



# Dynamics 365 Sales

## 2-Day Assessment for D365 Sales Solution

*2-Day Assessment of customers sales processes to provide a plan for Dynamics 365 for Sales deployment.*

This 2-day assessment provides a plan for Dynamics 365 for Sales deployment, to be held on-site at the client's facility.

The assessment will cover meetings with clients Customer Sales processes and IT stakeholders.

### Agenda

**Day 1** | The assessment will cover meetings with customer Sales and IT stakeholders. Discovery and Analysis of customer's current sales system environment.

**Day 2** | Creation of a detailed plan to highlight overall implementation\migration process, customizations, data migration and integration.

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### Deliverables

\*By the end of the workshop, the customer will have a clear visibility into a Dynamics 365 for Sales implementation for its business processes.

