

Contracts with suppliers and customers always need to be in view and under control - proCONTRACTS for Microsoft Dynamics 365 supports you around the clock; with features ranging from template-based generation to administration and termination of contracts. A clear economic assessment is available over the entire life cycle, avoiding unnecessary costs and ensuring missed deadlines are a thing of the past

proCONTRACTS is a Microsoft Dynamics 365 solution that gives you the ability to edit contracts directly in Dynamics 365 and link them to all relevant records. This link with Dynamics allows for a more comprehensive view of your business status, relationships with customers, suppliers and partners.

| CONTRACT<br>CONFIGURATIONS | HIERACHY               | REPORTING  |
|----------------------------|------------------------|------------|
| CONTRACT<br>CONSTRUCTS     | AUTO RENEWAL           | DASHBOARDS |
| CONTRACT<br>CREATION       | CONTRACT<br>MANAGEMENT | MONITORING |

#### Why customers use our solution:

- Contract information for all customers, partners and suppliers directly in Dynamics 365
- Comprehensive scope of services ranging from contract creation to contract management
- Clear overview of important dates and deadlines
- Illustration of complex contract relationships
- Legally secure contracts achieved through template based generation; featuring individual contract texts and validity periods

## Contract Management – Simply efficient

- 360° view of all contractual relationships
- Simple contract creation through predefined contract modules and templates
- Work together All contract information accessible across different departments simultaneously
- · Deadlines are always in sight and under control **Save Time & Money**

## Comprehensive Service Scope

- Automatic contract creation
- Contract configuration
- Contract management
- · Create specific deadlines with monitoring features
- Dashboards and reporting for optimal support of daily work

#### **Full Scope Contract Management**

# Seamless Integration with Dynamics 365 CRM

- Contract data directly in Dynamics
- · Links to customers, sales opportunities, support cases or PSA
- · Company processes individually representable
- Known Dynamics 365 style user interface

**Supports Digital Customer Engagement Strategies** 

"The contract module from CRMFIRST already covered a large number of our requirements as part of their standard product. The long-standing industry expertise of the libracon group was noticeable both in the solution and in the project. "

(Hofer, Hesse and Partners)





# CONTRACT MANAGEMENT THE WAY IT SHOULD BE -SOLUTION FOR MICROSOFT DYNAMICS 365



#### Time and Cost Savings with Legal Certainty

- Central Database
- Contract Preparation and Management
- Comprehensive Contract Configurator



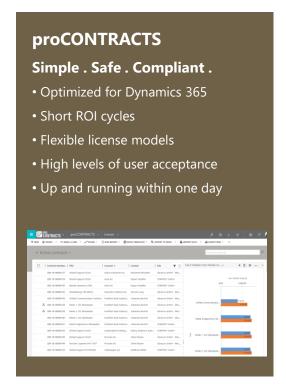
#### **Facts**

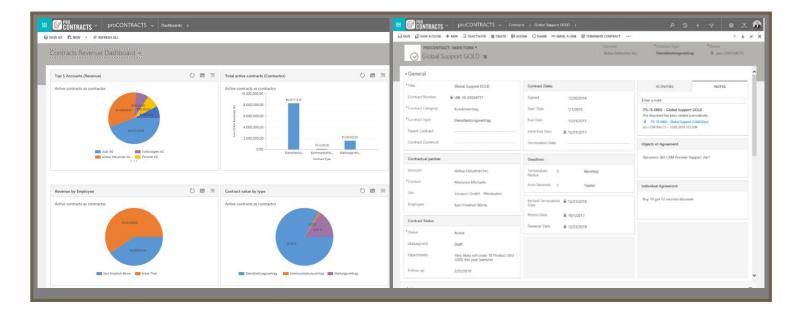
- Deadlines and dates are always in view
- Useful across various departments
- Compliance through legally audited contract blocks, templates and individual validity constraints



#### **Flexible**

- Microsoft Dynamics CRM 2016/365 Online
- Microsoft Dynamics CRM 2016/365 OnPremise
- Microsoft Dynamics CRM 2016 Partner-hosted





## Why CRMFIRST?

CRMFIRST are the consulting and implementation experts specializing in the implementation of Microsoft Dynamics 365 systems for medium and large companies in the DACH region. With our services and solutions, we support companies in optimizing their customer engagement strategy and intensifying their customer relationships. CRMFIRST is a Microsoft Gold Competency Partner with many other awards and references.

