

# Advanced Document Reporting for Italy

create and print up to 20 different types of documents using only 5 reports in Microsoft Dynamics 365 Business Central

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## App for Microsoft Dynamics 365 Business Central



Create and print up to 20 different types of documents using only 5 reports in Dynamics 365 Business Central.



Do you need to save / send different types of document? Do you want to be able to define different layouts for the same document, by quickly modifying the header and footer of the document (e.g. extended texts, comment lines, tracing lines, etc.)? Do you want to be able to send the documents massively to predefined addresses?

## How it works

The Advanced Document Reporting app allows you to create and print up to 20 different types of documents using only 5 reports.

**The “Advanced Document Reporting” (Worldwide edition) is needed to run this app.**

**Please visit the “Advanced Document Reporting” page on AppSource for more info.**



## Quick Guide

Ready to go in 4 steps

1. Set up reports (via Quick report selection) and layouts
2. Configure one or more mailboxes
3. Define texts and email addresses
4. Send or save documents



Advanced Document Reporting allows for example to define advanced setups related to the recipients and the body of the email through extended texts or HTML templates.

## Supported Features

The app simplifies the loading of data that is normally printed on documents.

- Allows you to print line and header extended texts
- Allows you to print tracing lines (if present)
- Allows you to print Cross-reference ("Item Vendor-No." e "Item Customer-No.")
- Allows you to print standard header and footer images
- Print payment lines (Multiple due dates) from Italian Localization

## User benefits

The benefits for the user are:

- a single report to print multiple document types
- possibility to print the pdf files and send them by email

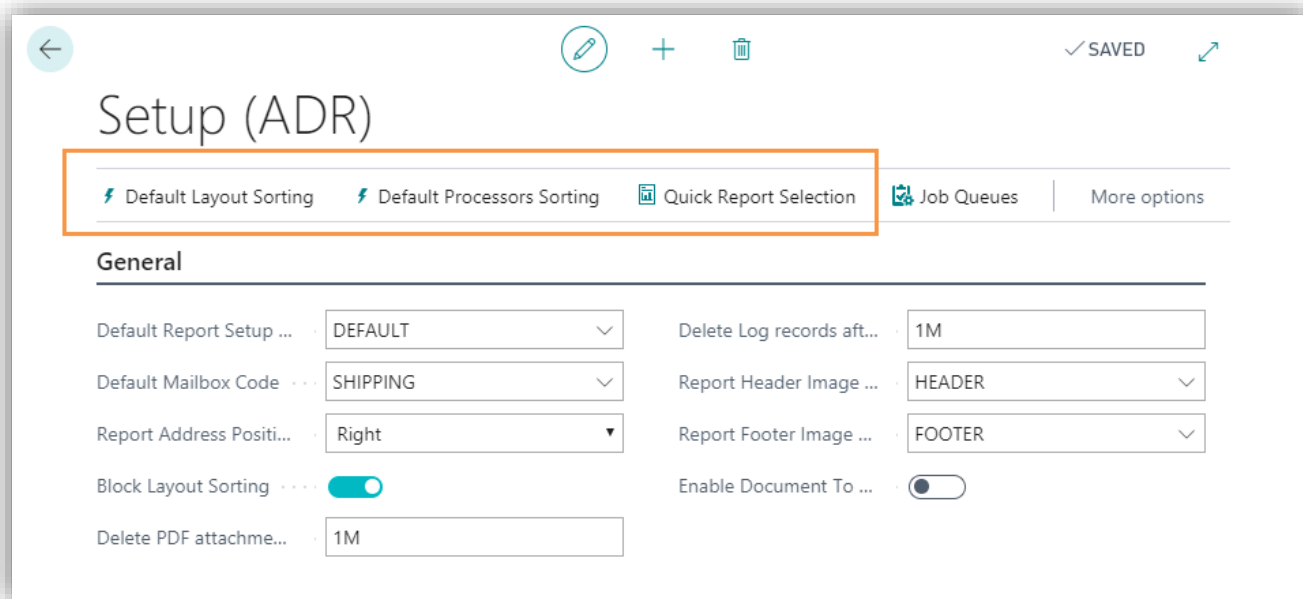


## Documents and Reports

REPORT NAME	DOCUMENTS
EOS Sales Document	Sales quote
	Sales order
	Blanket sales orders
EOS Invoice Document	Sales Invoice
	Service invoice
	Sales credit memo
	Service credit memo
	Self billing invoice
	Prov. invoice
EOS Shipping Document	Sales shipment
	Purchase return shipment
	Return shipment
	Service shipment
EOS Purchase Document	Purchase order
	Blanket purchase orders
	Purchase quote
EOS Reminder Document	Reminders
	Issued reminders
	Delivery reminders
	Issued deliv. reminders

## Setup

Fill in the general setup and quickly set up the reports provided by the Advanced Document Reporting application.



Setup (ADR)

Default Layout Sorting    Default Processors Sorting    Quick Report Selection    Job Queues    More options

**General**

Default Report Setup ...    DEFAULT    Delete Log records aft...    1M

Default Mailbox Code ...    SHIPPING    Report Header Image ...    HEADER

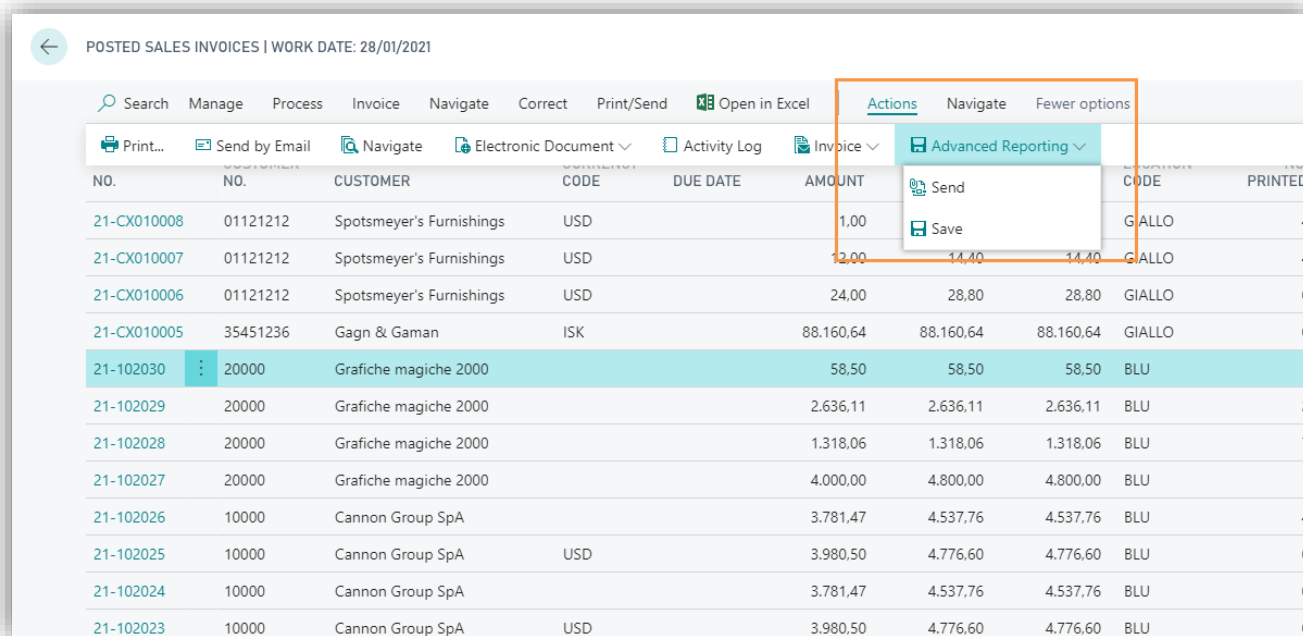
Report Address Positi...    Right    Report Footer Image ...    FOOTER

Block Layout Sorting    ☒    Enable Document To ...    ☐

Delete PDF attachme...    1M

## Send invoices by email

From the Posted Invoice list, for example, select one or more documents and press Actions->Advanced Reporting-> Save / Send.



POSTED SALES INVOICES | WORK DATE: 28/01/2021

Search    Manage    Process    Invoice    Navigate    Correct    Print/Send    Open in Excel    Actions    Navigate    Fewer options

Print...    Send by Email    Navigate    Electronic Document    Activity Log    Invoice    Advanced Reporting

Send    Save

NO.	NO.	CUSTOMER	CODE	DUE DATE	AMOUNT			CODE	PRINTED
21-CX010008	01121212	Spotsmeyer's Furnishings	USD		1,00			GIALLO	4
21-CX010007	01121212	Spotsmeyer's Furnishings	USD		12,00	14,40	14,40	GIALLO	4
21-CX010006	01121212	Spotsmeyer's Furnishings	USD		24,00	28,80	28,80	GIALLO	0
21-CX010005	35451236	Gagn & Gaman	ISK		88.160,64	88.160,64	88.160,64	GIALLO	0
21-102030	20000	Grafiche magiche 2000			58,50	58,50	58,50	BLU	1
21-102029	20000	Grafiche magiche 2000			2.636,11	2.636,11	2.636,11	BLU	2
21-102028	20000	Grafiche magiche 2000			1.318,06	1.318,06	1.318,06	BLU	7
21-102027	20000	Grafiche magiche 2000			4.000,00	4.800,00	4.800,00	BLU	1
21-102026	10000	Cannon Group SpA			3.781,47	4.537,76	4.537,76	BLU	4
21-102025	10000	Cannon Group SpA	USD		3.980,50	4.776,60	4.776,60	BLU	0
21-102024	10000	Cannon Group SpA			3.781,47	4.537,76	4.537,76	BLU	0
21-102023	10000	Cannon Group SpA	USD		3.980,50	4.776,60	4.776,60	BLU	0

Manage
Single Mail
Multi Mail
Send
Files
More options

EDIT - ADVANCED MAIL (ADR) - 9A260B90-EAD0-47D8-9225-AB5F19C013E3

General

Request Type
Single Mail

Report Setup Code
DEFAULT

Mailbox Code
ADMINISTRATION

Language Code

E-Mail Text Code
SALES-DOC

Status
Ready

Last Error

Documents

DESCRIPTION
REPORT SETUP CODE

Sales Invoice Header: 21-102030	DEFAULT
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Recipients

ADDRESS TYPE	SOURCE	E-MAIL
From		labs@eos-solu
To		admin@admir

Close

Choose whether to send a single email or an email to multiple recipients.

Emails are added to a queue and it is possible to monitor the outcome of the sending.

## Subscription

Some features of the “Advanced Document Reporting” app require a subscription (WorldWide app)

“Advanced Document Reporting for Italy” is completely free and can be added after the worldwide app is installed.

Please install and activate a subscription of “Advanced Document Reporting” for a complete experience.

Visit [www.appSource.com](http://www.appSource.com) or [www.eos-solutions.it](http://www.eos-solutions.it) for more info.



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