The Dynamics 365 / AX Connector for Docuware is an add-on to the ERP systems of Microsoft Dynamics AX and 365 for Finance and Operations. The interface between the ERP and document management system (DMS) supports you in regard to automation and legally compliant archiving of your incoming and outgoing documents.

FIND IT INSTEAD OF SEARCH IT

Many companies still do not have a consistent system for storing and archiving important documents. Often there is a colorful mix of digitally archived data and documents in classic Leitz folders. Many employees - from clerks to department heads - therefore spend a large part of their working time searching for documents.

Even with the use of DMS solutions and digital archives, there is still a lot of uncontrolled growth of documentation.

Documents are tagged manually - and thus differently each time - and stored in the DMS. There are no connections between DMS and ERP.
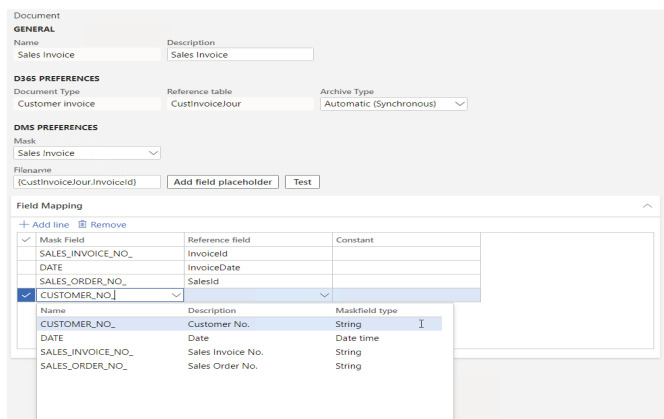
This is where the Dynamics 365 / AX Connector for Docuware from Inway Systems comes in. It is the link between Docuware and Microsoft Dynamcis AX / 365 for Finance and Operations. The Connector automates and unifies the entire filing and archiving process - 100% error-free.

CONNECT YOUR ERP WITH YOUR DMS ...

... and therethrough increase the advantages of DMS and ERP

The Dynamics 365 / AX Connector for Docuware from Inway merges the two solutions DMS and ERP into one, significantly increases your efficiency. To archive and find documents you do not have to leave the ERP: The indexing and object-related filing of documents are fully automatic and error-free.

Furthermore, Docuware is one of a few providers, who has completely developed his DMS solution as SaaS from the cloud. In interaction with Microsoft Dynamics 365 and the Dynamics 365 / AX Connector for Docuware you have a complete solution from the cloud. You access data, documentes and information reliably and quickly from anywhere, without leaving the usual working environment.
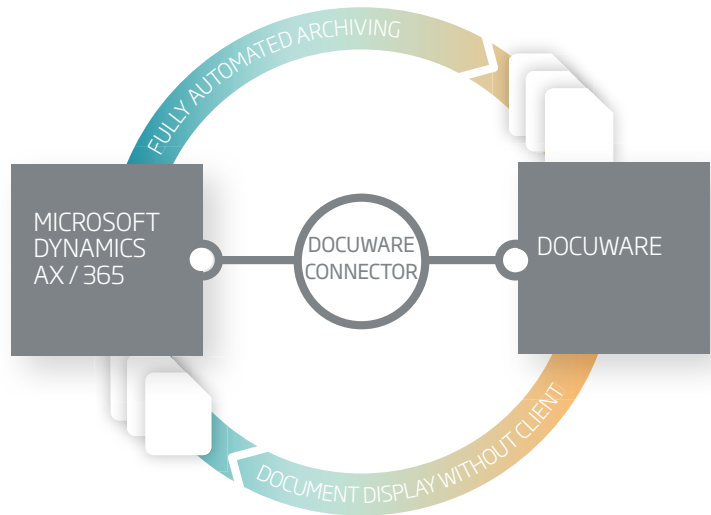
FROM THE INBOX DIRECTLY INTO THE ERP

Any business documents can be automatically stored in the DMS out of Microsoft Dynamics AX / 365 and without any user intervention. Of course, these can be displayed without leaving AX / 365.

Conversely, it is possible to attach incoming documents to the corresponding business transaction in Microsoft Dynamics AX / 365 and to read them directly in Dynamics AX / 365. Depending on the context, the documents associated with the process are displayed without having to open a client of your DMS solution.

YOUR BENEFITS:

You save time and money by automating daily processes
Offers, order confirmations, delivery notes, etc. are archived automatically.
Incoming documents such as invoices, delivery notes, etc. are archived semi-automatically.

You get a flexible solution
It adapts to your needs and grows with your requirements.

You avoid manual errors
Filing, archiving and indexing are automated - and thus error-free.

Key functions:

> Fully automated archiving

> Display of documents without leaving Dynamics AX / D365

> Display of external documents possible, i.e. documents that have not been created in the ERP

> Easily extendible for standard documents

> In combination with Microsoft Dynamics 365, complete Solution from the Cloud

> Easy extensibility with standard documents

> Adjustment without programming possible: Buttons can be configured independently on any mask

> no third-party software or interface required

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Microsoft

Microsoft Dynamics AX / 365

Cloud Solution Provider

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