

Sofbang Enables Quick, Easy & Secure eSignature Integration for Microsoft Dynamics 365



Overview

Prepare and send your most important and time-sensitive documents for eSignature directly from Microsoft Dynamics 365 using HelloSign and Sofbang. This industry leading solution provides a fast, secure, and seamless way to collect legally binding signatures from your customers—whether they are applicants, vendors, clients, contractors, members or tenants.

Intuitive and flexible document preparation transforms contract signing into a seamless digital process. It's as simple as send and sign.

Business Benefits

- Complete elimination of human-intensive “paper-pushing”
- Get eSignatures & close contracts more quickly
- Capture revenue with ease
- View and track contracts in Microsoft Dynamics as soon as they're signed
- Tie contracts directly to customer relationship narratives
- Guarantee ESIGN Act compliance
- Leverage industry-leading security & best practices

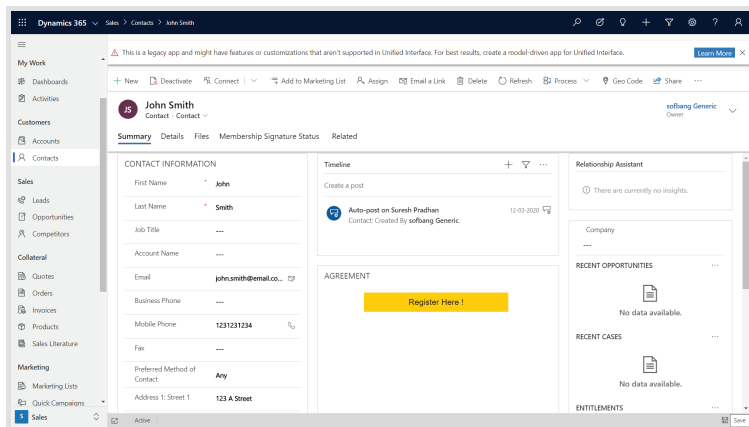
How Sofbang's HelloSign Dynamics Connector Works

Getting under contract is the first step to launching a powerful working relationship. The faster you can get the formalities out of the way, the faster you can see a positive ROI.

Sofbang's HelloSign Dynamics Connector is designed to accelerate that journey so businesses can spend more time generating profits and less time waiting on signatures. All you need to do is:

Generate eSignature form in Microsoft Dynamics

- Select contract/agreement type from template or create new
- Input customer name
- Autofill remaining contact information for customers/leads from your CRM



HELLOSIGN

Get Started

sofbang

GUEST MEMBERSHIP REGISTER

Personal Details:

First Name

John

Surname

Smith

Address 1

123 A Street

Address 2

Address 3

City

Chicago

USA

Postcode

60205

Email

john.smith@email.com

Mobile

1231231234

D.O.B

sofbang Generic

Guest's Signature

Click to sign

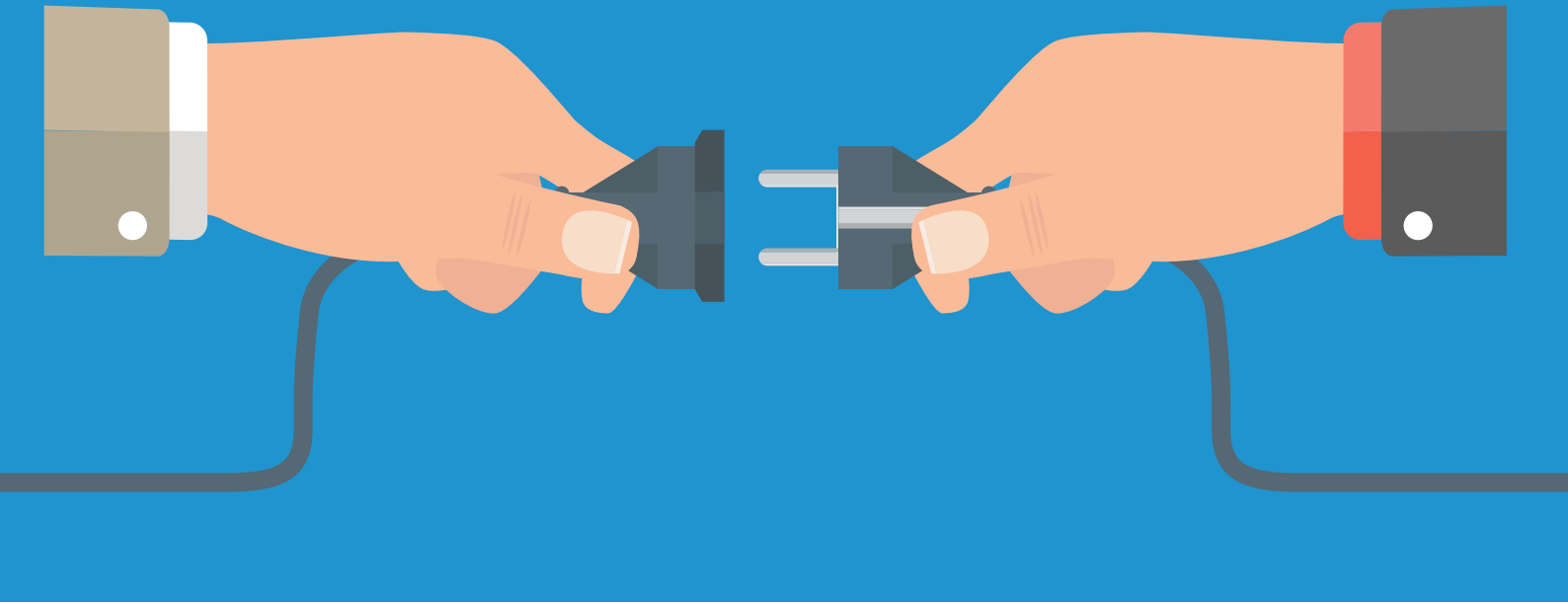
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Push draft agreements to stakeholders for review & approval

- The connector automatically generates an easy-to-use capture page
- The connector then sends a notification email to signatories
- The connector captures signatures & automatically syncs with your CRM

Quick, Easy & Secure

Sofbang connects HelloSign's
easy-to-use eSignature functionality
with the power of Microsoft Dynamics



Sofbang's HelloSign Dynamics Connector...

- Captures eSignatures in real time without navigation or complex credentials
- Generates an easy-to-read eSignature report for relevant stakeholders
- Creates an auditable documentation trail of the whole contract/eSignature process
- Syncs with Microsoft Dynamics for instant storage and easy access

Learn More

If you're looking to leverage HelloSign integration to strengthen and automate your use of the Microsoft Dynamics CRM, Sofbang is the ideal solution provider to deliver the business-accelerating functionality you need immediately.

To learn more about Sofbang's HelloSign Dynamics Connector, search "Sofbang" in the Microsoft App Store or reach out to us at www.sofbang.com/contact or email us at info@sofbang.com.

About Sofbang

Founded in 2000, Sofbang is a leading systems integrator, providing impactful and innovative solutions in the Cloud, Integration, Mobility, AI and DevOps areas of focus. Sofbang is proud to offer each customer an innovative, uplifting experience by creating solutions, extending existing functionality, integrating applications and building automation.

Sofbang accelerates business value and stretches the limits of what's possible using packaged accelerators and exceptional systems integration, architecture, implementation and consulting expertise focused on Microsoft, HelloSign, Oracle, Salesforce, Google Cloud, and open source technologies. To learn more, please visit www.sofbang.com