



ADVANCED AI FOR LEGAL DOCUMENTS



- Evisort is an **Artificial Intelligence** company that is transforming how organizations leverage and manage their documents and data.
- We have developed advanced machine-learning models that **automatically** read, classify and extract the key information in your documents.
- All delivered through a **SaaS platform** so you can efficiently upload, access, search, monitor and deliver results.
- The Evisort platform has been used **across industries and use cases**.
- Data can be extracted from documents can be processed in **140 different languages**



Background

- Founded out of the Harvard Innovation Labs and MIT
- Offices in Silicon Valley and Boston
- Active research organization with data scientists and computer scientists
- To date: 2M contracts, billions in contract value analyzed



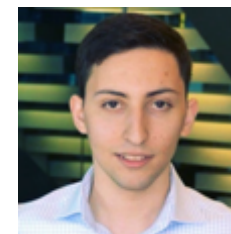
Interdisciplinary Leadership Team



Jerry Ting
CEO

*BCG,
Credit Suisse,
Fried Frank,
SCOTUS*

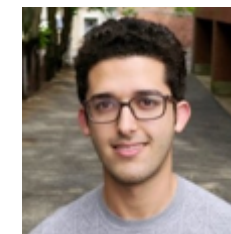
Harvard Law



Jake Sussman
COO

*BCG, Simpson
Thacher & Bartlett*

Harvard Law



Amine Anoun
CTO

*Uber, MIT
Operations
Research Center*

MIT

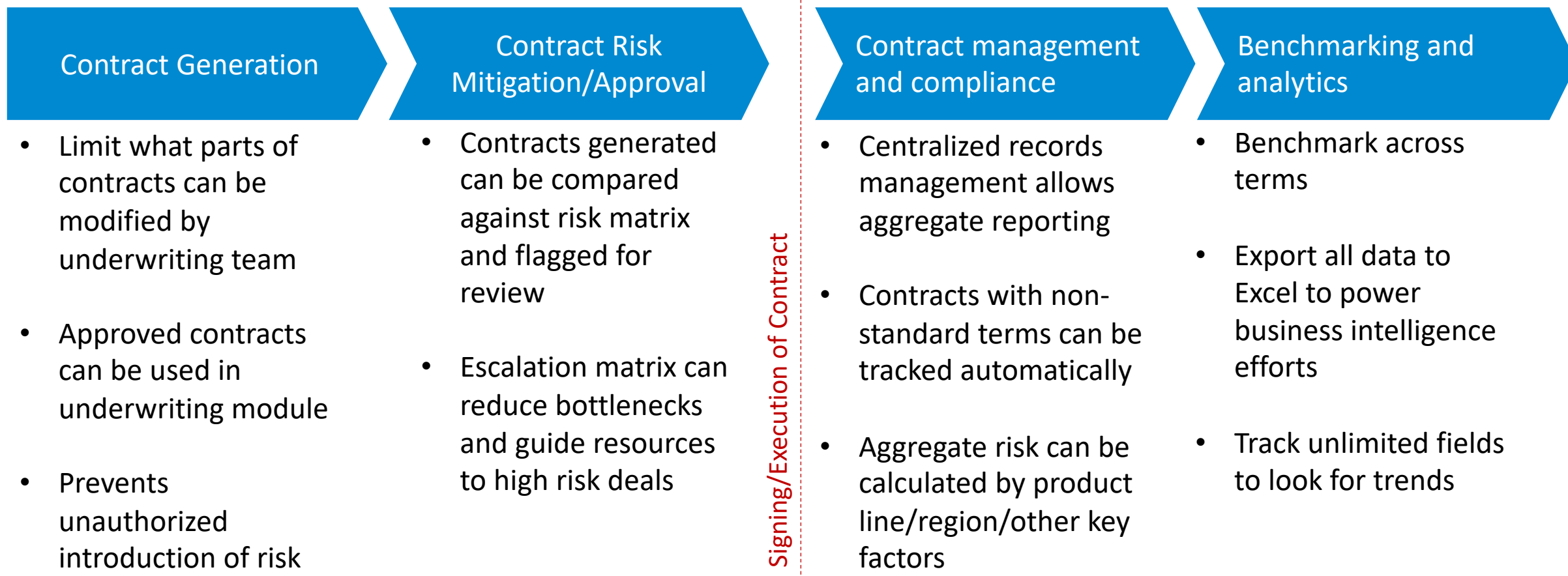


Memme Onwudiwe
EVP, Legal Intelligence

*Ropes & Gray,
Development Finance
International*

Harvard Law

Holistic framework can encompass entire contracting process



How Evisort builds a centralized repository across your organization



Integration

Existing repositories
synced into Evisort
platform



OCR & Classification

OCR

All scanned documents
now searchable and
machine readable



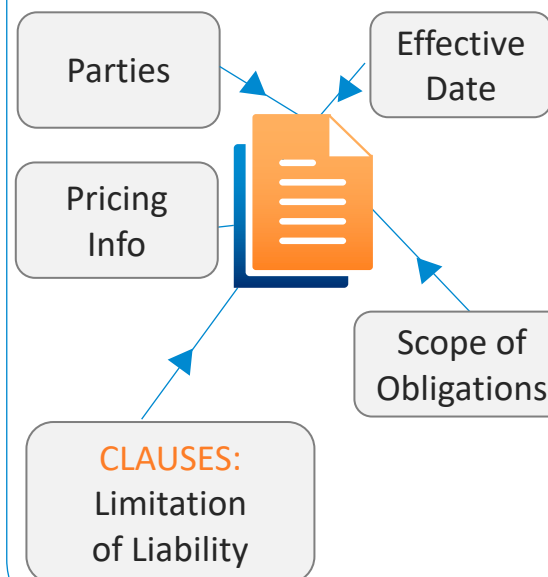
Contract?
Yes/No

Signed?
Yes/No

Contract Type :
Non-Disclosure Agreement

Data Extraction

Data is automatically
tagged in documents
using AI models



Cloud Based Platform

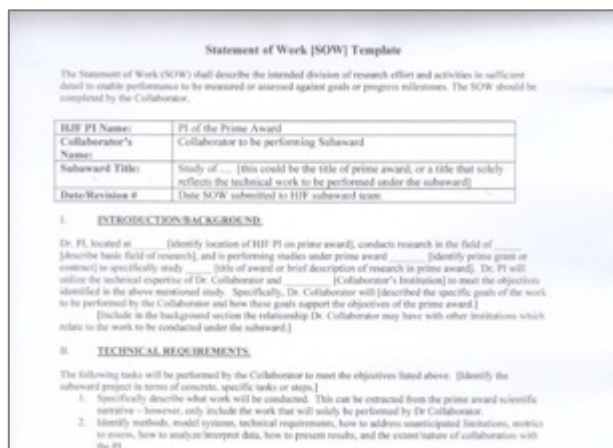
Analyze your
documents in the
Evisort Platform



Specialized technology accurately converts scans into Word file

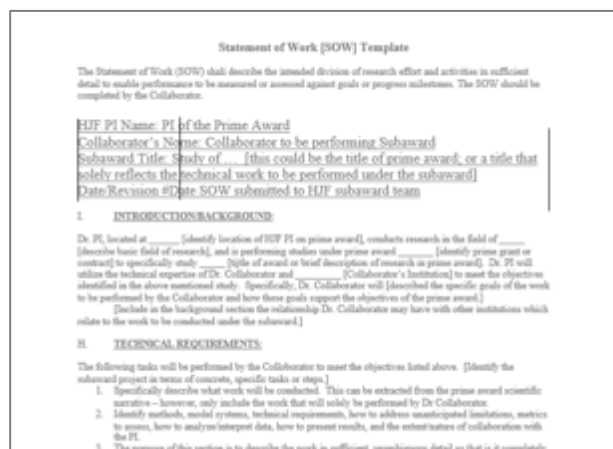


Original Scanned PDF



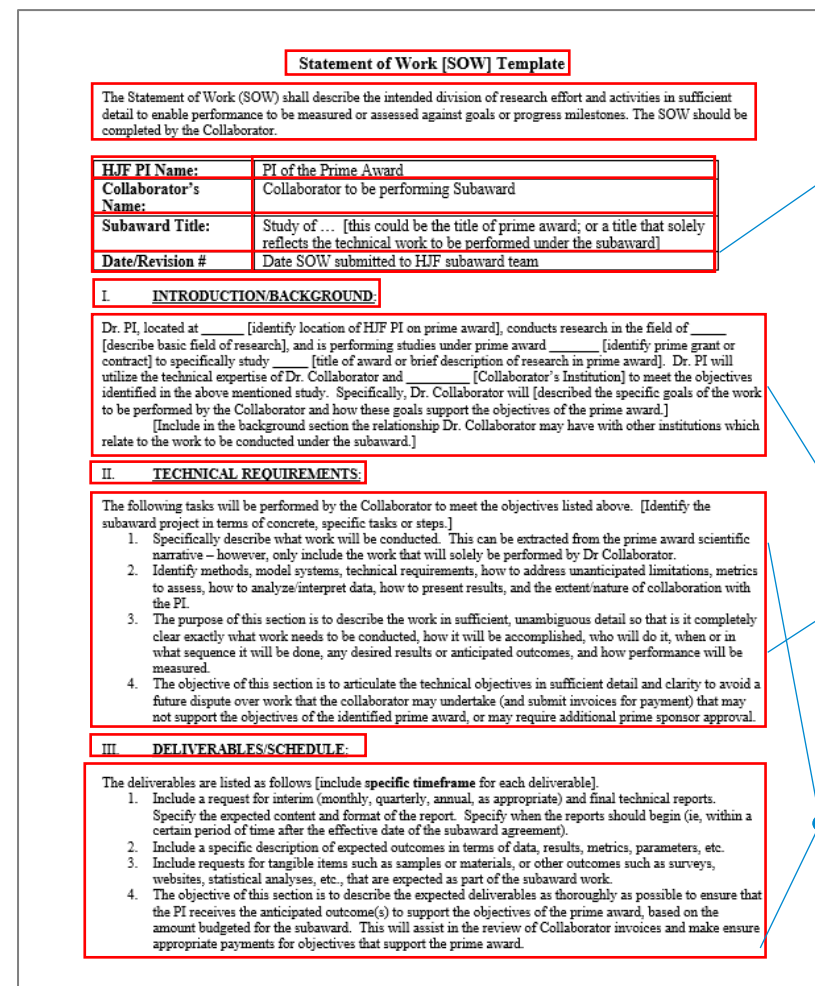
Document is blurry, faded

Document after OCR



Mistakes are made in converting scanned PDF to Word

Evisort's proprietary models improves output by learning from your documents



Text table identified and restored

Computer vision identifies and analyzes each document section

OCR misspellings identified & fixed



Data our algorithms can identify out-of-the-box



Our algorithms automatically understand the meaning of words in documents

Document Types

- Client Agreements
- Vendor Agreements
- NDAs
- Employee Contracts
- Loan/Lease Documents
- Investment Documents
- Compliance Documents
- Amendments
- Purchase Orders
- Work Orders
- **And More**



Provisions

- Term & Termination
- Confidentiality
- Limitation of Liability
- Indemnification
- Governing Law
- Assignment
- Notices
- Non-Solicit
- Non-Compete
- **And More**

Key Information

- Title of Document
- Party Names
- Party Addresses
- Effective Date
- Services Start Date
- Expiration Date
- Renewal Date
- Term of Agreement
- Fees
- **And More**

Build custom reports across all documents



Search...

DASHBOARD

DOCUMENTS

PROJECTS

ANALYZER

UPLOAD

DOCUMENT ANALYZER

Document Analyzer

Document Details

PARTIES

Search for parties...

CONTRACT TYPES

Search for contract types...

PROVISION TYPES

Search for contract types...

PROJECT

Any project

EXECUTED

Not selected

AUTORENEWAL

Not selected

Text Search

SEARCH AREA

Title And Content

ALL OF THESE WORDS

Please use a comma to split the words.

ANY OF THESE WORDS

Please use a comma to split the words.

EXACT PHRASE

Please input your entire phrase.

Date Search

CREATED DATE RANGE

 to

EFFECTIVE DATE RANGE

 to

EXPIRATION DATE RANGE

 to

All fields are automatically created, no data entry necessary

Search by terms, party names, and dates

- (e.g.) by business unit or product line or region

Filter down by type of contract and find exact provisions across thousands of documents

Expiring Renewing Contracts



Monitor renewing and expiring contracts and their notice periods

Know exactly which agreements are at risk and when

Drill down on any contract and analyze key terms

Custom Provision Tagging



Search...

DASHBOARD

Expiring Contracts

DOCUMENTS

PROJECTS

ANALYZER

UPLOAD

DOCUMENTS > HOME > ... > CHADBOURNE AND FEDEX

Chadbourne_FedEx_SP_Contract_20050203

Rename

Download

DOC ID	DOCUMENT TYPE	PROJECT	PARTIES	UPLOAD DATE
00045871	Licensing Agreement	Chadbourne and FedEx	Chadbourne & Parkle LLP • FedEx	July 7, 2018 12:30 pm

Overview

Document View

This Agreement is made between _____

principal mailing address _____

WHEREAS _____

discussions where _____

proprietary and confidential information _____

WHEREAS _____

that Party's: (1) business plans, methods, and practices; (2) personnel, customers, and suppliers; (3) inventions, processes, methods, products, patent applications, and other proprietary rights; or (4) specifications, drawings, sketches, models, samples, tools, computer programs, technical information, or other related information;

NOW, THEREFORE, the Parties agree as follows:

1. Either Party may disclose Confidential Information to the other Party in confidence provided that the disclosing Party identifies such information as proprietary and confidential either by marking it, in the case of written materials, or, in the case of information that is disclosed orally or written materials that are not marked, by notifying the other Party of the proprietary and confidential nature of the information, such notification to be done orally, by e-mail or written correspondence, or via other means of communication as might be appropriate.
2. When informed of the proprietary and confidential nature of Confidential Information that has been disclosed by the other Party, the receiving Party ("Recipient") shall, for a period of three (3) years from the

Key Information

Filter key information...

GENERAL INFORMATION

DOC ID

00048571

CONTRACT TYPE

Licensing Agreement

SIGNED

Yes

PARTIES

Chadbourne & Parkle LLP • FedEx

ORGANIZATION ENTITY

FedEx

REGION

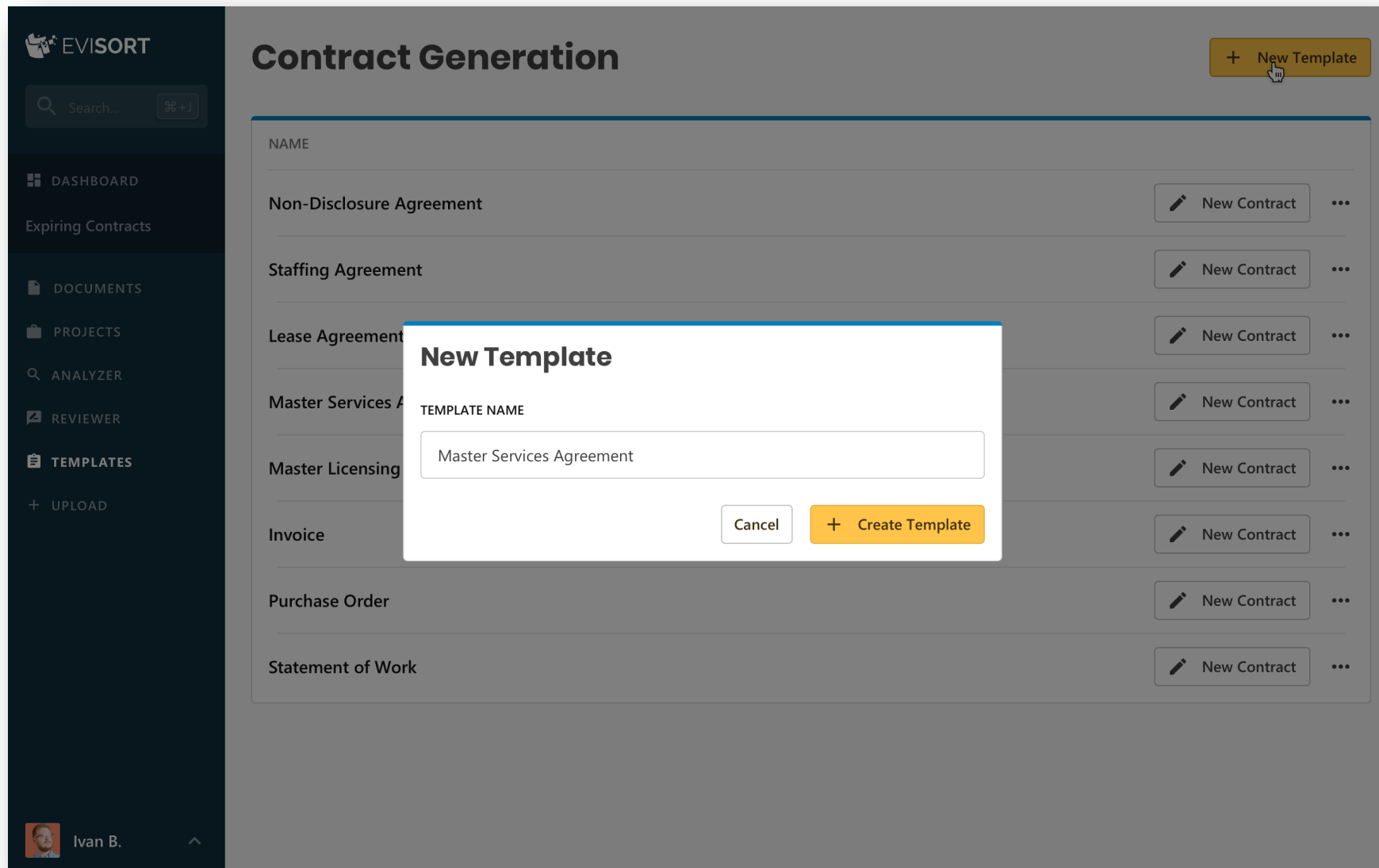
US/CA

FINANCIAL INFORMATION

Add new provision types automatically

Give the system an example and it'll learn to find similar provisions

Give the system an example and it'll learn to find similar provisions



Easily Build Templates

Generate new documents in seconds

Restrict editing of documents so key terms aren't changed

Example:
SOW, NDA's, MSA's etc.

Approval Workflow Module



The screenshot shows the Evisort web application interface. On the left is a dark sidebar with navigation links: DASHBOARD, Expiring Contracts, DOCUMENTS (with sub-links for All Documents and Pending Approval), PROJECTS, ANALYZER, REVIEWER, TEMPLATES (with sub-links for Contract Templates and Provision Templates), and UPLOAD. The main content area is titled 'DOCUMENTS Pending Approval'. It features three sections: 'Action Required' with a table of documents needing approval, 'My Documents' with a table of documents in the user's queue, and 'Waiting for My Approval' with a table of documents awaiting the user's review. Each document entry includes a title, status, and action buttons like 'Download', 'Send for eSignature', 'Complete', or 'Review Document'. The user's name 'Ivan B.' is visible in the bottom left corner of the interface.

Action Required		
EXECUTED Aquagenuity 2018 Services Agreement ✓ Approved by 4 people	Download	Send for eSignature Complete
2018 Media Services Agreement Duke Media OH ✗ Rejected by 1 person	Download	Details
2013 LEASE COLUMBUS OFFSITE ✗ Rejected by 1 person	Download	Details

My Documents	
2012_HIA_ZOB_MSA Waiting for 2 more approvals	Download Details
Licensing Agreement MenloTek – Fully Executed Waiting for 3 approvals	Download Details

Waiting for My Approval	
Countersigned eSign Turbo Services Agreement 2014 Requested by Jerry T.	Download Review Document
2017_Zobia_Div Consulting Agreement H&H_Countersigned Requested by Jerry T.	Download Review Document
Amended Master Services Agreement MelCo Vending Services 2011 Requested by Jerry T.	Download Review Document

Robust Intake forms


Intake forms can be customized for specific departments and document types

Simple dashboards

Lawyers easily keep track of contracts in their queue

Automated routing

Create rules to ensure that contracts go to the right lawyer for review every time



Search...

DASHBOARD

Expiring Contracts

DOCUMENTS

PROJECTS

ANALYZER

REVIEWER

+ UPLOAD

← NDA/CONFIDENTIALITY INTAKE FORM

FedEx_NDA_Agreement

Review Again

DOC ID	DOCUMENT TYPE	PROJECT	PARTIES	UPLOAD DATE
00045871	Licensing Agreement	Chadbourn and FedEx	Chadbourn & Parkle LLP • FedEx	July 7, 2018 12:30 pm

Document Viewer

Search within document...

MUTUAL NON-DISCLOSURE AGREEMENT

This Agreement is made and entered into as of the last date signed below (the "Effective Date") by and between _____, a _____ corporation having its principal place of business at _____ ("MyCompany") and _____, a _____ corporation whose principal mailing address is _____ (the "Second Party").

WHEREAS MyCompany and the Second Party (the "Parties") have an interest in participating in discussions wherein either Party might share information with the other that the disclosing Party considers to be proprietary and confidential to itself ("Confidential Information"); and

WHEREAS the Parties agree that Confidential Information of a Party might include, but not be limited to that Party's: (1) business plans, methods, and practices; (2) personnel, customers, and suppliers; (3) inventions, processes, methods, products, patent applications, and other proprietary rights; or (4) specifications, drawings, sketches, models, samples, tools, computer programs, technical information, or other related information;

NOW, THEREFORE, the Parties agree as follows:

- During the term of this agreement, either Party will not, either as a principal, agent, employee, employer, consultant, co-partner or otherwise, or in any other individual or representative capacity, directly or indirectly, render any services for a Competitor that are substantially similar to those the Executive rendered for the Company or an Affiliate.
- When informed of the proprietary and confidential nature of Confidential Information that has been disclosed by the other Party, the receiving Party ("Recipient") shall, for a period of three (3) years from the date of disclosure, refrain from disclosing such Confidential Information to any contractor or other third party without prior, written approval from the disclosing Party and shall protect such Confidential Information from inadvertent disclosure to a third party using the same care and diligence that the Recipient uses to protect its own proprietary and confidential information, but in no case less than reasonable care. The Recipient shall ensure that each of its employees, officers, directors, or agents who has access to Confidential Information disclosed under this Agreement is informed of its proprietary and confidential nature and is required to abide by the terms of this Agreement. The Recipient of Confidential Information disclosed under this Agreement shall promptly notify the disclosing Party of any disclosure of such Confidential Information in violation of this Agreement or of any subpoena or other legal process requiring production or disclosure of said Confidential Information.
- All Confidential Information disclosed under this Agreement shall be and remain the property of the disclosing Party and nothing contained in this Agreement shall be construed as granting or conferring any

Review Results

WARNINGS

3 warnings found

CRITICAL

1 critical issue found

Non-competition provision

Non-competition provisions are not allowed in NDAs with potential vendors.

RECOMMENDED ACTION

Please remove the provision.

Term length exceeds policy

IP ownership violates NDA policy

Personal data is included in definition of confidential information

AI can auto-determine whether language in third party documents is compliant with your contracting policy

Analyze Risk at a glance
Term length, PII, Policy Violations

Example:
Flagging IP ownership as a violation of NDA policy

Template Risk Analysis

TEMPLATE BASED? Yes	SOURCE TEMPLATE 2015 XYZ NDA Template	DEFINITION OF CONFIDENTIALITY Standard	DEFINITION OF CONFIDENTIALITY SIMILARITY % 100
NOTICE OF BREACH Not Found	NOTICE OF BREACH SIMILARITY % -	DISCLAIMER OF WARRANTIES Modified	DISCLAIMER OF WARRANTIES SIMILARITY % 93
SEVERABILITY Standard	SEVERABILITY SIMILARITY % 100	ASSIGNMENT Modified	ASSIGNMENT SIMILARITY % 72
INJUNCTIVE RELIEF Not Found	INJUNCTIVE RELIEF SIMILARITY % -	RESTRICTION ON USE Standard	RESTRICTION ON USE SIMILARITY % 100
DATA LOCATION STORAGE Not Found	DATA LOCATION STORAGE SIMILARITY % 100	NOTICES Modified	NOTICES SIMILARITY % 41

Get deep insights into standard agreements based off your templates

Streamline negotiations

Users gain insight into what clauses are normally changed allowing them to adapt templates and speed up negotiations

Enforce Standard Language

Identify whether any counterparties are still on old template agreements

Email



Current Storage



Local
Drives

Electronic Signature



EVISORT

One single
source of truth



THANK YOU.

Please contact us for more information:

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Co-founder & Chief Executive Officer

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(888) 384-7678

Website
www.evisort.com
