

HOW TO CONFIGURE THE GRAPHICAL SCHEDULER

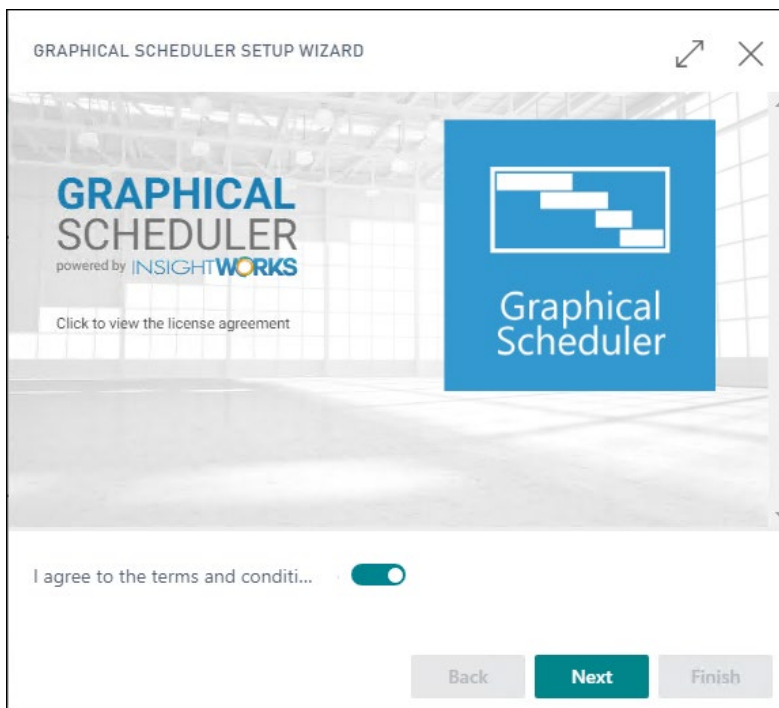
The Graphical Scheduler provides a drag and drop interface for production order routing lines. Production schedulers can change the work center, machine center, or starting time on a routing line.

This document describes how to configure the Graphical Scheduler.

Setup Wizard

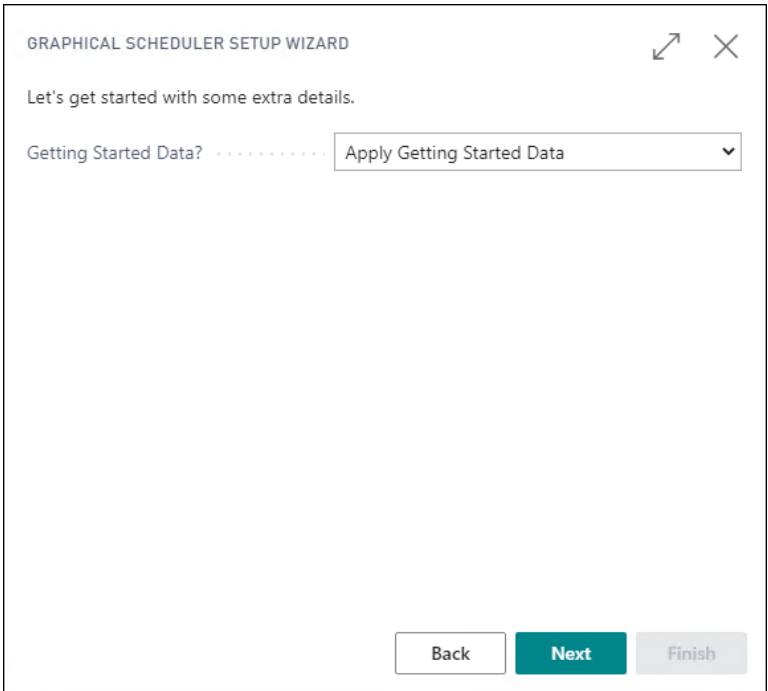
After the Graphical Scheduler App is installed in your system run the setup wizard for initial configuration.

1. Navigate to “Graphical Scheduler Setup Wizard”. Running the setup wizard should only be done once.

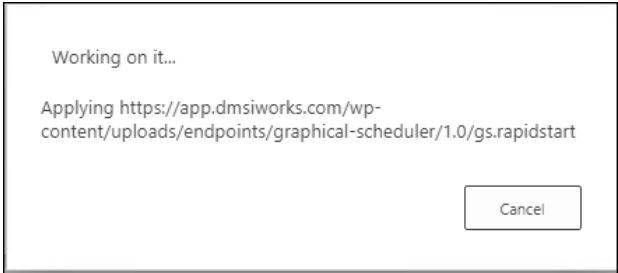


Select “I agree to the terms and conditions” and click on Next.

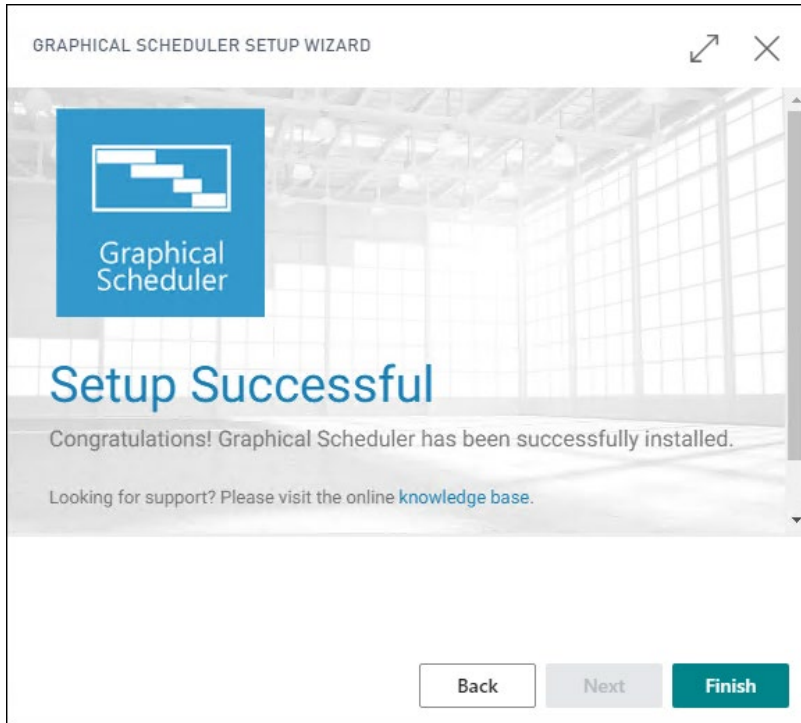
2. Select “Apply Getting Started Data”



This will download the rapidstart data and will then apply it in Business Central.

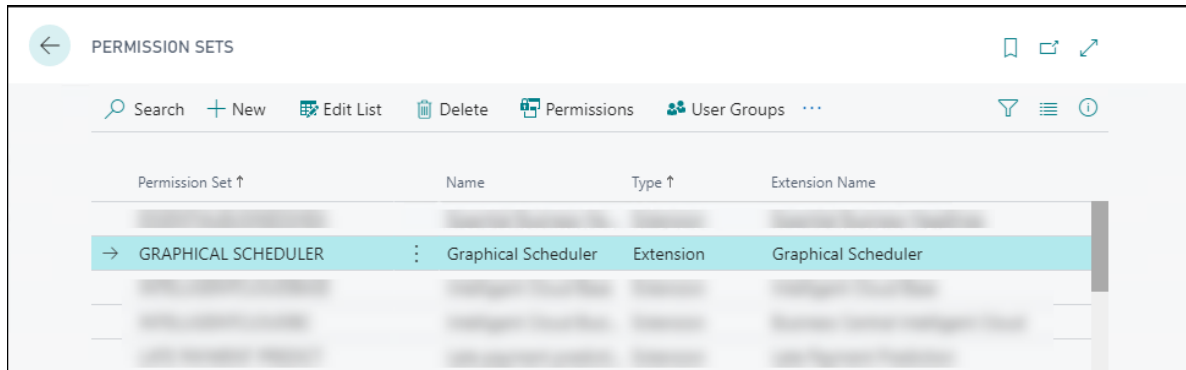


3. Once the wizard is finished, this message will be displayed:



Permissions Set

When the Graphical Scheduler app is installed you will find a permission set for the Graphical Scheduler. It is called "Graphical Scheduler".



This permission set will give the ability to use the Graphical Scheduler and the related pages. You must also have sufficient permissions to read and write to a production order routing line.

Assign this permission set to give access to the Graphical Scheduler to users in Business Central.

Other Considerations

Once the Setup Wizard has been run and the permission set has been assigned to users, it is possible to use the Graphical Scheduler in Business Central.

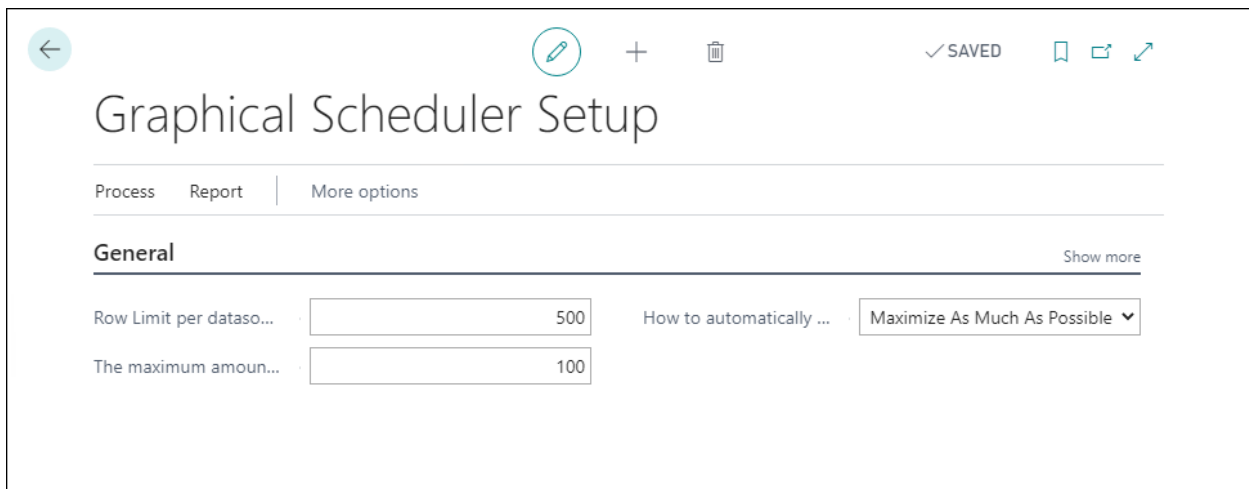
Here are a few considerations to consider prior to using the scheduler.

1. The Graphical Scheduler is a tool to assist production in the manufacturing module of Business Central, it does not replace the Business Central scheduling functionality.
2. You must have your production and manufacturing configured to effectively use the Graphical Scheduler.
 - For more information on the required configuration for Manufacturing in Business Central, please visit this link from Microsoft [here](#).
 - For more information on the Manufacturing process in Business Central, please visit this link from Microsoft [here](#).
 - For more information on the Production Planning in Business Central, please visit this link from Microsoft [here](#).

Settings specific to the Graphical Scheduler

There is no requirement for users to modify any of these settings prior to using the Graphical Scheduler.

1. The “Graphical Scheduler Setup” page will list the general settings of the Graphical Scheduler.



The screenshot shows the 'Graphical Scheduler Setup' page. At the top, there is a navigation bar with a back arrow, a pencil icon, a plus sign, a trash icon, and a 'SAVED' status indicator. Below the navigation bar, the title 'Graphical Scheduler Setup' is displayed. Underneath the title, there are three tabs: 'Process', 'Report', and 'More options'. The 'General' section is currently selected, and it contains the following settings:

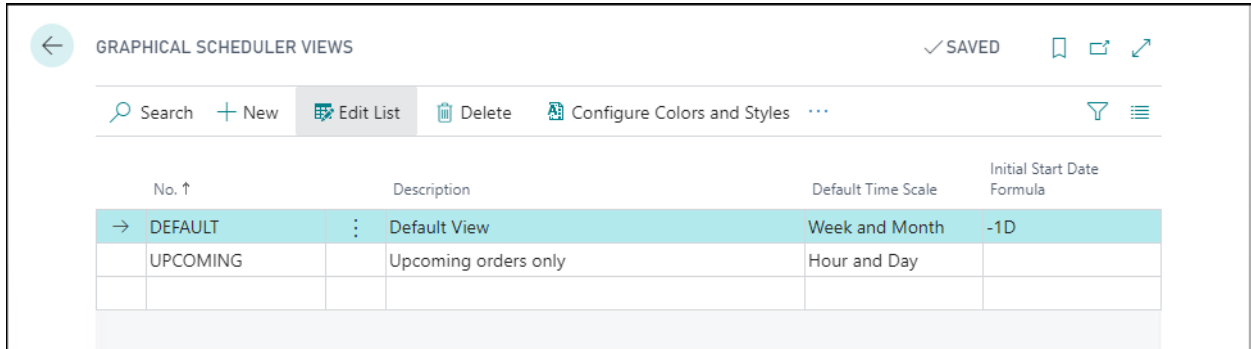
General		Show more
Row Limit per dataso...	<input type="text" value="500"/>	How to automatically ...
The maximum amoun...	<input type="text" value="100"/>	<input type="text" value="Maximize As Much As Possible"/>

This is where the user can configure the following settings:

- a. Number of rows to display
- b. Maximum amount of time cells to display

c. How to automatically adjust the end date in the filter.

2. The “Graphical Scheduler Views” page will allow for the creation of different views of the Graphical Scheduler. These will be accessible to any user that has access to the Graphical Scheduler. Different time scales with different time periods can be configured for each view.



The screenshot shows a web interface for managing graphical scheduler views. At the top, there is a title 'GRAPHICAL SCHEDULER VIEWS' with a back arrow on the left and a 'SAVED' status with share and refresh icons on the right. Below the title is a toolbar with 'Search', '+ New', 'Edit List', 'Delete', and 'Configure Colors and Styles' buttons. The main content is a table with the following columns: 'No. ↑', 'Description', 'Default Time Scale', and 'Initial Start Date Formula'. The table contains two rows: 'DEFAULT' (with a right arrow icon) and 'UPCOMING'. The 'DEFAULT' row is highlighted in light blue and has a vertical ellipsis icon in the 'No.' column. The 'UPCOMING' row has a description of 'Upcoming orders only' and a 'Default Time Scale' of 'Hour and Day'. The 'DEFAULT' row has a 'Default Time Scale' of 'Week and Month' and an 'Initial Start Date Formula' of '-1D'.

No. ↑	Description	Default Time Scale	Initial Start Date Formula
→ DEFAULT	⋮ Default View	Week and Month	-1D
UPCOMING	Upcoming orders only	Hour and Day	

The user will be able to toggle which view to display when viewing the Graphical Scheduler.