





## **Features & benefits Document**

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## **DQ Perfect & Merge**<sup>™</sup>





| Edition    | ltem                                | Feature  |
|------------|-------------------------------------|--|
| Foundation | Advanced Fuzzy Matching             | Our advanced fuzzy logic will uncover hidden duplicates based on fully configurable rules.   |
| Foundation | International Capabilities          | Multiple Phonetic algorithms with DQ Fonetix™ covering<br>5 spoken languages (EN, DE, FR, IT, ES) for advanced<br>linguistic planning. |
| Foundation | Multi-Record review screen          | Compare as many duplicates as is necessary in one screen.  |
| Foundation | Library of Transforms               | Find more duplicates by normalizing, excluding, elaborating or abbreviating your data for matching purposes.                           |
| Foundation | Match Scoring                       | Select a match threshold to define which records you would like to return for review.  |
| Foundation | Re-useable session templates        | Save time when configuring and defining sessions.  |
| Foundation | Multi-user review/ User permissions | Multiple users can review duplicate records simultaneously.  |
| Foundation | Filtered Views                      | Run sub-sets of data to target a smaller/more specific audience.   |
| Foundation | Flexible match session definition   | Control is handed to admin users who can define match rules which specifically suit their specific needs.                              |
| Foundation | Deployment Type                     | On Premise, on IFD and Online.   |
|            |                                     | Automate matching, best record detection, best field   |
| Master     | Automation                          | detection.   |
| Master     | Scheduling                          | Schedule merging through definable rule-based logic and<br>Pre-define appropriate times to run match sessions.<br>Create workflows.    |
| Master     | Across entity Deduplication         | De-duplicate from lead to contact/account entities.  |
| Master     | Within entity Deduplication         | De-duplicate within an entity from one view to another to prevent duplication of newly imported data.                                  |

## **Derfect & Merge**<sup>™</sup>

**CRM** Deduplication & Cleansing



| Edition | ltem  | Feature   |
|---------|---|---|
| Master  | Related entity Deduplication  | De-duplicate related entities to remove duplicate data upon merging records.  |
| Master  | Record Linking  | Link records that are legitimate duplicates to create a relationship between parent and child records.  |
| Master  | Audit Log   | Track all changes made to the master record, along with all data values that have moved from duplicate records.   |
|         |   |   |
| Search  | Point of Entry Capture of duplicate records                           | Prevent duplicates being added by<br>searching for them before entering new<br>records.   |
| Search  | Manual Tag of multiple records  | Manually tag records and bring them to a multi-record review screen.  |
|         |   |   |
| Cleanse | Access DQ on Demand functions   | Cleanse records and improve data quality<br>from within Perfect & Merge <sup>TM</sup> . Including:<br>Verification, Validation, Authentication and<br>Enrichment. |
|         |   |   |
| ΑΡΙ     | Access our DQ Perfect & Merge™<br>capabilities through powerful API's | Cleansing API<br>Searching API<br>Mastering API<br>Review API   |

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