

# Business Intelligence Assessment

Delivering Actionable Insights



## What is a Business Intelligence Assessment?

A Business Intelligence (BI) Assessment evaluates an organization's basic reporting needs required for efficient operation. The assessment engages key stakeholders to understand the current reporting environment, operational processes and procedures, and day-to-day challenges. Additionally, a BI Assessment is designed to identify where gaps exist in your data model or business processes.

During an assessment, the enVista team will:



**Review Existing Systems**



**Review Processes and Procedures**



**Identify Reporting Challenges**



**Identify Desired Future State**

To accomplish the actions above, the team will:

- Facilitate requirements gathering with key stakeholder to determine BI needs
- Perform a technical assessment to ensure high performance and accessibility of the BI platform
- Complete an in-depth review of current reports, dashboards, and analyses
- Analyze the current level of end user adoption of the BI platform

## A BI Assessment:

- ✓ Provides **Industry Best Practice Recommendations**
- ✓ Offers a High-Level **Roadmap with Actionable Steps**
- ✓ Identifies Quick Wins for **Immediate ROI**
- ✓ Develops a Right-Sized **Approach for Your Operations**
- ✓ Shares Recommendations to **Mature Data Acquisition and Reporting**
- ✓ Identifies the **Best Use of Existing Technology**

## BI Tool Expertise

enVista has extensive experience working with several Microsoft tools including:

 <b>Stream Analytics</b>	 <b>Data Bricks</b>	 <b>Azure Data Lake</b>	 <b>Azure Data Factory</b>
 <b>Power BI</b>	 <b>Azure Synapse</b>	 <b>Azure Analysis Services</b>	 <b>SQL Reporting Services</b>

## BI Assessment Deliverables

A **Findings and Recommendations Report** will detail the current state, define a future state, and provide guidance and recommendations. The report includes prioritized action items based on its impact to the business as well as the effort required. Additionally, enVista will assist in fine-tuning the BI system to improve performance.

## The Right BI Assessment for Your Organization

enVista's BI Assessments are designed to meet the individual needs of each client. No matter where you are on your BI journey, we customize a solution that will help you get back on track. Select the plan that is right for your organization.

## Select the Right Plan For Your Organization

### Directional

**Onsite:** 1 day

**Duration:** 8-12 hours

**Typical Cost:** \$1,600-\$2,400\*

- Define direction
- Summary course of analysis
- Identification of challenges
- Desired future state

### Focused

**Onsite:** 2 days

**Duration:** 16-32 hours

**Typical Cost:** \$3,200-\$6,400\*

- Define roadmap for specific areas
- Recommendations on quick wins
- Develop approach to address near-term items
- Provide recommendations for areas of improvement

### Comprehensive

**Onsite:** 5+ days

**Duration:** 40+ hours

**Typical Cost:** \$8,000+\*

- Develop BI transformation strategy
- Define tactical plan of action
- Sequenced plan

\*enVista's services rate is \$200 per hour. Additional expenses are at cost.