



Summary:

Integration between jobs in Microsoft Dynamics 365 Business Central and SharePoint folders

Description:

This application is only available in: Danish

INTEGRATED WITH BUSINESS CENTRAL AND SHAREPOINT

When the job is created in Business Central or via the ITE Portal you can create the folder structure in Microsoft SharePoint. The folder structure can now be accessed from Microsoft Dynamics 365 Business Central, Outlook and SharePoint. Not only can all documents, drawings and images be accessed, new documents can also be merged - directly with data from the job management system. Images, video and other documents can also be archived in the same folder structure. If integration is acquired with other KS systems, data is also synchronized to the directory structure.

ARE EMAILS IMPORTANT IN YOUR BUSINESS?

We probably all know it; where is the important email from a customer or a supplier? The document module and mail archiving ensure that important emails are archived in the folder structure. A button in Outlook allows mails to be archived in the folder structure and at the same time resides in Outlook.

WITH INTEGRATION TO SHAREPOINT YOU GET:

- Plug-in on the job card in Business Central where the folder structure is created and displayed
- Documents (Word, Excel, PDF) directly from the job with possibility to merge with data from job and tasks
- Same folder and merge options from Outlook appointment
- Archiving mails to the same folder structure
- Jump function - directly from the job card to the SharePoint folder structure

Supported Editions

This app supports the Essentials and Premium Editions of Dynamics 365 Business Central

Supported Countries

Denmark