

Stock Range – User Guide

Stock Range functionality enables the following:

- Importing to Excel and from Excel printing and sending Stock Ranges to your customers.
- From Excel back to BusinessCentral copy functionality (Sell-to No, Item No).
- Saving Stock Ranges for your needs. For example, with Sell-to No.

Settings

Open **Extension Management** and check if extension named 'BCS Itera Stock Range' is installed. If not, please contact BCS Itera AS.

Item Card settings

Open the **Item Card** that you want to add into your new Stock Range.

In general information choose suitable **Item Category Code**.

In the Fast Tab **Planning** you need to fill in the **Minimum Order Quantity**.

Then you need to set up **Customers Cross-Reference** number, if it is different from BusinessCentral and EAN code.

On the Ribbon Click **Navigate-> Item-> Cross References**.

Cross- Reference Type	Cross-Reference Type No	Cross-Reference No
Customer	Customer No	Customer Item No

No. will be automatically linked to Customers Card Cross-Reference.

Cross- Reference Type	Cross-Reference No
Bar Code	EAN

Use

From Search open **Stock Range**.

3 Filters are automatically built into the solution.

Filter list by:

× Bill-to No. ⓘ

* ▾

×

× Item No. ⓘ

* ▾

×



× Sell-to No. ⓘ

* ▾

+ Filter...

When creating a new Customer-based Stock Range, fill in **Sell-to No** or any other field whose Stock Range you want to create. Then click on **"Save As"**.

*All



Fruit

Filter list by:

X Bill-to No. ⓘ

*

▼

X Item No. ⓘ

*

▼

X Sell-to No.

01454545

▼

+ Filter...

Reset filters

Stock Range list fields

Field name	Usage
Sell-to No	Customer No. whose Stock Range is needed.
Item No	<u>Item No. user wants in Stock Range.</u>
Item Description	Fills in automatically according to Item No.
Sell-to Code	Fills in automatically from Item Card when Cross-Reference for the Customer is setup.
Bill-to No	Fills in automatically, if settings in Customer Card with Bill-to No is setup.
Bill-to Name	Fills in automatically, if settings in Customer Card Bill-to No is setup.
Sell-to Name	Fills in automatically from Sell-to No.
Cross-Reference no	Fills in automatically, if Item Card Cross-Reference Bar Code is setup.
Minimum Quantity	Fills in automatically, if on Item Card Minimum Quantity is setup.
Starting Date	User need to set it.
Ending Date	You need to set it.
Item Category Code	Fills in automatically, if on Item Card Item Category code is setup.
Level	User need to set it.
User ID	Fills in automatically.
Time Inserted	Fills in automatically.

Once your needed Stock Range has been created click **Open in Excel** and from there you can modify it or send it to the Customer.

If you create Stock Range in Excel, then it is possible to import it into BusinessCentral with only 2 first rows (Sell-to-No, Item No). It assumes that all needed settings in BusinessCentral are done before.

For more information and pricing please contact BCS Itera AS:

<https://www.itera.ee>