



Project



PPM Accelerator  
The Future of Microsoft Project is Here!



# As Introduced at Microsoft Ignite!



## The future of project management is here

### The new Project experience

*Microsoft project management—reimagined*

# Power Platform is one of Microsoft's biggest bets

// Microsoft 365, Dynamics 365, and Power Platform, on top of what we're doing with Azure, is the **core of what we are doing as a company**.

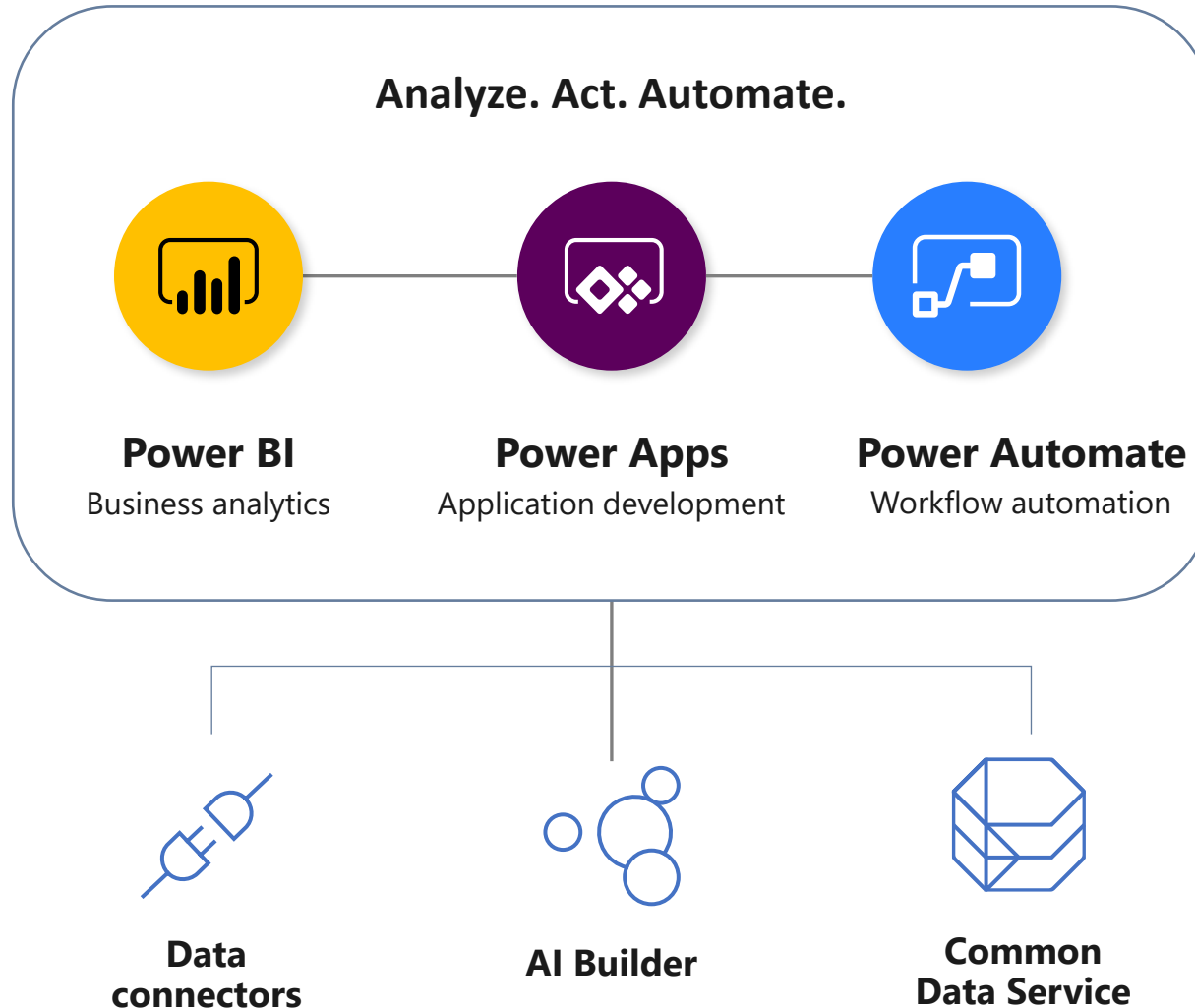
Satya Nadella on Jan. 18, 2019<sup>1</sup>  
CEO, Microsoft



<sup>1</sup> Interview, republished on ZDNet. [Link](#).

# Microsoft Power Platform for PPM

One low-code platform that spans Office 365, Dynamics 365, and standalone applications

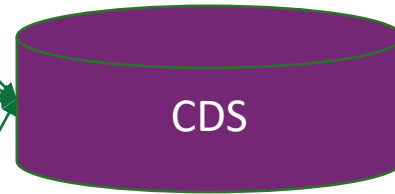
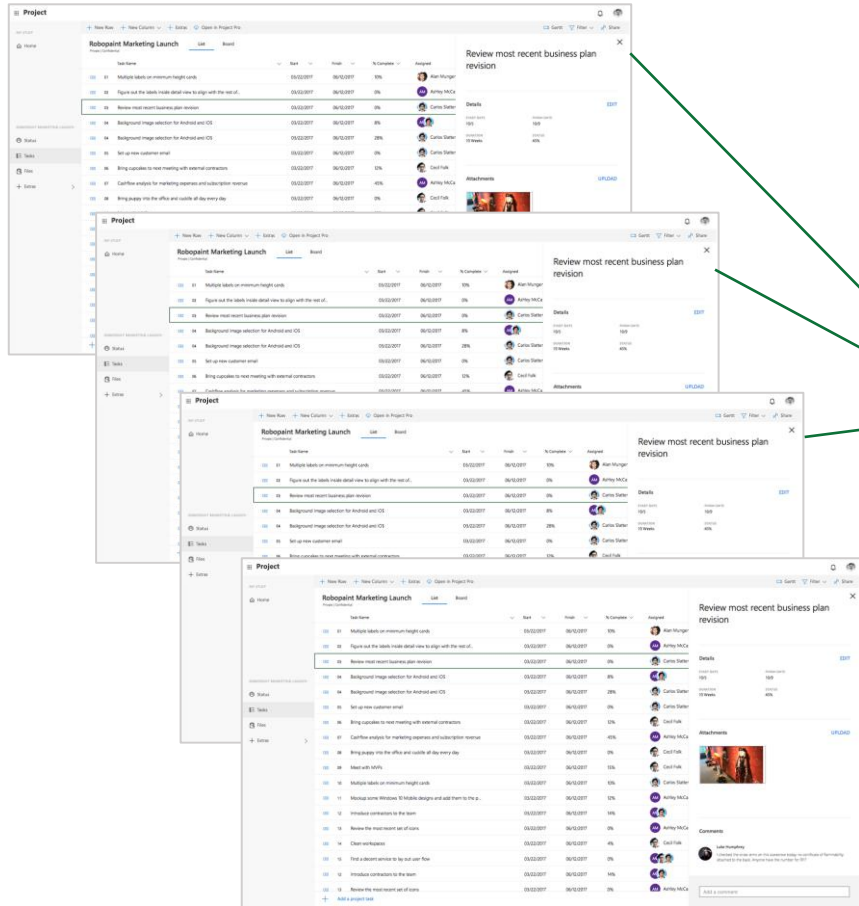


**Project for Web**  
Modern Project  
Management





# Portfolio Management for Power Apps



The PowerApps interface displays a list of active projects. The table below represents the data shown in the screenshot.

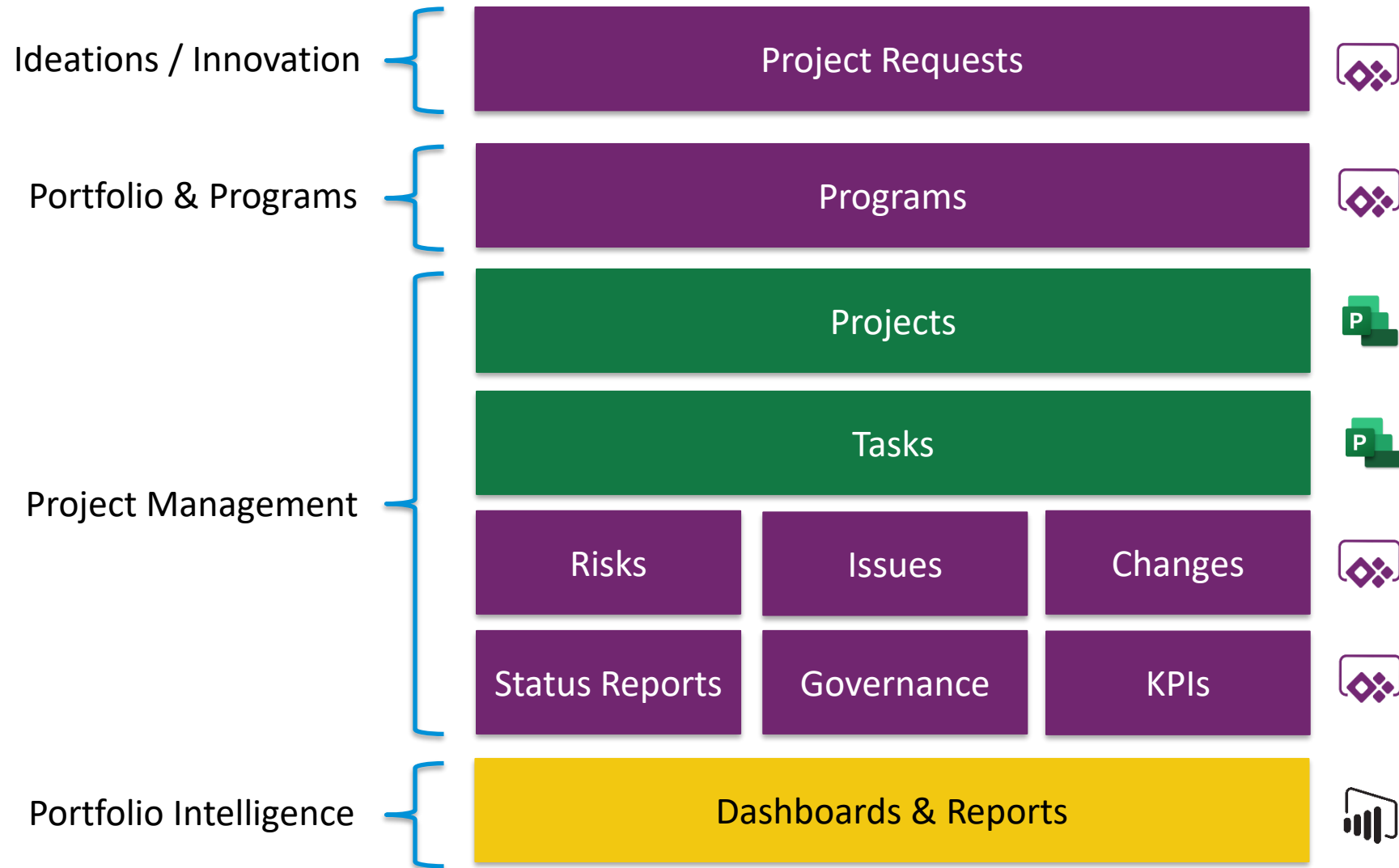
Name	Stage	Overall H.	Effort H.	Schedule	Issue Heal.	Start Date	Finish Date	Budget	Benefits	Priority
As a buyer, I need to be	(3) Plan	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	8/20/2020	\$150,000,000	\$350,000,000	63
As a manager, I need to	(4) Manage	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$340,000,000	\$650,000,000	44
Delivering Agile Solution	(1) Create	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$111,600,000	\$560,000,000	63
EHR Implementation	(1) Create	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$250,000,000	\$1,000,000,000	69
iOS App for Metro Trans	(3) Plan	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$614,300,000	\$1,200,000,000	50
Management requires a	(2) Select	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$282,640,000	\$500,000,000	69
Migrate all SharePoint Si	(3) Plan	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/7/2020	5/14/2020	\$250,000,000	\$1,500,000,000	63
Relocate our SharePoint	(3) Plan	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$545,800,000	\$1,000,000,000	25
Seed Quality Site	(4) Manage	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/17/2020	2/17/2020	\$98,000,000	\$250,000,000	38
Service interface to supp	(3) Plan	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/22/2020	2/22/2020	\$150,000,000	\$280,000,000	44
Social Networking Integ	(3) Plan	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$620,000,000	\$1,300,010,000	56
Social Networking Integ	(1) Create	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/7/2020	2/7/2020	\$90,000,000	\$345,000,000	69
Support Customers usin	(3) Plan	(1) On Track	(1) On Track	(2) At Risk	(2) At Risk	2/17/2020	11/17/2020	\$120,000,000	\$1,500,000,000	75
The Box III	(1) Create	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/26/2020	2/26/2020	\$800,000,000	\$15,000,000	50
VOIP Phones	(4) Manage	(1) On Track	(1) On Track	(1) On Track	(1) On Track	2/9/2020	5/28/2020	\$60,000,000	\$1,200,000,000	0



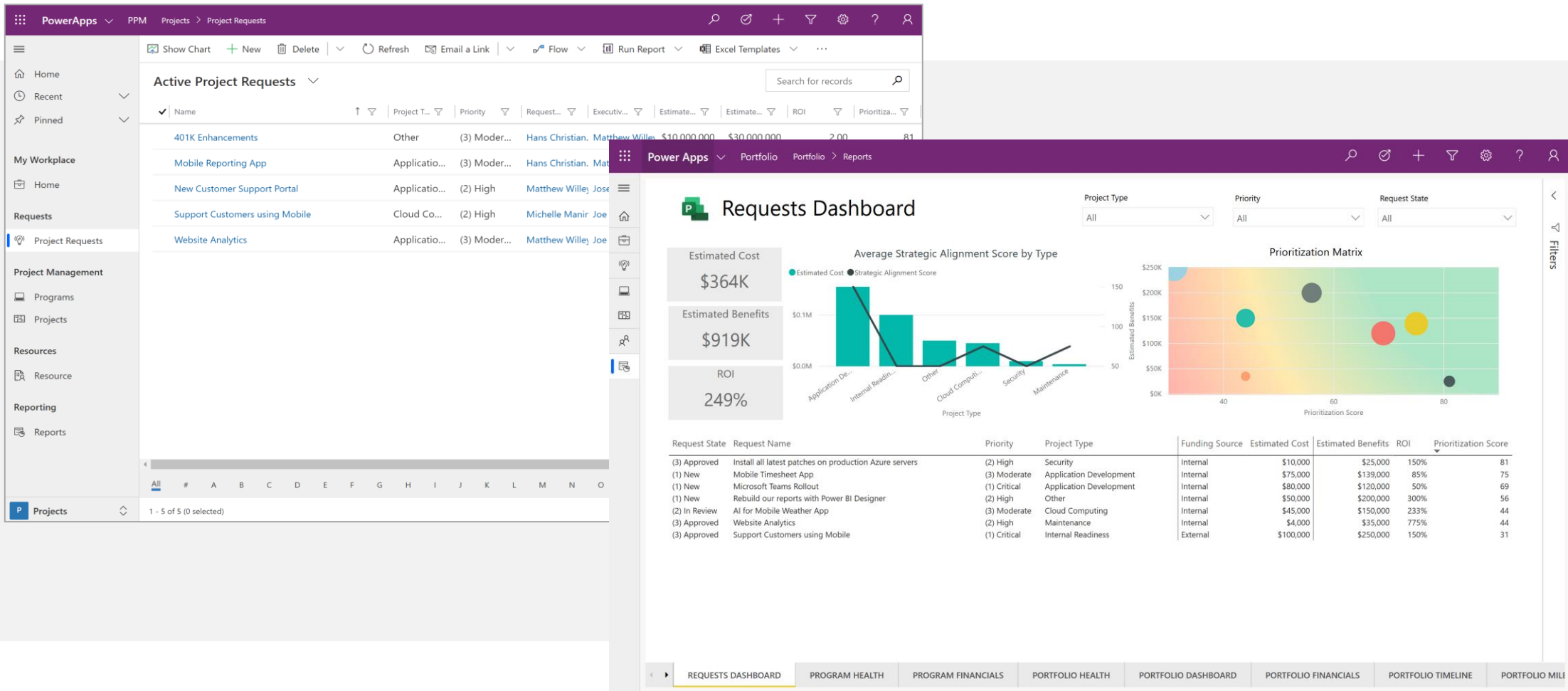
PowerApps



# Portfolio Accelerator for Power Apps & Project for the web

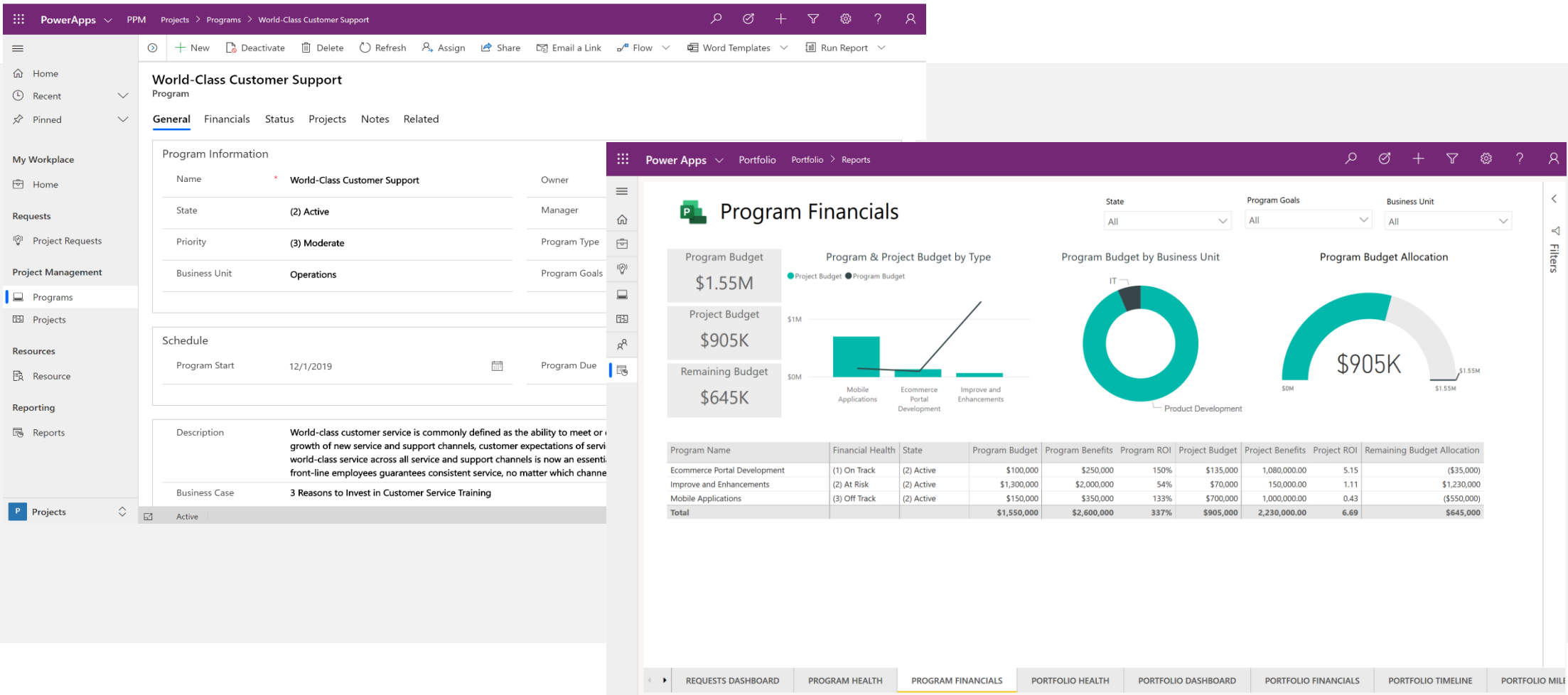


# Demand Management



Ideation & Project Request

# Program Management

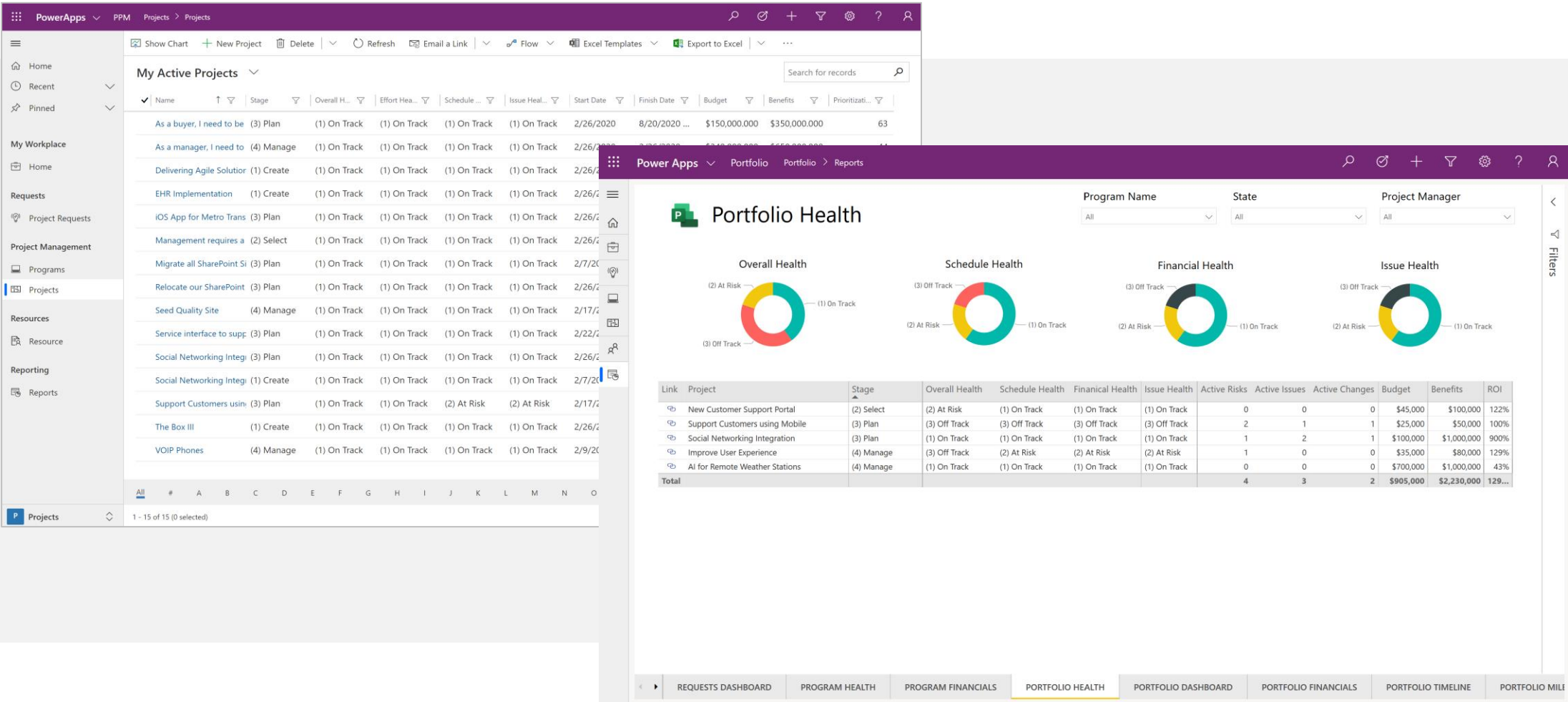


# Program Management





# Portfolio Management



## Project Portfolio



# Financial Management

PowerApps

PPM

Projects

Projects

Show Chart

New Project

Delete

Refresh

Email a Link

Flow

Excel Templates

Export to Excel

Financial Summary

Search for records

Name	Financial...	Budget	Forecast	Actual C...	Remaini...	Budget ...	Benefits	ROI	Funding ...	Funding ...	Project ...
Service interface to support Res	(1) On Track	\$150,000....	\$150,000....	\$25,000.000	\$125,000....	\$0.000	\$280,000....	0.87	Yes	Internal	Joe Larschei
As a buyer, I need to be able to	(1) On Track	\$150,000....	\$160,000....	\$20,005.000	\$129,995....	(\$10,000.0...	\$350,000....	1.33	Yes	---	Zach Larsch
As a manager, I need to be abl	(1) On Track	\$340,000....	\$120,000....	\$90,000.000	\$250,000....	\$220,000.000					
Management requires a better	(1) On Track	\$282,640....	\$282,640....	\$0.000	\$282,640....						
The Box III	(1) On Track	\$800,000....	\$0.000	\$0.000	\$800,000....	\$800,000.000					
EHR Implementation	(1) On Track	\$250,000....	\$250,000....	\$80,000.000	\$170,000....						
Social Networking Integration..	(1) On Track	\$620,000....	\$856,600....	\$0.000	\$620,000....	(\$234,600.000)					
Relocate our SharePoint farms 1	(1) On Track	\$545,800....	\$545,800....	\$0.000	\$545,800....						
Delivering Agile Solutions	(1) On Track	\$111,600....	\$0.000	\$0.000	\$111,600....	\$111,600.000					
iOS App for Metro Transit Auth	(1) On Track	\$614,300....	\$578,000....	\$584,000....	\$30,300.000	\$36,300.000					
Social Networking Integration..	(1) On Track	\$90,000.000	\$90,000.000	\$50,000.000	\$40,000.000						
VOIP Phones	(1) On Track	\$60,000.000	---	\$80,000.000	(\$20,000.0...						
Support Customers using Mobi	(2) At Risk	\$120,000....	\$135,000....	\$10,000.000	\$110,000....	(\$15,000.000)					
Seed Quality Site	(1) On Track	\$98,000.000	\$98,000.000	\$10,000.000	\$88,000.000						
Migrate all SharePoint Sites to	(1) On Track	\$250,000....	\$250,000....	\$80,000.000	\$170,000....						

1 - 15 of 15 (0 selected)

Power Apps

Portfolio

Portfolio

Reports

Portfolio Financials

Program Name

State

Project Manager

Budget by Business Unit

Budget by Priority

Budget by Project Manager

Budget by Stage

Link	Project	Stage	Financial Health	Budget	Forecast	Actual Cost	Remaining Budget	Budget Variance	Benefits	ROI	Project Manager
Support Customers using Mobile		(3) Plan	(3) Off Track	\$25,000	\$30,000	\$10,000	15,000.00	(\$5,000)	\$50,000	100%	MOD Administrator
New Customer Support Portal		(2) Select	(1) On Track	\$45,000	\$50,000	\$24,900	20,100.00	(\$5,000)	\$100,000	122%	MOD Administrator
Social Networking Integration		(3) Plan	(1) On Track	\$100,000	\$100,000	\$50,000	50,000.00	\$0	\$1,000,000	900%	MOD Administrator
Improve User Experience		(4) Manage	(2) At Risk	\$35,000	\$35,000	\$10,000	25,000.00	\$0	\$80,000	129%	MOD Administrator
AI for Remote Weather Stations		(4) Manage	(1) On Track	\$700,000	\$700,000	\$65,000	635,000.00	\$0	\$1,000,000	43%	MOD Administrator
Total				\$905,000	\$915,000	\$159,900	745,100.00	(\$10,000)	\$2,230,000	1294%	

REQUESTS DASHBOARD

PROGRAM HEALTH

PROGRAM FINANCIALS

PORTFOLIO HEALTH

PORTFOLIO DASHBOARD

PORTFOLIO FINANCIALS

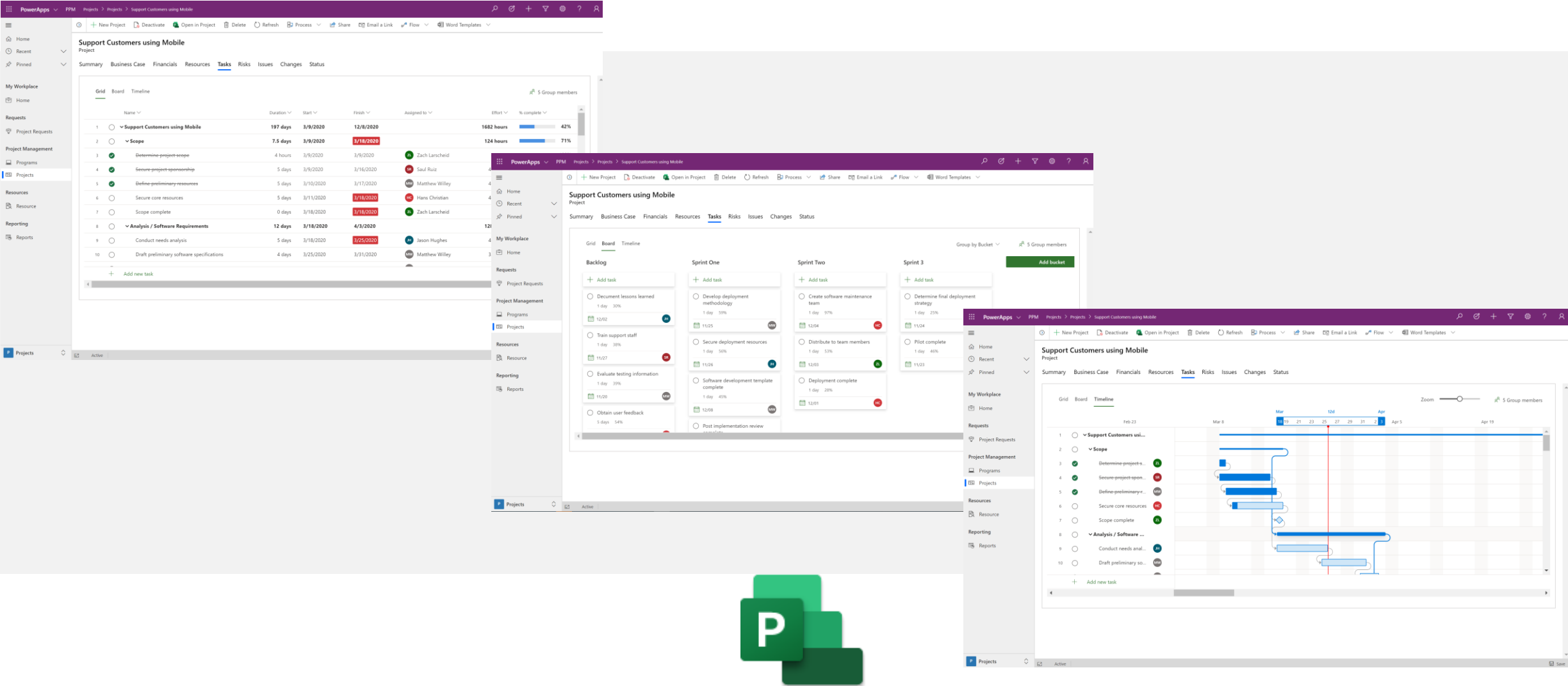
PORTFOLIO TIMELINE

PORTFOLIO MILE

## Financial Portfolio



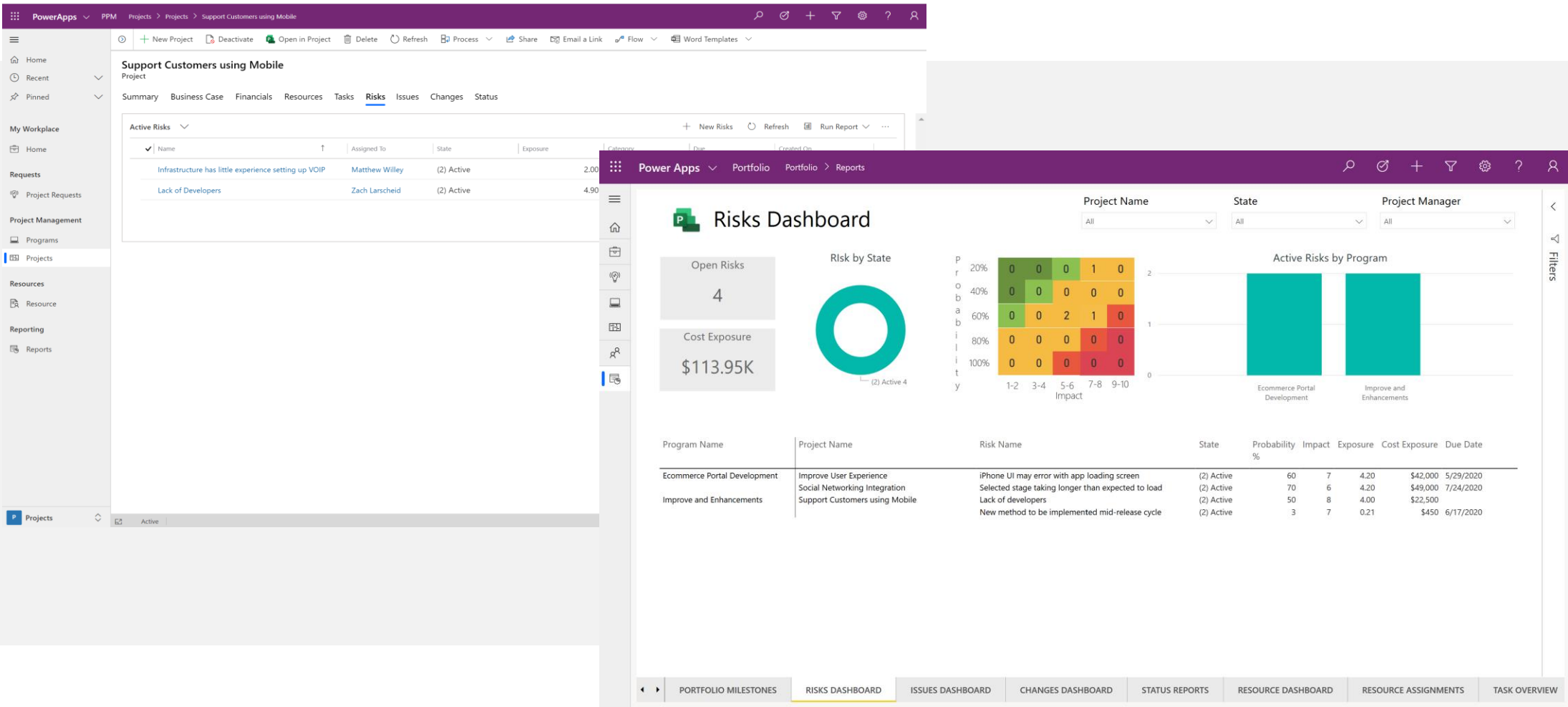
# Project Management



Project for the web



# Risk Management



## Risk Management

# Issue Management

PowerApps

PPM

Projects > Projects > Support Customers using Mobile

Search

+

Filter

Settings

Help

Profile

Home

Recent

Pinned

My Workplace

Home

Requests

Project Requests

Project Management

Programs

Projects

Resources

Resource

Reporting

Reports

New Project

Deactivate

Open in Project

Delete

Refresh

Process

Share

Email a Link

Flow

Word Templates

Support Customers using Mobile

Project

Summary

Business Case

Financials

Resources

Tasks

Risks

Issues

Changes

Status

Active Issues

+

New Issue

Refresh

Run Report

...

Name	Assigned To	State	Priority
Need approval from the CIO before starting Phase 2	Matthew Willey	(1) Proposed	(1) Critical
Need more licences	Matthew Willey	(2) Active	(3) Moderate
Unable to get enough Infrastructure time	Matthew Willey	(2) Active	(3) Moderate

Power Apps

Portfolio

Portfolio > Reports

Search

+

Filter

Settings

Help

Profile

Issues Dashboard

Project Name

All

State

All

Project Manager

All

Filters

Active Issues

8

Critical Issues

2

Active Issues by Priority

(3) Moderate 2

(2) High 4

(1) Critical 2

Issues by State

(2) Active

Active Issues by Program

Ecommerce Portal Development

Improve and Enhancements

Mobile A...

Program Name	Project Name	Issue Name	State	Priority	Category	Due Date
Ecommerce Portal Development	Social Networking Integration	COVID-19 shut down production	(2) Active	(2) High	Task	4/15/2020
		Integration code is not fully working as expected	(2) Active	(1) Critical	Issue	5/29/2020
		Need More Resources	(2) Active	(3) Moderate	Task	4/24/2020
		Scope creep	(2) Active	(2) High	Other	6/26/2020
Improve and Enhancements	Support Customers using Mobile	App release day schedule conflict	(2) Active	(2) High	Task	5/19/2020
		Need a new venue	(2) Active	(1) Critical	Issue	6/26/2020
		Phones not connecting when conference is being held	(2) Active	(3) Moderate	Bug	6/19/2020
Mobile Applications	AI for Remote Weather Stations	Need more licences to run MVP	(2) Active	(2) High	Task	6/18/2020

PORTFOLIO MILESTONES

RISKS DASHBOARD

ISSUES DASHBOARD

CHANGES DASHBOARD

STATUS REPORTS

RESOURCE DASHBOARD

RESOURCE ASSIGNMENTS

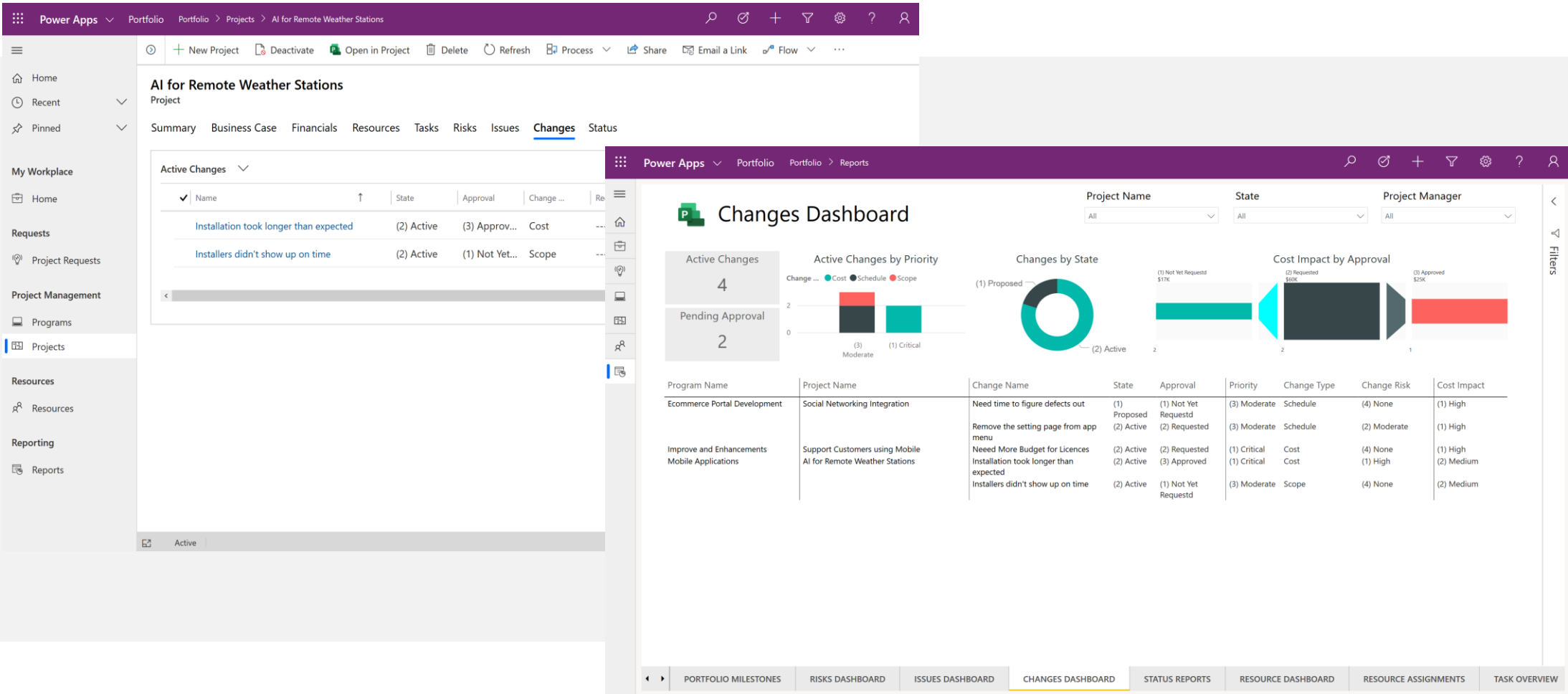
TASK OVERVIEW

# Issue Management





# Change Management



## Change Management

# Team Collaboration

Microsoft Teams

Search or type a command

Hoku Logic

Activity

Chat

Teams

Calendar

Calls

Files

...

Apps

Help

Project

7 Group members

Grid

Board

Timeline

	Name	Duration	Start	Finish	Assigned to	Effort	Bucket	% complete
1	✓ Scope	3.75 days	12/2/2019	12/5/2019		38 hours		
2	✓ Determine project scope	4 hours	12/2/2019	12/2/2019	Daniel Williams	4 hours	Sprint 1	
3	✓ Secure project sponsorship	2 days	12/2/2019	12/4/2019	SM Steve Masters	16 hours	Sprint 1	
4	✓ Define preliminary resources	1 day	12/4/2019	12/5/2019	Daniel Williams	16 hours	Sprint 1	
5	✓ Secure core resources	0.25 days	12/5/2019	12/5/2019	Daniel Williams	2 hours	Sprint 1	
6	✓ Scope complete	0 days	12/5/2019	12/5/2019	AB Adam Barr		Sprint 1	
7	○ Analysis/Software Requirements	13.25 days	12/5/2019	12/24/2019		158 hours		
8	○ Conduct needs analysis	13.25 days	12/5/2019	12/24/2019	Daniel Williams	106 hours	Sprint 1	
9	○ Develop preliminary budget	1.5 days	12/5/2019	12/10/2019	Wo Fat	12 hours	Sprint 1	
10	○ Incorporate feedback on software specifications	4 hours	12/10/2019	12/11/2019	Kono Kalakaua	4 hours	Sprint 1	
11	○ Review software specifications/budget with team	2 days	12/11/2019	12/12/2019	AB Adam Barr	16 hours	Sprint 1	
12	○ Develop delivery timeline	1 day	12/13/2019	12/13/2019	SK Sophia King	8 hours	Sprint 1	
13	○ Secure required resources	1 day	12/16/2019	12/16/2019	Kono Kalakaua	8 hours	Sprint 1	
14	○ Obtain approvals to proceed (concept, timeline, budget)	4 hours	12/16/2019	12/16/2019	AB Adam Barr	4 hours	Sprint 1	
15	○ Analysis complete	0 days	12/16/2019	12/16/2019	SM Steve Masters		Sprint 1	
16	○ Design	23.5 days	12/17/2019	1/17/2020		140 hours		
17	○ Review preliminary software specifications	2 days	12/17/2019	12/18/2019	SM Steve Masters	16 hours	Sprint 1	
18	○ Develop functional specifications	8 days	12/26/2019	1/7/2020	Kono Kalakaua	64 hours	Sprint 1	
	+ Add new task							

Stay in the know. Turn on desktop notifications.  
Turn on Dismiss

# Status Reports

PowerApps

PPM

Projects

Projects

Support Customers using Mobile

Home

Recent

Pinned

My Workplace

Requests

Project Requests

Project Management

Programs

Projects

Resources

Resource

Reporting

Reports

Support Customers using Mobile

Project

Summary

Business Case

Financials

Resources

Tasks

Risks

Issues

Changes

Status

KPIs

Overall Health (1) On Track

Schedule Health (2) At Risk

Issue Health (2) At Risk

Effort Health (1) On Track

Active Risks 2

Active Issues 2

Last updated: 3/12/2020 9:08 AM

Last updated: 3/12/2020 9:08 AM

Narratives

All Status Reports

Name

Reportin...

Submitter

Submitte...

Accompl...

January Report

1/31/2020

Matthew Willey Michelle Manin

Completed...

Power Apps

Portfolio

Portfolio

Reports

Status Reports

Program Name

State

Project Manager

Support Customers using Mobile

Latest Report 2/29/2020

Link	Project	Stage	Overall Health	Schedule Health	Financial Health	Issue Health	Active Risks	Active Issues	Active Changes	Budget	Benefits	ROI
	Support Customers using Mobile	(3) Plan	(3) Off Track	(3) Off Track	(3) Off Track	(3) Off Track	2	1	1	\$25,000	\$50,000	100%

Reporting Date	Accomplished Activities	Planned Activities	Additional Comments
1/31/2020	Finished ten tasks regarding the project scope and we are on track	Finish next ten task and stick to scope as plan progress	No additional comments
2/29/2020	Successfully finished applicable tasks and are now being successful at managing this project	We plan to improve on the already installed mobile apps and fix any hiccups that come later in the project	No additional comments

YES DASHBOARD

CHANGES DASHBOARD

STATUS REPORTS

RESOURCE DASHBOARD

RESOURCE ASSIGNMENTS

TASK OVERVIEW

PROJECT TIMELINE

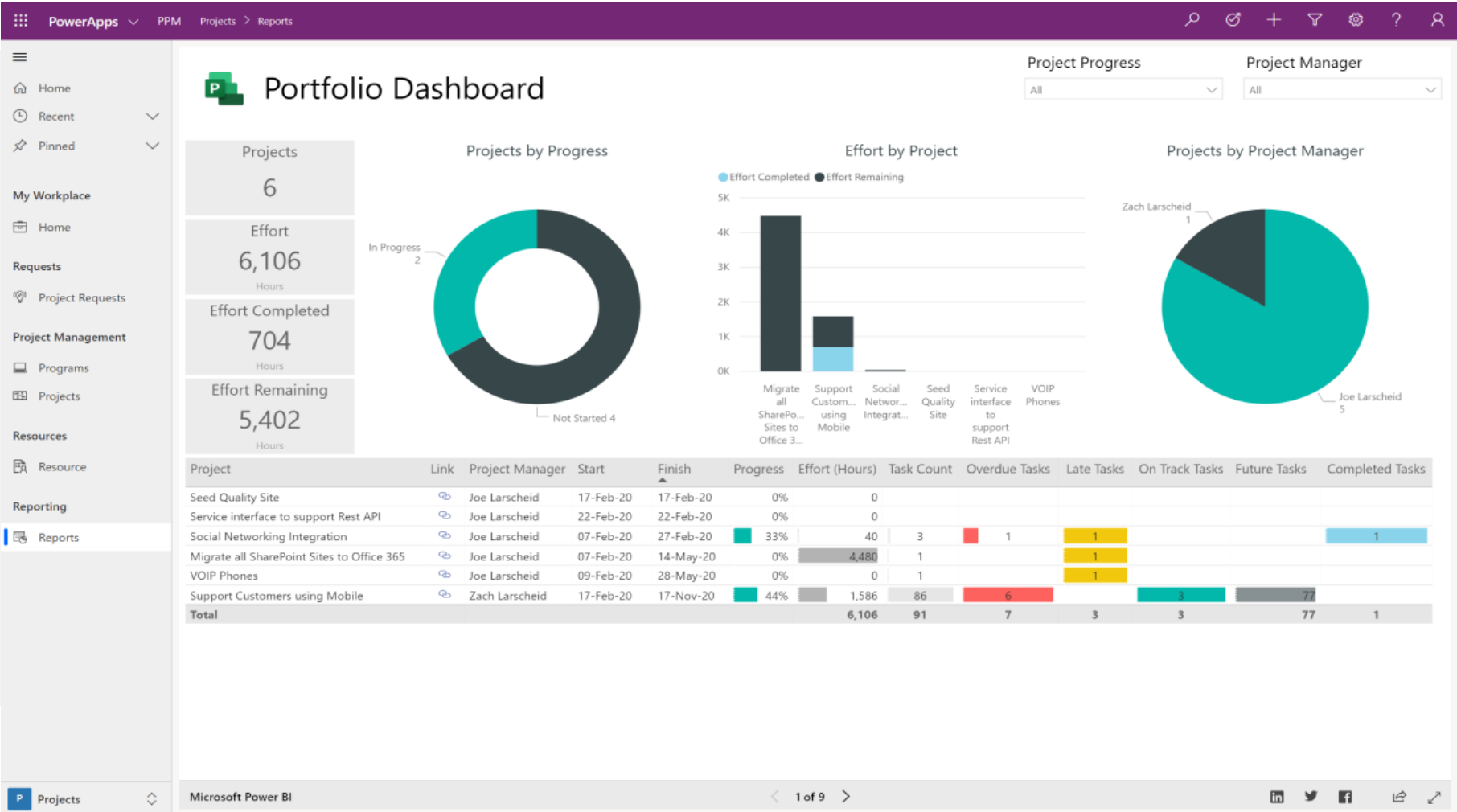
MY WORK

MY TIMELINE

## Project Status Reports



# Project Intelligence



## Accelerator Report Pack

# Special Offer – Free PPM Roadmap







- Review your current use of Project Online, Microsoft Project or other PM tools
- Assess current requirements and desired future state
- Determine how to implement or migrate into the new Project and PowerApps solution
- Implementation roadmap for best adoption success
- Total cost of ownership evaluation




<https://www.project-online.com/health-check>



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## PPM Accelerator for Microsoft Project & Power Apps save for later

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★★★★★ 3.7 (3)

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Microsoft Project  
Power Apps  
Power BI

**Support**  
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Kick start your Project Portfolio Management deployment using Power Apps & Project for the web

Help your team achieve results with enhanced project transparency, communication, and accountability. Transform the delivery and management of projects by automating the flow of work and eliminating communication barriers. The Project Accelerator installs a pre-configured instance of Power Apps with Project for the web that supports industry-specific standards and best practices.

**Systematically evaluate project requests**  
Capture and evaluate project requests from anywhere within the organization. Use a standardized process that feeds detailed business cases and project charters to management for review.







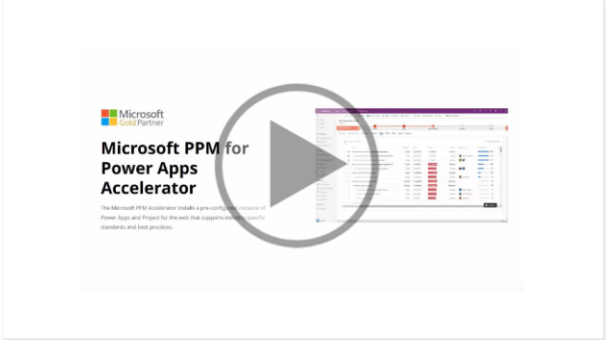
**Get the big picture across programs and projects**  
Aggregate portfolios, programs, and projects across your organization in a visual, interactive Roadmap for broader visibility.

**Transform project data into actionable insights**  
Share built-in reports such as Power BI dashboards to keep everyone on the same page. Native OData lets you quickly aggregate portfolio data for advanced reporting

**Run your business your way**  
Customize your portfolio management needs to best suit your organizations needs and help shorten your time to market.

**Out of the Box Reports**  
Gain full insight into project performance and progress with specifically designed reports that will help enforce better decision making.

**Requirements:** Project – Plan 2 (Project Online Professional), Power Apps – Plan 1, and Power BI



# Next Steps



- FREE – PPM Roadmap
- FREE - Trial & Wicresoft Support
- Personalized 1:1 demo for your organization



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Email Wicresoft

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**Thank You!**