

FLOW SCHEDULER FOR DYNAMICS 365



**Flow Scheduler allows you to use all Dynamics CRM features
in order to create and manage Workflow Schedulations**

MAIN FEATURES



NEW FLOWSCHEDULER APP

The screenshot displays the Dynamics 365 application interface. At the top, a dark blue header bar contains the 'Dynamics 365' logo and a search bar. Below the header, a light gray bar shows 'Published Apps (19)'. The main content area features a grid of application tiles. A red rectangular box highlights the 'FlowScheduler' app tile in the second row, second column. The 'FlowScheduler' tile includes a blue icon of two overlapping rectangles, the title 'FlowScheduler', and the text 'Default Publisher for cm181832 3/20/2020'. A 'UNIFIED INTERFACE' badge is visible at the bottom of the tile. Other visible tiles include 'Dynamics 365 — custom', 'Channel Integration Fra...', 'Connected Field Service', 'Customer Service', 'Customer Service Hub', 'Dynamics 365 App for O...', 'Dynamics 365 Portals', 'Email in Unified Interface', 'Field Service', 'Omnichannel Administra...', 'Omnichannel for Custom...', 'Project Resource Hub', 'Project Service', 'Resource Scheduling', and 'Sales Hub'. A notification banner at the top of the app grid states: 'You are using apps designed for the legacy web client. For best results, update your apps to Unified Interface.' with a 'Learn More' link.

Dynamics 365 ▾

Search my apps... + Create new App ↻ Refresh ⏏ Filter

▾ Published Apps (19)

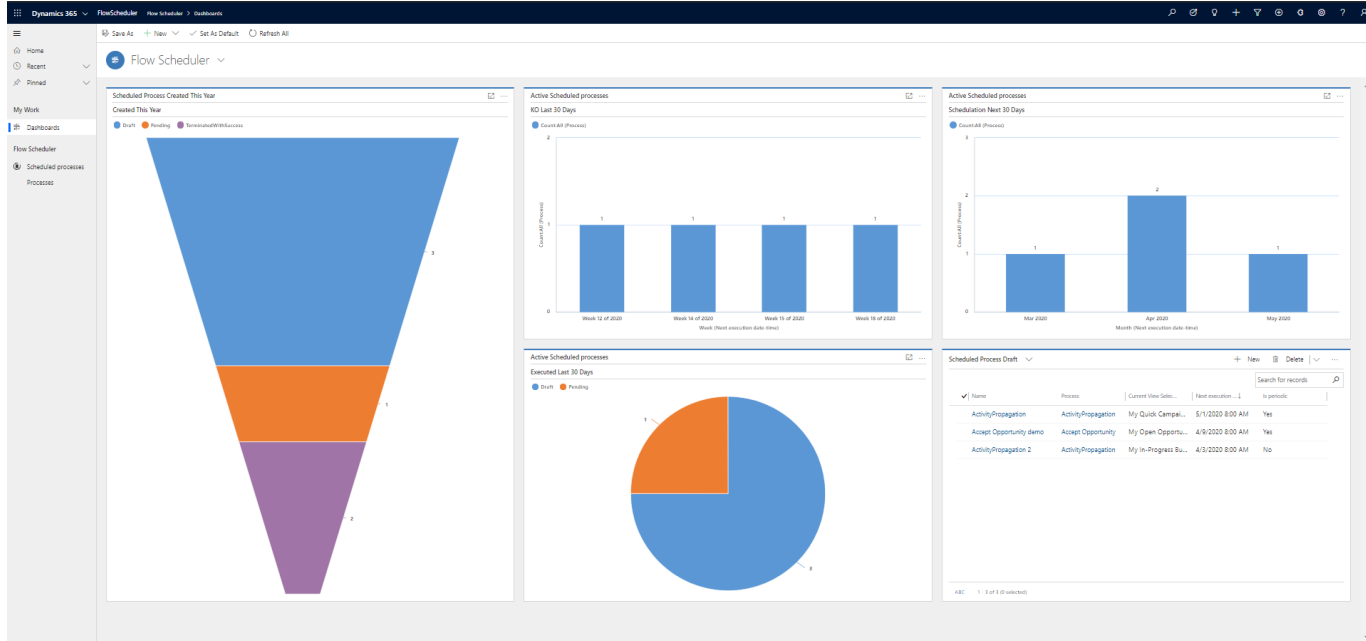
Dynamics 365 ▾ Settings > My Apps

⚠ You are using apps designed for the legacy web client. For best results, update your apps to Unified Interface. [Learn More](#) ×

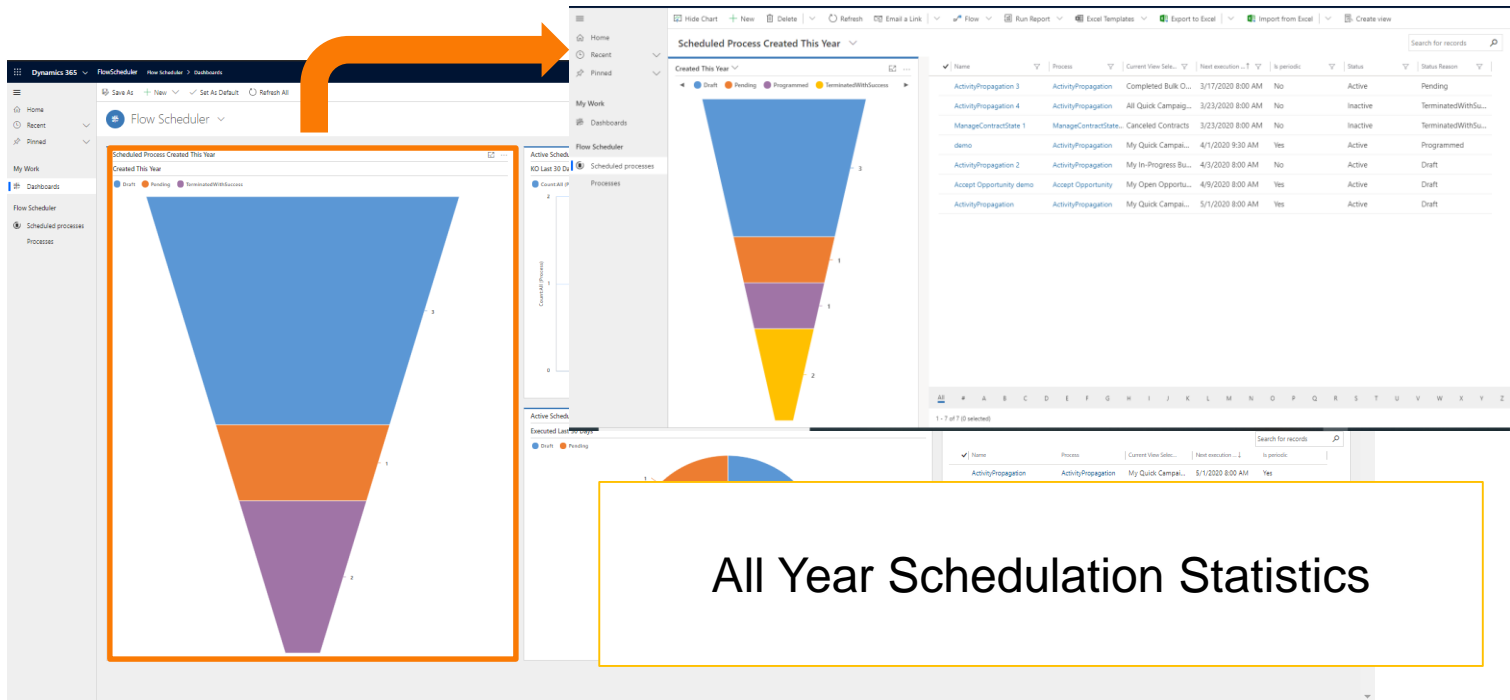
App Name	Icon	Publisher	Version	Interface
Dynamics 365 — custom	Blue triangle	Microsoft Dynamics 365	4/1/2020	WEB
Channel Integration Fra...	Blue chain link	Microsoft Dynamics 365		UNIFIED INTERFACE
Connected Field Service	Blue chain link	Microsoft Dynamics 365		UNIFIED INTERFACE
Customer Service	Blue person icon	Dynamics 365		WEB
Customer Service Hub	Purple heart	Default Publisher for cm181832	2/11/2020	UNIFIED INTERFACE
Dynamics 365 App for O...	Blue triangle	Microsoft Dynamics 365		UNIFIED INTERFACE
Dynamics 365 Portals	White WWW in circle	Microsoft		UNIFIED INTERFACE
Email in Unified Interface	Blue envelope	Dynamics 365		UNIFIED INTERFACE
Field Service	Yellow hexagon	Microsoft Dynamics 365		UNIFIED INTERFACE
FlowScheduler	Blue overlapping rectangles	Default Publisher for cm181832	3/20/2020	UNIFIED INTERFACE
Omnichannel Administra...	Blue person with gear	Microsoft Dynamics 365		UNIFIED INTERFACE
Omnichannel for Custom...	Blue person with gear	Microsoft Dynamics 365		UNIFIED INTERFACE
Project Resource Hub	Blue squares	Microsoft Dynamics 365		UNIFIED INTERFACE
Project Service	Orange squares	Microsoft Dynamics 365		UNIFIED INTERFACE
Resource Scheduling	Blue person icon	Microsoft Dynamics 365		UNIFIED INTERFACE
Sales Hub	Blue square	Adobe		UNIFIED INTERFACE



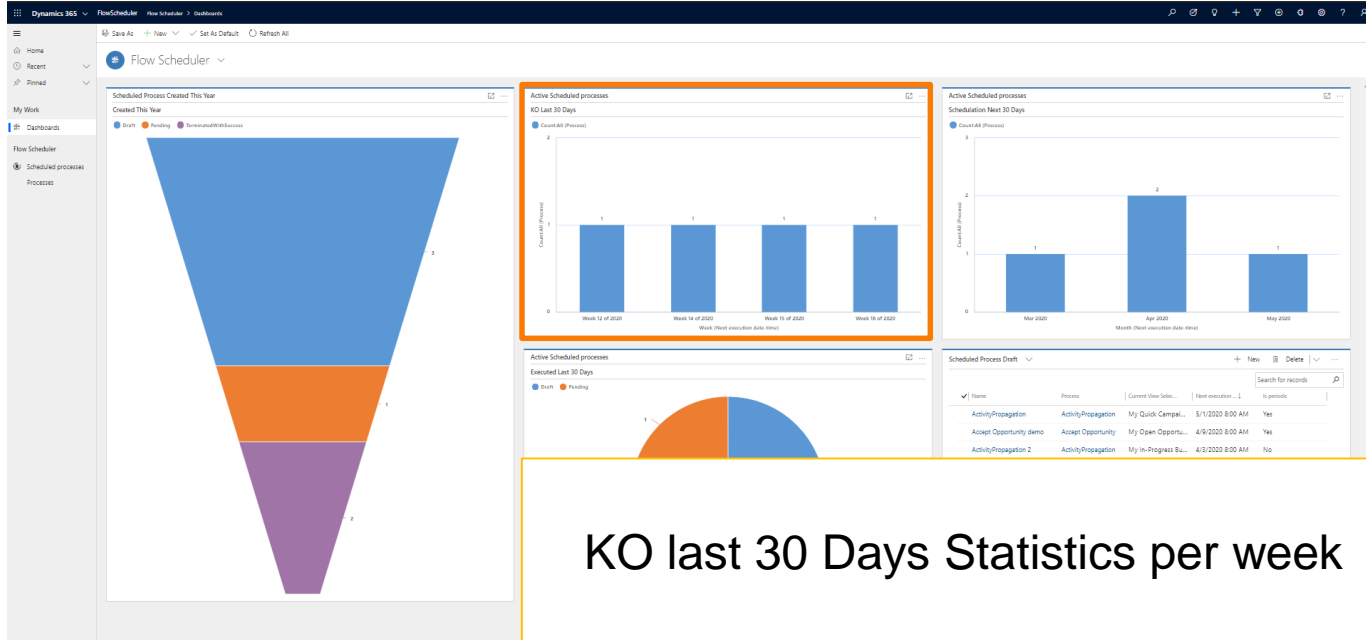
DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



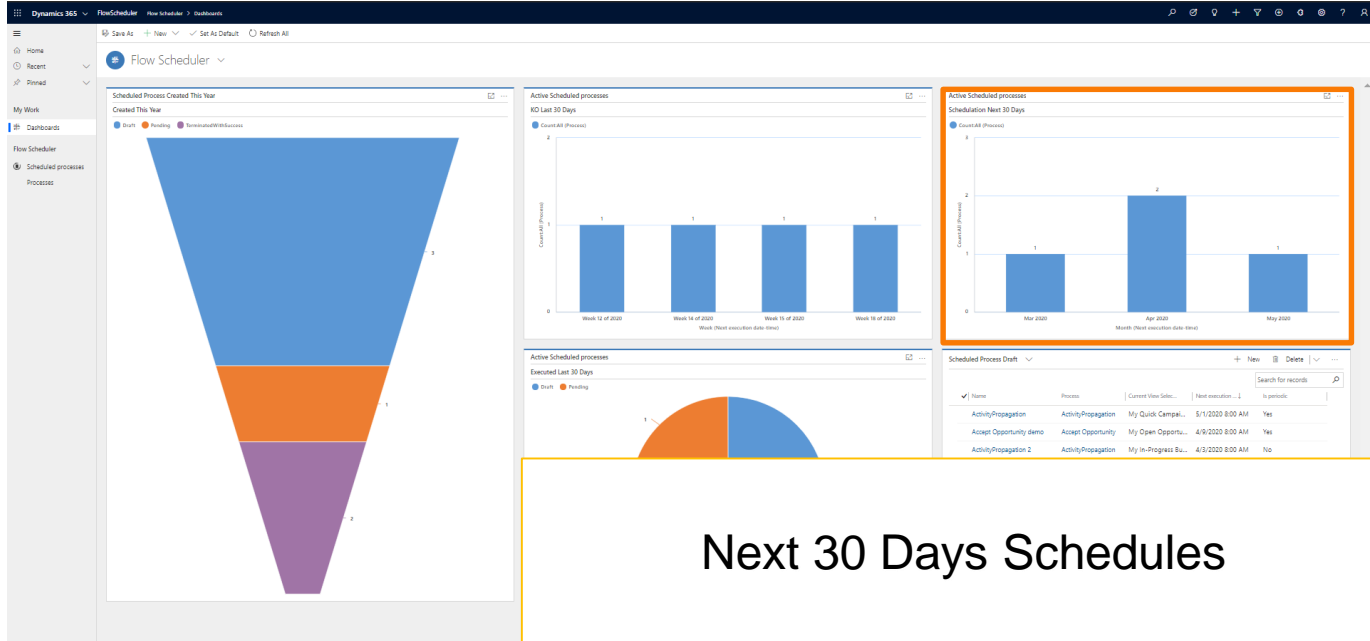
DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



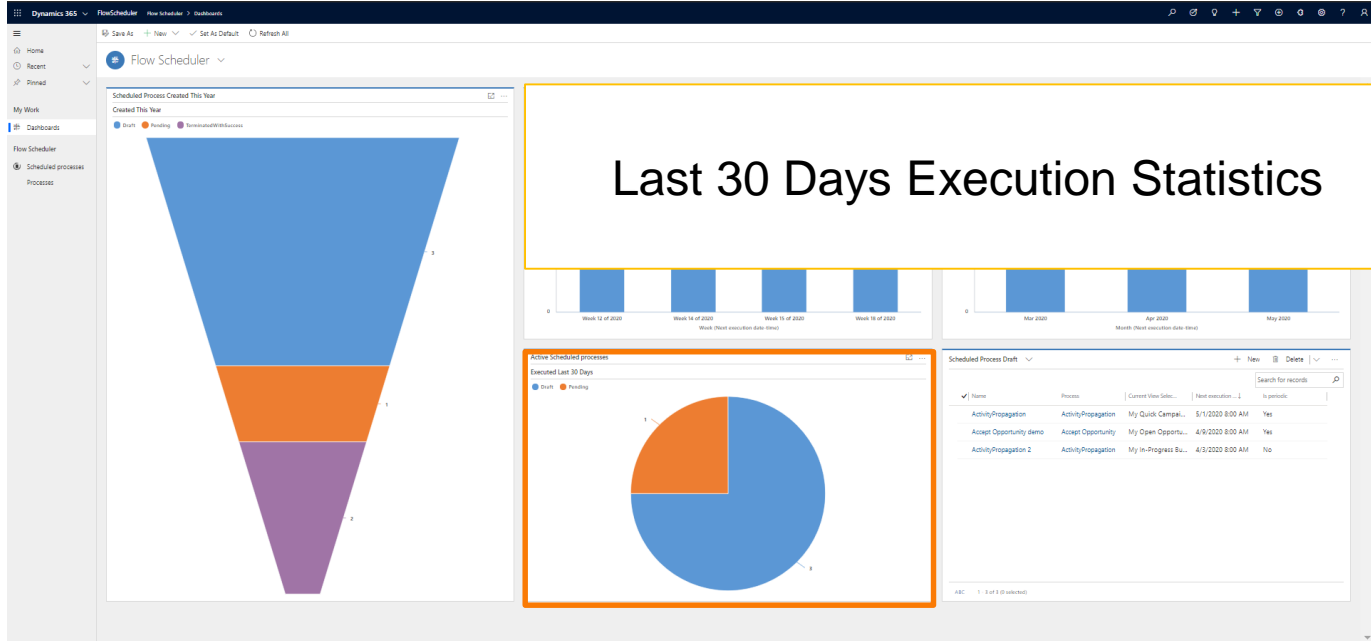
KO last 30 Days Statistics per week



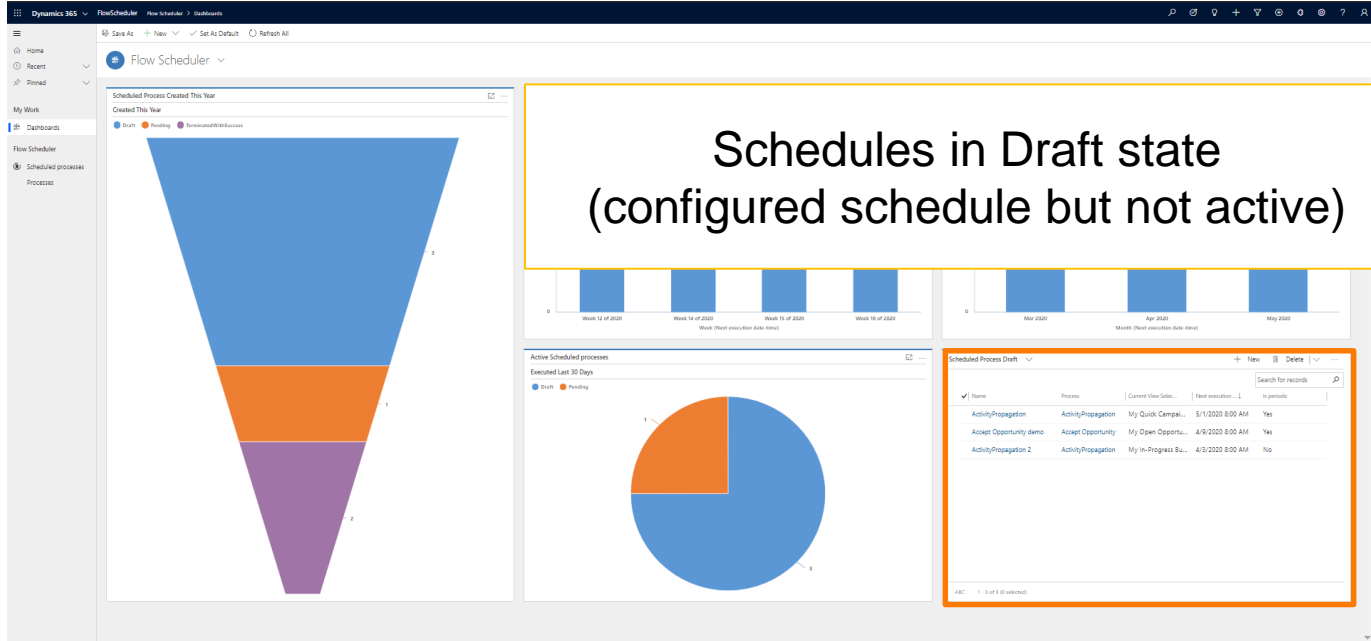
DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



WORKFLOW SCHEDULATION CONFIGURATION

Dynamics 365 | FlowScheduler | Flow Scheduler > Scheduled processes > Accept Opportunity demo

Home | Recent | Pinned | My Work | Dashboards | Flow Scheduler | **Scheduled processes** | Processes

+ New | Deactivate | Schedule | Delete | Refresh | Assign | Share | Email a Link | Flow | Word Templates | Run Report

Accept Opportunity demo

Scheduled process

General | Related

Name	* Accept Opportunity demo		
Process	* Accept Opportunity		
Next execution date-time	4/9/2020	8:00 AM	


Is periodic	Yes	How many repetitions	50
Select Data By	View	Frequency	Daily

Current View Selected: My Open Opportunities

Search

Scheduled processes (Upper schedule)

✓	Name	↑	Status Reason	Cn
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 Chose the Workflow & Set next Execution date



WORKFLOW SCHEDULATION CONFIGURATION

Dynamics 365

Home

Recent

Pinned

My Work

Dashboards

Flow Scheduler

Scheduled processes

Processes

FlowScheduler

Flow Scheduler > Scheduled processes > Accept Opportunity demo

NewDeactivateScheduleDeleteRefreshAssignShareEmail a LinkFlowWord TemplatesRun Report

Accept Opportunity demo
Scheduled process

GeneralRelated

NameAccept Opportunity demo

ProcessAccept Opportunity

Next execution date-time4/9/20208:00 AM

Is periodicYes

How many repetitions50

Select Data ByView

FrequencyDaily

Current ViewSelectedMy Open Opportunities

Search

Scheduled processes (Upper schedule)

✓Name↑Status ReasonCn

Configure periodicity

WORKFLOW SCHEDULATION CONFIGURATION

The screenshot shows the Dynamics 365 Flow Scheduler interface. The left sidebar contains navigation links: Home, Recent, Pinned, My Work, Dashboards, Flow Scheduler, and Scheduled processes (highlighted). The top navigation bar shows the breadcrumb: FlowScheduler > Flow Scheduler > Scheduled processes > Accept Opportunity demo. The main content area is titled 'Accept Opportunity demo' and 'Scheduled process'. It has two tabs: 'General' (selected) and 'Related'. The 'General' tab displays the following configuration:

- Name: Accept Opportunity demo
- Process: Accept Opportunity
- Next execution date-time: 4/9/2020 8:00 AM
- Is periodic: Yes
- How many repetitions: 50
- Select Data By: View
- Frequency: Daily
- Current View Selected: My Open Opportunities
- Search: (empty search box)

At the bottom, there is a section for 'Scheduled processes (Upper schedule)' with a table showing a list of processes. The table has columns for Name, Status Reason, and a checkbox.

 Chose the View



WORKFLOW SCHEDULATION CONFIGURATION

The screenshot displays the Dynamics 365 Flow Scheduler interface. The top navigation bar shows 'Dynamics 365' and a breadcrumb trail: 'Flow Scheduler > Flow Scheduler > Scheduled processes > Accept Opportunity demo'. The left sidebar contains navigation options: 'Home', 'Recent', 'Pinned', 'My Work', 'Dashboards', 'Flow Scheduler', and 'Scheduled processes' (which is highlighted). The main content area shows the configuration for the 'Accept Opportunity demo' scheduled process. The 'General' tab is active, displaying the following details:

- Name:** Accept Opportunity demo
- Process:** Accept Opportunity
- Next execution date-time:** 4/9/2020 8:00 AM
- Is periodic:** Yes
- How many repetitions:** 50
- Select Data By:** View
- Frequency:** Daily
- Current View:** My Open Opportunities
- Search:** (input field)

At the bottom, there is a section for 'Scheduled processes (Upper schedule)' with a table header:

✓	Name	↑	Status Reason	Cn
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Click on Schedule



VERSIONS & PRICING



VERSION & PRICING

		Light FREE	PRO* 500€ / year
CRM	Workflow configuration	✓	✓
	Workflow management		✓
	Workflow execution		✓
Support	Updates		✓
	Support		✓

* The Pro version will be installed on Client Servers



UPDATES & SUPPORT

FOR PRO VERSION

- Software Updates
- Continuous integration with new version of Dynamics 365
- New features
- User Manuals
- Bug Fixing



THANK YOU

www.reply.com

