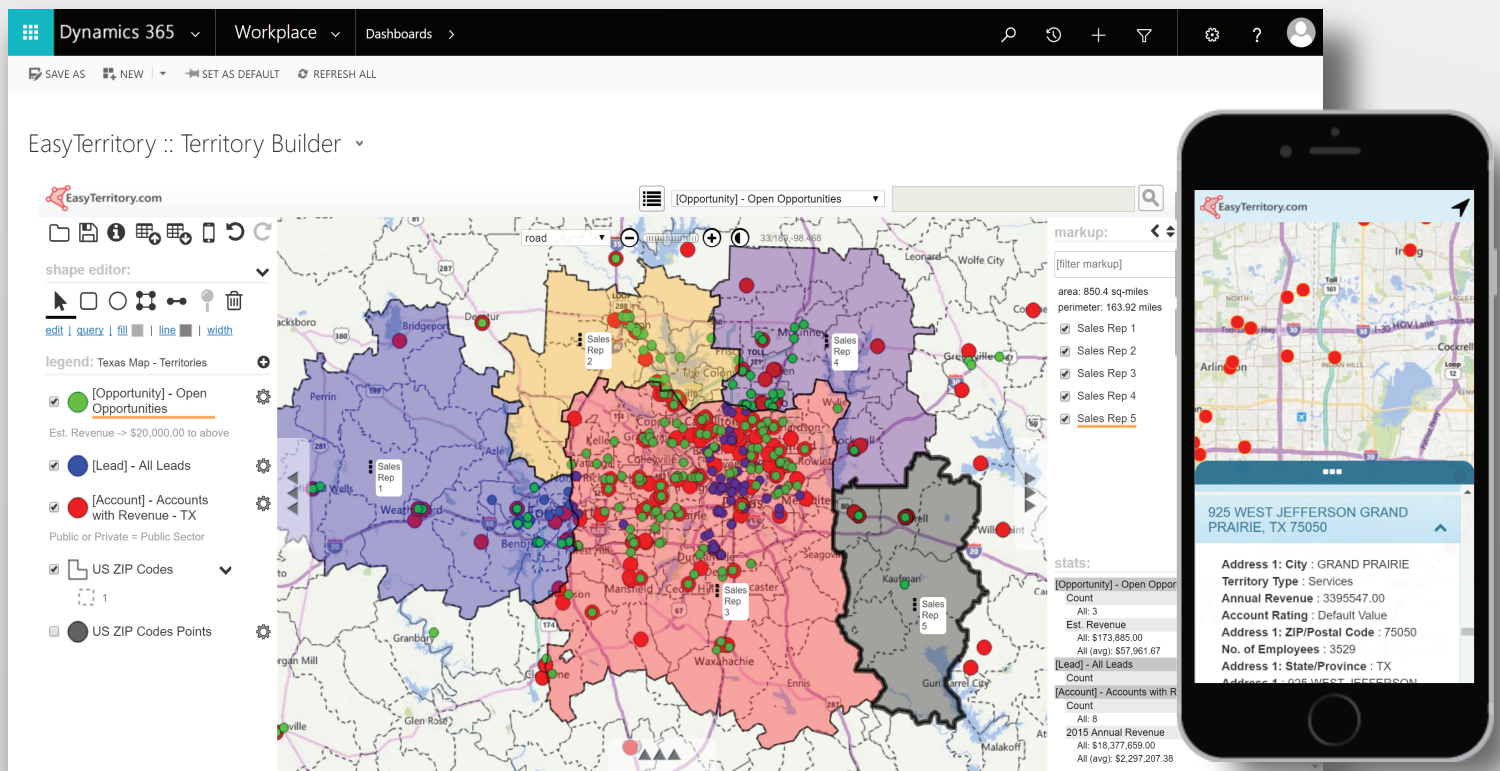# EasyTerritory

EasyTerritory is the leading territory management and geospatial visualization solution for **Microsoft Dynamics 365**. Available as cloud-hosted SaaS or for deployment on-premises, EasyTerritory provides a map-centric approach to managing a sales organization or franchise. In addition to an immersive mapping application, EasyTerritory provides data, consulting and training to make territory management *easy*!

Integrates seamlessly into Dynamics 365 & embeds in dashboards or entity forms.
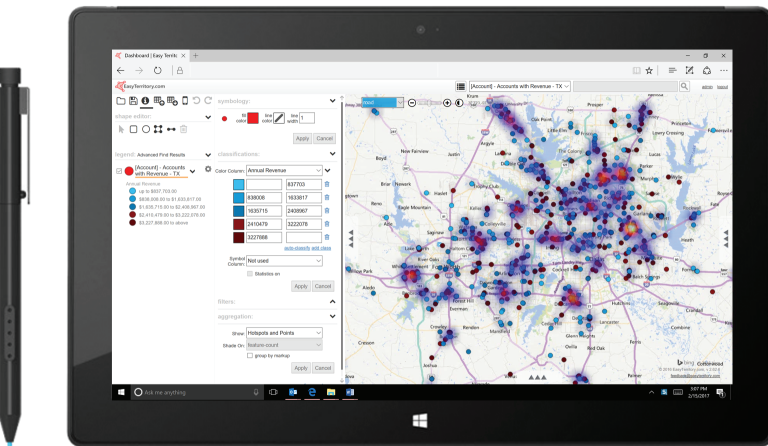

- Build territories from geographic boundaries such as ZIP Codes, States, or Countries
- Overlay business data from CRM (Accounts, Leads, Opportunities, or custom entities)
- Get instant Statistics, Hotspots, and Clustering for business data (Geospatial BI)
- Travel-time analysis and route planning
- Import and export data from .CSV

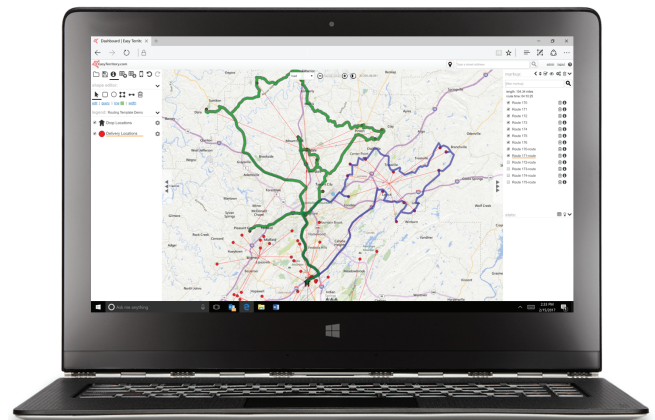Visit **www.easyterritory.com** for information on pricing and free trial.

Geospatial Business Intelligence

The foundation of any smart territory management decision is good geospatial business intelligence. EasyTerritory empowers organizations with the ability to overlay their business data (accounts, leads, opportunities, service calls, store locations, etc.) on top of territories to visualize and get real-time statistics during realignment scenarios. With the classification and filtering features, managers can quickly see a breakdown of business data. EasyTerritory makes a great executive dashboard for your CRM or a situational awareness screen in your call center.

Sales and Service Call (Route) Planning

Service planners, route managers and traveling sales reps love EasyTerritory! Our solution streamlines service calls and delivery scheduling for organizations and can be easily integrated with your existing scheduling system. Service planners, schedulers and sales reps can use EasyTerritory to plan efficient routes and get turn-by-turn directions with driving time and distance calculations between stops.

Consulting

Engage with our team of experts to help implement EasyTerritory rapidly within your organization. Our SFA, GIS and CRM experts can guide you through the best practices of map-based territory management.

Training and On-going Support

EasyTerritory customers recieve a dedicated support person and web-based training bundled with each subscription.

EasyTerritory