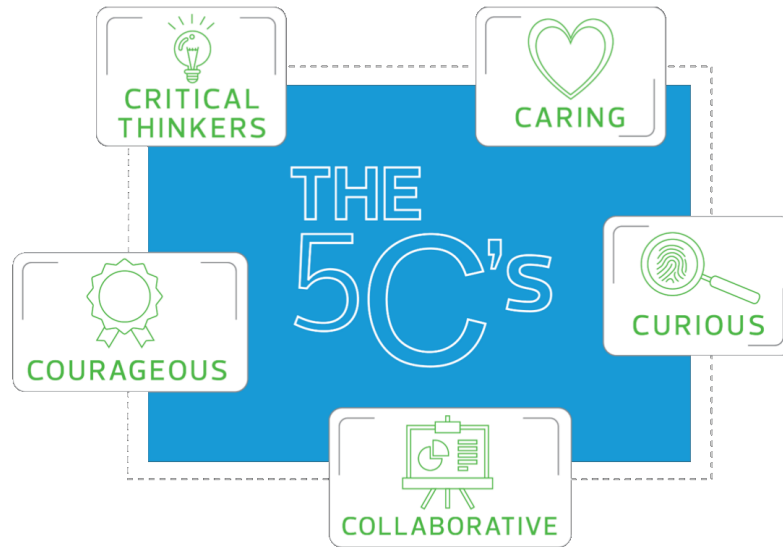


# RSM REGRESSION SUITE AUTOMATION TOOL (RSAT) 5 WEEK OFFERING - 25 TASK RECORDINGS

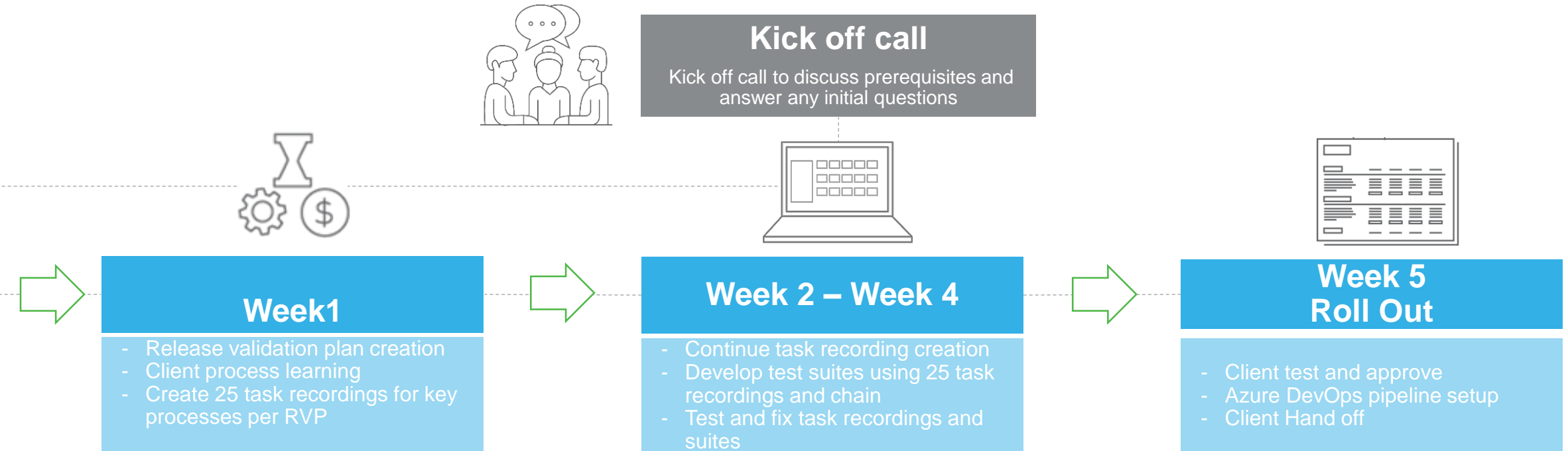


# RSM Center of Excellence (COE)

25 Task recording package – 5 week implementation – \$30,000



# RSAT – 5 week implementation (25 task recordings) - Agenda



# RSAT – 5 week implementation - Deliverables



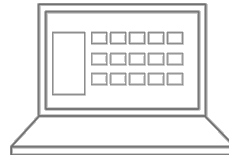
Environment assessment, install  
RSAT



Creation of client specific  
RVP with RSM SME  
collaboration using 25 task  
recordings



RSAT installation and configuration,  
BPM/LCS/Azure DevOps set up



RSAT running in Azure DevOps pipeline

At the end of the workshop you will have a suite configured with combinations of 25 task recording and running in Azure DevOps pipeline

# RSAT Screenshot

Regression Suite Automation Tool

Load New Run Stop Upload Open

RSAT (0)

- Finance and Accounting (0)
- Inventory and Parts (0)
- AR and Billing (0)
  - Create a Commercial customer from a prospect with ACH Payment (3)
  - Create a Direct Bill Customer from a prospect with Check Payment (2)
  - Create a Residential Customer from a prospect with Credit Card Payment (3)
  - Apply and Override Locks Automatically and Manually (13)
  - Post Pending Approval Invoices (11)
  - Close invoice proposals (10)
  - Exclude from True Balance (20)
  - Create a customer balance transfer (8)
  - Post a free text invoice with credit card payment and post a sales order credit with credit card auto-refund (1)
  - Assess NSFFee on a Parent Account, Invoice on the Project Order Account and Settle both with a Web Payment (1)
  - Create a residential customer with a recurring subscription, invoice and a Check payment (15)
  - Create a partial write-off payment and a write-off recovery payment (17)
  - Create and Invoice a Residential Customer Order with credit card scheduled payments (18)
  - Create and Invoice a Commercial Customer Order with ACH Auto-Payment with Commercial Statement Payment (1)
  - Create and invoice a Direct Bill customer with Direct Bill Statement (17)
  - Invoice by PO and pay through CC Auto pay (24)
  - Create IF Transit Order and Post Prepayment with Revenue Recognition (18)
  - Process Credit Card Payment for Invoiced Project Followed by Reverse and adjust (17)
  - Process Credit Card Refund with a Customer Satisfaction Credit Memo and Process AP Check to Customer (1)
  - Manual Re-Authorization Success from Unpaid Scheduled Services and Successful Credit Card Auto-payment (1)
  - Authorize and Void Transaction, Process Credit Card Payment and Void Credit Card Payment (14)
  - Create and invoice a residential order with reverse rebill, credit card payment with payment reversal (Card Payment) (1)
  - Auction Process (13)

<input checked="" type="checkbox"/>	CaseID	Derived?	Title	Parameters File	Valid	Result
<input checked="" type="checkbox"/>	121975	<input checked="" type="checkbox"/>	[BPM] Create a prospect (D365 only)_7	Create_a_prospect_(D...	✓	✓
<input checked="" type="checkbox"/>	129587	<input checked="" type="checkbox"/>	[BPM] Create a customer with basic detail...	Create_a_customer_wit...	✓	✓
<input checked="" type="checkbox"/>	115353	<input type="checkbox"/>	[BPM] Set up invoices require approval	Set_up_invoices_requir...	✓	✓
<input checked="" type="checkbox"/>	121983	<input checked="" type="checkbox"/>	[BPM] Create projects (Testing only)_7	Create_a_project_1219...	✓	✓
<input checked="" type="checkbox"/>	121978	<input checked="" type="checkbox"/>	[BPM] Validate project is listed on the cus...	Validate_project_on_cu...	✓	✓
<input checked="" type="checkbox"/>	129594	<input checked="" type="checkbox"/>	[BPM] Add item requirement_26	Add_item_requirement_...	✓	✓
<input checked="" type="checkbox"/>	124128	<input type="checkbox"/>	[BPM] Apply item requirement timestamp (...)	Apply_Timestamp_124...	✓	✓
<input checked="" type="checkbox"/>	129636	<input checked="" type="checkbox"/>	[BPM] Post packing slip (manual)_21	Post_packing_slip_(ma...	✓	✓
<input checked="" type="checkbox"/>	121985	<input checked="" type="checkbox"/>	[BPM] Create invoice proposal (manual)_7	Create_invoice_propos...	✓	✓
<input checked="" type="checkbox"/>	115356	<input type="checkbox"/>	[BPM] Post pending approval invoice	Post_pending_approval...	✓	✓
<input checked="" type="checkbox"/>	122023	<input type="checkbox"/>	Verify the pending invoice was posted	Verify_the_pending_inv...	✓	✓

Uploading artifacts...