![Progressus logo]

Progressus PSA:

Drive Productivity Through People, Platform and Process

*Don't make people learn new software - give them the power to boost productivity with **familiar tools they already use.***

Designed for Microsoft Office 365, the world's leading productivity software.

Use familiar Office 365 tools to work together and connect with colleagues and customers. Create professional-looking business documents using customizable Microsoft Word templates and then easily export and update data in Microsoft Excel.

Shorten the time from quote to cash when you can set up customers or vendors, create quotes, submit time and expenses, and submit invoices without leaving Outlook.

Don't make your team master new software paradigms — give them the power to boost productivity with familiar tools they already use.

Work from anywhere on your choice of device.

Get the same consistent and secure experience whether on a desktop, laptop, tablet or phone.

Access client information, review project and financial status, approve time and expenses, and manage project budgets — wherever business takes you.

Role-based access through Outlook, web browser or mobile apps.

Role Centers provide quick access to your most important tasks and display various insights and key performance indicators (KPIs) about your work.

Create new or leverage existing Role Centers including those for Project Executives, Project Managers, Line Managers, Accounting and Time and Expense Entry.
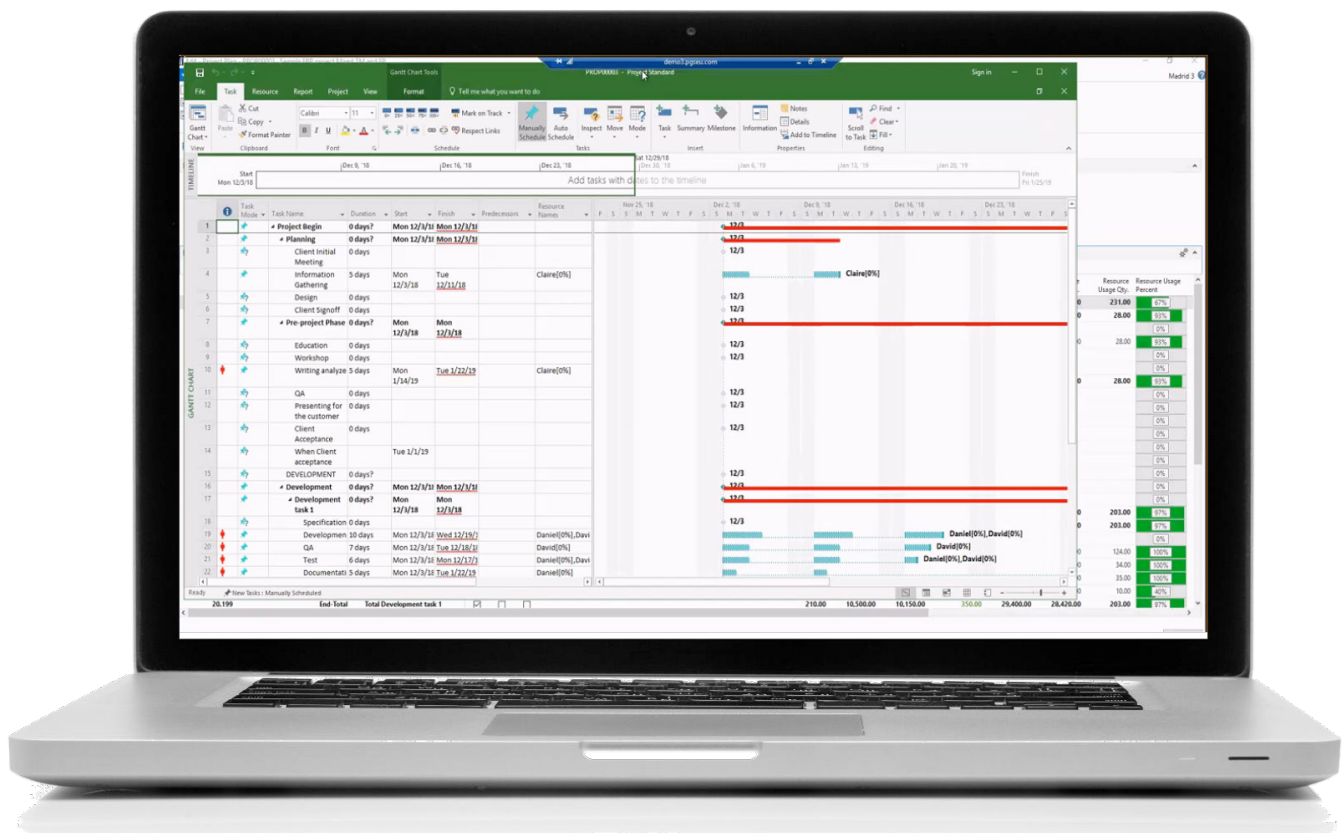
Tailor your work experience.

Not only can you choose to work through Outlook or the app, you can customize, or personalize, your workspace to suit your work and preferences by changing pages so that they display only the information you need, where you need it.

You can add, move, or remove most page elements, including parts, tiles, fields, or columns in a list. Resize column widths or change the freeze pane properties.

Create your own automated workflows.

Unique functionality giving anyone the ability to build and implement their own automated workflows. Improve productivity and get more done with easy-to-create workflows, audit trails, and enterprise-level security.

Built-in workflow templates can be easily modified within the application. Microsoft Flow allows you to extend your workflows through and beyond Office 365, Dynamics 365, and Azure.

![Progressus]

One cloud, one security model, one data model, and a common user interface for all your business and productivity applications.

Built on Microsoft Dynamics 365 Business Central and native to the Microsoft Intelligent Cloud, the most cost-effective platform for small and medium businesses. Easy to deploy, simple to configure and manage, and unique in how it can virtually eliminate the cost and complexity of deployment and integration.

The Microsoft Intelligent Cloud

The Microsoft Intelligent Cloud is built on Microsoft Azure and encompasses Microsoft Services including Office 365, Dynamics 365, PowerBI, Flow, and PowerApps plus AppSource, an ecosystem of approved and certified add-ons and applications.

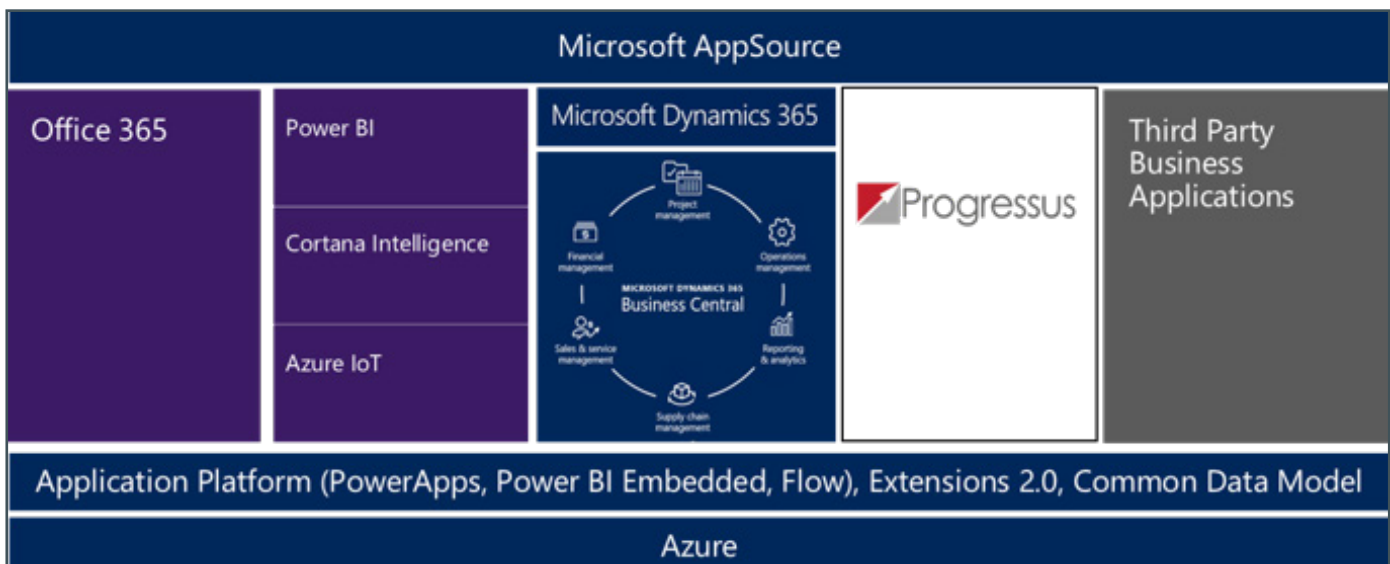## Multi-language, multi-currency

The platform can support your business operations locally and globally regardless of your geography.

Secure, Private, and Compliant

The Microsoft Intelligent Cloud is an energy-efficient infrastructure spanning more than 100 highly secure facilities worldwide, linked by one of the largest networks on earth. Microsoft leads the industry in establishing clear security and privacy requirements and then consistently meeting these requirements.

Azure meets a broad set of international and industry-specific compliance standards, such as General Data Protection Regulation (GDPR), ISO 27001, HIPAA, FedRAMP, SOC 1 and SOC 2, as well as country-specific standards, including Australia IRAP, UK G-Cloud, and Singapore MTCS.

Rigorous third-party audits, such as those done by the British Standards Institute, verify Azure's adherence to the strict security controls these standards mandate.

Native Interoperability

Native interoperability between CRM, ERP, and PSA functionality, Microsoft PowerBI, Microsoft SharePoint, Microsoft Office 365 plus other Dynamics 365 and Azure-hosted applications means processes and data can flow through all apps and services with no coding or complex integration.

The platform's Common Data Service is an Azure—based business application platform that does the heavy lifting of bringing together your data so you can simply deliver insights and process automation that matter to you.

Integration beyond the Microsoft Intelligent Cloud is simple through easy to use, standard technologies like Microsoft Flow, Azure Logic Apps, and RESTful Web Services.

Modular and Extensible

Start with what you need and grow at your own pace to run your entire business in the cloud. You can add additional Microsoft Dynamics 365 apps for more comprehensive sales, marketing, customer service, field service, or talent capabilities and leverage pre-built applications through Microsoft AppSource, Microsoft's online marketplace for cloud business apps where the largest community of developers continues to extend the platform with new industry and business functionality.

You can use Power Apps and Microsoft Flow to compose new applications and simply extend existing business processes, or leverage Extensions 2.0 to develop more specialized or advanced functionality.

The only solution with End-to-End/365 business process support - encompassing business management functionality (including core financials and CRM), business intelligence and analytics, collaboration capabilities, and productivity tools.

Progressus provides you with unparalleled levels of process optimization, control, and insight across your business.
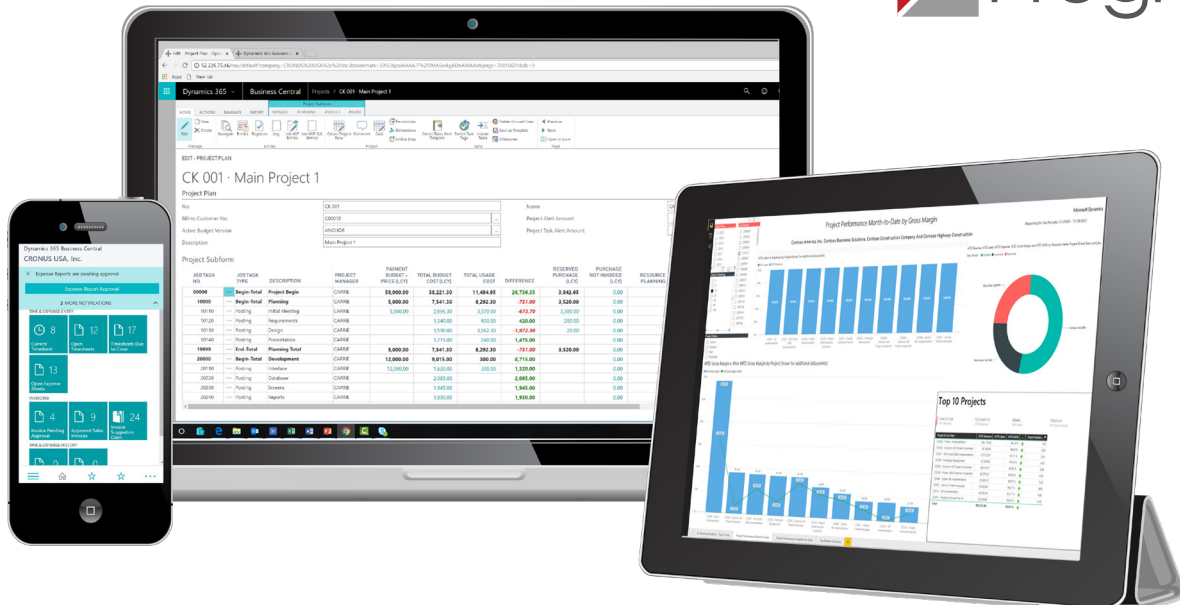
Beyond Services

You get complete ERP capabilities including enterprise-class Supply Chain, Manufacturing, and Service Order management capabilities.

Automate Any Processes

Your automated processes can incorporate and seamlessly flow across CRM, ERP, and PSA functionality, business intelligence and analytics, collaboration and communication capabilities, and personal productivity tools.

Optimized Visibility - A True "Level-5" Solution

The highest level of business process maturity is "Level 5: Optimized" where core applications and services are integrated to efficiently surface and report data to enable continuous measurement and transformation of the business. Progressus is the only unified system for small and mid-sized businesses that can give you the power to automate processes and provide the real-time information within and across business functions you need to achieve and maintain a Level 5 organization.
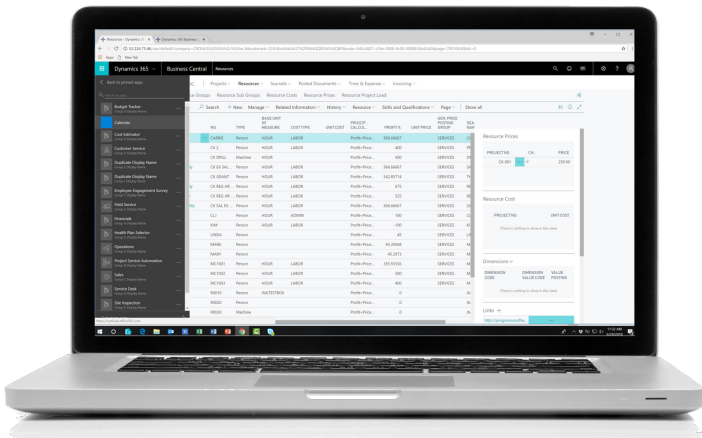
Industry Capabilities

- Project Setup
- Project Budgeting
- Billing
- Revenue Recognition
- Time and Expense Tracking
- Analytics

Core Business Capabilities

- Financial Management
- Customer Relationship Management

Optional Business Capabilities

- Service Order Management
- Supply Chain Management
- Manufacturing

Take the first step!

Contact Progressus to assess where you are, where you need to be, and how you'll get there this year with the Power of P^3.

Learn more at:

https://progressussoftware.com

Available on
Microsoft AppSource

Progressus was created by Plumbline Consulting, the leader in developing Microsoft-based solutions for professional services firms and project-based businesses for over 20 years. Over the years, we've delivered thousands of business management solutions to customers in just about any industry you can think of with project management or project accounting needs. Progressus PSA was built on the wealth of knowledge that can only come from the experience of working with such a large, broad and diverse set of industry customers.