



CRM Smart Apps AGICAccessTracker365



Gold Enterprise Resource Planning Gold Cloud Customer Relationship Management Gold Collaboration and Content Gold Data Analytics

Silver Small and Midmarket Cloud Solutions Silver Application Development





Introduction



✓ The purpose of this product is to track user logins by creating logs that contain various information, such as Browser, IP, ISP, geolocation etc.

✓ Notify user by email upon log creation when specific condition are met.

✓ This product is configurable according to the needs of individuals or organizations.



Product Constraints



There are certain constraints to be taken into account for a proper functioning of the product:

- ✓ Enable the audit.
- ✓ Check on Personal Options the flag 'Select whether other users can send email for you.'
- ✓ Allow browser to get location.



AGICAccessTracker365 – Security roles



- 1. Agic Access Tracker 365 Admin:
 - All privileges on both entities.
- 2. Agic Access Tracker 365 User:
 - Log entity: Organization level privileges to create, read, append and append to.
 - Configurator entity: Organization level privileges to read.

Gestisci ruoli utenti

×

Selezionare i ruoli che si desidera applicare alla selezione di 1 Utente.

Nome ruolo	Business Unit	
🗌 Feed attività	addons	
Addetto personalizzazione sistema	addons	
Addetto pianificazione	addons	
🔲 Agic Access Tracker 365 Admin	addons	
Agic Access Tracker 365 User	addons	



AGICAccessTracker365 – Data Model



Access Tracker 365 Configurator: Contains all the configuration parameters that must be set to provide the logging and notification functionalities as expected

Field name	Tipology	Note
Days for unique log	Integer	Defines the rate at which logs can be created per user. By default set to 1
Minimum distance for notification	Integer	This field is the threshold for notification in miles. AgicAccessTracker365 will compare the new logins with the user's most recent login and notify user by mail if this threesold has been exceeded.
Should create logs	Two Option	Set this option to "Sì" if you want AgicAccessTracker365 to create logs for new user logins.
Target Service	String	This field contains the url of the API used to retrieve information about user logins.
Mail Sender	Lookup	This field contains the user on behalf of which the notifications by mail will be sent upon log creation.



AGICAccessTracker365 – Data Model

Access Tracker 365 Log – Contains the log records.

Field Name	Tipology	Note
Browser	String Name of the browser from which access is made	
City	String	The city where the user is located
Country	String	The country where the user is located
IP	String	Ip of the user device
ISP	String	Internet Service Provider
Latitude	Decimal	Coordinates of the user location
Log Creation Time	Date and Time	Time when the log is created
Longitude	Decimal	Coordinates of the user location
OS	String	OS of the user PC
Region	String	The region where the user is located.
Should Notify	Option Set	Autocalculated field that defiens whether user should be notified by mail or not.
User ID	Lookup	ID of the user



AGICAccessTracker365 – Notification by email



Email will be sent if:

- The user is logged in for the first time.
- The distance between current and last user login has crossed the minimum distance specified in the entity configurator "Minimum distance for Notification" field

	Login details sent by mail
//	IP
	Browser
	City
	Region
	Country
	ISP



AGICAccessTracker365 – Email Example



Da	CRM DEMO
А	CRM DEMO
Cc	
Ccn	
Oggetto	Your CRM user account was used to sign into CRM via web browser. CRM:0107112

Il messaggio e-mail seguente potrebbe contenere script o contenuto potenzialmente dannoso pertanto è stato bloccato. Visualizza il contenuto completo.

Hello CRM DEMO,

There was a new login to your CRM account with the following details. Please check the location and the Company/ISP below. Ip : 95.107.172.24 Browser : Chrome 76 (76.0.3809.132) City : Tirana Region : Tirana Country : Albania ISP : TRING Customer With Static IP





#DIGITAL CUSTOMER EXPERIENCE

www.agictech.com



Microsoft Gold Enterprise Resource Planning Gold Cloud Customer Relationship Management Partner Gold Collaboration and Content Gold Data Analytics Silver Small and Midmarket Cloud Solutions

Microsoft Silver Application Development