

SAMPLE AGENDA

DAY 1

Warehouse Tour

Break-out Sessions with:

- Sales / Customer Service
- Marketing / Strategic Pricing & Promotions
- Purchasing / Vendor Management
- Inventory Replenishment
- Warehouse Management (Zones, Bins, Picks, Putaways and Cycle Counts)
- Receiving
- Shipping

DAY 2

Business Central Functional Overview for:

- Inventory Setup
- Sales & Receivables Setup
- Kitting / Assemblies
- Purchase & Payables Setup
- Warehouse Setup
- Item, Vendor and Customer cards
- Costing
- Pricing
- Locations
- Barcoding / Mobile Data Collection

DAY 3

Business Central Demonstration of:

- Overall Setup & Defining Companies vs. Locations
- Sales Quotes and Sales Orders
- Assembly / Kitting Orders
- Planning and Inventory Replenishment
- Purchase Quotes and Purchase Orders
- Receiving, Putaways and Vendor Invoices
- Purchase Order & Invoice Approval Workflows
- Picks, Shipments and Sales Invoices