



User Manual  
Wizard Default Dimensions  
Version 1.0.0.0

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# User Manual

## Default Dimension Wizard

Version 1.0.0.0

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Alterna

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## 1 PREMISE

This document is a guide for Wizard Default Dimensions app.

## 2 DEFAULT DIMENSIONS WIZARD

### 2.1 Setup

With this app is possible to link a dimension with a specific field of master data.

Open *Default Dimensions Wizard* page and complete the setup as follow:

- In *Table Caption* insert the master data table to which associate the value;
- In *Field Caption* select the field of the table to which associate the value;
- In *Dimension Code* select the dimension code associated;
- In *Value Posting* select the type of control on dimension as the standard method;
- The *Use Field Value as Dim. Value* flag is used to create a dimension value like the selected field value. Without the flag is necessary to define a rule to associate the value of the master data to dimension value.

DEFAULT DIMENSION WIZARD | WORK DATE: 01/04/2019 ✓ SAVED ↗

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TABLE CAPTION	FIELD CAPTION	DIMENSION CODE	VALUE POSTING †	USE FIELD VALUE AS DIM. VALUE
Customer	Customer Posting Group	GRUPPOCLIENTI	"Code Mandatory"	<input checked="" type="checkbox"/>

### 2.2 Setup with "Use Field Value as Dim. Value"

In this example the field Customer posting group of customers is linked to dimension "GRUPPO CLIENTI", *Use Field Value as Dim. Value* is selected and *Value posting* is Code mandatory.

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TABLE CAPTION	FIELD CAPTION	DIMENSION CODE	VALUE POSTING †	USE FIELD VALUE AS DIM. VALUE
Customer	Customer Posting Group	GRUPPOCLIENTI	"Code Mandatory"	<input checked="" type="checkbox"/>

Create a new customer card and select a value for Customer posting Group.

C00010

New Document Request Approval Navigate Customer Actions Navig:

\* General >

Individual >

Address & Contact >

Invoicing

VAT Registration No. ....  ...

Copy Sell-to Addr. to Qte From ...  ▼

POSTING DETAILS

Gen. Bus. Posting Group ..... \*

Customer Posting Group .....

Open the dimensions of the customer card. The dimension GRUPPOCLIENTI is associated.

## Default Dimensions

DIMENSION CODE		DIMENSION VALUE CODE		VALUE POSTING
GRUPPOCLIENTI	:	ESTERO		Code Mandatory

The system creates automatically a new dimension value if it does not exist yet.

The dimensions on cards already created are not updated.

### 2.3 Setup without flag “Use Field Value as Dim. Value”

Use the same setup but without flag “Use Field Value as Dim. Value”.

It is necessary to define a rule to associate the value of customer posting group with a value of GRUPPO CLIENTI dimension. Select Actions – Rule.

← DEFAULT DIMENSION WIZARD | WORK DATE: 01/04/2019 ✓ SAVED ↗

Search New Edit List Delete Open in Excel **Actions** Fewer options

Rule

In the new window select the value of the field (ex. Customer posting group: ESTERO) and the related dimension value (ex. GRUPPO CLIENTI: LARGO).

← DEFAULT DIMENSION WIZARD RULE | WORK DATE: 01/04/2019 ✓ SAVED ↗

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FIELD VALUE	DIMENSION CODE	DIMENSION VALUE CODE
ESTERO	:	GRUPPOCLIENTI LARGO

In customer card when Customer Posting Group is “ESTERO” the dimension value for GRUPPO CLIENTI is LARGO.

The system associated only the values that have a valid rule.

No dimension value is associated with the card without a valid rule and no dimension values are created.

The dimensions on cards already created are not updated.