

Mobile Expenses Connected with Microsoft Dynamics 365

Simplify expense claims for everyone. Enable employees to quickly log expenses using a mobile app with claims managed in Dynamics 365 model-driven apps, or using a mobile device.

Total Expenses is a complete management solution that enables employees to submit expenses through their mobile devices. All data is stored in the Common Data Service to manage expenses alongside other processes in Dynamics 365 model-driven apps. Use native dashboards, charts and views to analyse and report on expenses.



Why use Total Expenses

- Enables paperless processing by uploading receipts
- Helps finance teams process claims quicker compared to expenses submitted in spreadsheets
- Adapts to handle any type of business expense
- Option to link expenses to associated project and clients
- Enforces expense rules through automatic validations
- Ensures accurate handling of mileage claims
- Connects expense processes with CRM and ERP

Simplify expense claim processes

- Capture expenses in real-time with a mobile app
- Snap a photo of each receipt and link it to the expense
- Prevents inaccurate mileage claims through point-to-point postcodes

Avoid the end of month rush of submitted expense claims

Achieve greater visibility with connected expenses

- Native connectivity with Dynamics 365 and Office 365
- Timely and accurate reporting of expenses in your CRM and ERP systems
- Use Power BI visualisations to monitor your expense KPIs

Control expense costs with complete and accurate claims

Increase satisfaction with faster reimbursement

- One-click process to minimize time spent on authorisations
- Review and approve expenses from any device
- Check the status of submitted claims and receive alerts when these are processed

Define approval processes to fit your business and rules