Endeavour Solutions – Microsoft Dynamics 365 Business Central
Moderately Complex Financials

Endeavour Solutions is confident, yet cautious. We promote a view of safety, stability and completeness of your ERP financial implementation. The following is a viable starting point for your business without meeting and knowing the specific details about your business. Based on our 30-years in Microsoft Dynamics ERP, we've built the depth and expertise in Microsoft Dynamics to help guide you through a successful implementation of Dynamics 365 Business Central. Change requests, additional training and ongoing support available on an hourly billable basis. Search for "Endeavour Solutions" online to read our client testimonials.

Estimate $24,800

Kick-off Discovery Session to validate Financial requirements

Financials and General Ledger

- Multi-company (up to 3) and multi-currency (up to 3)
- Setup of 2 Global Dimensions (up to 4 dimensions in total)
- Setup of Bank Accounts with import from bank for reconciliation (up to 3)
- Accounts Payable (up to 2 formatted cheques + EFT for 3 Canadian bank accounts).
- Account Receivable
- Departmental Budgets
- Inter-company posting / consolidation

Data Migration from Current Financials

- Data Migration using a test company
- Data Migration of Customers and Vendors
- Redesign of CoA (Chart of Accounts) for optimal use in Business Central
- Data Migration of opening balances for AR, AP, GL with 2 years of GL history
- Excludes data extraction from your old system and data cleansing, your team will be provided import templates.

Dynamics 365 Business Central Tenant

- Provisioning of licenses and tenant for up to 20 users
- Integration with Office 365
- Workflow approvals and routing (up to 3 workflows, 1 level deep)

Remote Virtual Classroom training (less than 5 users)

- Train the Trainer for building super-users
- Navigation, filtering, sorting, and screen personalization
- Financials and dimension analysis
- General Ledger, Posting Setup (GL, Customer, Vendor) Dimensions, Bank Reconciliation, Currencies, Financial Reporting
- Budgets
- Intercompany posting
- AP payment processing and reconciliation

Advanced forms layout design

- Format cheque / check layout (stub, header, and footer) for up to two standard cheques.
- Layout customizations to Sales Quote, Sales Invoice, and Purchase Order reports.
- Forms training on modifying layouts for Sales Orders and POs

Implementation Support

- Recommendations for User Acceptance Testing and Change Managment
- Dedicated support hours for day of Go-Live

Project Management

- Weekly communications
- Schedules and Resource allocation
- Scope, strategy and tactical discussions during the Implementation Project

Endeavour Solutions – Microsoft Dynamics 365 Business Central –
Distribution Module with Moderately Complex Financials

Endeavour solutions is confident, yet cautious. We promote a view of safety, stability and completeness of your ERP financial and distribution implementation. The following is a viable starting point for your business without meeting and knowing the specific details about your business. Based on our 30-years in Microsoft Dynamics ERP, we've built the depth and expertise in Microsoft Dynamics to help guide you through a successful implementation of Dynamics 365 Business Central. Additional enhancements, training and ongoing support available on an hourly billable basis. Search for "Endeavour Solutions" online to read our client testimonials.

Estimate $24,800 financials + $13,200 distribution = $38,000

Kick-off Discovery Session to validate Financial requirements

Kick-off Discovery Session to validate Distribution and Inventory Management requirements

Distribution and Inventory Management

- Inventory and non-stock items
- Item cross references and item substitutions
- Lot or Serial Number tracking (Item tracing)
- Bin contents and stock keeping units
- Item creation approvals workflow
- Sales quotes, orders, invoicing, credits
- Purchase quotes, orders, invoicing, credits
- Transfer orders between locations
- Custom inventory management reports (up to 4)

Financials and General Ledger

- Multi-company (up to 3) and multi-currency (up to 3)
- Setup of 2 Global Dimensions (up to 4 dimensions in total)
- Setup of bank accounts with import from bank for reconciliation (up to 3)
- Accounts Payable (up to 2 formatted cheques + EFT for 3 Canadian bank accounts).
- Account Receivable
- Departmental budgets
- Inter-company posting / consolidation

Data Migration from Current Financials

- Data Migration using a test company
- Data Migration of Customers and Vendors
- Data Migration of items, open inventory balances, open PO and SO
- Redesign of CoA (Chart of Accounts) for optimal use in Business Central
- Data Migration of opening balances for AR, AP, GL with 2 years of GL history
- Excludes data extraction from your old system and data cleansing, your team will be provided import templates.

Dynamics 365 Business Central Tenant

- Provisioning of licenses and tenant for up to 20 users
- configuration of sales, purchasing and inventory management within Business Central in support of Distribution functions
- Integration with Office 365
- Workflow approvals and routing (up to 3 workflows, 1 level deep)

Remote Virtual Classroom training (5 or less)

- Train the Trainer for building super-users
- Navigation, filtering, sorting, and screen personalization
- Inventory Management, shipping and analysis reports
- Sales Orders, Purchase Orders and planning
- Financials and dimension analysis
- General Ledger, posting setup (GL, customer, vendor) dimensions, bank reconciliation, currencies, financial reporting
- Budgets
- Intercompany posting
- AP payment processing and reconciliation

Advanced forms layout design

- Format sales order confirmation forms, packing slips and Bill of Lading forms
- Format cheque / check layout (stub, header, and footer) for up to two standard cheques.
- Layout customizations to sales quote, sales invoice, and purchase order reports.
- Forms training on modifying layouts for sales orders and POs

Implementation Support

- Recommendations for User Acceptance Testing and Change Management
- Dedicated support hours for Go-Live

Project Management

- Weekly communications
- Schedules and Resource allocation
- Scope, strategy, and tactical discussions during your implementation project