

Techvista Case Management Solution



# Managing mass-scale incidents is complex and timeconsuming

### Challenges

#### Manual, distributed incident management

- Customers communicate through different interaction modes
- Untracked tasks are easy to miss
- Manually sending updates to customers takes too long
- Delays in case tracking impact revenue and customer satisfaction
- Failure to offer multichannel case management affects customer retention
- · Manual tasks reduce workforce productivity



## Ideal Solution

#### Automate and manage incident tasks

- Real-time incident tracking info
- Personalized customer communication
- Effective workforce management
- Real-time information supports agile decision-making
- Customer feedback and satisfaction index creates connection with visitors
- 360° view of request status improves agility



## **Desired Outcomes**

#### **Cost-effective operations**

• Always know which tasks and service domains need your attention

**Customer Service** 

Management

- Boosting quality of service for customers through feedback
- Centralized knowledge centers to enrich the data to manage service requests automatically
- Integration layer for the solution to be easily scalable to enhance customer experience



# Systems Limited Case Management Solution

Effectively manage every aspect of large-scale service requests

#### Incident Management and Tracking

- Case creation, tracking, updating, and SLA setting with complete lifecycle management
- Notifications whenever any action is performed on an incident
- Attach relevant documents to any incident
- · Easily monitor SLAs and incident progress

#### Communication and Knowledge Center

- Campaign Management feature enables
  effective communication
- Assign and track incident tasks
- 24/7 enriched knowledge center for multiple query types
- Integration layer for enhanced scalability

# Customer Pulse, Reporting and Dashboards

 Configurable service/case management workflow based on organization chart and defined hierarchy

ustomer Service

anagement

- Holistic view of all tasks
- Advanced multi-criteria search capabilities
- Customer feedback on every task for real insight into service results`````

Case management solution provides end-to-end service automation to keep you on top of the service provided to customers

# Systems Limited Case Management Solution + Microsoft

With Microsoft 365, The solution that helps in automating customer service, driving revenues by increasing customer satisfaction, and increasing the productivity of your business service and support teams.

## **Solution Alignment**

#### Scalability and Performance

- Powered by Microsoft, case can easily process thousands of incident-related requests without slowdowns or downtime, preventing costly delays.
- Helps avoid duplication of effort, improve accuracy, and boost productivity.



#### Highly Customizable

- Microsoft provides powerful and flexible tools to customize views, reports, forms, and workflows for various case processes.
- Easily aligns with your organization's casespecific business processes and practices.



#### Agile Communication

• Dynamic reporting capabilities allow Case to present job status summaries and detail-rich reports in powerful and intuitive ways, enhancing your decision-making capabilities.







# Simplify your case management with Techvista CMS

Ask a question via email: info@techvistasystems.com