND ABOVE

DEPLOYMENTS

- ONLINE
- On-Premises

INTUIT QuickBooks SUPPORTED VERSIONS

- QuickBooks ONLINE
- QuickBooks Desktop

COUNTRIES

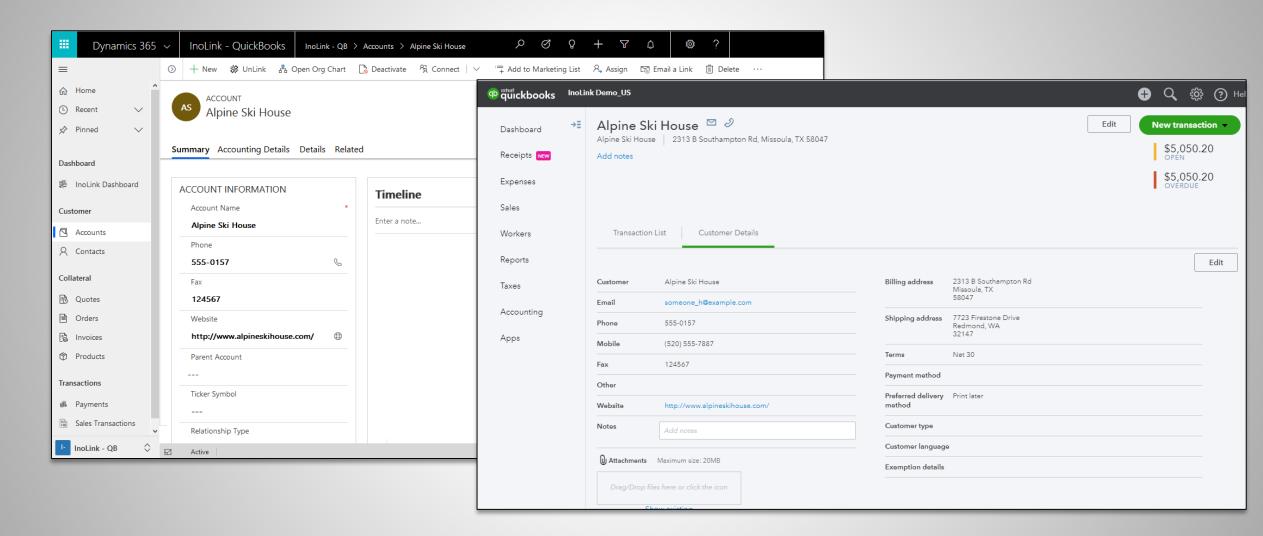
- USA
- CANADA
- UK
- Australia







Account Sync

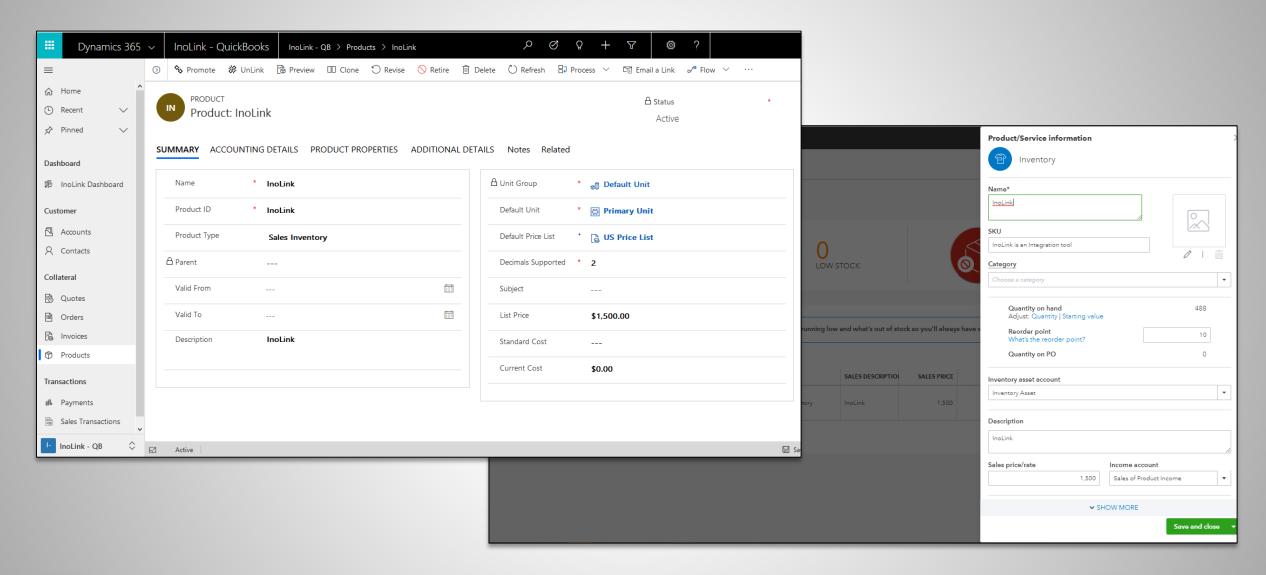








Product Sync

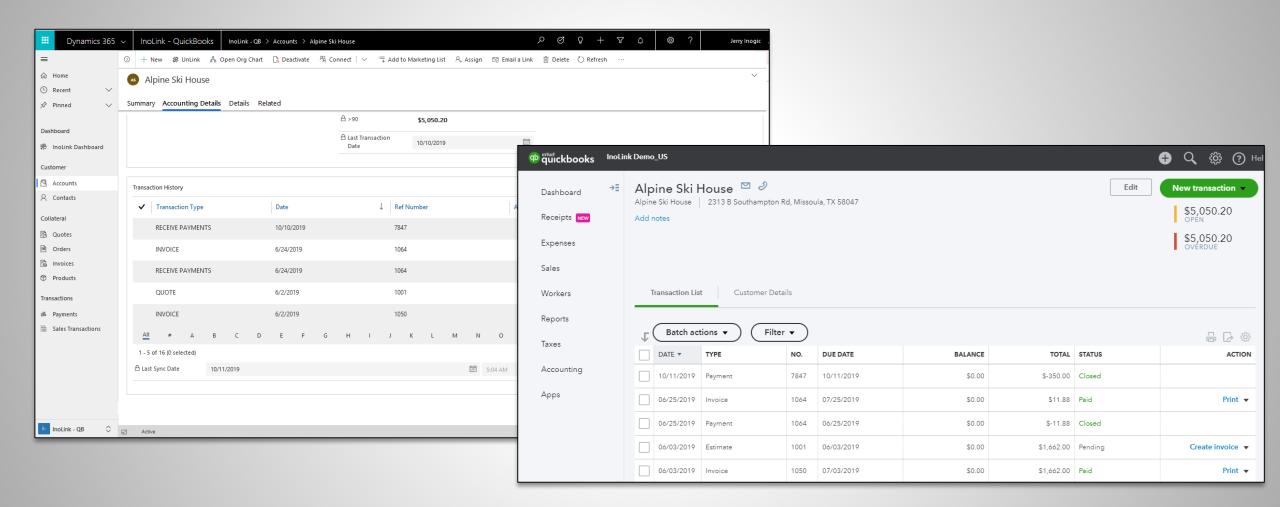








Transaction History Sync

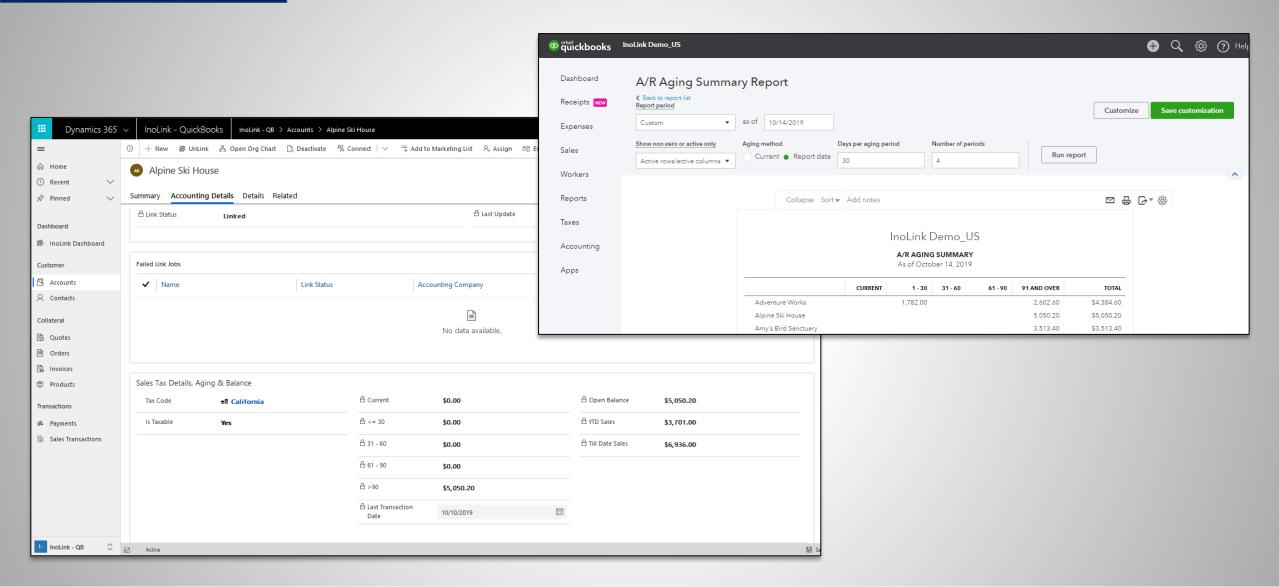








Aging Sync

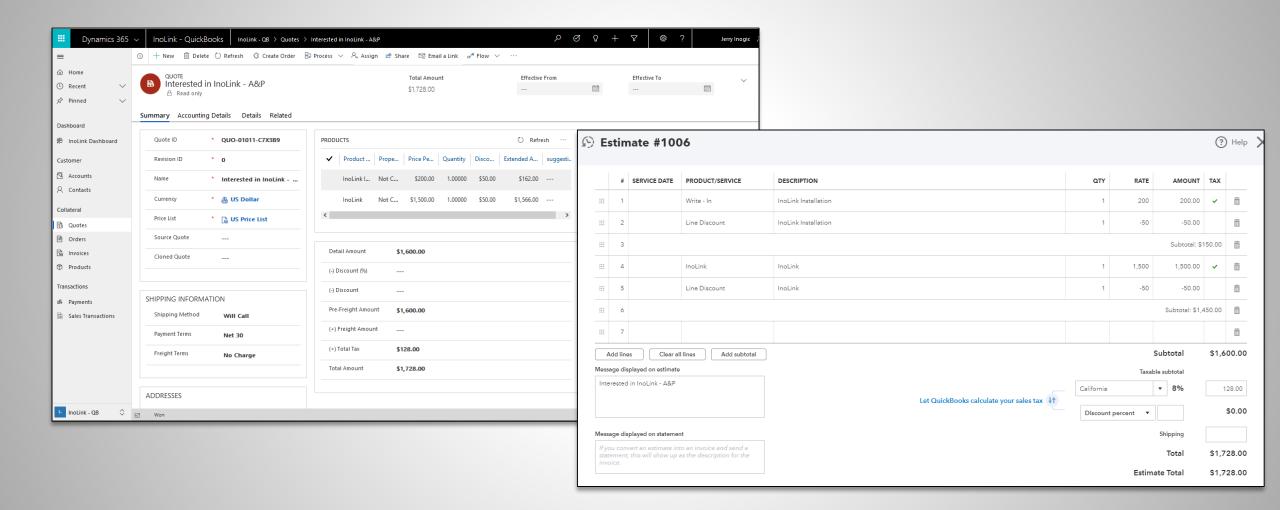








Quote/Order/Invoice Sync









Next Steps

Learn more about **InoLink** today.

Get your free **InoLink** trial now from Microsoft AppSource or our website!

Email: crm@inogic.com







