Client Management

Customized Client Reporting Dashboard

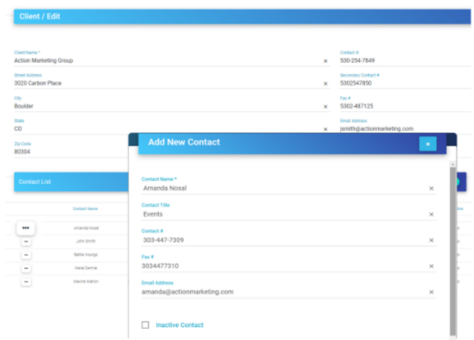
Centralized view for client information, contact details and notes

Introducing a one-stop solution for all your clients' information. With VenueArc client management feature, you will get all the essential aspects of a premium client dashboard. You can easily manage the data of multiple clients on a single centralized platform

Not only this, there are filters and sorting options as well that will help you navigate through the specific client details in minimal time. If there is any customization needed within the client reporting dashboard, VenueArc enables you to set custom filters and sorting options plus add any new column for additional contact details

Book more in lesser time! Learn how VenueArc can help make that happen.

Schedule a Demo Now



Intuitive Client Details Input Form

Electronic Client details input form enriched with modern UI and dynamic fields

The client details form in VenueArc is tactfully designed following all the advanced UI techniques for creating a flawless user experience. The client details form is keenly drafted to capture all the client information from the user

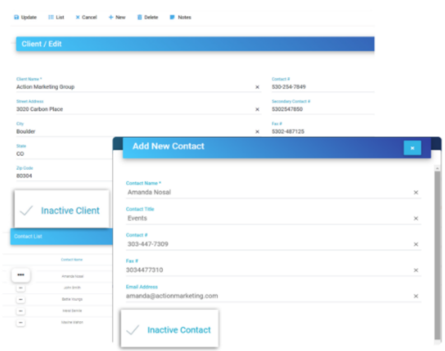
For making it more detailed, a contact person form is also incorporated. Through that form, contact person details can be added that belong to the respective client. All the information will be stored and available with just a single click. Moreover, VenueArc also enables you to customize anything in the client management solution including fields, layout, validation, and much more

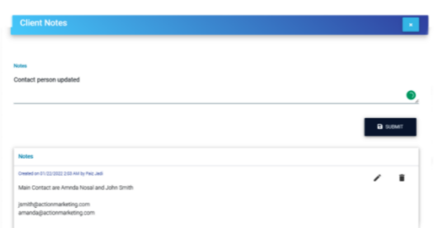
Sorted Client & Contact Person Status

Update the client & contact person status on a single click

Clientele management can become an overwhelming process if not streamlined. We have incorporated a functionality within the client details form i.e. to update the client & contact person status whether it is active or inactive. This also ensures that the client dropdown displayed in the event details form is populated with the active clients & contact person

A simple check will enable or disable the respective client/contact person and it will not be shown in any list or form if it's disabled. Customization can be done to the feature we have implemented depending on the business need





Well-organized Client Notes

Modern UI designed to display client notes with each client

Tired of taking several clients' notes manually? No worries, VenueArc comes with a dynamic feature of keeping your clients' notes. You can edit, update and delete the notes utilizing the client dashboard.

In addition, you can make this feature customized at any time by using our client management solution