

FLOW SCHEDULER FOR DYNAMICS 365



**Flow Scheduler allows you to use all Dynamics CRM features
in order to create and manage Workflow Scheduling**

MAIN FEATURES



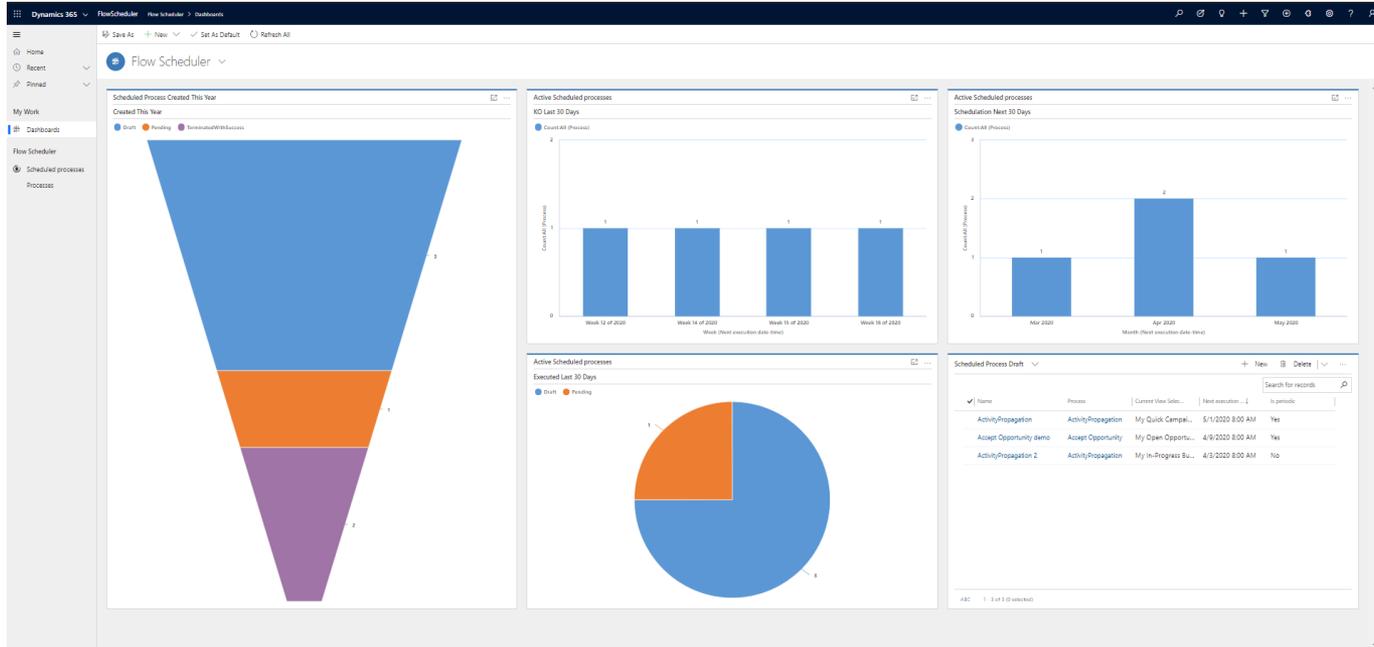
NEW FLOWSCHEDULER APP

The screenshot displays the Dynamics 365 user interface. At the top, the navigation bar shows 'Dynamics 365' and a search bar with the text 'Search my apps...'. Below this, a section titled 'Published Apps (19)' lists various applications. A warning message states: 'You are using apps designed for the legacy web client. For best results, update your apps to Unified Interface.' The main area contains a grid of app tiles. The 'FlowScheduler' app tile is highlighted with a red border. It features a blue icon of a calendar and a document, and is labeled 'UNIFIED INTERFACE'. Other visible app tiles include 'Dynamics 365 — custom', 'Channel Integration Fra...', 'Connected Field Service', 'Customer Service', 'Customer Service Hub', 'Dynamics 365 App for O...', 'Dynamics 365 Portals', 'Email in Unified Interface', 'Field Service', 'Omnichannel Administra...', 'Omnichannel for Custom...', 'Project Resource Hub', 'Project Service', 'Resource Scheduling', and 'Sales Hub'.

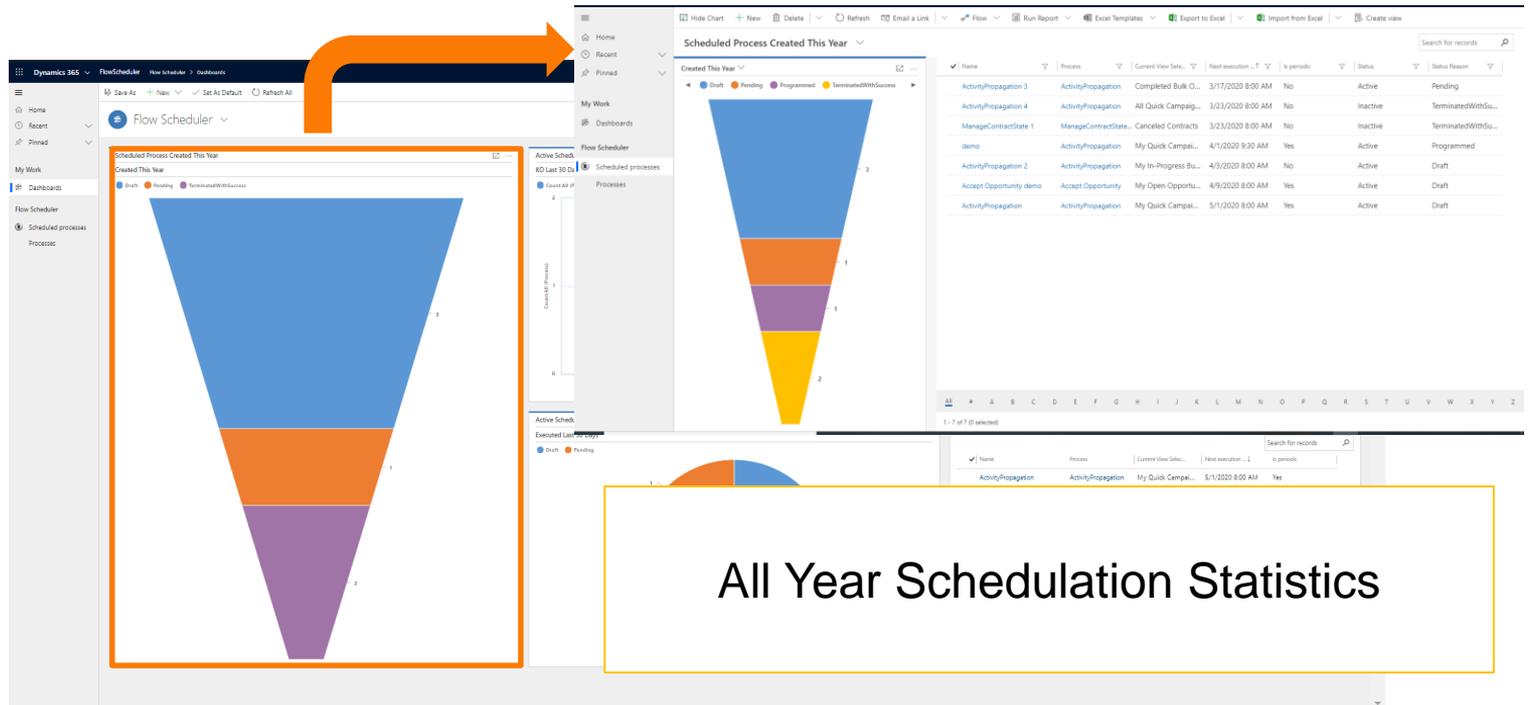
App Name	Icon	Interface Type
Dynamics 365 — custom	Blue triangle	WEB
Channel Integration Fra...	Blue link	UNIFIED INTERFACE
Connected Field Service	Blue puzzle	UNIFIED INTERFACE
Customer Service	Blue person	WEB
Customer Service Hub	Purple heart	UNIFIED INTERFACE
Dynamics 365 App for O...	Blue triangle	UNIFIED INTERFACE
Dynamics 365 Portals	White WWW	UNIFIED INTERFACE
Email in Unified Interface	Blue envelope	UNIFIED INTERFACE
Field Service	Yellow hexagon	UNIFIED INTERFACE
FlowScheduler	Blue calendar/document	UNIFIED INTERFACE
Omnichannel Administra...	Blue gear/person	UNIFIED INTERFACE
Omnichannel for Custom...	Blue gear/person	UNIFIED INTERFACE
Project Resource Hub	Blue squares	UNIFIED INTERFACE
Project Service	Orange squares	UNIFIED INTERFACE
Resource Scheduling	Blue people	UNIFIED INTERFACE
Sales Hub	Blue cube	UNIFIED INTERFACE



DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



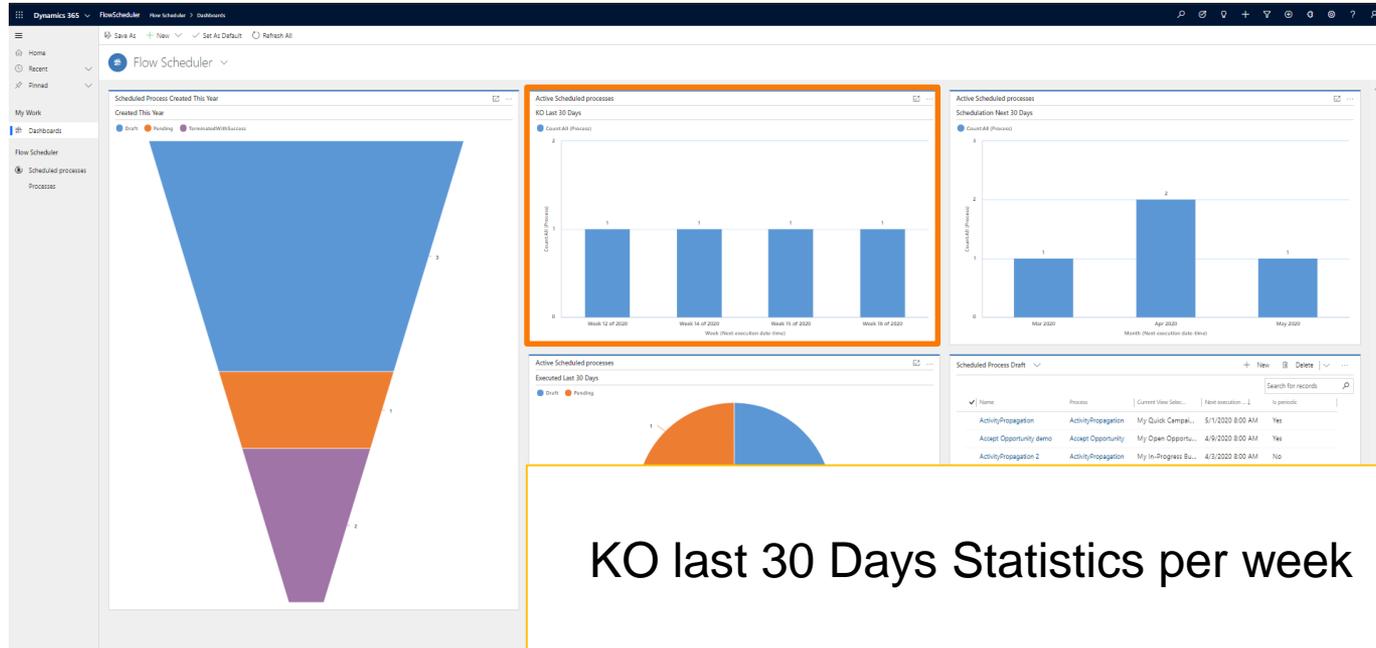
DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



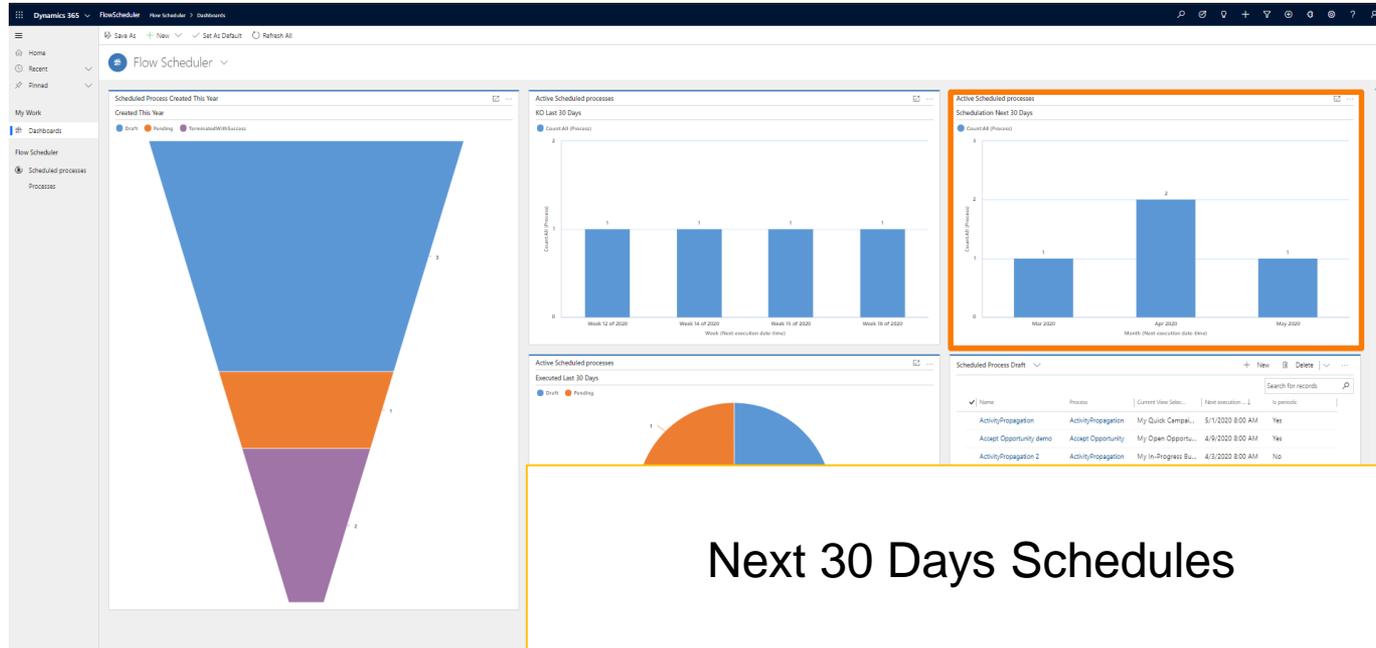
All Year Scheduling Statistics



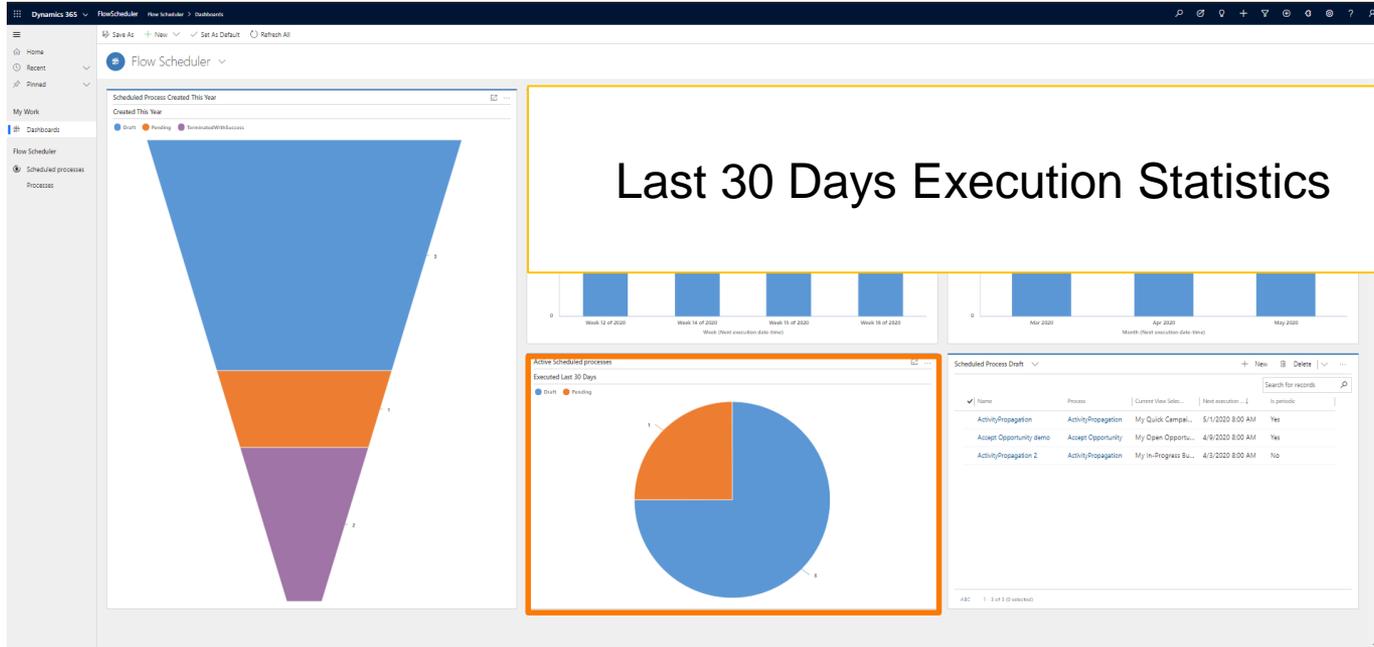
DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



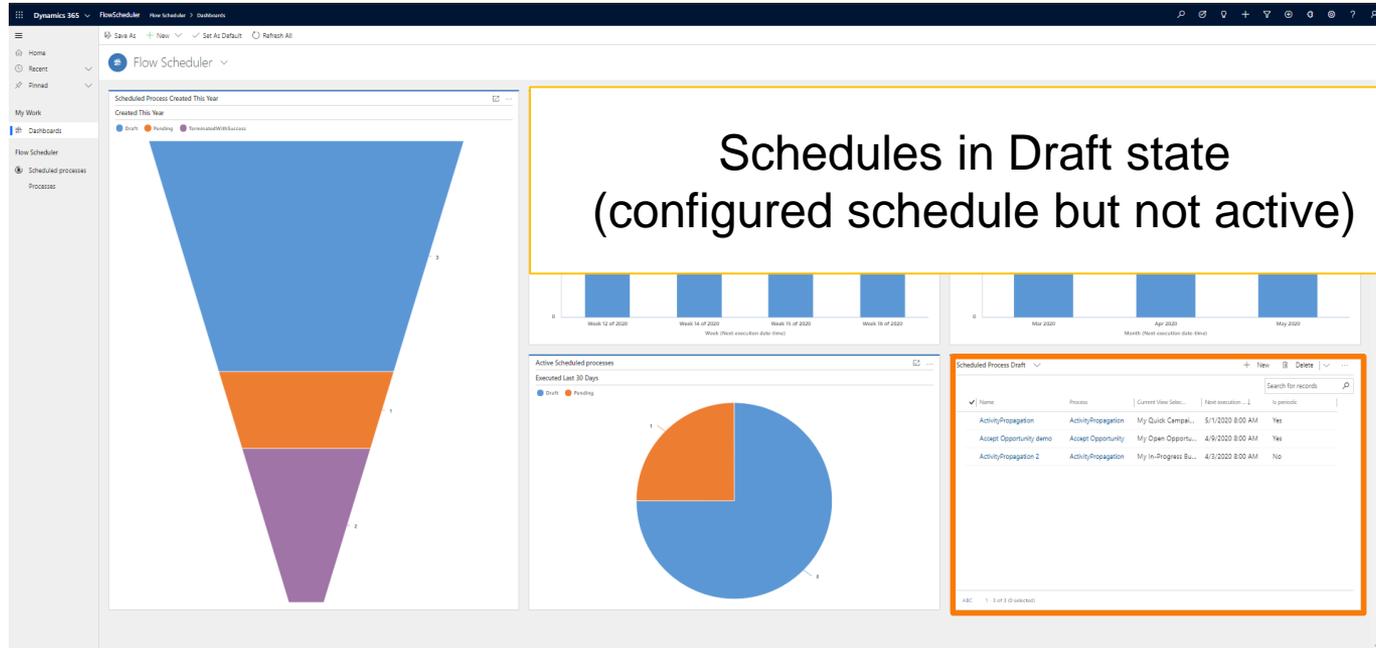
DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



DASHBOARD FOR MANAGE YOUR WORKFLOWS SCHEDULATION



WORKFLOW SCHEDULATION CONFIGURATION

The screenshot shows the Dynamics 365 interface for configuring a workflow scheduler. The breadcrumb trail is: Dynamics 365 > FlowScheduler > Flow Scheduler > Scheduled processes > Accept Opportunity demo. The top navigation bar includes options like New, Deactivate, Schedule, Delete, Refresh, Assign, Share, Email a Link, Flow, Word Templates, and Run Report. The left sidebar shows navigation options: Home, Recent, Pinned, My Work, Dashboards, Flow Scheduler, Scheduled processes (selected), and Processes. The main content area displays the configuration for 'Accept Opportunity demo' (Scheduled process). It has tabs for 'General' and 'Related'. The configuration includes: Name: Accept Opportunity demo; Process: Accept Opportunity; Next execution date-time: 4/9/2020 8:00 AM; Is periodic: Yes; How many repetitions: 50; Select Data By: View; Frequency: Daily; Current View: My Open Opportunities; and a search bar. At the bottom, there is a table for 'Scheduled processes (Upper schedule)' with columns for Name, Status Reason, and Cn.

 Chose the Workflow & Set next Execution date



WORKFLOW SCHEDULATION CONFIGURATION

The screenshot shows the Dynamics 365 interface for configuring a scheduled process. The breadcrumb trail is: Dynamics 365 > FlowScheduler > Flow Scheduler > Scheduled processes > Accept Opportunity demo. The top navigation bar includes options like New, Deactivate, Schedule, Delete, Refresh, Assign, Share, Email a Link, Flow, Word Templates, and Run Report. The left sidebar shows navigation options: Home, Recent, Pinned, My Work, Dashboards, Flow Scheduler, and Scheduled processes (selected). The main content area is titled 'Accept Opportunity demo' and shows the 'General' tab. The configuration details are as follows:

Name	* Accept Opportunity demo		
Process	* Accept Opportunity		
Next execution date-time	4/9/2020		8:00 AM
Is periodic	Yes	How many repetitions	50
Select Data By	View	Frequency	Daily
Current View Selected	My Open Opportunities		
Search			
Scheduled processes (Upper schedule) +			
<input checked="" type="checkbox"/>	Name	↑	Status Reason



Configure periodicity



WORKFLOW SCHEDULATION CONFIGURATION

The screenshot shows the Dynamics 365 interface for configuring a workflow scheduler. The breadcrumb trail is: Dynamics 365 > FlowScheduler > Flow Scheduler > Scheduled processes > Accept Opportunity demo. The left navigation pane includes Home, Recent, Pinned, My Work, Dashboards, Flow Scheduler, Scheduled processes, and Processes. The main content area shows the configuration for 'Accept Opportunity demo'.

Accept Opportunity demo
Scheduled process

General Related

Name	* Accept Opportunity demo		
Process	* Accept Opportunity		
Next execution date-time	4/9/2020		8:00 AM

Is periodic	Yes	How many repetitions	50
Select Data By	View	Frequency	Daily

Current View Selected: My Open Opportunities

Search

Scheduled processes (Upper schedule)

Name	Status Reason

 Chose the View



WORKFLOW SCHEDULATION CONFIGURATION

The screenshot shows the Dynamics 365 interface for configuring a scheduled process. The breadcrumb trail is: Dynamics 365 > Flow Scheduler > Flow Scheduler > Scheduled processes > Accept Opportunity demo. The 'Schedule' button in the top toolbar is highlighted with an orange box. The configuration details for the 'Accept Opportunity demo' process are as follows:

Name	* Accept Opportunity demo		
Process	* Accept Opportunity		
Next execution date-time	4/9/2020		8:00 AM
Is periodic	Yes	How many repetitions	50
Select Data By	View	Frequency	Daily
Current View Selected	My Open Opportunities		
Search			
Scheduled processes (Upper schedule) +			
✓ Name	↑	Status Reason	Cn

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Click on Schedule



VERSIONS & PRICING



VERSION & PRICING

	Light FREE	PRO* 500€ / year
CRM	Workflow configuration	✓
	Workflow management	✓
	Workflow execution	✓
Support	Updates	✓
	Support	✓

* The Pro version will be installed on Client Servers



UPDATES & SUPPORT

FOR PRO VERSION

- Software Updates
- Continuous integration with new version of Dynamics 365
- New features
- User Manuals
- Bug Fixing



THANK YOU

www.reply.com

