Business Central Sapience Install

Once you have clicked on the installer link, you should see the following:

Install this Power BI app? This app hasn't been listed on AppSource. Apps may contain security or privacy risks. Only install apps from trusted authors and sources. Learn more Install Cancel	Install this Power BI app? ▲ This app hasn't been listed on AppSource. Apps may contain security or privacy risks. Only install apps from trusted authors and sources. Learn mode Install Cancel		
Install this Power BI app? This app hasn't been listed on AppSource. Apps may contain security or privacy risks. Only install apps from trusted authors and sources. Learn more Install Cancel	Install this Power BI app? This app hasn't been listed on AppSource. Apps may contain security or privacy risks. Only install apps from trusted authors and sources. Learn more Install Cancel		
This app hasn't been listed on AppSource. Apps may contain security or privacy risks. Only install apps from trusted authors and sources. Learn.more Install Cancel	A This app hasn't been listed on AppSource. Apps may contain security or privacy risks. Only install apps from trusted authors and sources. Learn more Install Cancel	Install this Power BI app?	
Install Cancel	Install Cancel	This app hasn't been listed on AppSource.	
		Install Cancel	

If a warning appears, it means that Microsoft has not yet verified this app for general availability on AppSource. Click Install to continue.

You will next see the following message. You can choose to change the name of the Power BI workspace into which the app is installed if you choose to. Click Continue.

Create a workspace for installing this app				
The default workspace for installing this app is already being used in your organization. A workspace with a unique name must be created for this app. The name should help you identify the app later.				
Enter a name for the new workspace Business Central Sapience Basic 2/20/2020, 4:52:04 PM				
Continue				
Continue				

When the workspace has been created and the app is installed you will see this message. DO NOT Go To app yet.



Click on Apps in the left nav of Power BI



Then Click on the Business Central Sapience Basic App.



The following option window will appear. Select Connect your data by clicking the Connect button.



Don't show this again

Enter the Company Name of the Business Central data to which you would like to connect. The company name is the Company value that is displayed when a Businsess Central user selects the gear icon in the Dynamics 365 Business Central top ribbon, and selects My Settings as shown below. Click Next to continue

EDIT - MY SETTINGS		2			
Role	Business Manager				
Company	And the second se				
Work Date	2/20/2020				
Region	English (United States)				
Language	English (United States)				
Time Zone	(UTC-06:00) Central Time (US & Ca				
Notifications	Change when I receive notifications.				
Your last sign in was on 02/20/20	0 05:01 PM.				
	OK	cel			
Connect to Business Central Sapience Basic					
Before connecting to your data, you must update the required parameters (*).					
Company Name Company Name					
CRONUS USA, Inc.		*			
Environment Name PRODUCTION, SANDBOX, ETC					
PRODUCTION		*			
	Next	t C	ancel		

You will be asked for the credentials to connect to your data. Click Sign In and log in to your Business Central Online account.

Connect to Business Central Sapience Basic	×
extensionDataSourceKind	
Dynamics365BusinessCentral	
extensionDataSourcePath	
Dynamics365BusinessCentral	
Authentication method	
OAuth2	\sim
Privacy level setting for this data source	
None	\sim
Sign in Sign in	Cancel

Once the login is completed the following message will appear. Reload the page by clicking the browser refresh button.





Click again on Apps in the left nav area. Select the Business Central Sapience App. The Business Central Sapience app will load and should be displaying your data.

≡		+ Create	ి Settings 오 Acce	ss \equiv View \vee	🗜 Update app
යි Home	$ m extsf{ A}$ You're viewing this app with sample data. To view your own data, connect and wait for the refresh to	complete, then reload t	the page. Connect y	our data	
☆ Favorites >	Q. Search content				
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₽ Apps	Dashboards Reports Workbooks Datasets Dataflows				Showing 1 item
g ^R Shared with me	NAME ↑	ACTIONS	OWNER		INCLUDED IN APP
Workspaces	⑦ ★ Business Central Sapience Dashboard	20400	Business Ce	ntral Sapience Basic	2/ 🚺 Yes

If it is not, return to the App workspace. Select Datasets. Click on the Refresh icon under the Actions heading. Wait for the refresh to complete successfully. Then click the Update app button in the upper right corner. Then click again on Apps in the left nav, select Business Central Sapience app again.

If your data is still not displayed call the Beyond Impact at 952-258-6300 and select the Technical Support option. You can also contact us on the web at <u>https://www.beyondimpactllc.com/contact</u>.